

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SEA CONTAINERS LTD., et al.,¹

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 6, 2008 AT 3:00 P.M.**

MATTERS GOING FORWARD

1. Debtors' Motion for Order Authorizing (A) Entry into Exit Financing Commitment Letter and (B) Payment of Certain Fees in Connection Therewith [Docket No. 2301; 11/3/08]

Objection/Response Deadline: At Hearing.

Related Documents:

- A. Order Shortening the Time for Notice of the Hearing to Consider Debtors' Motion for an Order Shortening the Time for Notice of the Hearing to Consider Authorizing (A) Entry into Exit Financing Commitment Letter and (B) Payment of Certain Fees in Connection Therewith [Docket No. 2307; 11/4/08]

Status: This matter is going forward.

¹ The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

Dated: Wilmington, Delaware
November 4, 2008

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