Case 06-11156-KJC Doc 2283-5 Filed 10/29/08 Entered 10/29/08 11:39:33 Desc Exhibit D Page 1 of 3

EXHIBIT D PRINCIPAL PROFESSIONALS

Chris DiMauro, Managing Director

Mr. DiMauro is a Managing Director in the Financial Restructuring Group in the Los Angeles office of Houlihan Lokey. Mr. DiMauro has led a number of financial restructuring and M&A engagements at Houlihan Lokey, across a variety of industries. Notable transactions that Mr. DiMauro has led while at Houlihan Lokey include the restructurings of Southern California Edison, Carmike Cinemas, Huntsman Chemicals, Communications, Asia Global Crossing, Adelphia Business Solutions and SpectraSite Communications. Mr. DiMauro is a frequent speaker and author on restructurings and distressed investing, including Investing in Distressed Securities: An Overview of an Expanding Asset Class (Strategic Research Institute, West Coast Distressed Conference, September 2001), Buying & Selling the Troubled Company (2001 Seminar Series), and Financial Restructuring Issues (2001 and 2002 Seminar Series). Prior to re-joining Houlihan Lokey, Mr. DiMauro was a senior high yield analyst with the High Yield Group of SunAmerica Investments, where he maintained primary responsibility for a \$900m portfolio of high yield, mezzanine and equity investments. Mr. DiMauro was also an associate with the Financial Restructuring Group of Houlihan Lokey from 1997 to 1998. In addition, Mr. DiMauro was an attorney in the corporate department of O'Melveny & Myers LLP, where he participated in numerous mergers and acquisitions and advised both companies and underwriters in several issuances of debt and equity. Mr. DiMauro began his career as a loan officer with the Large Corporate Group of First National Bank of Boston. Mr. DiMauro holds a B.A. from Dartmouth College and a J.D. from the University of Southern California, where he was a member of the Order of the Coif, a staff member of the Southern California Law Review, and a Legion Lex Scholarship recipient. Mr. DiMauro is licensed with the NASD as a General Securities Registered Representative (Series 7, 63)

Peter Marshall, Managing Director

Based in London, Peter Marshall is a Managing Director at Houlihan Lokey. Peter has specialized in corporate restructuring and turnaround since the early 1990's, with experience in complex cross-border transactions across various jurisdictions and involving combinations of bank debt, high yield and convertible instruments. Peter has considerable experience of advising on the restructuring of private equity owned companies, both as company and shareholder advisor and as advisor to creditor groups. Private Equity Restructurings which he has advised in, include Gate Gourmet, The Polestar Group, Welcome Break Group, Ilford Imaging, Christie Tyler, Vantico SA and he is currently involved in three private equity deals in Germany. Peter was formerly a co-head and Managing Director of Close Brothers Corporate Restructuring Group as well as a partner in Grant Thornton's Recovery and Reorganization Department. He is a member of R3, the Association of Business Recovery Professionals.

Manuel Martinez-Fidalgo, Vice President

Manuel is a Vice President in the London-based European office of Houlihan Lokey. Prior to joining the firm, he was an associate with Deutsche Bank's Global Corporate Finance Division in the Financial Institutions Group. He has also worked at Merrill Lynch and CajAstur. Manuel has marketed, structured and executed financial restructuring, M&A and capital raising assignments across Europe, including the recent restructurings of Parmalat, Welcome Break, Stolt Nielsen, Aker Kvaerner, Augusta Technologie A.G. and Service Point Solutions S.A. Manuel holds a B.B.A., with honours, from Universidad de Oviedo and an M.B.A., with honours, from Duke University's Fuqua School of Business. Manuel speaks fluent Spanish and French, and is conversational in German

Todd E. Hanson, Associate

Mr. Hanson is an Associate in the Financial Restructuring Group in the Los Angeles office of Houlihan Lokey. Prior to joining Houlihan Lokey, Mr. Hanson was an associate attorney with the Transactions Group of O'Melveny & Myers LLP, specializing in mergers and acquisitions and real estate transactions. He was also a Corporate Finance attorney within the M&A Group at Dorsey & Whitney LLP. Mr. Hanson holds a B.A., with highest distinction, in economics and business administration from the University of Minnesota – Morris, a J.D. *magna cum laude* from the University of Minnesota Law School, and an M.B.A. from Northwestern University's Kellogg School of Management.

Josh LeBrun, Financial Analyst

Mr. LeBrun is a Financial Analyst in the Financial Restructuring Group of Houlihan Lokey's Los Angeles office. Before joining Houlihan Lokey, Mr. LeBrun was an analyst in the Business Intelligence Department at Dell. Mr. LeBrun holds an Honors Degree in business administration, *magna cum laude*, with concentrations in finance and entrepreneurial management from the Richard Ivey School of Business at the University of Western Ontario.