

Name of Debtor: **UBI LIQUIDATING CORP., ET AL** Case Number: **10-13005**

NOTE: This form should not be used to make a claim for administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property): **Doug Belden, Hillsborough County Tax Collector**

Name and address where notices should be sent: **TAX COLLECTOR, Hillsborough County  
ATTN: Doug Belden  
P.O. Box 172920  
601 E Kennedy Blvd 14<sup>th</sup> Floor  
Tampa Florida 33672-0920**

Telephone number (813) 635-5210 x5534 FAX (813) 612-6749

Account or other number by which creditor identifies debtor: **42006.3158**

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the Bankruptcy court in this case.

Check box if the address differs from the address on the envelope sent to you by the court.

This space is for Court Use only

Check here  Replaces  
If this claim  Amends A previously filed claim dated: Date Of First Claim

1. Basis for Claim:

Goods sold

Money loaned

Personal injury/wrongful death

Taxes (Florida Statute 197.122)

Retiree benefits as defined in 11 U.S.C. § 1114(a)

Other \_\_\_\_\_

Services performed

Wages, salaries, and compensation (fill out below)  
Your SS # \_\_\_\_\_

Unpaid compensation for service performed  
from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

RECEIVED  
JAN 07 2011  
BMC GROUP

2. Date debt was incurred: **January 1, 2010**

3. If court judgment, date obtained \_\_\_\_\_  
Date of Judgement (Delinquent Personal Property)

4. Classification of Claim. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time the case was filed.

Unsecured Nonpriority Claim \$ \_\_\_\_\_

Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it or c) non or only part of your claim is entitled to priority

Unsecured Priority Claim.

Check this box if you have an unsecured priority claims.  
Amount entitled to priority \$ \_\_\_\_\_

Specify the priority of the claim:

Wages, salaries, or commissions (up to \$10,950). \*earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier. - 11 U.S.C. § 507(a) (3).

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a) (7).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a) (5).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a) (8).

Other- Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_)

\* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

Secured Claim

Check this box if your claim is collateral (including a right of setoff)

Brief Description of Collateral:

Real Estate  Motor vehicle

Other  Tangible Personal Property

Value of Collateral \$ **79800.00**

Amount of arrearage and other charges at time case filed included in secured claim, if any \$ \_\_\_\_\_

5. Total Amount of Claim at Time Case Filed:

\$ _____	\$ <b>1102.40</b>	\$ <b>1102.40</b>
(unsecured)	(secured)	(total)


6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of funding accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped self-addressed envelope and copy of this proof of claim.

This Space is for Court Use Only

Urban Brands  
00435



Date: **December 14, 2010**

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

*Tabitha White*  
Tabitha White, for Doug Belden, Tax Collector

TW

Folio No. 042006.3158  
 Use this number for BILLPAY payments: Acct No. T0420063158

**Skip the Trip - Pay online at [www.hillstax.org](http://www.hillstax.org)**

- E-Check - A FREE electronic payment from your checking account
- Credit Card - 2.5% fee is charged

Pay this amount	1,058.30	1,069.33	1,080.35	1,091.38	1,102.40
If postmarked by	Nov 30 10	Dec 31 10	Jan 31 11	Feb 28 11	Mar 31 11
Discount	4%	3%	2%	1%	None

**Owner Name & Property Location**

LARGE APPAREL OF FLORIDA INC  
 ASHLEY STEWART  
 2200 E FOWLER AVE  
 TAMPA 33612-5002

LARGE APPAREL OF FLORIDA INC  
 SUITE 1  
 100 METRO WAY  
 SECAUCUS NJ 07094-1914

Legal Description: 2200 E FOWLER AVE

**Ad Valorem Taxes**

**Tax District H**

Keep this portion for your records. WALK-IN CUSTOMERS PLEASE BRING FOR YOUR RECEIPT

Taxing Authority	Telephone	Millage	Assessed Value	Exemption	Taxable Value	Tax Amount
COUNTY OPERATING	813-272-5890	5.74070	79800	25000	54800	314.59
ENVIRONMENTAL LAND	813-272-5890	0.06040	79800	25000	54800	3.31
COUNTY M.S.T.U.	813-272-5890	4.37450	79800	25000	54800	239.72
LIBRARY-SERVICE	813-273-3660	0.55830	79800	25000	54800	30.59
PARK BONDS - UNINCORPORATED	813-272-5890	0.02590	79800	25000	54800	1.42
SCHOOL - LOCAL	813-272-4064	2.24800	79800	25000	54800	123.19
SCHOOL - STATE	813-272-4064	5.34400	79800	25000	54800	292.85
PORT AUTHORITY	813-905-5132	0.19000	79800	25000	54800	10.41
HILLS CO TRANSIT AUTHORITY	813-623-5835	0.46820	79800	25000	54800	25.66
CHILDRENS BOARD	813-229-2884	0.50000	79800	25000	54800	27.40
WATER MANAGEMENT	800-423-1476	0.37700	79800	25000	54800	20.66
WATER MANAGEMENT H	800-423-1476	0.23000	79800	25000	54800	12.60

Total Millage	20.11700
Combined Taxes & Assessments	1,102.40

Filing Penalty	0.00
Total Due	1,102.40

Folio No. 042006.3158 Acct No. T0420063158 Assessed Value 79800 Tax District H

Legal Description: 2200 E FOWLER AVE

**Skip the Trip - Pay online at [www.hillstax.org](http://www.hillstax.org)**

Pay this amount	1,058.30	1,069.33	1,080.35	1,091.38	1,102.40
If postmarked by	Nov 30 10	Dec 31 10	Jan 31 11	Feb 28 11	Mar 31 11
Discount	4%	3%	2%	1%	None

Detach this portion and return it with your payment.

Make checks payable in US funds to  
 DOUG BELDEN, TAX COLLECTOR  
 P.O. BOX 172920  
 TAMPA FL 33672-0920

LARGE APPAREL OF FLORIDA INC  
 SUITE 1  
 100 METRO WAY  
 SECAUCUS NJ 07094-1914

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

RECEIVED  
NOV 29 2010  
TAX COLLECTOR

In re:	)	Chapter 11
	)	
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM AGAINST DEBTOR  
[INCLUDING ANY CLAIMS PURSUANT TO 11 U.S.C. § 503(B)(9)]**

**TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST THE DEBTOR LISTED BELOW:**

**PLEASE TAKE NOTICE THAT:**

1. On September 21, 2010 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). Set forth below are the name, federal tax identification number, and the case number for each of the Debtors:

DEBTOR	EIN	CASE NO.
UBI Liquidating Corp. f/k/a Urban Brands, Inc.	51-0373678	10-13005
100% Girls Ltd.	22-3614150	10-13022
100% Girls of Georgia, Inc.	22-3614159	10-13009
100% Girls of New York, Inc.	22-3572149	10-13012
100% Girls of New Jersey, Inc.	22-3614167	10-13034
A.S. Interactive, Inc.	26-1793472	10-13015
ASL Liquidating Corp. f/k/a Ashley Stewart, Ltd.	13-3614541	10-13027
Ashley Stewart Apparel Corporation	22-3494049	10-13057
Ashley Stewart Clothing Company, Inc.	22-3494051	10-13016
ASMCI Liquidating Corp. f/k/a Ashley Stewart Management Co.	22-3494053	10-13006
ASWL Liquidating Corp. f/k/a Ashley Stewart Woman Ltd.	22-3614152	10-13021
ASIL 6, Inc.	22-3493996	10-13004
ASNJ 10, Inc.	22-3494004	10-13056
Carraizo Alto Apparel Corporation	22-2234651	10-13007
Church Street Retail, Inc.	13-3665954	10-13040
Kid Spot Ltd.	22-3612585	10-13024
Kidspot of Delaware, Inc.	22-3612596	10-13008
Kidspot of Illinois, Inc.	22-3612606	10-13033
Kidspot of Michigan, Inc.	22-3612603	10-13053
Kidspot of New Jersey, Inc.	22-3612601	10-13020
Kidspot of Ohio, Inc.	22-3664705	10-13051
Kidspot of Pennsylvania, Inc.	22-3612599	10-13028
Kidspot of Texas, Inc.	22-3623809	10-13047
Large Apparel of Alabama, Inc.	22-3760624	10-13031
Large Apparel of California, Inc.	22-3592129	10-13032

<sup>1</sup> The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

proofs of claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include:

- Claimants who already filed a Proof of Claim against any of the Debtors with the Clerk of the Bankruptcy Court for the District of Delaware in a form substantially similar to Official Bankruptcy Form No. 10;
- Any Claim that is listed on the Debtors' respective schedules of assets and liabilities (the "Schedules"); provided, however, that: (i) the Claim is not scheduled as "disputed," "contingent" or "unliquidated;" (ii) the Claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules; and (iii) the Claimant does not dispute that the Claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- Any Claim that this Court allowed before the Bar Date Order;
- Any Claim against any of the Debtors that has been paid in full by any Debtor or any other party;
- Any Claim that is subject to specific deadlines fixed by this Court;
- Any Claimant whose Claim is based on an interest in an equity security of the Debtors; provided, however, that any Claimant who wishes to assert a Claim against any of the Debtors based on, without limitation, Claims for damages or rescission based on the purchase or sale of an equity security, must file a Proof of Claim on or before the General Bar Date. The Debtors reserve all rights with respect to any such Claims including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code; and
- Any Claims allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtors' Chapter 11 Cases, with the exception of Claims allowable under section 503(b)(9) of the Bankruptcy Code (with respect to the value of the goods received by the Debtors within 20 days of the Petition Date), which are subject to General Bar Date as provided above.

5. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**
6. If the Debtors amend the Schedules after you receive this notice, the Debtors will give notice of that amendment to the holders of the Claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
7. The Bankruptcy Code provides that Debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or (b) the date provided in the order authorizing the Debtors to reject or, if no such date is provided, then thirty (30) days after the date the order is entered.

**INSTRUCTIONS FOR FILING PROOFS OF CLAIM:**

8. If you file a proof of claim, your filed proof of claim must (i) be signed by the Claimant or if the Claimant is not an individual, by an authorized agent of the Claimant, (ii) be written in English, (iii) include a Claim amount denominated in United States dollars, (iv) conform substantially with the Proof of Claim Form provided by the Debtors or Official Bankruptcy Form No. 10, and (v) state a Claim against the Debtors. If a proof of claim form is not enclosed with this notice, you may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer, from certain business supply stores, from [www.uscourts.gov/bankform](http://www.uscourts.gov/bankform), or by contacting BMC Group, Inc. at BMC Group, Inc., Attn: Urban Brands Claims Processing, 18750 Lake Drive East, Chanhassen, MN 55317, Telephone: (888) 909-0100.