Warren H. Smith & Associates, P.C.

325 North St. Paul Street Suite 1275 Dallas, TX 75201 Tax Id# 01-0584406

Invoice submitted to:

August 05, 2008

Invoice # 11136

Professional Services

		<u>Hours</u>	<u>Amount</u>
7/1/2008 ALP	Drafted and responded to e-mails with Sean Greecher (Young Conaway) regarding 6th interim fee app hearing date (.2)	0.20	31.00
CR	prepare and serve sixth interim period initial report for PwC-Legal	0.20	8.00
LMH	Continued detailed review of fee and expense entries for Kirkland's sixth interim period application.	3.10	418.50
ALP	Continued drafting initial report to Pepper Hamilton regarding the 6th interim period (1-3.08) (4.1)	4.10	635.50
ALP	Continued drafting initial report to MNAT regarding the 6th interim period (1-3.08) (3.3)	3.30	511.50
ALP	Drafted and responded to e-mails with Darryl Evans (PWC) regarding PWC Legal's initial report concerning the 6th interim period (1-3.08) (.1)	0.10	15.50
CR	Update database with Morris 4.08 monthly invoice	0.20	8.00
MWS	emails with Ed Duhalde of AP Services (0.2); receive and review January - March invoices in e-format (0.2).	0.40	92.00
7/2/2008 CR	Update database with monthly invoices for Carter 5.08, MNAT 4/1/08-5/31/08, K&E 5.08 (forward to J. Wehrmann)	0.30	12.00

		Pa	age 2
		<u>Hours</u>	<u>Amount</u>
7/2/2008 LMH	Continued detailed review of Kirkland's fee and expense entries for the sixth interim period.	2.60	351.00
DT\	Review and revise Pepper Hamilton and MNAT 6th interim initial reports (.2).	0.20	29.00
ALF	Reviewed Conyers Dill's monthly invoices and interim fee application regarding the 6th interim period (1-3.08) (2.2)	2.20	341.00
ALF	Drafted initial report to Conyers Dill regarding the 6th interim period (1-3.08) (3.1)	3.10	480.50
ALF	Reviewed K&E's monthly invoices and interim fee application regarding the 6th interim period (1-3.08) (2.7)	2.70	418.50
CR	prepare and serve sixth interim period initial report for Pepper and MNAT	0.30	12.00
7/3/2008 LMH	Continued detailed review of Kirkland's fee and expense entries for the sixth interim period.	1.60	216.00
WH	S receive and review application of Houlihan	0.10	27.50
ALF	Drafted initial report to K&E regarding the 6th interim period (1-3.08) (3.4)	3.40	527.00
ALF	Continued reviewing monthly and interim fee applications of K&E regarding the 6th interim period (1-3.08) (4.3)	4.30	666.50
ALF	Drafted and responded to e-mails to Thomas Driscoll (MNAT) regarding MNAT's initial report concerning the 6th interim period (1-3.08) (.1)	0.10	15.50
ALF	Drafted and responded to e-mails to James Carignan (Pepper Hamilton) regarding Pepper's initial report concerning the 6th interim period (1-3.08) (.2)	0.20	31.00
DL	Draft of WHS monthly application for 6.08	0.30	33.00
7/4/2008 LMH	Continued detailed review of Kirkland's fee and expense entries for the sixth interim period.	1.90	256.50

period.

			Pa	age 4	
			<u>Hours</u>	<u>Amount</u>	
7/9/2008	MWS	review fee application of Vollman Brothers Limited.	1.20	276.00	
	ALP	Drafted initial report to Young Conaway regarding the 6th interim period (1-3.08) (3.4)	3.40	527.00	
	ALP	Reviewed Young Conaway's monthly and interim fee applications regarding the 6th interim period (1-3.08) (2.9)	2.90	449.50	
	ALP	Researched Pacer regarding Sidley monthly and interim fee applications concerning the 6th interim period (1-3.08) (.3)	0.30	46.50	
	ALP	Drafted and revised omnibus final report for those applicants with no concerns, re: 6th interim period (1-3.08) (1.1)	1.10	170.50	
	LMH	Continued detailed review of Kirkland's fee and expense entries for the sixth interim period.	1.10	148.50	
	CR	Update database with monthly invoice for Punter Southall Limited	0.10	4.00	
7/10/2008	CR	Update database with e-detail of monthly invoices for Pepper 3.08a & K&E 5.08	0.20	8.00	
	CR	Prepare and serve Young Conaway Stargatt & Taylor sixth interim period initial report	0.20	8.00	
	CR	Update database with e-detail of Pepper 6th interim initial report response	0.20	8.00	
	MWS	further review of fee application of PricewaterhouseCoopers LLP for sixth interim period.	2.10	483.00	
	DTW	Review and revise YCST 6th interim initial report (.1).	0.10	14.50	
	MWS	review Vollman Brothers fee application and retention documents.	2.20	506.00	
	MWS	review fee application of AP Services for sixth interim period,	1.00	230.00	

Reviewed Navigant Consulting's monthly and interim fee applications

regarding the 6th interim period (1-3.08) (3.3)

3.30

511.50

ALP

			<u>Hours</u>	Amount
7/14/2008	MWS	draft initial report regarding PricewaterhouseCoopers LLP fee application for sixth interim period.	0.90	207.00
	MWS	review fee applications of Houlihan Lokey Howard & Zukin for fifth interim period and sixth interim period (0.2); review initial reports and final reports for prior periods (0.4)	0.60	138.00
	MWS	review Vollman Brothers fee application and retention documents (1.4); draft initial report regarding Vollman fee application (3.5).	2.20	506.00
	LMH	draft spreadsheet of potentially objectionable fee and expense entries for Kirkland's sixth interim period application.	5.10	688.50
	LMH	receive, review, and respond to second e-mail from A. Parnell re: Kirkland and Willkie sixth interim applications.	0.10	13.50
	ALP	Drafted and responded to e-mails with Sean Greecher (Young Conaway) regarding status of 6th interim period (1-3.08) initial reports (.2)	0.20	31.00
	LMH	draft e-mail to A. Parnell re: Kirkland and Willkie objectionable entries for the sixth interim period.	0.10	13.50
	LMH	receive, review, and respond to e-mail from A. Parnell re: Kirkland and Willkie applications for the sixth interim period.	0.10	13.50
	LMH	Continued detailed review of Willkie's January 2008 application.	2.60	351.00
	ALP	Drafted and responded to e-mails with Mark Steirer and Lisa Hamm regarding status of 6th interim period (1-3.08) initial reports (.3)	0.30	46.50
7/15/2008	LMH	Continue drafting spreadsheet of potentially objectionable fee and expense entries for Kirkland's sixth interim period application.	2.50	337.50
	LMH	detailed review of Willkie's February 2008 application.	1.60	216.00
	LMH	receive and review e-mail from A. Parnell re: spreadsheet of potentially objectionable fee and expense entries for Kirkland's sixth interim period application.	0.10	13.50
	MWS	work on initial reports regarding fee applications of Houlihan Lokey Howard & Zukin for fifth interim period and sixth interim period.	2.50	575.00

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			<u>Hours</u>	<u>Amount</u>
7/15/2008	MWS	review fee applications of Houlihan Lokey Howard & Zukin for fifth interim period and sixth interim period.	1.80	414.00
	MWS	receive and review electronic detail for fee applications of Houlihan Lokey Howard & Zukin for fifth interim period and sixth interim period.	0.40	92.00
	ALP	Drafted and responded to e-mails with Sean Greecher (Young Conaway) regarding status of 6th interim period (1-3.08) initial reports (.1)	0.10	15.50
7/16/2008	LMH	Continued detailed review of Willkie's February 2008 application.	2.10	283.50
	CR	Perpare and serve fifth interim period initial report for Vollman	0.30	12.00
	ALP	Drafted final revisions to initial report to Vollman Bros. regarding the 5th interim period (10-12.07) (1.7)	1.70	263.50
	ALP	Reviewed Vollman Bros. monthly and interim fee applications regarding the 5th interim period (10-12.07) (1.3)	1.30	201.50
	MWS	draft initial report regarding fee application of Houlihan Lokey Howard & Zukin for 7/25/07-12/31/07.	4.60	1,058.00
	BSR	receive and review initial report re Vollman prepared by Alexa Parnell	0.20	46.00
	LMH	receive and review e-mail from A. Parnell re: Kroll's May 2008 application electronic detail.	0.10	13.50
7/17/2008	ALP	Reviewed Navigant Consulting's monthly and interim fee applications regarding the 6th interim period (2-3.08) (1.7)	1.70	263.50
	LMH	draft e-mail to A. Parnell re: nightly hotel rates noted for potential objection from Kirkland's sixth interim application.	0.10	13.50
	LMH	receive and review e-mail from A. Parnell re: application of revised hotel and meal rates to sixth interim period reviews.	0.10	13.50
	LMH	draft initial report for Bingham's sixth interim period application.	0.60	81.00

			<u>Hours</u>	<u>Amount</u>
7/17/2008	LMH	draft spreadsheet of potentially objectionable fee and expense entries from Willkie's sixth interim application.	0.80	108.00
	CR	Update database with e-detail of sixth interim period initial report response from Manatt	0.20	8.00
	BSR	receive and review draft initial report re Houlihan Lokey for the 5th interim period (.3); telephone conference with Alexa Parnell re same (.1)	0.40	92.00
	ALP	Reviewed Navigant Consulting's retention order (.4)	0.40	62.00
	LMH	Continued detailed review of Willkie's March 2008 application.	2.80	378.00
	ALP	Drafted revisions to omnibus final report for those applicants with no objections concerning the 6th interim period (1-3.08) (.7)	0.70	108.50
	ALP	Drafted final revisions to Houlihan's initial report concerning the 5th interim period (7-12.07) (.6)	0.60	93.00
	ALP	Reviewed MNAT's response to initial report concerning the 6th interim period (1-3.08) (.8)	0.80	124.00
	MWS	draft initial report regarding fee application of PricewaterhouseCoopers LLP for sixth interim period.	3.80	874.00
	MWS	draft initial report regarding fee application of AP Services for sixth interim period.	2.50	575.00
7/18/2008	CR	prepare and serve PricewaterhouseCoopers LLP sixth interim period initial report	0.20	8.00
	CR	prepare and serve fifth interim period initial report for Houlihan and sixth interim period initial report for Bingham	0.20	8.00
	MWS	draft initial report regarding fee application of Houlihan Lokey Howard & Zukin for sixth interim period.	1.40	322.00
	LMH	Continue drafting initial report for Bingham's sixth interim period application.	0.60	81.00

			<u>Hours</u>	<u>Amount</u>
7/18/2008	LMH	Continue drafting spreadsheet of potentially objectionable fee and expense entries for Willkie's sixth interim period application.	0.90	121.50
	MWS	draft initial report regarding fee application of PricewaterhouseCoopers LLP for sixth interim period.	4.10	943.00
	MWS	draft initial report regarding fee application of AP Services for sixth interim period.	1.60	368.00
	MWS	receive and review initial report regarding fee application of Houlihan Lokey Howard & Zukin for 7/25/07-12/31/07, as served on applicant.	0.10	23.00
	LMH	receive, review, and respond to e-mail from A. Parnell re: draft initial report for Bingham's sixth interim application.	0.10	13.50
	CR	Update database with monthly invoices for Kroll 5.08, PricewaterhouseCoopers LLP 5.08, Appleby 4.08 and 5.08, Reed 5.08 and fifth interim period application for Houlihan (1/1/08-3/31/08)	0.30	12.00
	BSR	receive and review initial report to Bingham (6th) and forward same to Cherie Rogers for service	0.10	23.00
	ALP	Reviewed AP Services monthly and interim fee applications concerning the 6th interim period (1-3.08) (.5)	0.50	77.50
	DTW	Review and revise PwC 6th interim initial report (.1).	0.10	14.50
	ALP	Drafted final revisions to AP Services initial report concerning the 6th interim period (1-3.08) (1.4)	1.40	217.00
	ALP	Reviewed Bingham's monthly and interim fee applications concerning the 6th interim period (1-3.08) (.6)	0.60	93.00
	ALP	Drafted final revisions to Bingham's initial report concerning the 6th interim period (1-3.08) (1.3)	1.30	201.50
	ALP	Reviewed PWC's monthly and interim fee applications concerning the 6th interim period (1-3.08) (.7)	0.70	108.50
	ALP	Drafted final revisions to PWC's initial report concerning the 6th interim period (1-3.08) (1.1)	1.10	170.50

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		<u>Hours</u>	<u>Amount</u>
7/19/2008 DTW	Review and revise AP Services 6th interim (.1).	0.10	14.50
7/20/2008 LMH	Continue drafting initial report for Willkie's sixth interim period application.	2.00	270.00
7/21/2008 ALP	Reviewed Willkie Farr's monthly and interim fee applications regarding the 6th interim period (1-3.08) (1.2)	1.20	186.00
ALP	Drafted final revisions to Houlihan Lokey's initial report regarding the 6th interim period (1-3.08) (.8)	0.80	124.00
ALP	Reviewed Houlihan Lokey's monthly and interim fee applications regarding the 6th interim period (1-3.08) (.7)	0.70	108.50
ALP	Drafted and responded to e-mails to: Laura Eisele (AP Services), Nicole MacKenzie and Andrea Clark (PWC) regarding 6th interim initial reports (1-3.08) (.3)	0.30	46.50
LMH	Continue drafting initial report for Willkie's sixth interim period application.	2.20	297.00
LMH	draft initial report for Kirkland's sixth interim period application.	0.30	40.50
LMH	receive and review e-mail from A. Parnell re: application of revised hotel and meal rates in sixth interim final reports.	0.10	13.50
CR	research regarding contact information for Willkie to obtain electronic detail - info rec'd as Clare Joyce and forwarded this to L.Hamm via email.	0.50	20.00
CR	prepare and serve sixth interim period initial report for AP Services	0.30	12.00
CR	Update database with e-detail of 6.08 fee application for Pepper	0.20	8.00
CR	Update database with e-detail of Young Conaway Stargatt & Taylor sixth interim period initial report response	0.20	8.00
CR	Update database with sixth interim period initial report response of Kroll	0.20	8.00

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			<u>Hours</u>	<u>Amount</u>
7/21/2008	CR	Update database with Punter 5/9/08-6/26/08	0.20	8.00
	MWS	draft initial report regarding fee application of Houlihan Lokey Howard & Zukin for sixth interim period.	1.80	414.00
	MWS	receive and review initial report for sixth interim period as served on AP Services.	0.20	46.00
	MWS	receive and review initial report for sixth interim period as served on PricewaterhouseCoopers Legal.	0.10	23.00
	LMH	draft e-mail to C. Rogers re: Willkie contact for electronic detail.	0.10	13.50
	ALP	Drafted final revisions to Willkie Farr's initial report regarding the 6th interim period (1-3.08) (1.8)	1.80	279.00
	ALP	Drafted and responded to e-mails to: Kevin Taylor (Appleby), Robin Mayor (Conyers), Attride-Stirling, Derek Abbott (Navigant), Mark Douglas (Reed Smith) and Sean Greecher (YCST) regarding 6th interim initial reports (1-3.08) (.4)	0.40	62.00
	LMH	telephone conference with A. Parnell re: pending deadlines and K&E initial report for the sixth interim period.	0.20	27.00
	LMH	receive and review e-mail from C. Rogers re: Willkie contact for electronic detail.	0.10	13.50
7/22/2008	LMH	Additions to draft initial report for Kirkland's sixth interim period application.	0.40	54.00
	ALP	Drafted and responded to email(s) with Seth Kleinman (Willkie) and Todd Hanson (Houlihan) regarding 6th interim period (1-3.08) initial reports (.3)	0.30	46.50
	DTW	Review and revise Willkie and Houlihan initial reports (.2).	0.20	29.00
	CR	prepare and serve sixth interim period initial reports for Willkie and Houlihan	0.40	16.00
	CR	Update database with Pepper 6.08	0.20	8.00

		<u>Hours</u>	<u>Amount</u>
7/22/2008 ALP	Drafted and responded to email(s) with all applicants regarding new hotel and meal caps (.4)	0.40	62.00
LMH	receive, review, and respond to e-mail from A. Parnell re: Bingham's May 2008 application.	0.10	13.50
LMH	draft e-mail to S. Seamon, Bingham, re: electronic versions of firm's April and May 2008 applications.	0.20	27.00
LMH	receive, review, and respond to e-mail from S. Seamon, Bingham, re: electronic detail for April and May 2008 applications.	0.10	13.50
LMH	receive and review e-mail from A. Parnell to all fee application professionals re: revised hotel and meal rates.	0.10	13.50
LMH	receive, review, and respond to e-mail from A. Parnell re: draft initial report for Kirkland's sixth interim period application.	0.10	13.50
7/23/2008 LMH	draft initial report for Kirkland's sixth interim period application.	2.80	378.00
ALP	Drafted final revisions to initial report to K&E regarding the 6th interim period (1-3.08) (2.9)	2.90	449.50
ALP	Drafted e-mail to David Agay (K&E) regarding 6th interim period (1-3.08) initial report (.2)	0.20	31.00
ALP	Telephone conference with Rocco Cavaliere regarding Vollman Brothers initial report concerning the 6th interim period (10-12.07) (.2)	0.20	31.00
DTW	Review and revise K&E 6th interim initial report (.1).	0.10	14.50
BSR	telephone conference with Lisa Hamm re issue of charging for scanned pages	0.10	23.00
CR	Update database with fifth interim period initial report response form Morris and 5.08 application for Navigant	0.30	12.00
CR	prepare and serve sixth interim period initial report for K&E	0.20	8.00

		<u>Hours</u>	<u>Amount</u>
7/23/2008 CR	draft e-mail to A.Parnell regarding need dates to start using new hotel and meal caps for spreadsheet	0.10	4.00
ALP	Reviewed K&E's monthly and interim fee applications regarding the 6th interim period (1-3.08) (2.1)	2.10	325.50
7/24/2008 LMH	receive, review, and respond to e-mail from A. Parnell re: sixth interim period initial reports.	0.10	13.50
7/25/2008 LMH	detailed review of sixth interim period initial report for Bingham with regard to revised meal and hotel cap rates, and draft e-mail to S. Seamon, Bingham, and A. Parnell re: same.	0.40	54.00
LMH	detailed review of Kroll's initial report for the sixth interim period with respect to revised hotel and meal cap rates, and draft e-mail to A. Parnell re: same.	0.10	13.50
LMH	detailed review of initial report for Willkie Farr's sixth quarterly application regarding revised hotel and meal cost caps, and draft e-mail to A. Parnell re: same.	0.10	13.50
LMH	detailed review of initial report for K&E's sixth quarterly period application with regard to the questioned meal and hotel charges, and draft e-mail to A. Parnell re: same.	0.50	67.50
7/26/2008 LMH	receive and review e-mail from A. Parnell re: initial report for Kroll's sixth interim period application.	0.10	13.50
LMH	receive and review e-mail from A. Parnell re: initial report for Willkie's sixth interim period application.	0.10	13.50
7/28/2008 LMH	receive and review second e-mail from S. Seamon, Bingham, re: extension of time to respond to sixth interim period initial report.	0.10	13.50
LMH	receive and review e-mail from A. Parnell re: Bingham's request for extension of time to respond to sixth interim period initial report, and draft e-mail to S. Seamon, Bingham, re: same.	0.10	13.50
LMH	receive, review, and respond to e-mail from S. Seamon, Bingham, re: request for additional time to respond to initial report for the sixth interim period, and draft e-mail to A. Parnell re: same.	0.10	13.50

			Pa	age 14
			<u>Hours</u>	<u>Amount</u>
7/28/2008 [DL	Draft of WHS CNO for 6/08	0.20	22.00
[DL	e-filing of WHS CNO for 6/08	0.10	11.00
7/30/2008 l	LMH	Preliminary draft of final report re Kroll for the sixth interim period.	0.70	94.50
l	LMH	telephone conference with A. Parnell re: potential issue with Kroll's expenses in the sixth interim period.	0.10	13.50
l	LMH	draft e-mail to W. Smith re: expense issue in Kroll's sixth interim period preliminary final report.	0.20	27.00
l	LMH	receive and review e-mail from W. Smith re: Kroll's sixth interim period expenses and follow-up questions to be posed.	0.10	13.50
7/31/2008(CR	Update database with Bingham 5.08 and Young Conaway Stargatt & Taylor 4.08 and 5.08	0.30	12.00
I	For p	rofessional services rendered	198.70 \$	32,261.50
,	Additi	onal Charges :		
			<u>Price</u>	
Third party co	opies	& document prep/setup. 5.2007	263.06	263.06
Third party co	opies	& document prep/setup. 5.2007	263.06	263.06
Third party co	opies	& document prep/setup. 6.2007	102.34	102.34
Third party co	opies	& document prep/setup.8.2007	148.52	148.52
Third party co	opies	& document prep/setup.9.2007	2.12	2.12

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		<u>Price</u>	<u>Amount</u>
Third party copies & document prep/setup. 10.2007		27.63	27.63
Third party copies & document prep/setup. 11.2007		1,411.85	1,411.85
Third party copies & document prep/setup. 1.2008		2,112.46	2,112.46
Third party copies & document prep/setup. 2.2008		98.18	98.18
Third party copies & document prep/setup.3.2008		16.11	16.11
Total costs			\$4,445.33
Total amount of this bill			\$36,706.83
Timekeeper Summary Name Alexa L. Parnell Bobbi S. Ruhlander Cherie Rogers Debbie Lucas Doreen Williams Lisa M Hamm Mark W Steirer Warren H Smith	Hours 92.10 0.80 6.40 0.80 1.00 54.10 43.40 0.10	Rate 155.00 230.00 40.00 110.00 145.00 135.00 230.00 275.00	Amount \$14,275.50 \$184.00 \$256.00 \$88.00 \$145.00 \$7,303.50 \$9,982.00 \$27.50