


UNITED STATES BANKRUPTCY COURT		District of Delaware	PROOF OF CLAIM
Name of Debtor: Urban Brands, Inc.		Case Number: 10-13005	
NOTE: <i>This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i>			
Name of Creditor (the person or other entity to whom the debtor owes money or property): Bacon and Graham, Inc.		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known)	
Name and address where notices should be sent: Coface North America, Inc. 50 Millstone Rd., Bldg. 100, Ste. 360 East Windsor, NJ 08520 Telephone number: (609) 469-0459		RECEIVED OCT 25 2010 BMC GROUP	
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
Telephone number:		Filed on: _____	
1. Amount of Claim as of Date Case Filed: \$ <u>6,772.88</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().	
2. Basis for Claim: <u>goods sold</u> (See instruction #2 on reverse side.)		Amount entitled to priority: \$ _____	
3. Last four digits of any number by which creditor identifies debtor: <u>1285</u> 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:			
Date: 10/21/2010		FOR COURT USE ONLY	
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. /s/ Amy Schmidt, agent <i>Amy Schmidt</i>		Urban Brands  00072	

BACON & GRAHAM, INC.

Packaging • Shipping • Janitorial • Maintenance Supplies Since 1939

34 E. 25th STREET (BET. 2nd & 3rd AVE.)
P.O. BOX 676
PATERSON, NJ 07544

PHONE: 973-684-1488
FAX: 973-684-2021
www.baconandgraham.com

B I L L T O

URBAN BRANDS
ATTN: ACCOUNTS PAYABLE
P.O. BOX 2518
SECAUCUS, NJ 07096
ATTN: ACCOUNTS PAYABLE

S H I P T O

URBAN BRANDS, INC. **OCT 01 2010**
100 METRO WAY
SECAUCUS, NJ 07094

Invoice No. A74880
Invoice Date 05/17/10
Customer No. URB004

CUSTOMER NUMBER		CUSTOMER PURCHASE ORDER NO.		OUR ORDER NO.	ORDER DATE	SLSM.#	SHIP VIA		TERMS		
URB004		051410-UB/		A69734	02/19/10	11	OUR TRUCK		NET 30 DAYS		
LINE NO.	QTY. ORDERED	QTY. SHIPPED	ITEM NO.	UNIT	ITEM DESCRIPTION		PKG.	UNIT PRICE	PER	AMOUNT	TAX
01	120	120	PPT31M-UB	RL	72MMx914M TAN PP TAPE W/RED S		1	24.45	RL	2934.00	T
NON-TAX AMOUNT		TAXABLE AMOUNT		SALES TAX	FREIGHT	ALL CLAIMS MUST BE MADE WITHIN 5 DAYS OF RECEIPT OF GOODS. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.		THERE IS A 1-1/2% MONTH CHARGE ON ALL PAST DUE ACCOUNTS		INVOICE AMOUNT	
.00		2934.00		205.38	7.00					3146.38	

PLEASE RETURN THIS PORTION WITH PAYMENT

Please remit to:

BACON & GRAHAM, INC.

P.O. BOX 676
PATERSON, NJ 07544

\$7.00 DEL. CHARGE. ORDERS
MUST BE \$150.00 FOR DEL.
UNDER \$150, \$20 CHARGE;
SAME DAY DEL. \$50;

DRIVE SAFE, SCHOOL DAYS!

Invoice No.:	A74880
Customer Name/No.:	URB004
Date:	05/17/10
Amount Enclosed:	

For billing questions, or to place an order, please call: 973-684-1488. You can also fax your order to: 973-684-2021

SEE REVERSE SIDE FOR PRODUCTS

ORIGINAL COPY

BACON & GRAHAM, INC.

Packaging • Shipping • Janitorial • Maintenance Supplies Since 1939

34 E. 25th STREET (BET. 2nd & 3rd AVE.)
P.O. BOX 676
PATERSON, NJ 07544

PHONE: 973-684-1488
FAX: 973-684-2021
www.baconandgraham.com

B I L L T O
URBAN BRANDS
ATTN: ACCOUNTS PAYABLE
P.O. BOX 2518
SECAUCUS, NJ 07096
ATTN: ACCOUNTS PAYABLE

S H I P T O
URBAN BRANDS, INC.
100 METRO WAY
SECAUCUS, NJ 07094
OCT 07 2010

Invoice No.: A76922
Invoice Date: 07/26/10
Customer No.: URB004

CUSTOMER NUMBER		CUSTOMER PURCHASE ORDER NO.		OUR ORDER NO.	ORDER DATE	SLSM.#	SHIP VIA		TERMS	
URB004		4088		A7191B	05/18/10	11	OUR TRUCK		NET 60 DAYS	
LINE NO.	QTY. ORDERED	QTY. SHIPPED	ITEM NO.	UNIT	ITEM DESCRIPTION	PKG.	UNIT PRICE	PER	AMOUNT	TAX
01	120	120	PPT31H-UB	RL	72MMx914M TAN PP TAPE W/RED S	1	22.85	RL	2742.00	T
02	5	0	PS4117A-4	EA	3" CARTRIDGE KNIFE	1	53.25	EA	.00	T
NON-TAX AMOUNT		TAXABLE AMOUNT		SALES TAX	FREIGHT	ALL CLAIMS MUST BE MADE WITHIN 5 DAYS OF RECEIPT OF GOODS. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.		THERE IS A 1-1/2% MONTH CHARGE ON ALL PAST DUE ACCOUNTS		INVOICE AMOUNT
.00		2742.00		191.94	7.00					2940.94

PLEASE RETURN THIS PORTION WITH PAYMENT

\$7.00 DEL. CHARGE. ORDERS MUST BE \$150.00 FOR DEL. UNDER \$150, \$20 CHARGE; SAME DAY DEL. \$50;

DRIVE SAFE, SCHOOL DAYS!

Please remit to:

BACON & GRAHAM, INC.

P.O. BOX 676
PATERSON, NJ 07544

Invoice No.:	A76922
Customer Name/No.:	URB004
Date:	07/26/10
Amount Enclosed:	

For billing questions, or to place an order, please call: 973-684-1488. You can also fax your order to: 973-684-2021

SEE REVERSE SIDE FOR PRODUCTS
ORIGINAL COPY

BACON & GRAHAM, INC.

Packaging • Shipping • Janitorial • Maintenance Supplies Since 1939

34 E. 25th STREET (BET. 2nd & 3rd AVE.)
P.O. BOX 676
PATERSON, NJ 07544

PHONE: 973-684-1488
FAX: 973-684-2021
www.baconandgraham.com

OCT 01 2010

B I L L T O	URBAN BRANDS ATTN: ACCOUNTS PAYABLE P.O. BOX 2518 SECAUCUS, NJ 07096 ATTN: ACCOUNTS PAYABLE	S H I P T O	URBAN BRANDS, INC. 100 METRO WAY SECAUCUS, NJ 07094	Invoice No. A77241
				Invoice Date 08/04/10
				Customer No. URB004

CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NO.	OUR ORDER NO.	ORDER DATE	SLSM.#	SHIP VIA	TERMS
URB004	4088	A71918	05/18/10	11	OUR TRUCK	NET 60 DAYS

LINE NO.	QTY. ORDERED	QTY. SHIPPED	ITEM NO.	UNIT	ITEM DESCRIPTION	PKG.	UNIT PRICE	PER	AMOUNT	TAX
02	5	5	PS4117A-4	EA	3" CARTRIDGE KNIFE	1	53.25	EA	266.25	T

NON-TAX AMOUNT	TAXABLE AMOUNT	SALES TAX	FREIGHT	ALL CLAIMS MUST BE MADE WITHIN 5 DAYS OF RECEIPT OF GOODS. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.	THERE IS A 1-1/2% MONTH CHARGE ON ALL PAST DUE ACCOUNTS	INVOICE AMOUNT
.00	266.25	18.64	.00			284.89

PLEASE RETURN THIS PORTION WITH PAYMENT

\$7.00 DEL. CHARGE. ORDERS MUST BE \$150.00 FOR DEL. UNDER \$150, \$20 CHARGE; SAME DAY DEL. \$50;
DRIVE SAFE, SCHOOL DAYS!

Please remit to:

BACON & GRAHAM, INC.

P.O. BOX 676
PATERSON, NJ 07544

Invoice No.:	A77241
Customer Name/No.:	URB004
Date:	08/04/10
Amount Enclosed:	

For billing questions, or to place an order, please call: 973-684-1488. You can also fax your order to: 973-684-2021

SEE REVERSE SIDE FOR PRODUCTS
ORIGINAL COPY

BACON & GRAHAM, INC.

Packaging • Shipping • Janitorial • Maintenance Supplies Since 1939

34 E. 25th STREET (BET. 2nd & 3rd AVE.)
P.O. BOX 676
PATERSON, NJ 07544

PHONE: 973-684-1488
FAX: 973-684-2021
www.baconandgraham.com

B I L L T O	URBAN BRANDS ATTN: ACCOUNTS PAYABLE P.O. BOX 2518 SECAUCUS, NJ 07096 ATTN: ACCOUNTS PAYABLE	S H I P T O	URBAN BRANDS, INC. 100 METRO WAY SECAUCUS, NJ 07094
----------------------------	---	----------------------------	---

OCT 01 2010

Invoice No.: A78956
Invoice Date: 09/28/10
Customer No.: URB004

CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NO.	OUR ORDER NO.	ORDER DATE	SLSM.#	SHIP VIA	TERMS
URB004	MIKE C	A75523	09/28/10	HO	ON SITE SERVICE	10 DAYS NET

LINE NO.	QTY. ORDERED	QTY. SHIPPED	ITEM NO.	UNIT	ITEM DESCRIPTION	PKG.	UNIT PRICE	PER	AMOUNT	TAX
01	1	1	SERVICE43	EA	SERVICE	1	277.50	EA	277.50	T
02	4	4	18303	EA	HOLDER SPRING	1	20.99	EA	83.96	T
03	4	4	18302	EA	SPRING HEIGHT STOPPER	1	3.25	EA	13.00	T
					SERVICE 9-21-10					
					MODEL BRLS-75 S/N 998029					
					MODEL BRLS-75 S/N N/A					

NON-TAX AMOUNT	TAXABLE AMOUNT	SALES TAX	FREIGHT	ALL CLAIMS MUST BE MADE WITHIN 5 DAYS OF RECEIPT OF GOODS. PRICES SUBJECT TO CHANGE WITHOUT NOTICE.	THERE IS A 1-1/2% MONTH CHARGE ON ALL PAST DUE ACCOUNTS	INVOICE AMOUNT
.00	374.46	26.21	.00			400.67

PLEASE RETURN THIS PORTION WITH PAYMENT

\$7.00 DEL. CHARGE. ORDERS MUST BE \$150.00 FOR DEL. UNDER \$150, \$20 CHARGE; SAME DAY DEL. \$50;

DRIVE SAFE, SCHOOL DAYS!

Please remit to:

BACON & GRAHAM, INC.

P.O. BOX 676
PATERSON, NJ 07544

Invoice No.:	A78956
Customer Name/No.:	URB004
Date:	09/28/10
Amount Enclosed:	

For billing questions, or to place an order, please call: 973-684-1488. You can also fax your order to: 973-684-2021

SEE REVERSE SIDE FOR PRODUCTS

ORIGINAL COPY