

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

SEA CONTAINERS LTD., et al.<sup>1</sup>,

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

Objection Deadline: November 24, 2008 at 4:00 p.m. (ET)

**NOTICE OF SERVICE AND FILING OF FEE APPLICATION**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE; (II) COUNSEL TO THE OFFICIAL COMMITTEES OF UNSECURED CREDITORS; (III) COUNSEL TO THE INDENTURE TRUSTEE FOR EACH SERIES OF PUBLIC NOTES; (IV) THE APPOINTED FEE AUDITOR; AND (V) THOSE PARTIES REQUESTING NOTICE IN ACCORDANCE WITH LOCAL RULE 2002-1(B).

PLEASE TAKE NOTICE that the attached **Twenty-Third Monthly Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisor, Investment Banker and Accounting and Tax Advisor for the Debtors and Debtors In Possession for the Period August 1, 2008 Through August 31, 2008** (the "Application") has been filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the Application seeks allowance of compensation in the amount of \$232,520.11 and reimbursement of expenses in the amount of \$2,376.65.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 24, 2008 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

At the same time, you must also serve a copy of the objection on the following parties: (i) PricewaterhouseCoopers LLP; (ii) Office of the United States Trustee, 844 N. King Street, Room 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: David L. Buchbinder, Esq.; (iii) the Debtors – Sea Containers Services Ltd., 20 Upper Ground, London, United Kingdom, SE1 9PF, Attn: Edwin S. Hetherington, Esq.; (iv) Counsel for the Debtors – Kirkland & Ellis LLP, 200 East Randolph Drive, Chicago, Illinois 60601, Attn: David L. Eaton, Esq., and Young Conaway Stargatt & Taylor, LLP, 1000 West Street, The Brandywine Building, 17<sup>th</sup>

<sup>1</sup> The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

Floor, Wilmington, Delaware 19801, Attn: Robert S. Brady, Esq.; (v) Counsel for the Unsecured Creditors' Committee – Bingham McCutchen LLP, 41 Lothbury, London, England EC2R 7HF, Attn: Barry G. Russell, Esq.; Bingham McCutchen LLP, 399 Park Avenue, New York, New York 10022-4689, Attn: Ronald J. Silverman, Esq., and Morris Nichols Arshat & Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: William H. Sudell, Esq.; and (vi) Counsel for the Unsecured Creditors' Committee for Sea Containers Services, Ltd. – Willkie Farr & Gallagher, 787 Seventh Avenue, New York, New York 10019, Attn: Marc Abrams, Esq., and Pepper Hamilton LLP, 1313 Market Street, Hercules Plaza, Suite 5100, Wilmington, Delaware 19801, Attn: David B. Stratton, Esq. so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE REVISED ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS PURSUANT TO 11 U.S.C. §§ 105(a) AND 331 [DOCKET NO. 310], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE, WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: Wilmington, Delaware  
November 4, 2008

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Edmon L. Morton

Robert S. Brady (No. 2847)  
Edmon L. Morton (No. 3856)  
Sean T. Greecher (No. 4484)  
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-and-

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*Counsel to the Debtors and Debtors-in-Possession*