IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | | Chapter 11 |
|-------------------------------|--------------|---|
| SEA CONTAINERS LTD., et al.,1 |) | Case No. 06-11156 (KJC) (Jointly Administered) |
| Debtors. |)) _) | |

NOTICE OF WITHDRAWAL OF PROOF OF CLAIM FILED BY CITICAPITAL COMMERCIAL LEASING CORPORATION

PLEASE TAKE NOTICE that CitiCapital Commercial Leasing Corporation, by and through the undersigned authorized individual, hereby withdraws with prejudice proof of claim number 76 in the above-captioned bankruptcy cases. A copy of this proof of claim is attached hereto.

Dated: Dallas, TX

October 20, 2008

CitiCapital Commercial Leasing Corporation

By:

Michael Finn Authorized Signatory

The Debtors in these chapter 11 cases are Sea Containers Caribbean Inc. ("SCC"), Sea Containers Ltd. ("SCL"), and Sea Containers Services Ltd. ("SCS").

FORM B10 (Official Form 10) (10/05)

| UNITED STATES BANKRUPTCY COURT D | ISTRICT OF DELAWARE | PROOF OF CLAIM | | | |
|---|--|--|--|--|--|
| me of Debtor Case Number | | | | | |
| SEA CONTAINERS, LTD | 06-11156 | | | | |
| NOTE This form should not be used to make a claim for an administrative expen | | | | | |
| of the case A request for payment of an administrative expense may be filed pu | | | | | |
| Name of Creditor (The person or other entity to whom the debtor owes | Check box if you are aware that | | | | |
| money or property) | anyone else has filed a proof of claim relating to your claim | | | | |
| CITICAPITAL COMMERCIAL LEASING CORPORATION | Attach copy of statement giving | | | | |
| | particulars | | | | |
| Name and address where notices should be sent | Check box if you have never | | | | |
| CitiCapital Commercial with a copy to | received any notices from the bankruptcy court in this case | | | | |
| Leasing Corporation Mayer, Brown, Rowe & Maw LLP 3950 Regent Boulevard 1675 Broadway | Check box if the address differs | | | | |
| Irving, TX 76063 New York NY 10019 | from the address on the envelope | | | | |
| Attn Michael Finn, VP Attn Rick Hyman | sent to you by the court | True Parker Is For Cornellian Cornel | | | |
| Tel (972) 652-4063 Tel (212) 506-2664 Last four digits of account or other number by which creditor | Chatharas Cl. Palara | This Space Is For Court Use Only | | | |
| Last four digits of account or other number by which creditor identifies debtor | Check here if Replaces a previous claim amends | usly filed claim, dated | | | |
| 1 Basis for claim | Pear Aspers | | | | |
| ☐ Goods sold | Retiree benefits as defined in 11 U S | S C § 1114(a) | | | |
| Services performed | Wages, salaries, and compensation | (Fill out below) | | | |
| Money loaned | Last four digits of SS # | orformed | | | |
| Personal mjury/wrongful death Taxes | Unpaid compensation for services p from to | er for Hier | | | |
| ☐ laxes ☐ Other Please see attached | (date) | (date) | | | |
| | 3 If court judgment, date obtain | añ | | | |
| 2 Date debt was incurred Please see attached 4 Classification of Claim Check the appropriate box or boxes that best de | | | | | |
| reverse side for important explanations | Sollo Jour olum me said me anount of | and states are time onto mos over | | | |
| Unsecured Nonpriority Claim \$ Please see attached | Secured Claim | | | | |
| Check this box if a) there is no collateral or hen securing your claim or | Check this box if your claim is secured ! | by collateral (including | | | |
| b) your claim exceeds the value of the property securing it or if c) none or only part of your claim is entitled to priority | а nght of setoff) | | | | |
| Unsecured Priority Claim | Brief description of Collateral | | | | |
| Check this box if you have an unsecured priority claim all or part of which | Real Estate Motor Veh | ncle Other | | | |
| is entitled to priority | Value of Collateral \$ | | | | |
| Amount entitled to priority \$ | Amount of arrearage and other char | ges <u>at time case filed</u> included in | | | |
| Conservation of the clause | secured claim if any \$ | | | | |
| Specify the priority of the claim | ☐ Un to \$2,225\$ of domests toward | oto longo or mutal of property or source | | | |
| Domestic support obligations under 11 U S C \$507(a)(1)(A) or (a)(1)(B) | | Up to \$2 225* of deposits toward purchase lease or rental of property or services for personal family or household use - 11 U S C § 507(a)(7) | | | |
| Wages salaries or commissions (up to \$10 000)* earned within 180 days before filing of the bankruptcy petition or cessation of the | Taxes or penalties of governmental units – 11 U S C § 507(a)(8) | | | | |
| debtor's business whichever is earlier - 11 U S C § 507(a)(4) | Other specify applicable paragraph of | | | | |
| Contributions to an employee benefit plan 11 USC § 507(a)(5) | Amounts are subject to adjustment of with respect to cases commenced | on 4/1/07 and every 3 years thereafter on or after the date of advistment | | | |
| 5 Total Amount of Claim at Time Case Filed \$ Plea | se see | Please see | | | |
| atta | ched | attached | | | |
| (unse | cured) (secured) the principal amount of the claim. Attach | (pnonty) (Total) | | | |
| interest or additional charges | mo principal amount of the count. Attach | A-AMERICAN OF THE | | | |
| 6 Credits The amount of all payments on this claim has been credited | and deducted for the purpose of making th | THIS SPACE IS FOR COURT USE ONLY | | | |
| proof of claum | | | | | |
| 7 Supporting documents Attach copies of supporting documents, such as promissory notes, purchase | | | | | |
| orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security | | | | | |
| agreements and evidence perfection of hen DO NOT SEND ORIGINAL DOCUMENTS If the documents are not | | | | | |
| available, explain If the documents are voluminous, at ach a summary Please see attached JUL 1 3 2007 | | | | | |
| 8 Date-Stamped Copy To receive an acknowledgment of the filing of your claim, enclose a stamped, self- addressed envelope and copy of this proof of claim | | | | | |
| Date Sign and print the lamb and title if any of the | ⊢ BMC | | | | |
| this claim (attach capy at power of attorney | | | | | |
| 71/2 /2007 by \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | | | | | |
| Michael Finn, Vice President | | SEA CONTAINERS LTD | | | |
| Penalty for presenting fraudulent claim. Fine of up to \$500,000 | or impresentant for up to 5 years or both 181 | | | | |

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| FOR THE | DISTRI | CT OF | DELAWA | ARE |

In re Chapter 11 Case

SEA CONTAINERS, LTD, et al, Case No 06-11156

Debtor ----X

ATTACHMENT TO PROOF OF CLAIM OF CITICAPITAL COMMERCIAL LEASING CORPORATION

- Claim Amount As of October 15, 2006 (the "Filing Date"), CitiCapital

 Commercial Leasing Corporation ("CitiCapital"), holds a contingent, unsecured claim against

 Sea Containers, Ltd (the "Debtor") with respect to all amounts that may become due and owing

 to CitiCapital in connection with certain corporate guaranties (as described below) issued to it by

 the Debtor As of July 12, 2007, the amount of such claim is not less than \$10,873,084 83, plus

 additional fees and expenses payable under the Prepetition Documents (as defined below)

 CitiCapital may also have claims against the Debtor for any and all other amounts, habilities and obligations arising under and in connection with the Prepetition Documents, including the cost and expense of enforcing the Prepetition Obligations (as defined below)
 - 2 <u>Prepetition Documents</u> The Debtor has entered into
 - (1) a Corporate Guaranty ("Corporate Guaranty"), dated as of October 15, 2002, issued by the Debtor and Sea Containers America, Inc ("SCA") in favor, and for the benefit, of CitiCapital, pursuant to which the Debtor guaranteed all of the obligations under the following documents (a) Bareboat Charter Agreement, dated October 15, 2002, between Circle Navigation III, Inc ("Circle III") and CitiCapital ("Bareboat Charter 1"), (b) Time Charter, dated October 15, 2002, between Circle III and SeaStreak

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("Time Charter 1"), as amended by Amendment No 1 to Time Charter, dated October 15, 2002, between Circle III and SeaStreak America, Inc ("SeaStreak"), and (c) Security Agreement, dated October 1, 2003, between Circle III and CitiCapital, all of the foregoing in connection with the vessel M/V SEASTREAK WALL STREET, Official Number 1145690,

- (11) a Corporate Guaranty ("Corporate Guaranty"), dated as of October 15, 2002, issued by the Debtor and SCA in favor, and for the benefit, of CitiCapital, pursuant to which the Debtor guaranteed all of the obligations under the following documents (a) Bareboat Charter Agreement, dated October 15, 2002, between Circle Navigation IV, Inc ("Circle IV") and CitiCapital ("Bareboat Charter 2"), (b) Time Charter, dated October 15, 2002, between Circle IV and SeaStreak ("Time Charter 2"), as amended by Amendment No 1 to Time Charter, dated October 15, 2002, between Circle IV and SeaStreak, and (c) Security Agreement, dated February 27, 2004, between Circle IV and CitiCapital, all of the foregoing in connection with the vessel M/V SEASTREAK HIGHLANDS, Official Number 1151440, and
- (111) a Forbearance Agreement, dated October 3, 2006, among the Debtor, SCA, SeaStreak and CitiCapital (all of the foregoing documents and agreements listed in clauses (1), (11) and (111), collectively, and as amended and in effect from time to time, together with all other documents, instruments and agreements executed and delivered in connection therewith, the ("Prepetition Documents")

All such loans, financial accommodations and other amounts owing under, or in connection with, the Prepetition Documents are hereinafter referred to as the ("Prepetition Obligations")

44 1 2

- Supporting Documents The Prepetition Documents have not previously been filed with this Court CitiCapital believes that the Debtor has a copy of the Prepetition Documents CitiCapital has not annexed hereto as separate exhibits copies of the Prepetition Documents, which are voluminous Rather CitiCapital will provide copies of such documents upon the reasonable written request of any party in interest in this case to Rick Hyman, Mayer Brown, Rowe & Maw LLP, 1675 Broadway, New York, New York 10019, with said documents to be provided at the requestor's expense within ten business days of such request
- 4 <u>No Judgment</u> No judgment has been rendered on the claims set forth in this proof of claim
- 5 <u>Setoff, Counterclaim</u> The claims set forth in the proof of claim are not subject to any other valid setoff or counterclaim CitiCapital reserves all setoff rights
- Leasing Corporation CitiCapital reserves the right to amend and/or supplement this proof of claim from time to time as necessary and proper or to file additional proofs of claim for additional claims, including without limitation, further claims for administrative expenses and any other claims at law or in equity. Any rights, remedies, liens, interests, priorities, protections and claims which CitiCapital may have against the Debtor or any subsidiaries, creditors, management and other parties under Sections 510, 544, 545, 547, 548, 549 or 550 of the

 Bankruptcy Code, and the rights and benefits of CitiCapital at law or in equity to all the rights and interests under the Prepetition Documents are hereby reserved. All procedural and substantive defenses and rights which CitiCapital may have with respect to any claim that may be asserted against CitiCapital by the Debtor or the Trustee are specifically hereby reserved. The

Miller Owner

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Davis (Administration)

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filing of this proof of claim is without prejudice to CitiCapital's right to assert that 28 U S C section 157(b)(2)(C) is unconstitutional

All notices and distributions in respect of this claim should be forwarded to

CitiCapital Commercial Leasing Corporation 3950 Regent Boulevard Irving, Texas 76063 Attention Michael Finn, Vice President Telephone (972) 652-4063 Fax (972) 652-6138 With a copy to

Mayer, Brown, Rowe & Maw LLP 1675 Broadway New York, New York 10019 Attention Rick Hyman Telephone (212) 506-2664 Fax (212) 849-5664

8 Bar Date Order This proof of claim is filed under compulsion of the bar date applicable in this case, pursuant to Federal Rule of Bankruptcy Procedure 3002, and is filed to protect CitiCapital from forfeiture of claims by reason of said bar date Filing of this proof of claim is not and should not be construed to be (1) a waiver or release of CitiCapital's rights against any other entity or person liable for all or part of any claim described herein, (11) a waiver of the right to seek to have the reference withdrawn with respect to the subject matter of these claims, any objection or other proceedings commenced with respect thereto, or any other proceedings commenced in this case or otherwise involving CitiCapital, (iii) a waiver of any right of subordination in favor of CitiCapital or the indebtedness or liens held by creditors of the Debtor, (iv) an election of remedy which waives or otherwise affects any other remedy of CitiCapital, (v) a waiver of any rights CitiCapital may have pursuant to section 502(g) of the Bankruptcy Code, or (v1) a waiver of any additional claims or other rights CitiCapital may have STORTING A LIE TO against the Debtor Minute Charles

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Irving, Texas

Dated July 12, 2007

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M A Y E R B R O W N R O W E & M A W

July 12, 2007

BY OVERNIGHT COURIER

BMC Group Attn SCL Claims Agent 1330 E Franklin Ave El Segundo, CA 90245 Mayer, Brown, Rowe & Maw LLP 1675 Broadway New York New York 10019 5820

> Main Tel (212) 506-2500 Main Fax (212) 262 1910 www.mayerbrownrowe.com

Gerald L Willey
Direct Tel (212) 506 2186
Direct Fax (212) 262 1910
gwiley@mayerbrownrowe com

Re Sea Containers Ltd, case no 06-11156 (KJC)

Dear SCL Claims Agent

Enclosed is an original Proof of Claim we are submitting on behalf of Citicapital Commercial Leasing Corporation. Also enclosed is a copy. Please date and time-stamp the copy and return to us in the enclosed self-addressed postage paid envelope. Thank you for your assistance.

Sincerely,

Gerald L Willey

Paralegal

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Enclosures

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