

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SEA CONTAINERS LTD., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

***AMENDED*<sup>2</sup> NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON MAY 20, 2008 AT 11:00 A.M.**

**UNCONTESTED MATTERS GOING FORWARD**

1. Application of the Official Committee of Unsecured Creditors of Sea Containers Services Limited for an Order Authorizing and Approving Retention and Employment *Nunc Pro Tunc* to May 9, 2008 of Punter Southall Limited as Pension Advisory Expert (Filed May 13, 2008) [Docket No. 1755]

Objection/Response Deadline: May 19, 2008 at 4:00 p.m. (ET)

Objections/Responses Received: None as of the Date Hereof

Related Documents:

- a) Motion of the Official Committee of Unsecured Creditors of Sea Containers Services Limited for Expedited Consideration of, and to Shorten the Notice Period Applicable to, the Application for an Order Authorizing and Approving Retention and Employment *Nunc Pro Tunc* to May 9, 2008 of Punter Southall Limited as Pension Advisory Expert (Filed May 13, 2008) [Docket No. 1756]

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<sup>1</sup> The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

<sup>2</sup> **All amended items appear in bold.**

- b) Order Granting Motion of the Official Committee of Unsecured Creditors of Sea Containers Services Limited for Expedited Consideration of, and to Shorten the Notice Period Applicable to, the Application for an Order Authorizing and Approving Retention and Employment *Nunc Pro Tunc* to May 9, 2008 of Punter Southall Limited as Pension Advisory Expert (Signed May 15, 2008) [Docket No. 1772]

Status: This matter is going forward.

### **DISCOVERY MOTIONS GOING FORWARD**

- 2. Motion of the Official Committee of Unsecured Creditors of Sea Containers Services, Limited to Compel Production of Documents by the Official Committee of Unsecured Creditors of Sea Containers, Ltd. (Filed April 7, 2008) [Docket No. 1620]

Objection/Response Deadline: April 14, 2008 at 4:00 p.m.  
(Deadline Extended for Debtors)

Objections/Responses Received:

- a) Objection of Official Committee of Unsecured Creditors of Sea Containers Ltd. to Motion of Official Committee of Unsecured Creditors of Sea Containers Services, Limited to Compel Production of Documents (Filed April 14, 2008) [Docket No. 1635]
- b) Objection of Contrarian Capital Advisors, LLC, J.P. Morgan Securities Inc., Credit Trading Group, Post Advisory Group, LLC Trilogy Capital LLC, and Varde Investment Partners, L.P. to Motion of the Official Committee of Unsecured Creditors of Sea Containers Services, Limited to Compel Production of Documents by the Official Committee of Unsecured Creditors of Sea Containers, Ltd. (Filed April 14, 2008) [Docket No. 1637]
- c) Joinder of Mariner Investment Group Inc. in SCL Committee's Objection to Motion of Creditors Committee of Sea Containers Services, Limited to Compel Production of Documents (Filed April 17, 2008) [Docket No. 1661]

Related Documents:

- a) Order on Motions to Compel Production of Documents and for a Protective Order (Relates to Docket Nos. 1620 and 1623) (Entered April 22, 2008) [Docket No. 1669]

- b) **Letter from counsel to the Official Committee of Unsecured Creditors of Sea Containers Ltd. to the Honorable Kevin J. Carey, dated May 16, 2008 [Docket No. 1785; 5/16/08]**
- c) **Letter from counsel to the Official Committee of Unsecured Creditors of Sea Containers Ltd. to the Honorable Kevin J. Carey, dated May 16, 2008 [Docket No. 1792; 5/19/08]**

Status: The parties will be heard regarding the SCSL Committee's request for the Court to consider the SCL Committee's claim of privilege with respect to certain documents.

Dated: Wilmington, Delaware  
May 19, 2008

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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