

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: Metro Apparel of Kentucky, Inc.		Case Number: 10-13050-KJC
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): SOUTHLAND TERRACE SHOPPING CTR. LLC		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____
Name and address where notices should be sent: 25641042025696 SOUTHLAND TERRACE SHOPPING CTR. LLC C/O GJ REALTY 18 EAST 34TH STREET 16TH FLOOR NEW YORK, NY 10016-4328		
Name and address where payment should be sent (if different from above): <div style="text-align: right; font-size: 1.2em;"> RECEIVED JAN 18 2011 Telephone No. BMC GROUP </div>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: <u>\$ 12,401.79</u> If all or part of your claim is secured, complete item 4 below, however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges		5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: \$ _____ * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2. Basis for Claim: <u>REAL ESTATE RENTAL</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____ (See instruction #6 on reverse side.)		
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: <u>1/13/11</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <div style="text-align: right;"> John W. HARRISON, JR. Attorney at Law </div>	

Penalty for presenting fraudulent claim: Fines of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

COUNSEL FOR CREDITOR
 2100 GARDINER LANE, Suite 103-B
 Louisville, Ky. 40205 502-459-8486

FOR COURT USE ONLY
Urban Brands



00487

Southland Terrace Shopping Center, LLC

16 East 34th Street
16th Floor
New York, NY 10016

Statement

Account: souter - 3965 - metap

Date: 11/28/10

Payment: _____

Metro Apparel of Kentucky, Inc.
d/b/a Ashley Stewart -Store #385
100 Metro Way
Secaucus, NJ 07094

PLEASE CALL KG COMMERCIAL MANAGEMENT, INC.
AT (502) 641-2620 REGARDING ANY QUESTIONS

Date	Description	Charges	Payments	Balance
	Balance Forward			0.00
				-697.12
01/01/10	Base Rent (01/2010)	-697.12		3,950.38
01/01/10	Base Rent (01/2010)	4,647.50		4,270.38
01/01/10	CAM Recoveries (01/2010)	320.00		4,222.38
01/01/10	CAM Recoveries (01/2010)	-48.00		4,272.38
01/01/10	Insurance Recoveries (01/2010)	50.00		4,264.88
01/01/10	Insurance Recoveries (01/2010)	-7.50		4,504.88
01/01/10	Real Estate Tax Recoveries (01/2010)	240.00		4,468.88
01/01/10	Real Estate Tax Recoveries (01/2010)	-36.00		4,518.88
01/15/10	Late Charge	50.00		3,821.76
02/01/10	Base Rent (02/2010)	-697.12		8,469.26
02/01/10	Base Rent (02/2010)	4,647.50		8,789.26
02/01/10	CAM Recoveries (02/2010)	320.00		8,741.26
02/01/10	CAM Recoveries (02/2010)	-48.00		8,791.26
02/01/10	Insurance Recoveries (02/2010)	50.00		8,783.76
02/01/10	Insurance Recoveries (02/2010)	-7.50		9,023.76
02/01/10	Real Estate Tax Recoveries (02/2010)	240.00		8,987.76
02/01/10	Real Estate Tax Recoveries (02/2010)	-36.00		4,518.88
02/03/10	chk# 0000338359 January Rent		4,468.88	4,568.88
02/24/10	Late Charge	50.00		100.00
02/24/10	chk# 338985 February Rent		4,468.88	-597.12
03/01/10	Base Rent (03/2010)	-697.12		4,050.38
03/01/10	Base Rent (03/2010)	4,647.50		4,370.38
03/01/10	CAM Recoveries (03/2010)	320.00		4,322.38
03/01/10	CAM Recoveries (03/2010)	-48.00		4,372.38
03/01/10	Insurance Recoveries (03/2010)	50.00		4,364.88
03/01/10	Insurance Recoveries (03/2010)	-7.50		4,604.88
03/01/10	Real Estate Tax Recoveries (03/2010)	240.00		4,568.88
03/01/10	Real Estate Tax Recoveries (03/2010)	-36.00		4,618.88
03/18/10	Late Charge	50.00		5,670.16
03/18/10	PY Recoveries - CAM	1,051.28		5,558.09
03/18/10	PY Recoveries - RE Taxes	-112.07		5,467.06
03/18/10	PY Recoveries - Insurance	-91.03		4,769.94
04/01/10	Base Rent (04/2010)	-697.12		9,417.44
04/01/10	Base Rent (04/2010)	4,647.50		9,737.44
04/01/10	CAM Recoveries (04/2010)	320.00		

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Southland Terrace Shopping Center, LLC

16 East 34th Street
 16th Floor
 New York, NY 10016

Statement

Account: souler - 3965 - metap

Date: 11/28/10

Payment: _____

Metro Apparel of Kentucky, Inc.
d/b/a Ashley Stewart -Store #385
100 Metro Way
Secaucus, NJ 07094

PLEASE CALL KG COMMERCIAL MANAGEMENT, INC.
 AT (502) 641-2620 REGARDING ANY QUESTIONS

Date	Description	Charges	Payments	Balance
	Balance Forward			9,737.44
04/01/10	CAM Recoveries (04/2010)	-48.00		9,689.44
04/01/10	Insurance Recoveries (04/2010)	50.00		9,739.44
04/01/10	Insurance Recoveries (04/2010)	-7.50		9,731.94
04/01/10	Real Estate Tax Recoveries (04/2010)	240.00		9,971.94
04/01/10	Real Estate Tax Recoveries (04/2010)	-36.00		9,935.94
04/16/10	Late Charge	50.00		9,985.94
04/16/10	chk# 0000340622 March Rent & late fees		4,618.88	5,367.06
05/01/10	Base Rent (05/2010)	4,647.50		10,014.56
05/01/10	CAM Recoveries (05/2010)	320.00		10,334.56
05/01/10	Insurance Recoveries (05/2010)	50.00		10,384.56
05/01/10	Real Estate Tax Recoveries (05/2010)	240.00		10,624.56
05/14/10	Late Charge	50.00		10,674.56
05/26/10	chk# 341975 April Rent		4,468.88	6,205.68
06/01/10	Base Rent (06/2010)	4,647.50		10,853.18
06/01/10	CAM Recoveries (06/2010)	320.00		11,173.18
06/01/10	Insurance Recoveries (06/2010)	50.00		11,223.18
06/01/10	Real Estate Tax Recoveries (06/2010)	240.00		11,463.18
06/15/10	chk# 342516 May & June rent		8,937.76	2,525.42
06/21/10	Late Charge	50.00		2,575.42
07/01/10	Base Rent (07/2010)	4,647.50		7,222.92
07/01/10	CAM Recoveries (07/2010)	320.00		7,542.92
07/01/10	Insurance Recoveries (07/2010)	50.00		7,592.92
07/01/10	Real Estate Tax Recoveries (07/2010)	240.00		7,832.92
07/14/10	Late Charge	50.00		7,882.92
07/14/10	chk# 343352 July Rent		4,468.88	3,414.04
08/01/10	Base Rent (08/2010)	4,647.50		8,061.54
08/01/10	CAM Recoveries (08/2010)	320.00		8,381.54
08/01/10	Insurance Recoveries (08/2010)	50.00		8,431.54
08/01/10	Real Estate Tax Recoveries (08/2010)	240.00		8,671.54
08/18/10	Late Charge	50.00		8,721.54
09/01/10	Base Rent (09/2010)	4,647.50		13,369.04
09/01/10	CAM Recoveries (09/2010)	320.00		13,689.04
09/01/10	Insurance Recoveries (09/2010)	50.00		13,739.04
09/01/10	Real Estate Tax Recoveries (09/2010)	240.00		13,979.04
09/15/10	Late Charge	50.00		14,029.04

14,029.04

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Tenant Ledger

Metro Apparel of Kentucky, Inc.
 d/b/a Ashley Stewart -Store #385
 100 Metro Way
 Secaucus, NJ 07094

Date: 12/29/10
 Tenant Code: melap
 Property: souter
 Unit: 3965
 Status: Current
 Rent: 5,249.75
 Deposit: 0.00
 Move In Date: 11/21/05
 Move Out Date:
 Due Day: 1
 Tel# (S) (201) 319-9093 x2151
 Tel# (C)

Date	Description	Charges	Payments	Balance
	Balance Forward			14,029.04
10/01/10	Base Rent (10/2010)	4,647.50		18,676.54
10/01/10	CAM Recoveries (10/2010)	320.00		18,996.54
10/01/10	Insurance Recoveries (10/2010)	50.00		19,046.54
10/01/10	Real Estate Tax Recoveries (10/2010)	240.00		19,286.54
10/10/10	Late Charge	* 50.00		19,336.54
10/11/10	chk# 345227 Oct. Rent - Post Petition		5,257.50	14,079.04
11/01/10	Base Rent (11/2010)	4,647.50		18,726.54
11/01/10	CAM Recoveries (11/2010)	320.00		19,046.54
11/01/10	Insurance Recoveries (11/2010)	50.00		19,096.54
11/01/10	Real Estate Tax Recoveries (11/2010)	240.00		19,336.54
11/08/10	chk# 0000345704 Rent - November		5,257.50	14,079.04
12/01/10	Base Rent (12/2010)	5,249.75		19,328.79
12/01/10	CAM Recoveries (12/2010)	320.00		19,648.79
12/01/10	Insurance Recoveries (12/2010)	50.00		19,698.79
12/01/10	Real Estate Tax Recoveries (12/2010)	240.00		19,938.79
12/07/10	chk# 346119 December Rent (shorted)		5,257.50	14,681.29

Late Charges (100.00)
14,581.29

** Balance prior to 9/1/10 = \$ 8,721.54
 ** Pre-petition (9/1/10-9/21/10) = \$ 3,680.25 (\$5,257.50/30 days x 21 days)
 *** Post-petition (9/22/10-9/30/10) = \$ 1,577.25 (\$5,257.50/30 days x 9 days)
 *** Post-petition - Dec Rent shortage = \$ 602.25
\$ 14,581.29

** Note: Total pre-petition = \$ 12,401.79
 *** Note: Total post-petition = \$ 2,179.50

Current	30 Days	60 Days	90 Days	Amount Due
602.25	0.00	50.00	14,029.04	14,681.29