

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

SEA CONTAINERS LTD., et al.<sup>1</sup>,

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

**Objection Deadline: April 20, 2009 at 4:00 p.m. (ET)**

**NOTICE OF SERVICE AND FILING OF FEE APPLICATION**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE; (II) COUNSEL TO THE OFFICIAL COMMITTEES OF UNSECURED CREDITORS; (III) COUNSEL TO THE INDENTURE TRUSTEE FOR EACH SERIES OF PUBLIC NOTES; (IV) THE APPOINTED FEE AUDITOR; AND (V) THOSE PARTIES REQUESTING NOTICE IN ACCORDANCE WITH LOCAL RULE 2002-1(B).

PLEASE TAKE NOTICE that the attached Final Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisor, Investment Banker and Accounting and Tax Advisor for the Debtors and Debtors in Possession for the Final Period October 15, 2006 through November 24, 2008 (the "Application") has been filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the Application requests approval of PricewaterhouseCoopers LLP's compensation in the amount of \$13,735,711.34 and reimbursement of PricewaterhouseCoopers LLP's expenses in the amount of \$166,813.95 for the final period from October 15, 2006 through November 24, 2008 (the "Final Period").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **April 20, 2009 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

At the same time, you must also serve a copy of the objection on the following parties: (i) PricewaterhouseCoopers LLP; (ii) Office of the United States Trustee, 844 N. King Street, Room 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: David L. Buchbinder, Esq.; (iii) the Debtors – Sea Containers Services Ltd., 20 Upper Ground, London, United Kingdom, SE1 9PF, Attn: Edwin S. Hetherington, Esq.; (iv) Counsel for the Debtors – Kirkland & Ellis LLP, 200 East Randolph Drive, Chicago, Illinois 60601, Attn: David L. Eaton, Esq., and Young Conaway Stargatt & Taylor, LLP, 1000 West Street, The Brandywine Building, 17<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: Robert S. Brady, Esq.; (v) Counsel for the Unsecured Creditors' Committee – Bingham McCutchen LLP, 41 Lothbury, London, England EC2R 7HF, Attn: Barry G. Russell, Esq.; Bingham McCutchen LLP,

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<sup>1</sup> The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

399 Park Avenue, New York, New York 10022-4689, Attn: Ronald J. Silverman, Esq., and Morris Nichols Arsht & Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: William H. Sudell, Esq.; and (vi) Counsel for the Unsecured Creditors' Committee for Sea Containers Services, Ltd. – Willkie Farr & Gallagher, 787 Seventh Avenue, New York, New York 10019, Attn: Marc Abrams, Esq., and Pepper Hamilton LLP, 1313 Market Street, Hercules Plaza, Suite 5100, Wilmington, Delaware 19801, Attn: David B. Stratton, Esq. so as to be received on or before the Objection Deadline.

A HEARING ON THE APPLICATION WILL BE HELD, AT A DATE AND TIME TO BE DETERMINED, BEFORE THE HONORABLE KEVIN J. CAREY IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, WILMINGTON, DELAWARE 19801.

Dated: Wilmington, Delaware  
March 30, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean T. Greecher

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Edmon L. Morton (No. 3856)  
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-and-

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