
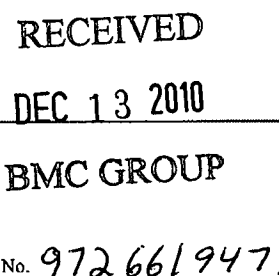



| UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE | | PROOF OF CLAIM |
|---|---|--|
| Name of Debtor: Urban Brands, Inc. | | Case Number: 10-13005-KJC |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): RASHTI AND MITCHELL | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. |
| Name and address where notices should be sent:  25641042013011 RASHTI AND MITCHELL 4422 RIDGESIDE DRIVE DALLAS, TX 75244 | | COURT CLAIM Number: _____ (if known) Filed on: _____ |
| Name and address where payment should be sent (if different from above): <i>Same</i> | | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. |
| YOUR CLAIM IS SCHEDULED AS: SCHEDULE ID: s1442 AMOUNT/CLASSIFICATION: \$4,057.72 UNSECURED <div style="text-align: center;">  </div> Telephone No. <i>972 661 9471</i> | | <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. |
| 1. Amount of Claim as of Date Case Filed: \$ <i>11,703.08</i> <i>(See Exhibit "A" attached)</i> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges | | 5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. |
| 2. Basis for Claim: <i>Legal Fees - Invoices dated 3-31-10, 4-30-10, and 5-7-10</i> (See instruction #2 on reverse side.) <i>(See Exhibit "A" attached)</i> | | <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____). |
| 3. Last four digits of any number by which creditor identifies debtor: <i>URBAN</i> 3a. Debtor may have scheduled account as: <i>\$4,057.72</i> (See instruction #3a on reverse side.) | | <input type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____). |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | | Amount entitled to priority: \$ _____ * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |
| 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____ (See instruction #6 on reverse side.) | | |
| 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) <i>(See Exhibit "A" attached)</i> DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: | | |
| Date: <i>12-9-10</i> | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Timothy T. Mitchell, Partner Rashti and Mitchell Attorneys at Law</i> | FOR COURT USE ONLY Urban Brands  00309 |

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, District of Delaware), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim.

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §§ 507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9)

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim form is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §§ 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgement of Filing a Claim**

To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.bmcgroup.com/UrbanBrands>

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(c), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOFS OF CLAIM TO:

Via Regular U.S. Mail **Via Overnight Courier**

| | |
|----------------------|-----------------------|
| BMC Group, Inc. | BMC Group, Inc. |
| Attn: Urban Brands | Attn: Urban Brands |
| Claims Processing | Claims Processing |
| P.O. Box 3020 | 18750 Lake Drive East |
| Chanhassen, MN 55317 | Chanhassen, MN 55317 |

RASHTI AND MITCHELL

Attorneys at Law
4422 Ridgeside Drive
Dallas, Texas 75244
(972) 490-1929
Taxpayer I.D.# 752-44-5206

Statement
March 31, 2010

Pinnacle at Chalk Hill, Ltd. v. Marianne USPR, Inc. et al
Dallas County District Court, Texas, 298th Judicial District
Cause of Action Number DC -08-13110

| | |
|-----------------------|--|
| 03-03-10 .20 hrs. | Review pleadings. Review underlying documents. Phone call the landlord's attorney. |
| 03-04-10 1.40 hrs. | Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Review pleadings. Review underlying documents. Draft letter to landlord's attorney. Draft e-mail to landlord's attorney. Phone call from landlord's attorney. |
| 03-05-10 .60 hrs. | Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. |
| 03-08-10 .40 hrs. | Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. |
| 03-09-10 7.00 hrs. | Review pleadings. Review underlying documents. Prepare for depositions that need to be taken. Review pleadings. Review underlying documents. Prepare for trial. Phone call from landlord's attorney. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Draft Joint Motion for Continuance Plaintiff and Defendants. Draft proposed Order Granting Joint Motion for Continuance by Plaintiff and Defendants. Draft e-mail to landlord's attorney. Draft e-mail to client. |
| 03-10-10 .90 hrs. | Receive and review e-mail from Ronald Gaswirth. Receive and review second e-mail from Ronald Gaswirth. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to Ronald Gaswirth. |

Exhibit "A"
Page 1 of 8

- 03-11-10
1.00 hrs. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Receive and review e-mail from Ronald Gaswirth. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney.
- 03-12-10
2.50 hrs. Receive and review e-mail from Ronald Gaswirth. Receive and review Bank of America inter credit agreement. Review underlying documents. Review pleadings. Phone call to landlord's attorney. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney.
- 03-15-10
.80 hrs. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Receive and review e-mail from landlord's attorney. Review pleadings. Review underlying documents. Draft e-mail to landlord's attorney. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney.
- 03-16-10
7.80 hrs. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Receive and review e-mail from Jennifer Kurylka. Receive and review signed Joint Motion for Continuance Plaintiff and Defendants from client. Receive and review signed Order Granting Joint Motion for Continuance by Plaintiff and Defendants from client. Phone call from landlord's attorney. Review pleadings. Review underlying documents. Draft proposed settlement agreement and release. Review pleadings. Review underlying documents. Draft proposed joint motion to dismiss lawsuit. Review pleadings. Review underlying documents. Draft proposed agreed order granting joint motion to dismiss lawsuit. Review pleadings. Review underlying documents. Draft e-mail to landlord's attorney. Draft e-mail to client. Receive and review e-mail from landlord's attorney. Receive and review signed Joint Motion for Continuance by Plaintiff and Defendants from landlord. Review pleadings. Review underlying documents. Draft e-mail to landlord's attorney. Receive and review e-mail from landlord's attorney. Draft e-mail to landlord's attorney. Draft e-mail to landlord's attorney. Receive and review e-mail from landlord's attorney. Review pleadings. Review underlying documents. Revise Order Granting Joint Motion for Continuance by Plaintiff and Defendants. Draft e-mail to landlord's attorney. Receive and review e-mail from landlord's attorney. Receive and review Order Granting Joint Motion for Continuance by Plaintiff and Defendants signed by landlord's attorney.

Exhibit "A"
Page 2 of 8

- 03-17-10 1.40 hrs. Review pleadings. Review underlying documents. Review Joint Motion for Continuance by Plaintiff and Defendants. Review proposed Order Granting Joint Motion for Continuance by Plaintiff and Defendants. Draft letter to court.
- 03-18-10 .80 hrs. Receive and review e-mail from Ronald Gaswirth. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Draft e-mail to Ronald Gaswirth.
- 03-23-10 .20 hrs. Phone call from Ronald Gaswirth. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines.
- 03-24-10 4.40 hrs. Receive and review e-mail from Ronald Gaswirth. Receive and review revisions to settlement agreement and release from Ronald Gaswirth. Receive and review revisions to joint motion to dismiss from Ronald Gaswirth. Receive and review revisions to proposed agreed order on joint motion to dismiss from Ronald Gaswirth. Review pleadings. Review underlying documents. Compare revisions to prior drafts of settlement agreement and release. Compare revisions to prior drafts of joint motion to dismiss. Compare revisions to prior drafts of agreed order on joint motion to dismiss. Review pleadings. Review underlying documents. Draft e-mail to landlord's attorney. Draft e-mail to Ronald Gaswirth.
- 03-25-10 .60 hrs. Receive and review e-mail from landlord's attorney. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Draft e-mail to landlord's attorney. Draft e-mail to Ronald Gaswirth.
- 03-26-10 .60 hrs. Receive and review e-mail from Ronald Gaswirth. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Draft e-mail to Ronald Gaswirth.
- 03-29-10 .80 hrs. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Review latest draft of settlement agreement and release. Review latest draft of joint motion to dismiss. Review latest draft of agreed order on joint motion to dismiss. Phone call to landlord's attorney.

Exhibit "A"
 page 3 of 8

03-31-10 Phone call from landlord's attorney. Receive and review e-mail from
3.80 hrs. landlord's attorney. Receive and review revisions to settlement agreement and
release from landlord's attorney. Receive and review revisions to joint motion
to dismiss from landlord's attorney. Compare revisions to prior drafts of
settlement agreement and release. Compare revisions to prior drafts of joint
motion to dismiss. Review pleadings. Review underlying documents. Review
current outstanding issues and current court deadlines. Review latest draft of
settlement agreement and release. Review latest draft of joint motion to
dismiss. Review latest draft of agreed order on joint motion to dismiss. Draft
e-mail to landlord's attorney. Draft e-mail to Ronald Gaswirth.

| | |
|----------------------------------|------------|
| 35.20 hours at \$200.00 per hour | \$7,040.00 |
| Copies | \$153.60 |
| Courier 03-17-10 | \$20.00 |
| Postage | \$1.76 |

| | |
|----------------------|--------------------------|
| Sub-Total Due | <u>\$7,215.36</u> |
|----------------------|--------------------------|

| | |
|---|-------------------|
| Less Potential Early Payment Discount If payment is received by 05-07-10 | (\$750.00) |
|---|-------------------|

| | |
|---|-------------------|
| Total Due If payment is received by 05-07-10 | \$6,465.36 |
|---|-------------------|

| | |
|--|-------------------|
| Total Due If payment is received after 05-07-10 | \$7,215.36 |
|--|-------------------|

Exhibit "A"
Page 4 of 8

RASHTI AND MITCHELL

Attorneys at Law
4422 Ridgeside Drive
Dallas, Texas 75244
(972) 490-1929
Taxpayer I.D.# 752-44-5206

Statement
April 30, 2010

Pinnacle at Chalk Hill, Ltd. v. Marianne USPR, Inc. et al
Dallas County District Court, Texas, 298th Judicial District
Cause of Action Number DC -08-13110

- 04-01-10 3.40 hrs. Receive and review e-mail from Ronald Gaswirth. Review latest draft of settlement agreement and release. Review latest draft of joint motion to dismiss. Review latest draft of agreed order on joint motion to dismiss. Compare revisions to prior drafts of settlement agreement and release. Compare revisions to prior drafts of joint motion to dismiss. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Draft e-mail to landlord's attorney. Receive and review e-mail from landlord's attorney. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines.
- 04-02-10 3.50 hrs. Review latest draft of settlement agreement and release. Review latest draft of joint motion to dismiss. Review latest draft of agreed order on joint motion to dismiss. Compare revisions to prior drafts of settlement agreement and release. Compare revisions to prior drafts of joint motion to dismiss. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Draft e-mail to landlord's attorney. Draft e-mail to Ronald Gaswirth.

Exhibit "A"
Page 5 of 8

04-05-10
5.90 hrs.

Review court pleadings concerning status of continuance of upcoming trial date. Receive and review e-mail from landlord's attorney. Receive and review latest draft of settlement agreement and release from landlord's attorney. Receive and review e-mail from landlord's attorney. Receive and review revised settlement agreement and release from landlord's attorney. Receive and review e-mail from Ronald Gaswirth. Draft e-mail to Ronald Gaswirth. Receive and review e-mail from Ronald Gaswirth. Phone call from landlord's attorney. Receive and review e-mail from landlord's attorney. Receive and review latest draft of settlement agreement and release from landlord's attorney. Receive and review e-mail from landlord's attorney. Receive and review additional revisions to settlement agreement and release from landlord's attorney. Review latest draft of settlement agreement and release. Review latest draft of joint motion to dismiss. Review latest draft of agreed order on joint motion to dismiss. Compare revisions to prior drafts of settlement agreement and release. Compare revisions to prior drafts of joint motion to dismiss. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Draft e-mail to Ronald Gaswirth. Receive and review e-mail from Ronald Gaswirth. Draft e-mail to Ronald Gaswirth. Phone call to landlord's attorney. Receive and review e-mail from landlord's attorney. Review latest draft of settlement agreement and release. Review latest draft of joint motion to dismiss. Review latest draft of agreed order on joint motion to dismiss. Compare revisions to prior drafts of settlement agreement and release. Compare revisions to prior drafts of joint motion to dismiss. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Phone call to landlord's attorney. Receive and review e-mail from landlord's attorney. Receive and review signed settlement agreement and release from landlord's attorney. Receive and review signed joint motion to dismiss from landlord's attorney. Receive and review signed agreed order on joint motion to dismiss from landlord's attorney. Phone call to landlord's attorney. Draft e-mail to Ronald Gaswirth.

04-06-10
1.40 hrs.

Receive and review e-mail from Ronald Gaswirth. Receive and review signed settlement agreement and release from client. Review pleadings. Review underlying documents. Review current outstanding issues and current court deadlines. Draft e-mail to Ronald Gaswirth. Receive and review e-mail from Ronald Gaswirth. Draft e-mail to Ronald Gaswirth.

Exhibit "A"
Pg. 6 of 8

04-07-10 Receive and review e-mail from Ronald Gaswirth. Receive and review
 2.70 hrs. settlement check from Ronald Gaswirth. Receive and review fully executed
 settlement agreement and release. Review pleadings. Review underlying
 documents. Review current outstanding issues and current court deadlines.
 Check executed settlement agreement and release. Phone call to landlord's
 attorney. Draft letter to landlord's attorney. Draft e-mail to landlord's attorney.
 Draft e-mail to Ronald Gaswirth. Receive and review e-mail from Ronald
 Gaswirth.

04-12-10 Review signed joint motion to dismiss from landlord's attorney. Review signed
 1.80 hrs. agreed order on joint motion to dismiss from landlord's attorney. Review
 pleadings. Review underlying documents. Review current outstanding issues
 and current court deadlines. Check joint motion to dismiss. Check agreed order
 on joint motion to dismiss. Draft letter to court. Draft e-mail to landlord's
 attorney. Draft e-mail to Ronald Gaswirth. Receive and review e-mail from
 Ronald Gaswirth. Review current outstanding issues and current court
 deadlines.

04-19-10 Receive and review agreed order on joint motion to dismiss from court.
 2.70 hrs. Review pleadings. Review underlying documents. Review current outstanding
 issues. Draft letter to Ronald Gaswirth. Draft e-mail to Ronald Gaswirth. Draft
 letter to landlord's attorney. Draft e-mail to landlord's attorney. Organize file.
 Review pleadings. Review underlying documents. Close file.

| | |
|---|--------------------------|
| 21.40 hours at \$200.00 per hour | \$4,280.00 |
| Copies | \$144.20 |
| Courier 04-07-10 | \$20.00 |
| Courier 04-20-10 | \$20.00 |
| Postage | \$3.52 |
| Sub-Total Due | <u>\$4,467.72</u> |
| Less Potential Early Payment Discount If payment is received by 06-07-10 | (\$430.00) |
| Total Due If payment is received by 06-07-10 | \$4,037.72 |
| Total Due If payment is received after 06-07-10 | \$4,467.72 |

Exhibit "A"

Page 7 of 8

RASHTI AND MITCHELL

Attorneys at Law
4422 Ridgeside Drive
Dallas, Texas 75244
(972) 490-1929
Taxpayer I.D.# 752-44-5206

Statement
May 31, 2010

Pinnacle at Chalk Hill, Ltd. v. Marianne USPR, Inc. et al
Dallas County District Court, Texas, 298th Judicial District
Cause of Action Number DC -08-13110

05-10-10 Receive and review file stamped copy of motion for continuance received
.10 hrs. from court. Review pleadings. Review signed agreed order dismissing case.
Close file.

.10 hours at \$200.00 per hour \$20.00

Total Due \$20.00

Exhibit "A"
Page 8 of 8

RASHTI AND MITCHELL

ATTORNEYS AT LAW

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Dallas, Texas 75244

(972) 490-1929

FAX (972) 503-9611

www.rashtiandmitchell.com

Timothy T. Mitchell*

Donna Kaye Rashti

MEMBERS OF THE INTERNATIONAL
COUNCIL OF SHOPPING CENTERS

* BOARD CERTIFIED IN COMMERCIAL
REAL ESTATE LAW

DALLAS - DIRECT

(972) 661-9471

December 9, 2010

BMC Group, Inc.
Attention: Urban Brands Claims Processing
P.O. Box 3020
Chanhassen, MN 55317-3020

Re: Re: Case No. 10-13005(KJC)
In re: Urban Brands, Inc. et al;
United States Bankruptcy Court for the District of Delaware

Dear Clerk:

I am attorney for Rashti and Mitchell attorneys at law, a creditor in reference bankruptcy.
Enclosed for filing is the original and one(1) copy of our proof of claim.

Please file the original and necessary copies with the Court and return the remaining file stamped copies in the enclosed self-addressed, stamped envelope. Thank you for your prompt attention to this matter. Please contact me if you have any questions or require any additional information.

Very truly yours,



Timothy T. Mitchell

enc.