

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Case No. 06-11156 (KJC)
SEA CONTAINERS LTD., <i>et al.</i> , ¹)	Jointly Administered
)	
)	Chapter 11
Debtors.)	
)	Objection Deadline: November 18, 2008 at 4:00 p.m.

NOTICE OF APPLICATION

TO: All Persons On The Attached Service List

Attached hereto is the **Eleventh Monthly Application Of Houlihan Lokey Howard & Zukin Capital, Inc. For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses As Financial Advisor To The Official Committee Of Unsecured Creditors Of Sea Containers Ltd, *et al.* For The Period Of August 1, 2008 Through August 31, 2008** (the "Application").

Any party wishing to oppose the entry of an order approving the Application must file an objection ("Objection") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **November 18, 2008 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"). At the same time, you must serve such Objection on the following so as to be received by the Objection Deadline:

- (i) The Applicant, Houlihan Lokey Howard & Zukin Capital Inc., 1930 Century Park West, Los Angeles, CA 90067 (Christopher R. DiMauro);
- (ii) Counsel to the Committee, Bingham McCutchen LLP, 399 Park Avenue, New York, NY 10022-4689 (Attn: Ronald J. Silverman, Esq.); Bingham McCutchen LLP, 41 Lothbury, London, England EC2R 7HF (Attn: Barry G. Russell, Esq.); and Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 18th Floor, Wilmington, DE 19801 (Attn: William H. Sudell, Jr., Esq.);
- (iii) The Debtor, Sea Containers Services Ltd., 20 Upper Ground, London, United Kingdom, SE1 9PF (Attn: Edwin S. Hetherington, Esq.);
- (iv) Counsel to the Debtors, Kirkland & Ellis LLP, 200 East Randolph Drive Chicago, IL 60601-6636 (Attn: David L. Eaton, Esq.); and Young Conaway Stargatt & Taylor LLP, 1000 West Street, The Brandywine Building, 17th Floor, Wilmington, DE 19801 (Attn: Robert S. Brady, Esq.); and

¹ These jointly administered cases are those of the following debtors: Sea Containers Caribbean, Inc., Sea Containers Ltd., and Sea Containers Services Ltd.

(v) The Office of the United States Trustee, J. Caleb Boggs
Federal Building, 844 King Street, Lock Box 35, Wilmington, DE 19801, (Attn:
David L. Buchbinder, Esq.).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD
AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING
WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE,
THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION
WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 29, 2008

MORRIS, NICHOLS, ARSHT & TUNNELL LLP



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