UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SEA CONTAINERS LTD., et al.,[1]	Case No. 06-11156 (KJC)
Debtors.	Jointly Administered

***SECOND AMENDED*[2] NOTICE OF AGENDA FOR MATTERS SCHEDULED**
FOR HEARING ON MAY 28, 2008 AT 9:30 A.M.

MATTERS GOING FORWARD

1. Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Filed February 18, 2008) [Docket No. 1458]

   Objection/Response Deadline: May 14, 2008 at 4:00 p.m. (Deadline Extended for SCL Committee)

   Objections/Responses Received:

   a) Official Committee of Unsecured Creditors of Sea Containers Ltd.'s Objection to Debtors' Motion for Order Approving Settlement Regarding Pension Claims Under Seal (Filed May 18, 2008) [FILED UNDER SEAL]

   Related Documents:

   a) Second Revised Scheduling Order Concerning Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Signed May 12, 2008) [Docket No. 1743]

   b) Joint Pretrial Statement with Respect to the Debtors Motion for Order Approving Settlement Regarding Pension Claims (Filed May 23, 2008) [Docket No. 1823]

[1] The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

[2] **All amended items appear in bold.**

c) Notice of Filing of Exhibit to Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Filed May 23, 2008) **[Docket No. 1831]**

d) Debtors' Reply Brief in Further Support of Their Motion for Order Approving Settlement Regarding Pension Claims (Filed May 23, 2008) [Docket No. 1826]

e) SCL Committee's Statement Regarding Joint Pretrial Statement Submitted Regarding May 28, 2008 Hearing on Debtors Pension Claim Settlement Motion (Filed May 23, 2008) [Docket No. 1828]

f) Reply of the Official Committee of Unsecured Creditors of Sea Containers Services Limited, Trustees of the 1983 Scheme and Trustees of the 1990 Scheme in Support of Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Filed May 25, 2008) [Docket No. 1832]

g) Notice of Amended Exhibit List to Joint Pretrial Statement with Respect to the De3btors' Motion for Order Approving Settlement Regarding Pension Claims (Filed May 27, 2008) [Docket No. 1835]

Status: This matter is going forward.

2. Motion for an Order Authorizing Official Committee of Unsecured Creditors of Sea Containers Ltd. to File Objection to Debtors' Motion for Order Approving Settlement Regarding Pension Claims Under Seal (Filed May 18, 2008) [Docket No. 1791]

Objection/Response Deadline: May 26, 2008 at 12:00 p.m.

Objections/Responses Received:

a) Objection of the United States Trustee to Motion for an Order Authorizing Official Committee of Unsecured Creditors of Sea Containers, Ltd. to File Objection to Debtors' Motion for Order Approving Settlement Regarding Pensions Claims Under Seal (Filed May 27, 2008) [Docket No. 1833]

Status: This matter is going forward.

Dated: Wilmington, Delaware
May 27, 2008

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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