

**ORIGINAL**

**UNITED STATES BANKRUPTCY COURT**

**District of Delaware**

**PROOF OF CLAIM**

Name of Debtor:  
**Urban Brands, Inc., et al. (Large Apparel Tennessee, Inc.)**

Case Number:  
**10-13039 (KJC)**

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):  
**Metropolitan Government Trustee**

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:  
**Metropolitan Department of Law  
Post Office Box 196300  
Nashville, TN 37219-6300**

**RECEIVED  
NOV 04 2010  
BMC GROUP**

Court Claim Number: \_\_\_\_\_  
(If known)

Telephone number:  
(615) 862-6341

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 705.95

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

2. Basis for Claim: Personalty Taxes  
(See instruction #2 on reverse side.)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_

3a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #3a on reverse side.)

Wages, salaries, or commissions (up to \$10,950\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe: Personalty Taxes

Value of Property: \$ 17,093.00 Annual Interest Rate 12.000 %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: Statutory Lien

Amount of Secured Claim: \$ 705.95 Amount Unsecured: \$ \_\_\_\_\_

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(\_\_\_\_).

Amount entitled to priority:

\$ 705.95

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

\*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date:  
**10/29/2010**

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

*Andrew D. McClanahan*

/s/ Andrew D. McClanahan, Assistant Metropolitan Attorney; TN BPR NO. 023772

FOR COURT USE ONLY

Urban Brands



00100

2010 Personalty Tax Statement

Acct No: 000135343

Bill Number: 2010 252488.0000

TDC

Tax District:

Location: 5252 HICKORY HOLLOW PW

Prior Owner:

If ownership changed After Jan.1

Mailing address:

LARGE APPPAREL OF TENNESSEE # 384 C/O TAX DEPT 100 METRO WAY SECAUCUS NJ 07094

\*Your canceled check is your receipt\* \*Credit Card payments will receive a receipt\*

Report Code: R

Your taxes are distributed as follows:

Table with 5 columns: Fund Description, Rate, GSD Tax, USD Tax, Amount. Rows include GSD General Fund, GSD Debt Service, GSD School Debt Service, GSD School General Purpose, USD General Fund, USD Debt Service, USD Fire Protection, and Total Taxes.

Assessed Value: \$17,093.00 Class & Rate Personalty 30%

\$608.52 = G.S.D. TAX

\$97.43 = U.S.D. TAX

Balance Due: \$ 705.95

ADA - (615) 862-6330

IMPORTANT: Retain this portion for your records. See back for Bankruptcy & Legal Notices.

Charlie Cardwell, Metropolitan Trustee 800 Second Avenue North, Suite 2 P.O. Box 196358 Nashville, TN 37219-6358

2010 Personalty Tax Statement

Acct No: 000135343

Bill Number: 2010 252488.0000

Tax District:

Business Location:

Balance Due: \$ 705.95

5252 HICKORY HOLLOW PW

Amount Remitted: \$ \_\_\_\_\_

To avoid additional penalty and interest, Total tax must be paid by: February 28, 2011

See back for Bankruptcy & Legal Notices.

IMPORTANT: Return this portion with your payment. Use the address below for current payment only. Make check payable to:

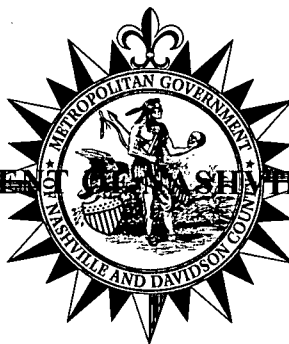
LARGE APPPAREL OF TENNESSEE # 384 C/O TAX DEPT 100 METRO WAY SECAUCUS NJ 07094

P

Metropolitan Trustee Personalty Tax Department P.O. Box 305012 Nashville, TN 37230-5012

Address change on back Credit card payment

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY



KARL F. DEAN  
MAYOR

DEPARTMENT OF LAW  
METROPOLITAN COURTHOUSE, SUITE 108  
P O BOX 196300  
NASHVILLE, TENNESSEE 37219-6300  
(615) 862-6341  
(615) 862-6352 FAX

SUE B. CAIN  
DIRECTOR OF LAW

October 29, 2010

BMC Group, Inc.  
Attn: Urban Brands Claims Processing  
18750 Lake Drive East  
Chanhassen, MN 55317

Re: Debtor – Urban Brands, Inc., et al. (Large Apparel of Tennessee, Inc.)  
Bankruptcy No. 10-13039 (KJC) (District of Delaware U.S. Bankruptcy Court)

To Whom It May Concern:

Please find enclosed the original proof of claim for 2010 Personalty Taxes owed to the Metropolitan Trustee of the Metropolitan Government of Nashville and Davidson County, Tennessee regarding the referenced matter. Please return a stamped file copy to me for my file. I have also enclosed a self-address envelope for your convenience.

As always, I appreciate your assistance in this matter.

Respectfully,

Andrew D. McClanahan  
Assistant Metropolitan Attorney

/Tdc  
encls.