Exhibit G

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
SEA CONTAINERS LTD., *et al.*,	)	Case No. 06-11156 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

[PROPOSED] ORDER AWARDING COMPENSATION
AND REIMBURSEMENT OF EXPENSES

The Court considered this Sixth Monthly Application Of Houlihan Lokey Howard & Zukin Capital, Inc. As Financial Advisor To The Official Committee Of Unsecured Creditors For The Period March 1, 2008 through March 31, 2008 (the "Application"), which Application requests allowance and payment of compensation and reimbursement of expenses in accordance with §105 and §331 of the Bankruptcy Code, and it appearing that notice of the Application was duly given in accordance with the provisions of the Bankruptcy Rules, and no further notice being necessary, and upon the record being made before this Court, and after due deliberation, and sufficient cause appearing therefore, it is hereby;

ORDERED that the Application is granted, and the Debtors are directed to pay Houlihan Lokey, to the extent not already paid pursuant to the Revised Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Pursuant to 11 U.S.C. §§ 105(a) and 331 [Docket No. 46, 91] (the "Motion"), $150,000 for professional services and reimbursement of reasonable and necessary out-of-pocket expenses of $22,166.40.

Dated: _____, 2008

_____
THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE