

| | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|---|----|-----------|---|----|------------|---|----|----------|---|----|----------|--|-------------|--|--|-----------|--|--|------------|--|--|---------|
| UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE | PROOF OF CLAIM (Secured) | <div style="text-align: right; font-size: 24px; font-weight: bold; margin-bottom: 10px;">RECEIVED</div> <div style="text-align: right; font-size: 18px; margin-bottom: 10px;">NOV 09 2010</div> <div style="text-align: right; font-size: 18px; margin-bottom: 10px;">MARK D. J.</div> <div style="text-align: center; font-weight: bold; margin-top: 20px;">RECEIVED</div> <div style="text-align: center; font-weight: bold; margin-top: 10px;">NOV 09 2010</div> <div style="text-align: center; font-weight: bold; margin-top: 10px;">BMC GROUP</div> <div style="text-align: right; font-size: 12px; margin-top: 20px;">court use only</div> | | | | | | | | | | | | | | | | | | | | | | |
| In Re: URBAN BRANDS, INC., ET AL. | Case Number: 10-13005-11 Chapter: 11 | | | | | | | | | | | | | | | | | | | | | | | |
| Name of Creditor: DALLAS COUNTY | <input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim. <input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court. | | | | | | | | | | | | | | | | | | | | | | | |
| Name/Address Where Notices Should Be Sent: Elizabeth Weller LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201 Telephone no: (214) 880-0089 Facsimile: (469) 221-5002 Email: dallas.bankruptcy@publicans.com | | | | | | | | | | | | | | | | | | | | | | | | |
| Number by which creditor identifies debtor: See Attached Exhibits | This claim | replaces amends a previously filed claim, dated: <input style="width: 80px;" type="text"/> supplements | | | | | | | | | | | | | | | | | | | | | | |
| 1. BASIS FOR CLAIM: AD VALOREM TAXES | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code. | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. CLASSIFICATION OF CLAIM: Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. | | | | | | | | | | | | | | | | | | | | | | | | |
| 4. TOTAL AMOUNT OF CLAIM: <table style="width:100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="text-align: right; width: 20%;">\$</td> <td style="text-align: center; width: 20%;">0.00</td> <td style="text-align: center; width: 20%;">+</td> <td style="text-align: center; width: 20%;">\$</td> <td style="text-align: center; width: 20%;">2,072.52</td> <td style="text-align: center; width: 20%;">+</td> <td style="text-align: center; width: 20%;">\$</td> <td style="text-align: center; width: 20%;">0.00</td> <td style="text-align: center; width: 20%;">=</td> <td style="text-align: center; width: 20%;">\$</td> <td style="text-align: center; width: 20%;">2,072.52</td> </tr> <tr> <td></td> <td style="text-align: center;">(Unsecured)</td> <td></td> <td></td> <td style="text-align: center;">(Secured)</td> <td></td> <td></td> <td style="text-align: center;">(Priority)</td> <td></td> <td></td> <td style="text-align: center;">(Total)</td> </tr> </table> | | | \$ | 0.00 | + | \$ | 2,072.52 | + | \$ | 0.00 | = | \$ | 2,072.52 | | (Unsecured) | | | (Secured) | | | (Priority) | | | (Total) |
| \$ | 0.00 | + | \$ | 2,072.52 | + | \$ | 0.00 | = | \$ | 2,072.52 | | | | | | | | | | | | | | |
| | (Unsecured) | | | (Secured) | | | (Priority) | | | (Total) | | | | | | | | | | | | | | |
| Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code § 33.01 as allowed under 11 U.S.C. § 506(b) | | | | | | | | | | | | | | | | | | | | | | | | |
| Make checks payable to: Mail payments to: | DALLAS COUNTY 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201 | | | | | | | | | | | | | | | | | | | | | | | |
| 5. CREDITS AND SETOFFS: The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor. | | | | | | | | | | | | | | | | | | | | | | | | |
| 6. SUPPORTING DOCUMENTS: Attached | | court use only | | | | | | | | | | | | | | | | | | | | | | |
| DATE: SEPTEMBER 23, 2010 <div style="text-align: right; margin-right: 50px;"> <u>/s/Elizabeth Weller</u> Elizabeth Weller Attorney I.D. No. 00785514 <div style="border: 1px solid black; border-radius: 50%; width: 40px; height: 40px; display: flex; align-items: center; justify-content: center; margin-left: 10px;"> EW </div> </div> | | <div style="border: 1px solid black; padding: 5px; margin: 10px auto; width: 150px;"> Urban Brands 00123 </div> | | | | | | | | | | | | | | | | | | | | | | |
| Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571 | | | | | | | | | | | | | | | | | | | | | | | | |

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE: §
URBAN BRANDS, INC., ET AL. §
DEBTOR §
CASE NO. 10-13005-11 §
CHAPTER 11 §

DALLAS COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

| <u>Exhibit No.</u> | <u>Account No.</u> | <u>Tax Years included in Claim</u> | <u>Amount Due</u> |
|--------------------|--------------------|------------------------------------|-------------------|
| 1 | 99922950000031100 | 2010 | \$2,072.52 |
| TOTAL: | | | \$2,072.52 |



DALLAS COUNTY TAX OFFICE

JOHN R. AMES, CTA

Tax Assessor/Collector

500 Elm Street Dallas, Texas 75202-3304

214-653-7811 www.dallascounty.org

email: propertytax@dallascounty.org

2009 TAX STATEMENT



URBAN BRANDS
% TAX DEPT
100 METRO WAY
SECAUCUS, NJ 07094-1914

Account: 99922950000031100

Property Description:

727 WYNNEWOOD VILLAGE , 30

Personal Property
Ashley Stewarts #232

Date Printed: September 23, 2010

Table with 2 columns: Description, Value. Rows include Land Value, Improvement Value, Agriculture Value, Market Value, Limited Value.

Table with 4 columns: Jurisdiction, Taxable Value, Tax Rate, Tax Due. Lists various jurisdictions like DAL CNTY, HOSP DIST, etc.

Estimated taxes for year 2010 are \$2,107.52. Actual tax amounts will be determined at a later date pursuant to Texas law.

Total Taxes for Account: \$0.00
Previous Payment on Account: \$2,459.70

Table with 3 columns: IF PAID IN, P&I, TOTAL DUE. Rows for Oct and Nov.

Pay by Credit Card at: www.dallascounty.org

Pay By September 30, 2010 \$0.00

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: 99922950000031100

2 0909090202090500000000000030101000010900000000009

Pay By September 30, 2010 \$0.00
Amount Paid: \$

Remit To: JOHN R. AMES, CTA
P O Box 139066
Dallas, Texas 75313-9066

URBAN BRANDS
% TAX DEPT
100 METRO WAY
SECAUCUS, NJ 07094-1914