

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SEA CONTAINERS LTD., et al.,¹

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

**AMENDED² NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON MAY 28, 2008 AT 9:30 A.M.**

MATTERS GOING FORWARD

1. Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Filed February 18, 2008) [Docket No. 1458]

Objection/Response Deadline: May 14, 2008 at 4:00 p.m.
(Deadline Extended for SCL
Committee)

Objections/Responses Received:

- a) Official Committee of Unsecured Creditors of Sea Containers Ltd.'s Objection to Debtors' Motion for Order Approving Settlement Regarding Pension Claims Under Seal (Filed May 18, 2008) [FILED UNDER SEAL]

Related Documents:

- a) Second Revised Scheduling Order Concerning Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Signed May 12, 2008) [Docket No. 1743]
- b) Joint Pretrial Statement with Respect to the Debtors Motion for Order Approving Settlement Regarding Pension Claims (Filed May 23, 2008) [Docket No. 1823]

¹ The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

² **All amended items appear in bold.**

- c) Notice of Filing of Exhibit to Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Filed May 23, 2008) [Docket No. 1821]
- d) **Debtors' Reply Brief in Further Support of Their Motion for Order Approving Settlement Regarding Pension Claims (Filed May 23, 2008) [Docket No. 1826]**

Status: This matter is going forward.

- 2. Motion for an Order Authorizing Official Committee of Unsecured Creditors of Sea Containers Ltd. to File Objection to Debtors' Motion for Order Approving Settlement Regarding Pension Claims Under Seal (Filed May 18, 2008) [Docket No. 1791]

Objection/Response Deadline: May 26, 2008 at 12:00 p.m.

Objections/Responses Received: None as of the date and time hereof.

Status: This matter is going forward.

Dated: Wilmington, Delaware
May 22, 2008

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Edmon L. Morton

Robert S. Brady (No. 2847)
Edmon L. Morton (No. 3856)
Sean T. Greecher (No. 4484)
Sanjay Bhatnagar (No. 4829)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

-and-

KIRKLAND & ELLIS LLP

David L. Eaton
David A. Agay
200 East Randolph Drive
Chicago, IL 60601
Telephone: (312) 861-2000
Facsimile: (312) 861-2200

Attorneys for the Debtors and Debtors-in-Possession