

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, District of Delaware), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim.

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §§ 507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9)

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim form is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §§ 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgement of Filing a Claim**

To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.bmcgroup.com/UrbanBrands>

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOFS OF CLAIM TO:**Via Regular U.S. Mail Via Overnight Courier**

BMC Group, Inc.	BMC Group, Inc.
Attn: Urban Brands	Attn: Urban Brands
Claims Processing	Claims Processing
P.O. Box 3020	18750 Lake Drive East
Chanhassen, MN 55317	Chanhassen, MN 55317

LONG JOHN GROUP LIMITED

RE CASE NUMBER

UNITS NOS. 1,2 & 4, 15/F, WAYSON COMMERCIAL BUILDING, 28 CONNAUGHT ROAD WEST, HONG KONG.

TELEPHONE: (852) 2376 1021 FAX: (852) 2376 2412

10-13005

COMMERCIAL INVOICE

To Messrs : URBAN BRANDS, INC.

Address : 100 METRO WAY
SECAUCUS, NJ 07094
U.S.A.

Invoice No. : L1005-1501
Date : 15 MAY 2010
Shipped Per : BY SEA
On/About : 15 MAY 2010
From : SHANGHAI, CHINA
To : NEW YORK, U.S.A.
Confirmation No. :
Terms :

Marks & Nos.	Description	Quantity	Unit Price	Total
	WOMANS APPAREL		FOB SHANGHAI	
		<u>PIECES</u>	<u>CHINA</u> <u>USD/PC</u>	<u>US DOLLAR</u>
	1) WOMANS 97% COTTON 3% SPANDEX WOVEN DRESS QUOTA CATEGORY : CAT. 336 HARMONIZED TARIFF NUMER : 6204 42 3050			
	A) STLE NO. ASI30			
	P.O.NO. 13639 316 CTNS	7,473	\$9.50	\$70,993.50
	P.O.NO. 13942 12 CTNS	288	\$9.50	\$2,736.00
	B) STYLE NO. ASI121			
	P.O.NO. 13643 109 CTNS	2,609	\$8.60	\$22,437.40
	P.O.NO. 13668 4 CTNS	96	\$8.60	\$825.60
	C) STYLE NO. ASI117			
	P.O.NO. 13642 122 CTNS	2,899	\$8.70	\$25,221.30
	P.O.NO. 13667 5 CTNS	120	\$8.70	\$1,044.00
P.O.NO.:	D) STYLE NO. ASI110			
STYLE NO:	P.O.NO. 13939 109 CTNS	2,639	\$9.30	\$24,542.70
COLOR:	P.O.NO. 14022 4 CTNS	96	\$9.30	\$892.80
SIZE:	E) STYLE NO. ASI122			
QTY:	P.O.NO. 13646 122 CTNS	2,923	\$9.80	\$28,645.40
MADE IN CHINA	P.O.NO. 13670 5 CTNS	120	\$9.80	\$1,176.00
C/NO:				
	2) WOMANS 100% COTTON WOVEN DRESS QUOTA CATEGORY : CAT. 336 HARMONIZED TARIFF NUMER : 6204 42 3050			
	STYLE NO. ASI109			
	P.O.NO. 13633 200 CTNS	4,667	\$8.90	\$41,536.30
	P.O.NO. 13665 8 CTNS	192	\$8.90	\$1,708.80
		24,122		\$221,759.80
	PLUS FLOOR SET SAMPLES SENT BY FEDERAL EXPRESS			
	ASI30 (24 PCS) *FEDEX# 8650 6858 0923 ON 5/15			\$228.00
	ASI121 (8 PCS) *FEDEX# 8650 6858 1003 ON 5/15			\$68.80
	ASI117 (8 PCS) *FEDEX# 8650 6858 0901 ON 5/17			\$69.60
	ASI110 (8 PCS) *FEDEX# 8650 6858 0901 ON 5/17			\$74.40
	ASI122 (8 PCS) *FEDEX# 8650 6858 1003 ON 5/15			\$78.40
	ASI109 (16 PCS) *FEDEX# 8650 6858 0934 ON 5/17			\$142.40
				\$222,421.40
	TOTAL: 24,122 PIECES (2010-2/12 DOZENS) / 1016 CARTONS			
	*SAYS U.S.DOLLARS TWO HUNDRED TWENTY TWO			
	THOUSAND FOUR HUNDRED TWENTY ONE AND CENTS			
	FORTY ONLY*			

For and on behalf of
LONG JOHN GROUP LIMITED

Authorized Signatures

UNITS NOS. 1,2 & 4, 15/F,WAYSON COMMERCIAL BUILDING, 28 CONNAUGHT ROAD WEST, HONG KONG.

TELEPHONE: (852) 2376 1021 FAX: (852) 2376 2412

To Messrs : URBAN BRANDS, INC.

Invoice No. : L1005-1501

Date : 15 MAY 2010

Shipped Per : BY SEA

On/About : 15 MAY 2010

From : SHANGHAI, CHINA

To : NEW YORK, U.S.A.

Confirmation No.

Terms

Address : 100 METRO WAY
SECAUCUS, NJ 07094
U.S.A.

Page 2 of 2

LONG JOHN GROUP LIMITED

PACKING LIST

TO:

URBAN BRANDS, INC.

DATE:

15 MAY 2010

ADDRESS:

100 METRO WAY
SECAUCUS, NJ 07094
USA

MARKS:

P.O.NO.:
STYLE NO:
COLOR:
SIZE:
QTY:
MADE IN CHINA
C/NO:

OUR INVOICE NO.:

L1005-1501

ORDER NO.:

P.O.NO. 13639, 13942, 13643, 13668, 13642, 13667
13939, 14022, 13646, 13670, 13633, 13665

DESCRIPTIONS:

WOMANS 97% COTTON 3% SPANDEX WOVEN DRESS
WOMANS 100% COTTON WOVEN DRESS

No.	Qty		Style No.	Color/Pattern	Size						Qty Per Ctn	Total Qty		Weight		Measurement/Ctn		
					14	16	18	20	22	24				Grs Kgs	Net Kgs	L	W	H (cm)
			P.O.NO. 13942		(E-COMMERCE PORTION)													
1-4	4	CTN	ASI30	BROWN	3	6	6	3	3	3	24	96	PC	9.9	8.4	40.0	32.0	28.0
5-9	5	CTN	ASI30	SHY PEACOCK	3	6	6	3	3	3	24	120	PC	9.9	8.4	40.0	32.0	28.0
10-12	3	CTN	ASI30	GINGER LILY	3	6	6	3	3	3	24	72	PC	9.9	8.4	40.0	32.0	28.0
			P.O.NO. 13639		(E-COMMERCE PORTION)													
1-104	104	CTN	ASI30	BROWN	3	6	6	3	3	3	24	2,496	PC	9.9	8.4	40.0	32.0	28.0
105	1	CTN	ASI30	BROWN	2	4	4	2	2	2	16	16	PC	9.9	8.4	40.0	32.0	28.0
106	1	CTN	ASI30	BROWN	0	4	6	0	1	2	13	13	PC	9.9	8.4	40.0	32.0	28.0
107-222	116	CTN	ASI30	SHY PEACOCK	3	6	6	3	3	3	24	2,784	PC	9.9	8.4	40.0	32.0	28.0
223-226	4	CTN	ASI30	SHY PEACOCK	1	2	2	1	1	1	8	32	PC	9.9	8.4	40.0	32.0	28.0
227	1	CTN	ASI30	SHY PEACOCK	4	6	7	6	0	4	27	27	PC	9.9	8.4	40.0	32.0	28.0
228	1	CTN	ASI30	SHY PEACOCK	4	6	8	6	0	3	27	27	PC	9.9	8.4	40.0	32.0	28.0
229-312	84	CTN	ASI30	GINGER LILY	3	6	6	3	3	3	24	2,016	PC	9.9	8.4	40.0	32.0	28.0
313-315	3	CTN	ASI30	GINGER LILY	2	4	4	2	2	2	16	48	PC	9.9	8.4	40.0	32.0	28.0
316	1	CTN	ASI30	GINGER LILY	2	4	4	0	1	3	14	14	PC	9.9	8.4	40.0	32.0	28.0
			P.O.NO. 13668		(E-COMMERCE PORTION)													
1-4	4	CTN	ASH121	SHY PEACOCK	3	6	6	3	3	3	24	96	PC	9.7	8.2	40.0	32.0	28.0
			P.O.NO. 13643		(E-COMMERCE PORTION)													
1-107	107	CTN	ASH121	SHY PEACOCK	3	6	6	3	3	3	24	2,568	PC	9.7	8.2	40.0	32.0	28.0
108	1	CTN	ASH121	SHY PEACOCK	16	5	0	0	0	0	21	21	PC	9.7	8.2	40.0	32.0	28.0
109	1	CTN	ASH121	SHY PEACOCK	0	5	0	0	8	7	20	20	PC	9.7	8.2	40.0	32.0	28.0
			P.O.NO. 13667		(E-COMMERCE PORTION)													
1-5	5	CTN	ASH117	BLACK/WHITE	3	6	6	3	3	3	24	120	PC	9.2	7.9	40.0	32.0	24.0
			P.O.NO. 13642		(E-COMMERCE PORTION)													
1-119	119	CTN	ASH117	BLACK/WHITE	3	6	6	3	3	3	24	2,856	PC	9.2	7.9	40.0	32.0	24.0
120	1	CTN	ASH117	BLACK/WHITE	0	0	18	0	0	0	18	18	PC	9.2	7.9	40.0	32.0	24.0
121	1	CTN	ASH117	BLACK/WHITE	0	16	0	0	0	0	16	16	PC	9.2	7.9	40.0	32.0	24.0
122	1	CTN	ASH117	BLACK/WHITE	0	0	0	3	0	6	9	9	PC	9.2	7.9	40.0	32.0	24.0
			P.O.NO. 14022		(E-COMMERCE PORTION)													
1-4	4	CTN	ASH110	WHITE/BLACK	3	6	6	3	3	3	24	96	PC	9.5	8.2	40.0	32.0	28.0
			P.O.NO. 13939		(E-COMMERCE PORTION)													
1-106	106	CTN	ASH110	WHITE/BLACK	3	6	6	3	3	3	24	2,544	PC	9.5	8.2	40.0	32.0	28.0
107-108	2	CTN	ASH110	WHITE/BLACK	4	8	8	4	4	4	32	64	PC	9.5	8.2	40.0	32.0	28.0
109	1	CTN	ASH110	WHITE/BLACK	3	5	10	4	3	6	31	31	PC	9.5	8.2	40.0	32.0	28.0
			P.O.NO. 13670		(E-COMMERCE PORTION)													
1-5	5	CTN	ASH122	BLACK/WHITE	3	6	6	3	3	3	24	120	PC	9.9	8.6	40.0	32.0	30.0
			P.O.NO. 13646		(E-COMMERCE PORTION)													
1-120	120	CTN	ASH122	BLACK/WHITE	3	6	6	3	3	3	24	2,880	PC	9.9	8.6	40.0	32.0	30.0
121	1	CTN	ASH122	BLACK/WHITE	5	4	4	2	2	2	19	19	PC	9.9	8.6	40.0	32.0	30.0
122	1	CTN	ASH122	BLACK/WHITE	0	8	8	4	4	0	24	24	PC	9.9	8.6	40.0	32.0	30.0
			P.O.NO. 13665		(E-COMMERCE PORTION)													
1-5	5	CTN	ASH109	BROWN	3	6	6	3	3	3	24	120	PC	10.3	8.8	40.0	32.0	32.0
6-8	3	CTN	ASH109	SHY PEACOCK	3	6	6	3	3	3	24	72	PC	10.3	8.8	40.0	32.0	32.0

PACKING LIST

15 MAY 2010

P.O.NO.:
STYLE NO:
COLOR:
SIZE:
QTY:
MADE IN CHINA
C/NO:

13939, 14022, 13646, 13670, 13633, 13665
WOMANS 97% COTTON 3% SPANDEX WOVEN DRESS
WOMANS 100% COTTON WOVEN DRESS

No.	Qty	Style No.	Color/Pattern	Size						Qty Per Ctn	Total Qty	Weight		Measurement/Ctn			
				14	16	18	20	22	24			Grs Kgs	Net Kgs	L	X	W X H (cm)	
1-110	110	CTN	P.O.NO. 13633														
			ASII09 BROWN	3	6	6	3	3	3	24	2,640	PC	10.3	8.8	40.0	32.0	32.0
111-116	6	CTN	ASII09 BROWN	2	4	4	2	2	2	16	96	PC	10.3	8.8	40.0	32.0	32.0
117	1	CTN	ASII09 BROWN	2	5	0	1	3	2	13	13	PC	10.3	8.8	40.0	32.0	32.0
118-191	74	CTN	ASII09 SHY PEACOCK	3	6	6	3	3	3	24	1,776	PC	10.3	8.8	40.0	32.0	32.0
192-199	8	CTN	ASII09 SHY PEACOCK	2	4	4	2	2	2	16	128	PC	10.3	8.8	40.0	32.0	32.0
200	1	CTN	ASII09 SHY PEACOCK	5	2	4	0	1	2	14	14	PC	10.3	8.8	40.0	32.0	32.0
EACH PC IN A POLYBAG, 24 PCS (SOLID STYLE, SOLID COLOR, ASSORTED SIZES) TO AN EXPORT CARTON																	
" ASHLEY STEWART " LABEL																	
BREAKDOWN-																	
STYLE NO. ASI30																	
P.O.NO. 13942																	
			BROWN	14	16	18	20	22	24								
			SHY PEACOCK	12	24	24	12	12	12	= 96							
			GINGER LILY	15	30	30	15	15	15	= 120							
			TOTAL: 288 PCS / 12 CTNS	9	18	18	9	9	9	= 72							
STYLE NO. ASI30																	
P.O.NO. 13639																	
			BROWN	14	16	18	20	22	24								
			SHY PEACOCK	314	632	634	314	315	316	= 2,525							
			GINGER LILY	360	716	719	364	352	359	= 2,870							
			TOTAL: 7,473 PCS / 316 CTNS	260	520	520	258	259	261	= 2,078							
STYLE NO. ASII21																	
P.O.NO. 13668																	
			SHY PEACOCK	14	16	18	20	22	24								
			TOTAL: 96 PCS / 4 CTNS	12	24	24	12	12	12	= 96							
STYLE NO. ASII21																	
P.O.NO. 13643																	
			SHY PEACOCK	14	16	18	20	22	24								
			TOTAL: 2,609 PCS / 109 CTNS	337	652	642	321	329	328	= 2,609							
P.O.NO. 13667																	
STYLE NO. ASII17																	
			BLACK / WHITE	14	16	18	20	22	24								
			TOTAL: 120 PCS / 5 CTNS	15	30	30	15	15	15	= 120							
P.O.NO. 13642																	
STYLE NO. ASII17																	
			BLACK / WHITE	14	16	18	20	22	24								
			TOTAL: 2,899 PCS / 122 CTNS	357	730	732	360	357	363	= 2,899							

SELLER (PRINCIPAL OR LICENSEE)

HANGZHOU CHENLU COSTUME CO.,LTD

DATE CARGO RECEIVED

14 MAY 2010

COUNTRY OF ORIGIN

CHINA

ALSO NOTIFY PARTY

BUYER (NAME AND ADDRESS)

URBAN BRANDS INC
100 METRO WAY
SECAUCUS, NJ 07094, U.S.A.
ATTN: SUSAN EISEMANN

NOTIFY PARTY (NAME AND ADDRESS)

(OFF PARTY NAME AND ADDRESS)
GIF SERVICES INC
2525 BRUNSWICK AVE. SUITE 204
LINDEN, NJ 07036
ATN:VINCENT KARPELES
TEL:908-474-1270

EXPORT CARRIER (VESSEL, VOYAGE)

HANJIN NEWPORT

0008E

EXPORT REFERENCE

PLACE OF RECEIPT

SHANGHAI, CHINA

PORT OF LOADING	
-----------------	--

SHANGHAI, CHINA

PORT OF DISCHARGE

ELIZABETH, NJ

PLACE OF DELIVERY	
-------------------	--

NEW YORK, NY

DESCRIPTION OF PACKAGES AND GOODS

[illegible]

STATEMENT : IN ACCORDANCE WITH INSTRUCTIONS OF

URBAN BRANDS

DOCS RCVD:21 MAY2010 RELEASE DT:21 MAY2010

WE RECEIVED 1 ORIGINAL 4 COPIES OF THE FOLLOWING DOCUMENTS WHICH PLUS 2/3 ORIGINAL BILLS OF LADING WILL BE DISPATCHED TO THE PARTIES AT PORT OF DISCHARGE AT THE TIME OF SHIPMENT. AS INSTRUCTED BY THE CUSTOMER.

COMMERCIAL INVOICE
PACKING LIST

APL LOGISTICS LTD. ("APLL") HEREBY ACKNOWLEDGES RECEIPT OF THE PACKAGES OR: OTHER SHIPPING UNITS SAID TO CONTAIN THE GOODS ABOVE ("THE GOODS") IN APPARENT EXTERNAL GOOD ORDER AND CONDITION UNLESS OTHERWISE STATED. THE SELLER, BUYER AND ALL OTHERS HAVING AN INTEREST IN THE GOODS (THE "CARGO OWNERS") ARE ADVISED, AND BY DELIVERING THE GOODS AND ACCEPTING THIS RECEIPT AGREE, THAT THE RECEIPT, CUSTODY, CONSOLIDATION AND FORWARDING OF THE GOODS BY APLL ARE SUBJECT TO ALL THE TERMS AND CONDITIONS SET FORTH ON THE REVERSE SIDE OF THIS FORWARDERS CARGO RECEIPT AND/OR RELATED DOCUMENTS. THIS RECEIPT IS VOID AND HEREOF. THE NUMBER ON THIS FORWARDERS CARGO RECEIPT DOES NOT MATCH THE NUMBER PRINTED, OR

ORIGINAL OF THE FORWARDERS CARGO RECEIPT, ISSUED BY
APL LOGISTICS LTD., AS AGENT FOR BUYER

1

BY

APL LOGISTICS CHINA, LTD.

As Agent for AP Logistics Ltd.

LONG JOHN GROUP LIMITED

UNITS NOS.1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING,28 CONNAUGHT ROAD WEST, H.K..

TEL: (852) 23761021 FAX: (852) 23762412

CERTIFICATE OF INSPECTION

DATE: 12 MAY 2010

INVOICE NO: L1005-1501

1) WOMANS 97% COTTON 3% SPANDEX WOVEN DRESS

P.O.NO. 13639,13942, 13643, 13668, 13642, 13667, 13939, 14022, 13646, 13670

STYLE NO. ASI30 7,761 PCS (646-9/12 DZS) 328 CARTONS

STYLE NO. ASI121 2,705 PCS (225-5/12 DZS) 113 CARTONS

STYLE NO. ASI117 3,019 PCS (251-7/12 DZS) 127 CARTONS

STYLE NO. ASI110 2,735 PCS (227-11/12 DZS) 113 CARTONS

STYLE NO. ASI122 3,043 PCS (253-7/12 DZS) 127 CARTONS

TOTAL: 19,263 PCS (1605-3/12 DZS) / 808 CARTONS

2) WOMAN 100% COTTON WOVEN DRESS

P.O.NO. 13633, 13665

STYLE NO. ASI109 4,859 PCS (404-11/12 DZS) 208 CARTONS

TOTAL: 24,122 PCS (2010-2/12 DZS) / 1016 CARTONS

PLEASE BE ADVISED THE ABOVE INVOICE MERCHANDISE WAS PERSONALLY EXAMINED BY A RESPONSIBLE REPRESENTATIVE OF LONG JOHN GROUP LIMITED WHILE IN THE PROCESS AND PRODUCED BY HANGZHOU CHENLU COSTUME CO.,LTD. AT TANGLICHEN VILLAGE, XINTANG STREET, XIAOSHAN DISTRICT, HANGZHOU,CHINA.THE MERCHANDISE WAS INSPECTED PRIOR TO PACKING AND CONFORMED TO URBAN BRANDS INC.PURCHASE ORDER CONDITIONS AND INSTRUCTIONS.

HO YEE CHUNG
DIRECTOR

For and on behalf of
LONG JOHN GROUP LIMITED

Authorized Signatures

LONG JOHN GROUP LIMITED

UNITS NOS.1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING,28 CONNAUGHT ROAD WEST, H.K..

TEL: (852) 23761021 FAX: (852) 23762412

STATEMENT

DATE: 15 MAY 2010

INVOICE NO: L1005-1501

1) WOMANS 97% COTTON 3% SPANDEX WOVEN DRESS

P.O.NO., 13639, 13942, 13643, 13668, 13642, 13667, 13939, 14022, 13646, 13670

STYLE NO. ASI30 7,761 PCS (646-9/12 DZS) 328 CARTONS

STYLE NO. ASI121 2,705 PCS (225-5/12 DZS) 113 CARTONS

STYLE NO. ASI117 3,019 PCS (251-7/12 DZS) 127 CARTONS

STYLE NO. ASI110 2,735 PCS (227-11/12 DZS) 113 CARTONS

STYLE NO. ASI122 3,043 PCS (253-7/12 DZS) 127 CARTONS

2) WOMANS 100% COTTON WOVEN DRESS

P.O.NO. 13633, 13665

STYLE NO. ASI109 4,859 PCS (404-11/12 DZS) 208 CARTONS

TOTAL: 24,122 PCS (2010-2/12 DZS) / 1016 CARTONS

BREAKDOWN -

COTTON SPANDEX DRESS - 19,263 PCS (1605-3/12 DZS) / 808 CARTONS

COTTON DRESS - 4,859 PCS (404-11/12 DZS) / 208 CARTONS

WE HEREBY CERTIFYING THAT A COPY OF THE CARGO RECEIPT WAS
FAXED TO URBAN BRANDS FAX 201-863-3246 WITHIN TWELVE HOURS OF
RECEIPT AND FULL SET OF SHIPPING DOCUMENTS WAS SENT DIRECTLY TO
GIF SERVICES INC. WITHIN 10 DAYS OF SHIPMENT.

For and on behalf of
LONG JOHN GROUP LIMITED


.....
Authorized Signatures

LONG JOHN GROUP LIMITED

SINGLE COUNTRY DECLARATION

I, HO YEE CHUNG (name), declare that the articles listed below and covered by the invoice or entry to which this declaration relates are wholly the growth, product, or manufacture of a single foreign territory or country, or insular possession of the U.S., or were assembled in the single foreign territory or country, or insular possession of the U.S. of fabricated components which are in whole the product of the U.S. and/or the single foreign territory or country, or insular possession of the U.S. as identified below.

I Declare that the information set forth in this declaration is correct and true to the best of my information, knowledge, and belief.

A CHINA (country*)
 B _____ (country*)
 C _____ (country*)
 D _____ (country*)

Marks of identification numbers	Description of article and quantity	Country* of origin	Date of exportation
P.O.NO.: STYLE NO: COLOR: SIZE: QTY: MADE IN CHINA C/NO:	UNDER INVOICE NO. <u>L1005-1501</u>	CHINA	15 MAY 2010
	1) WOMANS 97% COTTON 3% SPANDEX WOVEN DRESS		BY SEA
	P.O.NO. 13639, 13942, 13643, 13668, 13642		
	13667, 13939, 14022, 13646, 13670		
	STYLE NO. ASI30 7,761 PIECES / 328 CARTONS		
	STYLE NO. ASI121 2,705 PIECES / 113 CARTONS		
	STYLE NO. ASI117 3,019 PIECES / 127 CARTONS		
	STYLE NO. ASI110 2,735 PIECES / 113 CARTONS		
	STYLE NO. ASI122 3,043 PIECES / 127 CARTONS		
	2) WOMANS 100% COTTON WOVEN DRESS		
	P.O.NO. 13633, 13665		
	STYLE NO. ASI109 4,859 PIECES / 208 CARTONS		
	BREAKDOWN -		
	COTTON / SPANDEX DRESS -		
	19,263 PIECES (1605-3/12 DOZENS) / 808 CARTONS		
	COTTON DRESS -		
	4,859 PIECES (404-11/12 DOZENS) / 208 CARTONS		
	TOTAL: 24,122 PIECES (2010-2/12 DOZENS) / 1016 CARTONS		

Date: 15 MAY 2010

Name: HO YEE CHUNG

Signature: _____

Title: DIRECTOR

Company: LONG JOHN GROUP LIMITED

Address: UNITS NOS. 1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING, 28 CONNAUGHT RD WEST, H.K.

For and on behalf of
LONG JOHN GROUP LIMITED

Authorized Signatures

* Country when used in this declaration includes territories and U.S. insular possessions.

URBAN BRANDS™

☒ ASHLEY STEWART
e-commerce

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

Ship To:

UBI Warehouse - Ashley Stewart
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500

LONG JOHN GROUP LTD
1501 MAYSON COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG,

Bill To:

Corporate Office
100 Metro Way
Secaucus, NJ 07094
United States of America

Entry Date- 3/26/10
To Be Received After- 5/24/10
To Be Received Before- 5/26/10

Notes - PT ASLABELS SHIP FLAT NOHNGR 14-24(122111)

PO#: 13639

- This purchase order must appear on:
 - All documents
 - Each individual carton
 - Bill of lading
- Refer to our Routing & Shipping guide for all Urban Brands requirements.
- This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
- Packing slip must be enclosed with all shipments.
- This purchase order is expressly conditioned upon the acceptance by vendor of the terms and conditions that appear on the face and reverse side hereto. Production sample must be submitted for approval prior to delivery free of charge.

PURCHASE ORD
☐ ORIGINAL ORDER
☐ CONFIRMING ORD

Page 1

Buyer - 204 DIANA RAMIREZ
Dept - 10 Dresses P
Sub Dpt - *ALL
Class - *ALL
Terms - 10 EOM + 30
Vendor Style - Style Number
Description
CLR Cde PP Ordr

Total qty

Vendor Style	Style Number	Description	CLR	Cde	PP	Ordr	12	14	16	18	20	22	24	26	28	30	32	34	Total qty
AST-30	STRCH POPLIN TUBE MACRAME	Brown 200					319	638	638	319	319	319	319						2,552
		SHYPE 475					354	708	708	354	354	354	354						2,832
		GINGE 763					250	500	500	250	250	250	250						2,000
	Style Pack Totals:		7,384				10.64	Retail:				39.00	IMU:						7,384
							97%CTN 3%SPDX												

Total packs on PO:

319.00

Total Ext Cost:

78,565.76

Tot Ext Retail:

287,976.00

IMU:

72.7

%

Total PO qty:

7,384

URBAN BRANDS
IMPORT

URBAN BRANDS™

☒ ASHLEY STEWART
CLOTHING
☐ e-commerce

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

Ship To:
UBI Warehouse - Ashley Stewart
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500
LONG JOHN GROUP LTD
1501 WAYSIDE COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG,

Buyer - 204 DIANA RAMIREZ
Dept - 10 Dresses P
Sub Dpt - *ALL
Class - *ALL
Terms - 10 EOM + 30
Vendor Style -
Style Number -
Description -
CLR Cde PP Ordg

Bill To:
Corporate Office
100 Metro Way
Secaucus, NJ 07094
United States of America

Entry Date - 3/26/10
To Be Received After - 6/14/10
To Be Received Before - 6/16/10

Notes
PT ASLABLES SHIP FLAT NOHGR 14-24(122111)

1. This purchase order must appear on:
 - a. All documents
 - b. Each individual carton
 - c. Bill of lading
2. Refer to our Routing & Shipping guide for all Urban Brands requirements.
3. This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
4. Packing slip must be enclosed with all shipments.
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Page 1

☐ CONFIRM

☐ ORIGINAL

PURCHASE

Vendor Style	Style Number	Description	CLR	Cde	PP	Ordg	Total Qty
AST-121	STRCH POPLIN CLRBLK TUBE	SHYPE 475	12	14	16	18	20
	Style Pack Totals:	Cost: 9.66	319	638	638	319	319
		Retail: 39.00					75.2
		97%CTN 3XSPDX					
Total packs on PO: 319.00							
Total Ext Cost: 24,652.32							
Tot Ext Retail: 99,528.00							
IMU: 75.2							
Total PO qty: 2,552							

UNRECEIVED

URBAN BRANDS™

☒ ASHLEY STEWART
Corporate Office of Style
E-Commerce

PURCHASE ORD

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

Ship To:
UBI Ashley Stewart E-Commerce
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500
LONG JOHN GROUP LTD
1501 WAYSON COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG,

1. This purchase order must appear on:
 - a. All documents
 - b. Each individual carton
 - c. Bill of lading
 2. Refer to our Routing & Shipping guide for all Urban Brands requirements.
 3. This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
 4. Packing slip must be enclosed with all shipments.
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- Production sample must be submitted for approval prior to delivery free of charge.

PO#: 13668

Buyer - 204 DIANA RAMIREZ
Dept - 10 Dresses P
Sub Dpt - *ALL
Class - *ALL
Terms - 10 EOM + 30
Currency- USD U.S. Dollars

Freight - 4. FREIGHT PREPAID
FOB - SHIPPING POINT
SHIP VIA - Federal Express
Contact -
Vendor Style Style Number Description Clr Cde PP Ord

Entry Date- 3/26/10
To Be Received After- 6/14/10
To Be Received Before- 6/16/10

Notes: PT ASLABLES SHIP FLAT NOHNGR SINGLE SIZE SOLID CLR

Vendor Style	Style Number	Description	Clr	Cde	PP Ord	Total Qty
AST-121	STRCH POPLIN CLRLBK TUBE	SHYPE 475	12	14	16	96
	Style Pack Totals:	Cost: 9.66 Retail: 39.00	12	12	24	96
		97%CTN 3%SPDX				

Total packs on PO: 12.00 Total Ext Cost: 927.36 Tot Ext Retail: 3,744.00 IMU: 75.2 % Total PO Qty: 96

IMPORT

URBAN BRANDS™

ASHLEY STEWART
e-commerce

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

Ship To:
UBI Warehouse - Ashley Stewart
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500
LONG JOHN GROUP LTD
1501 MAYSON COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG

- This purchase order must appear on:
 - All documents
 - Each individual carton
 - Bill of lading
- Refer to our Routing & Shipping guide for all Urban Brands requirements.
- This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
- Packing slip must be enclosed with all shipments.
- This purchase order is expressly conditioned upon the acceptance by vendor of the terms and conditions that appear on the face and reverse side hereof. Production sample must be submitted for approval prior to delivery free of charge.

PO#: 13939

PURCHASE ORDER
☐ ORIGINAL ORDER
☐ CONFIRMING ORDER

Page 1

Bill To:
Corporate Office
100 Metro Way
Secaucus, NJ 07094
United States of America

Entry Date: 4/15/10
To Be Received After: 6/14/10
To Be Received Before: 6/16/10

Notes: PT ASLABELS SHIP FLAT NOHNGR 14-24(122111)

Buyer: 204 DIANA RAMIREZ
Dept: 10 Dresses P
Sub Dpt: *ALL
Class: *ALL
Terms: 10 EOM + 30
Vendor Style: Style Number Description
Freight: 4 FREIGHT PREPAID
FOB: SHIPPING POINT
SHIP VIA: Federal Express
Contact:
Currency: USD U.S. Dollars

CLR Cde PP Ordr

Total Qty

Vendor Style	Style Number	Description	CLR	Cde	PP	Ordr	12	14	16	18	20	22	24	26	28	30	32	34	Total Qty
AST-1110	STRCH POPLIN ZIGZAG PRT S	WHBLK 110					319	638	638	319	319	319							2,552
	Style Pack Totals:	2,552					Cost:	10.42	Retail:			39.00	IMU:						2,552
							97%CTN	3%SPDX											

Total packs on PO: 319.00 **Total Ext Cost:** 26,591.84 **Tot Ext Retail:** 99,528.00 **IMU:** 73.3 % **Total PO Qty:** 2,552

Approved

IMPORT

RUSH

URBAN BRANDS™

ASHLEY STEWART
E-commerce

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

PURCHASE ORDER
☐ ORIGINAL ORDER
☐ CONFIRMING ORDER

Ship To:
UBI Ashley Stewart E-Commerce
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500
LONG JOHN GROUP LTD
1501 MAYSON COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG,
United States of America

- This purchase order must appear on:
 - All documents
 - Each individual carton
 - Bill of lading
- Refer to our Routing & Shipping guide for all Urban Brands requirements.
- This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
- Packing slip must be enclosed with all shipments.
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PG#: 14022

Page 1

Entry Date- 4/21/10
To Be Received After- 6/14/10
To Be Received Before- 6/16/10

Notes: PT ASLABLES SHIP FLAT NOHNR SINGLE SIZE SOLID CLR

Buyer - 204 DIANA RAMIREZ
Dept - 10 Dresses P
Sub Dpt - *ALL
Class - *ALL
Terms - 10 EOM + 30
Freight - 4 FREIGHT PREPAID
FOB - SHIPPING POINT
SHIP VIA - Federal Express
Contact -
Currency - USD U.S. Dollars

Style **Style Number** **Description** **CLC Cde** **PP Ordo**

Vendor Style **Style Number** **Description** **CLC Cde** **PP Ordo**

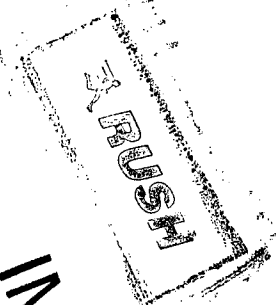
Vendor Style	Style Number	Description	CLC Cde	PP Ordo
AST-110	STCH POPLIN ZIGZAG PRT S	WHBLK 110	12	14
Style Pack Totals:		Cost: 96	10.42	Retail: 96
		97%CTN 3%SPDX		

CLC Cde	PP Ordo	Total qty
12	14	96
20	22	96
24	26	96
28	30	96
32	34	96
Total style qty:		96

Total packs on PO: 12.00 Total Ext Cost: 1,000.32 Tot Ext Retail: 3,744.00 IMU: 73.3 % Total PO qty: 96

Replace 14016

Revised



IMPORT

URBAN BRANDS™

☒ ASHLEY STEWART
CLOTHING
☐ e-commerce

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

Ship To:
UBI Warehouse - Ashley Stewart
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500
LONG JOHN GROUP LTD
1501 MAYSON COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG

Bill To:
Corporate Office
100 Metro Way
Secaucus, NJ 07094
United States of America

- This purchase order must appear on:
 - All documents
 - Each individual carton
 - Bill of lading
- Refer to our Routing & Shipping guide for all Urban Brands requirements.
- This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
- Packing slip must be enclosed with all shipments.
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- Production sample must be submitted for approval prior to delivery free of charge.

PO#: 13646

Page 1

☐ ORIGINAL ORDER
☐ CONFIRMING ORDER

Buyer - 204 DIANA RAMIREZ
Dept - 10 Dresses P
Sub Dpt - *ALL
Class - *ALL
Terms - 10 EOM + 30
Vendor Style -
Style Number -
Description -
CLR Cde PP Ordr

Entry Date- 3/26/10
To Be Received After- 6/14/10
To Be Received Before- 6/16/10

Notes: PT ASHLEYS SHIP FLAT NOHNGR 14-24(122111)

Vendor Style -
Style Number -
Description -
CLR Cde PP Ordr

Total Qty

Style Number	Description	CLR	Cde	PP	Ordr	12	14	16	18	20	22	24	26	28	30	32	34	Total Qty
AS1-122	STRCH POPLIN STRP TUBE W/																	
	Style Pack Totals:																	2,832
																		2,832

Total packs on PO: 354.00

Total Ext Cost: 31,038.72 Tot Ext Retail: 110,448.00 IMU:

71.9 %

Total PO Qty: 2,832

IMPORT

URBAN BRANDS™

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

☒ ASHLEY STEWART
E-commerce

PURCHASE ORD

☐ ORIGINAL ORDER

☐ CONFIRMING ORD

Ship To:

UBI Ashley Stewart E-Commerce
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500

LONG JOHN GROUP LTD
1501 WAYSIDE COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG,

Bill To:

Corporate Office
100 Metro Way
Secaucus, NJ 07094
United States of America

Buyer - 204 DIANA RAMIREZ

Dept - 10 Dresses P

Sub Dpt - *ALL

Class - *ALL

Terms - 10 EOM + 30

Freight - 4 FREIGHT PREPAID

FOB - SHIPPING POINT

SHIP VIA - Federal Express

Contact -

Currency- USD U.S. Dollars

Vendor Style Style Number Description Clr Cde PP Orde

AST-122 STRCH POPLIN STRP TUBE W/

Style Pack Totals:

120 BLKWH 10 Cost: 10.96 Retail: 39.00 IMU: 71.9 %

97%CTN 3KSPDX

Total packs on PO: 15.00

Total Ext Cost:

1,315.20

Tot Ext Retail:

4,680.00

IMU:

71.9

%

Total PO qty:

120

Entry Date- 3/26/10
To Be Received After- 6/14/10
To Be Received Before- 6/16/10

Notes - PT ASLABLES SHIP FLAT NOHNGR SINGLE SIZE SOLID CLR

PO#: 13670

1. This purchase order must appear on:
 - a. All documents
 - b. Each individual carton
 - c. Bill of lading
2. Refer to our Routing & Shipping guide for all Urban Brands requirements.
3. This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
4. Packing slip must be enclosed with all shipments.
5. This purchase order is expressly conditioned upon the acceptance by vendor of the terms and conditions that appear on the face and reverse side hereof. Production sample must be submitted for approval prior to delivery free of charge.

Page 1

WPOH

LONG JOHN GROUP LIMITED RE CASE NUMBER

UNITS NOS. 1,2 & 4, 15/F,WAYSON COMMERCIAL BUILDING, 28 CONNAUGHT ROAD WEST, HONG KONG.

10-13005

TELEPHONE: (852) 2376 1021 FAX: (852) 2376 2412

COMMERCIAL INVOICE

To Messrs : URBAN BRANDS, INC.

Invoice No. : L1006-1001

Date : 10 JUNE 2010

Shipped Per : BY SEA

On/About : 10 JUNE 2010

From : SHANGHAI, CHINA

To : NEW YORK, U.S.A.

Confirmation No. :

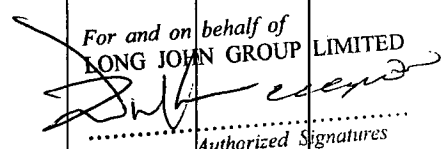
Terms :

Address : 100 METRO WAY

SECAUCUS, NJ 07094

U.S.A.

Marks & Nos.	Description	Quantity	Unit Price	Total
P.O.NO.: STYLE NO: COLOR: SIZE: QTY: MADE IN CHINA C/NO:	WOMENS APPAREL		FOB	
			SHANGHAI CHINA	
		<u>PIECES</u>	<u>USD/PC</u>	<u>USD</u>
	WOMANS 100% COTTON WOVEN SKIRTS			
	QUOTA CATEGORY : CAT. 342			
	HARMONIZED TARIFF NUMER : 6204 52 2070			
	STYLE NO. AS182			
	P.O.NO. 13870	2,403	\$7.20	\$17,301.60
	PLUS FLOOR SET SAMPLES SENT BY FEDEX # 8650 6858 0809 ON 6/5 (10 PCS)			\$72.00
	TOTAL: 2,403 PIECES (200-3/12 DOZENS)			\$17,373.60
	TOTAL: 80 CARTONS			
	SAYS U.S.DOLLARS SEVENTEEN THOUSAND THREE HUNDRED SEVENTY THREE AND CENTS SIXTY ONLY			
	FREIGHT COLLECT			
	DRAWN UNDER BANK OF AMERICA, N.A., LOS ANGELES, CA LETTER OF CREDIT NO. 1179028			
	WE HEREBY CERTIFYING THAT - > THE MERCHANDISE IS IN ACCORDANCE WITH PURCHASE ORDER NUMBER: 13870 > CLASS 1 (ONE) OZONE DEPLETING CHEMICALS WERE NOT UTILIZED IN THE MANUFACTURE OF THE ORDERS COVERED BY THIS COMMERCIAL INVOICE AND LETTER OF CREDIT. > THE SHIPMENT DOES NOT INCLUDE SOLID WOOD PACKING MATERIAL > FORCED LABOR/PRISON LABOR OR CHILD LABOR WAS NOT UTILIZED IN THE MANUFACTURE OF THE ORDERS COVERED BY THIS COMMERCIAL LETTER OF CREDIT.			
	MANUFACTURER'S NAME AND ADDRESS - HANGZHOU CHENLU COSTUME CO.,LTD. TANGLICHEN VILLAGE, XINTANG STREET, XIAOSHAN DISTRICT, HANGZHOU,CHINA.			

For and on behalf of
LONG JOHN GROUP LIMITED

Authorized Signatures

PACKING LIST

URBAN BRANDS, INC.

DATE:

10 JUNE 2010


100 METRO WAY
SECAUCUS, NJ 07094
USA

L1006-1001

P.O.NO. 13870

WOMANS 100% COTTON WOVEN SKIRTS

P.O.NO.:
STYLE NO:
COLOR:
SIZE:
QTY:
MADE IN CHINA
C/NO:

No.	Qty		Style No.	Color/Pattern	Size								Qty Per Ctn	Total Qty	Weight		Measurement/Ctn				
					12	14	16	18	20	22	24	Grs Kgs			Net Kgs	L	X	W	X	H	(cm)
1-79	79	CTN	AS182	WESTILE	3	3	6	6	6	3	3		30	2,370	PC	9.0	8.4	38.0	32.0	28.0	
80	1	CTN	AS182	WESTILE	1	2	11	4	10	1	4		33	33	PC	9.0	8.4	38.0	32.0	28.5	
EACH PC IN A POLYBAG, 30 PCS (SOLID STYLE, SOLID COLOR, ASSORTED SIZES) TO AN EXPORT CARTON																					
" ASHLEY STEWART " LABEL																					
BREAKDOWN-																					
SIZE:																					
					12	14	16	18	20	22	24										
					238	239	485	478	484	238	241										
LETTER OF CREDIT NO. 1179028																					
												For and on behalf of LONG JOHN GROUP LIMITED  Authorized Signatures									
* THE SHIPMENT DOES NOT INCLUDE SOLID WOOD PACKING MATERIAL *																					
80		CTN											2,403	PC	730.0	672.0	3,724				



ORIGINAL FORWARDERS CARGO RECEIPT

NO. SHA105648

SELLER (PRINCIPAL OR LICENSEE) HANGZHOU CHENLU COSTUME CO., LTD		DATE CARGO RECEIVED 10 JUN 2010	COUNTRY OF ORIGIN CHINA
BUYER (NAME AND ADDRESS) URBAN BRANDS INC 100 METRO WAY SECAUCUS, NJ 07094 U.S.A. ATTN: SUSAN EISEMANN		ALSO NOTIFY PARTY	
NOTIFY PARTY (NAME AND ADDRESS) GUY SERVICES INC 2525 BRUNSWICK AVE. SUITE.204 LINDEN, NJ 07036 ATTN: VINCENT KARPELES TEL: 908-474-1270		EXPORT CARRIER (VESSEL, VOYAGE) HANJIN NAGOYA 078E	
		EXPORT REFERENCE	
		PLACE OF RECEIPT SHANGHAI, CHINA	PORT OF LOADING SHANGHAI, CHINA
		PORT OF DISCHARGE ELIZABETH, NJ	PLACE OF DELIVERY NEW YORK, NY

DESCRIPTION OF PACKAGES AND GOODS

SHA105.48

MARKS AND NUMBERS	NO. OF PKGS.	PARTICULAR FURNISHED BY SELLER	GROSS WEIGHT KGS.	MEASUREMENT CBM.
AS PER COMMERCIAL INVOICE	80 CTNS	WOMANS 100% COTTON WOVEN SKIRTS PO.NO.13870 STYLE NO.AS182 FREIGHT COLLECT L/C NO.1179028 THIS SHIPMENT DOES NOT INCLUDE SOLID WOOD PACKING MATERIAL	720.000	2.724

STATEMENT: IN ACCORDANCE WITH INSTRUCTIONS OF

URBAN BRANDS

DOCS RCVD:21 JUN2010 RELEASE DT:21 JUN2010

WE RECEIVED 1 ORIGINAL 4 COPIES OF THE FOLLOWING DOCUMENTS WHICH PLUS 2/3 ORIGINAL BILLS OF LADING WILL BE DISPATCHED TO THE PARTIES AT PORT OF DISCHARGE AT THE TIME OF SHIPMENT. AS INSTRUCTED BY THE CUSTOMER.

COMMERCIAL INVOICE
PACKING LIST
SINGLE COUNTRY DECLARATION

APL LOGISTICS LTD. ("APLL") HEREBY ACKNOWLEDGES RECEIPT OF THE PACKAGES OR OTHER SHIPPING UNITS SAID TO CONTAIN THE GOODS ABOVE ("THE GOODS") IN APPARENT EXTERNAL GOOD ORDER AND CONDITION UNLESS OTHERWISE STATED. THE SELLER, BUYER AND ALL OTHERS HAVING AN INTEREST IN THE GOODS (THE "GOODS OWNERS") ARE ADVISED, AND BY DELIVERING THE GOODS AND ACCEPTING THIS RECEIPT AGREE, THAT THE RECEIPT CUSTODY, CONSOLIDATION AND FORWARDING OF THE GOODS BY APLL ARE SUBJECT TO ALL THE TERMS AND CONDITIONS SET FORTH ON THE REVERSE SIDE OF THIS FORWARDERS CARGO RECEIPT AND INCORPORATED BY REFERENCE ON THIS SIDE AND HEREON. HEREOF, THE NUMBER ON THIS FORWARDERS CARGO RECEIPT MAY BE WRITTEN, STAMPED OR PRINTED.

ORIGINAL OF THE FORWARDERS CARGO RECEIPT ISSUED BY
APL LOGISTICS LTD. AS AGENT FOR BUYER

BY: AS AGENT(S)

APL LOGISTICS CHINA, LTD.

As Agent for APL Logistics Ltd.

LONG JOHN GROUP LIMITED

UNITS NOS.1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING,28 CONNAUGHT ROAD WEST, H.K..

TEL: (852) 23761021 FAX: (852) 23762412

CLASS 1 (ONE) OZONE DEPLETING CHEMICAL STATEMENT

DATE: 10 JUNE 2010

INVOICE NO: L1006-1001

WOMANS 100% COTTON WOVEN SKIRTS

STYLE NO. AS182

P.O.NO. 13870


2,403 PIECES (200-3/12 DOZENS)

80 CARTONS

LETTER OF CREDIT NUMBER: 1179028

WE HEREBY CERTIFYING THAT CLASS 1 (ONE) OZONE DEPLETING
CHEMICALS WERE NOT UTILIZED IN THE MANUFACTURE OF THE ORDERS
COVERED BY THIS COMMERCIAL INVOICE AND LETTER OF CREDIT

For and on behalf of
LONG JOHN GROUP LIMITED


.....
Authorized Signatures

LONG JOHN GROUP LIMITED

UNITS NOS.1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING,28 CONNAUGHT ROAD WEST, H.K..

TEL: (852) 23761021 FAX: (852) 23762412

STATEMENT

DATE: 10 JUNE 2010

INVOICE NO: L1006-1001

WOMANS 100% COTTON WOVEN SKIRTS

STYLE NO. AS182


P.O.NO. 13870

2,403 PIECES (200-3/12 DOZENS)

80 CARTONS

LETTER OF CREDIT NUMBER: 1179028

WE HEREBY CERTIFYING THAT A COPY OF THE CARGO RECEIPT WAS
FAXED TO URBAN BRANDS FAX 201-863-3246 WITHIN TWELVE HOURS OF
RECEIPT AND FULL SET OF SHIPPING DOCUMENTS WAS SENT DIRECTLY TO
GIF SERVICES INC. WITHIN 10 DAYS OF SHIPMENT.

For and on behalf of
LONG JOHN GROUP LIMITED

.....
Authorized Signatures

LONG JOHN GROUP LIMITED

UNITS NOS.1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING,28 CONNAUGHT ROAD WEST, H.K..

TEL: (852) 23761021 FAX: (852) 23762412

CERTIFICATE OF INSPECTION

DATE:

8 JUNE 2010

INVOICE NO:

L1006-1001

WOMANS 100% COTTON WOVEN SKIRTS

STYLE NO. AS182

P.O.NO. 13870

2,403 PIECES (200-3/12 DOZENS)

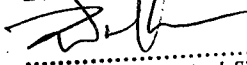
80 CARTONS

LETTER OF CREDIT NUMBER: 1179028

PLEASE BE ADVISED THE ABOVE INVOICE MERCHANDISE WAS PERSONALLY EXAMINED BY A RESPONSIBLE REPRESENTATIVE OF LONG JOHN GROUP LIMITED WHILE IN THE PROCESS AND PRODUCED BY HANGZHOU CHENLU COSTUME CO.,LTD. AT TANGLICHEN VILLAGE, XINTANG STREET, XIAOSHAN DISTRICT, HANGZHOU,CHINA.THE MERCHANDISE WAS INSPECTED PRIOR TO PACKING AND CONFORMED TO URBAN BRANDS INC.PURCHASE ORDER CONDITIONS AND INSTRUCTIONS.

HO YEE CHUNG
DIRECTOR

For and on behalf of
LONG JOHN GROUP LIMITED


.....
Authorized Signatures

LONG JOHN GROUP LIMITED

SINGLE COUNTRY DECLARATION

I, HO YEE CHUNG (name), declare that the articles listed below and covered by the invoice or entry to which this declaration relates are wholly the growth, product, or manufacture of a single foreign territory or country, or insular possession of the U.S., or were assembled in the single foreign territory or country, or insular possession of the U.S. of fabricated components which are in whole the product of the U.S. and/or the single foreign territory or country, or insular possession of the U.S. as identified below.

I Declare that the information set forth in this declaration is correct and true to the best of my information, knowledge, and belief.

A CHINA (country*)
 B _____ (country*)
 C _____ (country*)
 D _____ (country*)

Marks of identification numbers	Description of article and quantity	Country* of origin	Date of exportation
P.O.NO.: STYLE NO: COLOR: SIZE: QTY: MADE IN CHINA C/NO:	<u>UNDER INVOICE NO.L1006-1001</u>	CHINA	10 JUNE 2010 BY SEA
	WOMANS 100% COTTON WOVEN SKIRTS		
	STYLE NO. AS182		
	P.O.NO. 13870		
	2,403 PIECES (200-3/12 DOZENS)		
	80 CARTONS		
	LETTER OF CREDIT NO.1179028		

Date: 10 JUNE 2010

Name: HO YEE CHUNG

Signature: _____

Title: DIRECTOR

Company: LONG JOHN GROUP LIMITED

Address: UNITS NOS. 1,2 & 4,15/F,WAYSON COMMERCIAL BUILDING, 28 CONNAUGHT RD WEST, H.K.

For and on behalf of
LONG JOHN GROUP LIMITED

Authorized Signatures

* Country when used in this declaration includes territories and U.S. insular possessions.

URBAN BRANDS™

☒ ASHLEY STEWART
e-commerce

100 Metro Way
Secaucus, NJ 07094
201-319-9093 • Fax 201-319-9097

PURCHASE ORD

☐ ORIGINAL ORDER

☐ CONFIRMING ORD

Ship To:

UBI Warehouse - Ashley Stewart
100 Metro Way
Secaucus, NJ 07094
United States of America

Vendor: 23500

LONG JOHN GROUP LTD
1501 WATSON COMMERCIAL
28 CONNAUGHT ROAD WEST
HONG KONG,

Bill To:

Corporation's Office
100 Metro Way
Secaucus, NJ 07094
United States of America

- This purchase order must appear on:
 - All documents
 - Each individual carton
 - Bill of lading
- Refer to our Routing & Shipping guide for all Urban Brands requirements.
- This purchase order is your agreement to pay any and all charges related to your failure to comply with all requirements listed in the Urban Brands Routing & Shipping Guide.
- Packing slip must be enclosed with all shipments. This purchase order is expressly conditioned upon the acceptance by vendor of the terms and conditions that appear on the face and reverse side hereof.
- Production sample must be submitted for approval prior to delivery, free of charge.

*** R E P R I N T ***

PG# 13870

Entry Date: 4/09/10
To Be Received After: 7/12/10
To Be Received Before: 7/14/10

Notes

PRE-TIX, FLAT PK 10PC BNDLE, AS LABEL, 12-24(1122211)

Buyer - 206 Phyllis Stewart
Dept - 38 Bottoms P
Sub Dpt - *ALL
Class - *ALL
Terms - 10 EOM + 30
Currency - USD U.S. Dollars

Freight - 4 FREIGHT PREPAID
FOB - SHIPPING POINT
SHIP VIA - Federal Express
Contact -

CLC Cde PP Ordo

Vendor Style Style Number Description

AS182 PAINT BRUSH WEARABLE ART

Style Pack Totals: 2,360

Cost: 8.13
100% CTN

IMU: 29.00

72.0

Total Style qty:

2,360

Total packs on PO:

236.00

Total Ext Cost:

19,186.80 Tot Ext Retail:

68,440.00

IMU:

72.0

Total PO qty:

2,360

Total qty

Total qty

2,360

2,360

LONG JOHN GROUP LIMITED

Office 1501, Wayson Commerical Building, 28 Connaught Road West, Sheung Wan, Hong Kong
Tel: (852) 2376 1021 Fax: (852) 2376 2412

December 6, 2010

BMC Group, Inc.
Attn: Urban Brands Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317
USA

Dear Sir/Madam,

RE: UBI Liquidating Corp. (Urban Brands, Inc.) - Case No. 10-13005

Our company is a vendor of the Urban Brands, Inc. We shipped the following 2 shipments to Urban Brands, Inc earlier this year (total US\$239,795.00). Both invoices are unpaid to date.

1. Our invoice L1005-1501 for US\$222,421.40 dated 15th May 2010,
- Covering shipment passed to APL Logistics China, Ltd. on 14 May 2010
2. Our invoice L1006-1001 for US\$17,373.60 dated 10th June 2010,
- Covering shipment passed to APL Logistics China, Ltd. on 10th June 2010

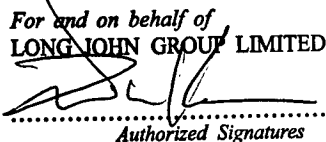
Enclosed please find copies of the related shipping documents, Urban Brands, Inc. purchase orders (+/- 5% quantity allowance) and the related filled Proof of Claim Form (B10). (Original documents are available upon receipt.)

Pls kindly ensure the above invoices are properly filed as a claim towards Urban Brands, Inc.

If there is anything unclear, pls feel free to contact me at benho@longjohngroup.com or by phone at (852) 2376 1021 or (852) 9192 8737.

Thank you very much for your attention.

Best regards,

For and on behalf of
LONG JOHN GROUP LIMITED

.....
Authorized Signatures

Ho Yee Chung,
Director