

UNITED STATES BANKRUPTCY COURT

District of Delaware

PROOF OF CLAIM

Name of Debtor:
ASHLEY STEWART, LTD.

Case Number:
10-13027-KJC

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
SHALOM INTERNATIONAL CORP.

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:
Ira R. Deiches, Esquire
Deiches & Ferschmann, P.C.
25 Wilkins Ave., Haddonfield, NJ 08033
Telephone number:
(856) 428-9696

RECEIVED
NOV 29 2010
BMC GROUP

Court Claim Number:
(If known)

Filed on:

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 60,677.20

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).

Amount entitled to priority:

\$

\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

2. Basis for Claim: Goods sold and delivered. (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 11/10/10

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

[Handwritten Signature]

EDWARD SHOUEL, CFO

FOR COURT USE ONLY

Urban Brands



00163

DATE: 09/29/10  
 TIME: 08:33:17

SHALOM INTERNATIONAL CORP  
 DETAIL AGED OPEN ITEMS REPORT  
 AGED WITH TERMS BY INVOICE DATE  
 INVOICED BY : 09/29/10

PAGE: 1

FROM CUSTOMER: 049925  
 TO CUSTOMER: 049925

FROM SOLD-TO: FIRST  
 TO SOLD-TO: LAST

CUSTOMER TYPE: ALL  
 SALES PERSON: ALL

STATEMENT CYCLE: ALL  
 ITEM TYPE: OPEN  
 MIN BALANCE:

1 - 30 31 - 60 61 - 90 91 - 120 121 +

invoice  
 CR memo t

INVOICE #	DATE	DATE DUE	AMOUNT	PO#
049925	ASHLEY STEWART LTD. 25 (201) 319-9093			
461470	I	03/05/10	05/24/10	11383
461471	I	03/05/10	05/24/10	11378
461903	I	03/12/10	05/31/10	11715
461904	I	03/12/10	05/31/10	11714
463989	I	03/28/10	06/16/10	11901
464176	I	03/29/10	06/17/10	11903
468013	I	05/04/10	07/23/10	14093
470813	I	06/15/10	09/03/10	13236
471222	I	06/22/10	09/10/10	13240
472022	I	07/07/10	09/25/10	13241
CUSTOMER TOTAL			60677.20	

CREDIT HOL TERMS: 80  
 10,125.00  
 6,741.90  
 1,900.00  
 1,900.00  
 10,215.00  
 7,827.60  
 10,575.30  
 3,796.20  
 3,800.00  
 3,796.20  
 11,392.40  
 .00 10,575.30 18,042.60 20,666.90

REPORT TOTALS: 60677.20 .00 11,392.40 .00 10,575.30 18,042.60 20,666.90

LAW OFFICES

**DEICHES & FERSCHMANN**

A Professional Corporation

25 WILKINS AVENUE  
HADDONFIELD, NEW JERSEY 08033  
856-428-9696

TELEFAX #856-795-6983  
E-mail: [ideiches@deicheslaw.com](mailto:ideiches@deicheslaw.com)

IRA R. DEICHES  
SUSAN N. FERSCHMANN

November 22, 2010

BMC Group, Inc..  
Attn: Urban Brands Claims Processing  
P.O. Box 3020  
Chanhassen, MN 55317

Re: Ashley Stewart, Ltd.  
Case No. 10-13027-KJC

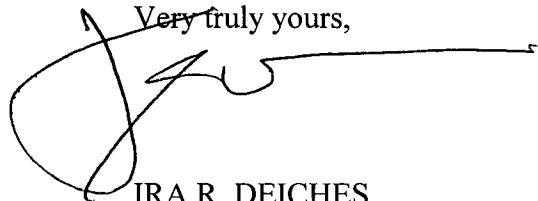
Dear Sir/Madam:

On behalf of Shalom International Corp., I have enclosed original and copy of our client's Proof of Claim reflecting an indebtedness of \$60,677.20.

Please accept the original Proof of Claim for filing, returning the additional copy to us marked "Filed," in the envelope provided for your convenience.

Thank you.

Very truly yours,



IRA R. DEICHES  
For the Firm

IRD/snf  
enc.