

1 Samuel A. Schwartz, Esq.  
2 Nevada Bar No. 10985  
3 saschwartz@nvfirm.com  
4 SCHWARTZ LAW, PLLC  
5 601 East Bridger Avenue  
6 Las Vegas, NV 89101  
7 Telephone: (702) 385-5544  
8 Facsimile: (702) 442-9887

6 Scott A. Griffin, Esq.  
7 New York Bar No. 4594081  
8 sgriffin@grifflegal.com  
9 GRIFFIN HAMERSKY LLP  
10 420 Lexington Avenue, Suite 400  
11 New York, New York 10170  
12 Telephone: (646) 998-5580  
13 Facsimile: (646) 998-8284

11 *Proposed Counsel for the Debtors*

12 **UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA**

14 In re:

15 TIX CORPORATION,

16 Debtor.

17 Affects All Debtors

18 Affects Tix Corporation

19 Affects Tix4Tonight, LLC

Case No.: 21-14170-NMC

Chapter 11

Subchapter V

*Jointly administered with:*

Case No.: 21-14171-NMC (Tix4Tonight, LLC)

Hearing Date: November 2, 2021

Hearing Time: 10:30 a.m. (PT)

20  
21 **NOTICE OF HEARING ON DEBTORS' MOTION FOR INTERIM AND**  
22 **FINAL ORDERS: (I) AUTHORIZING POSTPETITION FINANCING; (II) GRANTING**  
23 **LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE**  
24 **PRIORITY; (III) AUTHORIZING USE OF CASH COLLATERAL; (IV) MODIFYING**  
25 **THE AUTOMATIC STAY; AND (V) SCHEDULING A FINAL HEARING, UNDER 11**  
26 **U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507 AND 552, FED. R. BANKR. P. 2002, 4001,**  
27 **6003, 6004 AND 9014, AND LOCAL BANKRUPTCY RULES 4001, 9006, 9013 AND 9014**

25 TO: THE COURT AND ALL PARTIES IN INTEREST

26 **PLEASE TAKE NOTICE** that a hearing has been set on shortened time for the  
27 captioned date and time of November 2, 2021, at 10:30 a.m. (PT) on the *Debtors' Motion for*  
28

1 *Interim and Final Orders: (i) Authorizing Postpetition Financing; (ii) Granting Liens and*  
2 *Providing Superpriority Administrative Expense Priority; (iii) Authorizing Use of Cash*  
3 *Collateral; (iv) Modifying the Automatic Stay; and (v) Scheduling a Final Hearing, Under 11*  
4 *U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507 and 552, Fed. R. Bankr. P. 2002, 4001, 6003,*  
5 *6004 and 9014, and Local Bankruptcy Rules 4001, 9006, 9013 and 9014 (Docket No. 197) (the*  
6 *“Motion”).*

7  
8 **PLEASE TAKE FURTHER NOTICE** that any party who objects to the Motion must  
9 file written objection pursuant to this Court’s Order, a true and correct copy of which is attached  
10 hereto as **Exhibit A**, and Local Rule 9014(d) and 9006(c):

11           Oppositions to a motion must be filed and service of the opposition must  
12 be completed on the movant no later than **November 1, 2021**. The  
13 opposition must set forth all relevant facts and any relevant legal authority.  
14 An opposition must be supported by affidavits or declarations that conform  
to the provisions of subsection (c) of this rule.

15 **PLEASE TAKE FURTHER NOTICE** that replies to any oppositions shall be due on or  
16 before the hearing date and time of November 2, 2021, at 10:30 a.m. (PT).

17 **PLEASE TAKE FURTHER NOTICE** that if an objection is not timely filed and served,  
18 an order for the aforementioned Motion and request for relief may be granted. LR 9014(a)(1).

19 **PLEASE TAKE FURTHER NOTICE** that if you object to the relief requested, you  
20 *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written  
21 response on the undersigned attorneys who sent you this notice.  
22

23 If you do not file a written response with the court, or if you do not serve your written  
24 response as set forth herein, then:

- 25           1. The court may *refuse to allow you to speak* at the scheduled hearing; and  
26           2. The court may *rule against you* without formally calling the matter at the  
27 hearing.  
28

1           WHEREFORE, notice is further given that the hearing on the Motion will be held before  
2 United States Bankruptcy Judge Natalie M. Cox, in the Foley Federal Building, 300 Las Vegas  
3 Boulevard South, Courtroom 3, on the captioned date and time.

4           DATED: October 28, 2021.

5           Respectfully Submitted,

6           SCHWARTZ LAW, PLLC

7           By: /s/ Samuel A. Schwartz  
8 Samuel A. Schwartz, Esq.  
9 601 E. Bridger Avenue  
10 Las Vegas, NV 89101

11 Scott A. Griffin, Esq.  
12 GRIFFIN HAMERSKY LLP  
13 420 Lexington Avenue, Suite 400  
14 New York, New York 10170

15           *Proposed Counsel for the Debtors*

16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

# **EXHIBIT A**

# **EXHIBIT A**

1  
2  
3  
4  
5

*Natalie M. Cox*

Honorable Natalie M. Cox  
United States Bankruptcy Judge



Entered on Docket  
October 28, 2021

6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16

Samuel A. Schwartz, Esq.  
Nevada Bar No. 10985  
saschwartz@nvfirm.com  
SCHWARTZ LAW, PLLC  
601 East Bridger Avenue  
Las Vegas, NV 89101  
Telephone: (702) 385-5544  
Facsimile: (702) 442-9887

Scott A. Griffin, Esq.  
New York Bar No. 4594081  
sgriffin@grifflegal.com  
GRIFFIN HAMERSKY LLP  
420 Lexington Avenue, Suite 400  
New York, New York 10170  
Telephone: (646) 998-5580  
Facsimile: (646) 998-8284

*Proposed Counsel for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

17  
18  
19  
20  
21  
22  
23  
24  
25  
26

In re:  
  
TIX CORPORATION,  
  
Debtor.  
  
Affects All Debtors   
Affects Tix Corporation   
Affects Tix4Tonight, LLC

Case No.: 21-14170-NMC  
Chapter 11  
Subchapter V  
  
*Jointly administered with:*  
  
Case No.: 21-14171-NMC (Tix4Tonight, LLC)  
  
Hearing Date: November 2, 2021  
Hearing Time: 10:30 a.m. (PT)

27  
28

**EX PARTE ORDER SHORTENING TIME ON DEBTORS'  
MOTION FOR INTERIM AND FINAL ORDERS: (I) AUTHORIZING  
POSTPETITION FINANCING; (II) GRANTING LIENS AND**

1           **PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE PRIORITY;**  
2           **(III) AUTHORIZING USE OF CASH COLLATERAL; (IV) MODIFYING THE**  
3           **AUTOMATIC STAY; AND (V) SCHEDULING A FINAL HEARING, UNDER 11 U.S.C.**  
4           **§§ 105, 361, 362, 363, 364, 503, 506, 507 AND 552, FED. R. BANKR. P. 2002, 4001, 6003,**  
5           **6004 AND 9014, AND LOCAL BANKRUPTCY RULES 4001, 9006, 9013 AND 9014**

6           THIS MATTER having come before the Court on an *Ex Parte* Motion for Order  
7 Shortening Time (the “**OST Motion**”), filed by Tix Corporation and Tix4Tonight, LLC, debtors  
8 and debtors-in-possession in the above captioned jointly administered cases (each a “**Debtor**,”  
9 and collectively, the “**Debtors**”), by and through its proposed undersigned counsel of record, by  
10 which the Debtor sought an order shortening time for hearing on the *Debtors’ Motion for Interim*  
11 *and Final Orders: (i) Authorizing Postpetition Financing; (ii) Granting Liens and Providing*  
12 *Superpriority Administrative Expense Priority; (iii) Authorizing Use of Cash Collateral;*  
13 *(iv) Modifying the Automatic Stay; and (v) Scheduling a Final Hearing, Under 11 U.S.C. §§ 105,*  
14 *361, 362, 363, 364, 503, 506, 507 and 552, Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014,*  
15 *and Local Bankruptcy Rules 4001, 9006, 9013 and 9014 (the “**DIP Motion**”); and the Court*  
16 having found cause to hear the DIP Motion on shortened time:

17           **IT IS HEREBY ORDERED** that the OST Motion is granted; and

18           **IT IS FURTHER ORDERED** that the hearing on the DIP Motion filed on October 26,  
19 2021, will be held before the Honorable United States Bankruptcy Judge Natalie M. Cox, in the  
20 Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 3, on November 2, 2021, at  
21 the hour of 10:30 a.m. (PT); and

22           **IT IS FURTHER ORDERED** that oppositions to the DIP Motion shall be due on or  
23 before November 01, 2021; and

24           **IT IS FURTHER ORDERED** that replies to any oppositions to the DIP Motion shall be  
25 due on or before the hearing date and time. Hearing participation will be by remote  
26  
27  
28

1 teleconference. Remote participation information may be found on the posted calendar on the  
2 court's website at [www.nvb.uscourts.gov/calendars/court-calendars](http://www.nvb.uscourts.gov/calendars/court-calendars) .

3 **IT IS SO ORDERED.**

4 Respectfully Submitted,

5  
6 SCHWARTZ LAW, PLLC

7 By: /s/ Samuel A. Schwartz

8 Samuel A. Schwartz, Esq.

9 601 E. Bridger Avenue

Las Vegas, NV 89101

10 Scott A. Griffin, Esq.

11 GRIFFIN HAMERSKY LLP

420 Lexington Avenue, Suite 400

New York, New York 10170

12 *Proposed Counsel for the Debtors*

13  
14 #####