Warren H. Smith & Associates, P.C.

325 North St. Paul Street Suite 1275 Dallas, TX 75201 Tax Id# 01-0584406

Invoice submitted to:

May 27, 2008

Invoice # 11088

Professional Services

| | | <u>Hours</u> | <u>Amount</u> |
|---------------|---|--------------|---------------|
| 2/4/2008 ALP | Drafted and responded to e-mails to Karl Shaffer (Carter) regarding new Carter contact (.1) | 0.10 | 15.50 |
| ALP | Drafted e-mail to Nick Egan (Reed Smith) regarding needing 10.07 monthly fee application regarding 5th interim period (10-12.07) (.2) | 0.20 | 31.00 |
| ALP | Reviewed filed monthly and interim fee applications regarding status of filing concerning the 5th interim period (10-12.07) (1.3) | 1.30 | 201.50 |
| 2/6/2008 ALP | Researched Pacer regarding 5th interim period (10-12.07) monthly and interim fee applications filings (.4) | 0.40 | 62.00 |
| 2/11/2008 DTW | detailed review and revisions to 1st interim initial reports for Manatt, Lazard, and Skadden (.4) | 0.40 | 58.00 |
| 2/12/2008 ALP | Telephone conference with Warren Smith regarding Sean Greecher (YCST) e-mail concerning setting 5th interim period (10-12.07) hearing date (.1) | 0.10 | 15.50 |
| 2/13/2008 LMH | receive and review e-mail from S. Seamon, Bingham, re: December 2007 application. | 0.10 | 13.50 |
| 2/14/2008 DTW | telephone conference with A. Parnell re: O'Melvany and Hahn and review of files (.3), telephone call with J. Allgood re: same (.1) | 0.40 | 58.00 |

| | | | Pa | age 2 |
|-----------|-----|--|--------------|---------------|
| | | | <u>Hours</u> | <u>Amount</u> |
| 2/14/2008 | JW | detailed review of Willkie October 2007 monthly invoice (3.8) | 3.80 | 513.00 |
| 2/15/2008 | JW | draft summary of Willkie October 2007 monthly invoice (1.6) | 1.60 | 216.00 |
| | JW | detailed review of Kirkland October 2007 monthly invoice (6.2) | 6.20 | 837.00 |
| | ALP | Reviewed Bingham's 12.07 monthly fee application (1.3) | 1.30 | 201.50 |
| | ALP | Reviewed MNAT's 12.07 monthly fee application (1.6) | 1.60 | 248.00 |
| 2/18/2008 | JW | detailed review of Kirkland & Ellis October 2007 monthly invoice (9.1) | 9.10 | 1,228.50 |
| | ALP | Researched Pacer regarding 5th interim period (10-12.07)hearing date (.2) | 0.20 | 31.00 |
| | ALP | Brief review of interim fee applications concerning 5th interim period (10-12.07) filed by debtors counsel (.4) | 0.40 | 62.00 |
| | ALP | Telephone conference with Mark Steirer regarding AP Services initial report issues concerning 5th interim period (10-12.07) (.1) | 0.10 | 15.50 |
| 2/19/2008 | CR | Update database with e-detail of monthly invoice for Bingham 12.07 and forward to L. Hamm | 0.20 | 8.00 |
| | CR | Update database with e-detail of monthly invoice for Morris 12.07 | 0.20 | 8.00 |
| | JW | detailed review of Kirkland & Ellis October 2007 monthly invoice (7.8) | 7.80 | 1,053.00 |
| | CR | Update database with e-detail of Chanin 3rd interim initial report response | 0.20 | 8.00 |
| 2/20/2008 | JW | detailed review of Kirkland & Ellis October 2007 monthly invoice (6.4) | 6.40 | 864.00 |

| | | | P | age 3 |
|-----------|-----|---|--------------|---------------|
| | | | <u>Hours</u> | <u>Amount</u> |
| 2/22/2008 | CR | draft e-mail to J.Werhmann re: K&E 10.07 electronic detail | 0.20 | 8.00 |
| 2/23/2008 | ALP | Reviewed Agenda concerning 2/26/08 fee hearing (.5) | 0.50 | 77.50 |
| 2/25/2008 | MWS | emails with C. Rogers regarding PricewaterhouseCoopers LLP and upcoming hearing. | 0.10 | 23.00 |
| | MWS | detailed review of fee and expense detail of PricewaterhouseCoopers LLP for October 2007. | 1.30 | 299.00 |
| | LMH | receive, review, and respond to e-mail from A. Parnell re: fourth quarterly period applications for Bingham and Kroll. | 0.10 | 13.50 |
| | ALP | Telephone conference with Warren Smith regarding 2/26/08 fee hearing on 4th interim period (7-9.07) (.2) | 0.20 | 31.00 |
| | CR | Update database with monthly invoices for Bingham 11.07 and 5th Interim applications for AP Services, Morris and Bingham | 0.70 | 28.00 |
| | CR | Update database with monthly invoices for PwC 11.07 and 12.07 (forward to M.Steirer for review) Morris 12.07 (to L.Hamm for review) Young 12.07 and Carter 12.07 (to A.Parnell for review) K&E 12.07 (to J.Wehrmann for review) | 0.50 | 20.00 |
| 2/26/2008 | CR | Update database with E-Detail of Pepper Hamilton 1.08 monthly invoice | 0.20 | 8.00 |
| | WHS | appear at fee app hearing via telephone | 0.90 | 247.50 |
| | MWS | detailed review of fee and expense detail of PricewaterhouseCoopers LLP for October 2007. | 4.10 | 943.00 |
| 2/27/2008 | MWS | detailed review of fee and expense detail of PricewaterhouseCoopers LLP for November 2007. | 2.20 | 506.00 |
| | JW | draft summary of Kirkland October 2007 monthly invoice (3.7) | 3.70 | 499.50 |
| | MWS | detailed review of fee and expense detail of PricewaterhouseCoopers LLP for October 2007. | 0.40 | 92.00 |

| | | | | Р | age 4 |
|--|--------|--|------------------------|-----------------------|----------------------|
| | | | | <u>Hours</u> | <u>Amount</u> |
| 2/28/2008 | ALP | Reviewed Young Conaway's monthly invoices and interim fee ap regarding the 5th interim period (10-12.07) (3.4) | plication | 3.40 | 527.00 |
| | ALP | Reviewed Appleby's monthly invoices and interim fee application the 5th interim period (10-12.07) (2.9) | regarding | 2.90 | 449.50 |
| | JW | draft summary of Kirkland October 2007 monthly invoice (9.5) | | 9.50 | 1,282.50 |
| | MWS | S review PricewaterhouseCoopers LLP fee and expense detail for November 2007. | | | 621.00 |
| 2/29/2008 | CR | Update database with K&E 10.07 Summary | | | 4.00 |
| | MWS | review PricewaterhouseCoopers LLP fee and expense detail for November 2007. | | 1.90 | 437.00 |
| | JW | detailed review of Willkie Farr November 2007 monthly invoice (4 | .6) | 4.60 | 621.00 |
| | | | | | |
| For professional services rendered | | 82.30 \$12,486.50 | | | |
| Timekeeper | r Sumn | nary | | | |
| <u>Name</u> Alexa L. Pa | rnell | | <u>Hours</u> 12.70 | <u>Rate</u> 155.00 | Amount \$1,968.50 |
| Cherie Rogers 2.30 | | 40.00 | \$92.00 | | |
| | | 145.00 135.00 | \$116.00 \$7,114.50 | | |
| Lisa M Ham | | | 0.20 | 135.00 | \$27.00 |
| Mark W Steirer 12.70 Warren H Smith 0.90 | | 230.00 275.00 | \$2,921.00 \$247.50 | | |