

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SEA CONTAINERS LTD., et al.,¹

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 23, 2008 AT 10:00 A.M.**

UNCONTESTED MATTERS GOING FORWARD – CERTIFICATION FILED

1. Debtors' Motion for Order Approving Settlement Agreement by and between the Debtors and Trilogy Portfolio Company, LLC Regarding Claim Number 130 [D.I. 2449; 12/3/08]

Objection/Response Deadline: December 16, 2008

Objection/Response Received: None.

Related Document:

- A. Certification of No Objection [D.I. 2508; 12/18/08]

Status: This matter is going forward.

2. Debtors' Motion for Order Authorizing (A) Sale of SCL's Shares in Societe Bananiere de Motobe and (B) Assignment of Intercompany Receivable [D.I. 2452; 12/3/08]

Objection/Response Deadline: December 16, 2007

Objections/Responses Received: None.

Related Document:

- A. Notice of Filing of (I) Revised and Executed Sale and Purchase Agreement Relating to Societe Bananiere de Motobe; and (II) Blackline Comparison [D.I. 2490; 12/9/08]

¹ The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

- B. Certification of Counsel Regarding Debtors' Motion for Order Authorizing (A) Sale of SCL's Share in Societe Bananiere de Motobe and (B) Assignment of Intercompany Receivable [D.I. 2509; 12/19/08]

Status: This matter is going forward.

MATTERS GOING FORWARD

3. Motion for Order Approving Settlement of Certain Claims of Goldman Sachs [D.I. 2439; 11/26/08]

Objection/Response Deadline: December 15, 2008

Objection/Response Received: None.

Related Document:

- A. Declaration of Laura Barlow in Support of the Debtors' Motion for Order Approving Settlement of Certain Claims of Goldman Sachs [D.I. 2460; 12/5/08]

Status: This matter is going forward.

4. Debtors' Motion for Order Authorizing Consent to Assignment of Intercompany Receivable in Connection with the Sale of Brasiluvas Agricola Ltda. Business [D.I. 2481; 12/8/08]

Objection/Response Deadline: December 19, 2008 at 4:00 p.m.

Objection/Response Received: None as of the date and time hereof.

Related Document:

- A. Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion for Order Authorizing Consent to Assignment of Intercompany Receivable in Connection with the Sale of Brasiluvas Agricola Ltda. [D.I. 2488; 12/9/08]

Status: This matter is going forward.

Dated: Wilmington, Delaware
December 19, 2008

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