B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT

PROOF OF CLAIM

Name of Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc.

Case Number: 10-13005

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): MILBERG FACTORS, INC.

Name and address where notices should be sent:
Milberg Factors, Inc.
99 Park Avenue
New York, NY 10016

Telephone number: (212) 697-4200

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number:_____ (*If known*)

Filed on:_____

Name and address where payment should be sent (if different from above):

Telephone number:

RECEIVED
JAN 18 2011
BMC GROUP

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 995,041.95

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Goods Sold
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: Louise Paris, Highway Jeans, Carole Wren Fresh of IA, Inc.
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☑ Other
Describe: Setoff of Deposit

Value of Property: $ 250,000 **Annual Interest Rate**_____%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: $_____ **Basis for perfection:** Poss. of Deposit

Amount of Secured Claim: $ 250,000.00 **Amount Unsecured:** $ 745,041.95

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 1-14-2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Barry Machowsky, Senior Vice President

FOR COURT USE ONLY

Urban Brands
00496

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

99 PARK AVENUE
NEW YORK, NY 10016-1502
(212) 697-4200

STATEMENT REPRINT

PG	TO	CUSTOMER NUMBER	CLIENT NAME	STATEMENT DATE
1	URBAN BRANDS INC 9/21/10 ACCT PAYABLE MARIANNE DIV P O BOX 2518 SECAUCUS NJ 07094	920048	LOUISE PARIS NOK NOK	9/29/10

INVOICE DATE	INVOICE NUMBER	PO #/DESCRIPTION	DUE DATE	AMOUNT
7/12/10	358974	13416	8/26/10	35,632.00
7/22/10	359697	13417	9/05/10	44,744.00
7/22/10	359698	13973	9/05/10	459.00
7/26/10	357506	12540	9/09/10	35,088.00
7/30/10	360322	13418	9/13/10	46,032.00
7/31/10	360323	13790	9/14/10	77,724.00
7/31/10	360324	13792	9/14/10	3,213.00
7/31/10	360325	13793	9/14/10	737.50
7/31/10	360438	15742	9/14/10	55,896.00

TOTAL	CURRENT	1-30	31-60	61-90	OVER 90 DAYS
299,525.50					

SETTLEMENT FOR THE INVOICES ABOVE, WHICH HAVE BEEN DULY ASSIGNED AND MADE PAYABLE TO MILBERG FACTORS INC., MUST BE MADE DIRECT TO MILBERG FACTORS INC. NO OTHER SETTLEMENT WILL BE RECOGNIZED. PLEASE REMIT PAST DUE BALANCE OR EXPLAIN REASON FOR NON-PAYMENT. IF PAID INVOICES APPEAR ABOVE, PLEASE GIVE US DATE AND NET AMOUNT OF YOUR PAYMENT.
ALWAYS IDENTIFY YOUR CUSTOMER NUMBER, SUPPLIER, DATE, NUMBER AND AMOUNT OF INVOICES ON PAYMENTS. OUR BOOKKEEPING SYSTEM PREVENTS US FROM SHOWING CREDITS ON THIS STATEMENT. ACCOUNT TOTALS AGED ABOVE ARE BASED ON INVOICE DUE DATES AND REFLECT PAYMENTS APPLIED THROUGH STATEMENT DATE. INTEREST WILL BE CHARGED ON ALL PAST DUE ITEMS.

Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

358974

INVOICE NO.	358974
DATE	07/12/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE. THANK YOU.
D-U-N-S 05-046-7910

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13416		35		08	FDS	RFF948

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	071210-071410	222708	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
81	E2662446	1,944	13416	785.7	63439M/100%CTTNAUBODY	8.50	16524.00
	COLORS: BLEEDING HEART=1944						
	SIZES: 1X=729 2X=729 3X=486						
93	E2662546	2,232	13416	504.1	63439M/100%CTTNAUBODY	8.50	18972.00
	COLORS: PEACOCK=2232						
	SIZES: 1X=837 2X=837 3X=558						
1	E2662446-F	8	13416	9.7	63439M/100%CTTNAUBODY	8.50	68.00
	COLORS: BLEEDING HEART=8						
	SIZES: 1X=3 2X=3 3X=2						
1	E2662546-F	8	13416	5.4	63439M/100%CTTNAUBODY	8.50	68.00
	COLORS: PEACOCK=8						
	SIZES: 1X=3 2X=3 3X=2						
176	TOTAL CARTONS	4,192	TOTAL PIECES	1,304.8	TOTAL WEIGHT		

SUB-TOTAL	35,632.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	35,632.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

359697

INVOICE NO.	359697
DATE	07/22/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13417		35		08	FDS	RFF987

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	071910-072110	222779	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
175	E2661946 COLORS: WHITE=2800 SIZES: 14=350 16=700 18=350 20=700 22=350 24=350	2,800	13417	1890.0	63684M/97%CTTN3%SPNDX	8.50	23800.00
154	E2662146 COLORS: PEACOAT=2464 SIZES: 14=308 16=616 18=308 20=616 22=308 24=308	2,464	13417	1663.2	63684M/97%CTTN3%SPNDX	8.50	20944.00
329	TOTAL CARTONS	5,264	TOTAL PIECES	3,553.2	TOTAL WEIGHT		

SUB-TOTAL	44,744.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	44,744.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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All claims to merchandise received must be made within 5 days of receipt of shipment.
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Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

359698

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MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE. THANK YOU.
D-U-N-S 05-046-7810

INVOICE NO:	359698
DATE:	07/22/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13973		20		08	FDS	RFF987

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	071910-072110	224364	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
1	F9772546F COLORS: BLACK=12 SIZES: 1X=4 2X=6 3X=2	12	13973	6.0	79103M/100%PUNONCELLJK	12.75	153.00
1	F9772646F COLORS: FRED=12 SIZES: 1X=4 2X=6 3X=2	12	13973	6.0	79103M/100%PUNONCELLJK	12.75	153.00
1	F9772746F COLORS: SILVER=12 SIZES: 1X=4 2X=6 3X=2	12	13973	6.0	79103M/100%PUNONCELLJK	12.75	153.00
3	TOTAL CARTONS	36	TOTAL PIECES	18.0	TOTAL WEIGHT		

SUB-TOTAL	459.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	459.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

357506

INVOICE NO.	357506
DATE	05/17/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-040-7810

INVOICE

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C/O MERCHANDISE PAYABLES DEPT
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SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
12540		35		08	FDS	RFF781

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072610-072810	222309	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
92	E2576946 COLORS: BLACK=2208 SIZES: 14=276 16=552 18=276 20=552 22=276 24=276	2,208	12540	1541.9	80739M/55%LINEN45%VISC	8.50	18768.00
80	E2576846 COLORS: NAVY=1920 SIZES: 14=240 16=480 18=240 20=480 22=240 24=240	1,920	12540	1340.8	80739M/55%LINEN45%VISC	8.50	16320.00
172	TOTAL CARTONS	4,128	TOTAL PIECES	2,882.7	TOTAL WEIGHT		

SUB-TOTAL	35,088.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	35,088.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

"360322"

INVOICE NO.	360322
DATE	07/30/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13418		35		08	FDS	RFF007

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072610-072810	222778	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
120	E2662246 COLORS: WHITE=1920 SIZES: 1X=720 2X=720 3X=480	1,920	13418	2143.2	64243M/97%CTTN3%SPNDX	10.50	20160.00
154	E2662346 COLORS: PEACOAT=2464 SIZES: 1X=924 2X=924 3X=616	2,464	13418	2750.4	64243M/97%CTTN3%SPNDX	10.50	25872.00
274	TOTAL CARTONS	4,384	TOTAL PIECES	4,893.6	TOTAL WEIGHT		

SUB-TOTAL	46,032.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	46,032.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

360323

INVOICE NO.	360323
DATE	07/30/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

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URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13790		20		08	FDS	RGG150

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - COMPTON, CA 90220	072610-072810	224361	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
241	F9772546 COLORS: BLACK=2892 SIZES: 1X=964 2X=1446 3X=482	2,892	13790	4516.3	79103M/100%PUNONCELLJK	12.75	36873.00
95	F9772646 COLORS: FRED=1140 SIZES: 1X=380 2X=570 3X=190	1,140	13790	1780.3	79103M/100%PUNONCELLJK	12.75	14535.00
172	F9772746 COLORS: SILVER=2064 SIZES: 1X=688 2X=1032 3X=344	2,064	13790	3223.3	79103M/100%PUNONCELLJK	12.75	26316.00
508	TOTAL CARTONS	6,096	TOTAL PIECES	9,519.9	TOTAL WEIGHT		

SUB-TOTAL	77,724.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	77,724.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION WEST COAST
1701 WEST WALNUT PKWY, COMPTON, CA 90220

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Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

360324

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE. THANK YOU.
D-U-N-S 05-046-7910

INVOICE NO.	360324
DATE	07/30/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13792		20		08	FDS	RGG150

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - COMPTON, CA 90220	072610-072810	224362	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	F9772546-E1X COLORS: BLACK=36 SIZES: 1X=36	36	13792	52.9	79103M/100%PUNONCELLJK	12.75	459.00
3	F9772546-E2X COLORS: BLACK=54 SIZES: 2X=54	54	13792	79.4	79103M/100%PUNONCELLJK	12.75	688.50
1	F9772546-E3X COLORS: BLACK=18 SIZES: 3X=18	18	13792	26.5	79103M/100%PUNONCELLJK	12.75	229.50
2	F9772646-E1X COLORS: FRED=18 SIZES: 1X=18	18	13792	28.7	79103M/100%PUNONCELLJK	12.75	229.50
3	F9772646-E2X COLORS: FRED=27 SIZES: 2X=27	27	13792	43.0	79103M/100%PUNONCELLJK	12.75	344.25
1	F9772646-E3X COLORS: FRED=9 SIZES: 3X=9	9	13792	14.3	79103M/100%PUNONCELLJK	12.75	114.75
2	F9772746-E1X COLORS: SILVER=30 SIZES: 1X=30	30	13792	44.1	79103M/100%PUNONCELLJK	12.75	382.50
	TOTAL CARTONS		TOTAL PIECES		TOTAL WEIGHT		

SUB-TOTAL	
FREIGHT & HANDLING	
TOTAL AMOUNT	
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION WEST COAST
1701 WEST WALNUT PKWY, COMPTON, CA 90220

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Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

360324

INVOICE NO.	360324
DATE	07/30/2010

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D-U-N-S 05-046-7810

INVOICE

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SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13792		20		08	FDS	RGG150

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - COMPTON, CA 90220	072610-072810	224362	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
3	F9772746-E2X COLORS: SILVER=45 SIZES: 2X=45	45	13792	66.2	79103M/100%PUNONCELLJK	12.75	573.75
1	F9772746-E3X COLORS: SILVER=15 SIZES: 3X=15	15	13792	22.1	79103M/100%PUNONCELLJK	12.75	191.25
18	TOTAL CARTONS	252	TOTAL PIECES	377.0	TOTAL WEIGHT		

SUB-TOTAL	3,213.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	3,213.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION WEST COAST
1701 WEST WALNUT PKWY, COMPTON, CA 90220

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

360325

Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

INVOICE NO.	360325
DATE	07/30/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7910

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA
A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA
A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13793		20		08	FDS	RGG150

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - COMPTON, CA 90220	072610-072810	224363	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
1	F9772546-E4X COLORS: BLACK=11 SIZES: 4X=11	11	13793	19.9	79103SS/100%PUNONCELLJ	14.75	162.25
1	F9772546-E5X COLORS: BLACK=11 SIZES: 5X=11	11	13793	19.9	79103SS/100%PUNONCELLJ	14.75	162.25
1	F9772646-E4X COLORS: FRED=5 SIZES: 4X=5	5	13793	8.8	79103SS/100%PUNONCELLJ	14.75	73.75
1	F9772646-E5X COLORS: FRED=5 SIZES: 5X=5	5	13793	8.8	79103SS/100%PUNONCELLJ	14.75	73.75
1	F9772746-E4X COLORS: SILVER=9 SIZES: 4X=9	9	13793	14.3	79103SS/100%PUNONCELLJ	14.75	132.75
1	F9772746-E5X COLORS: SILVER=9 SIZES: 5X=9	9	13793	14.3	79103SS/100%PUNONCELLJ	14.75	132.75
6	TOTAL CARTONS	50	TOTAL PIECES	86.0	TOTAL WEIGHT		

SUB-TOTAL	737.50
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	737.50
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION WEST COAST
1701 WEST WALNUT PKWY, COMPTON, CA 90220

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

LOUISE PARIS, LTD.

1407 Broadway, Suite 1405, New York, NY 10018
Phone: (212) 354-5411 Fax:
DUNS Number: 053242009

360438

INVOICE NO.	360438
DATE	08/02/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
15742				08	FDS	RFF022

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	080210-080610	227872	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
80	E2575646	1,920	15742	1323.2	63891M/55%CTTN45%POLYW	8.50	16320.00
	COLORS: CHOCOLATE=1920						
	SIZES: 1X=720 2X=720 3X=480						
97	E2575746	2,328	15742	1604.4	63891M/55%CTTN45%POLYW	8.50	19788.00
	COLORS: WESTIE OLIVE=2328						
	SIZES: 1X=873 2X=873 3X=582						
97	E2575546	2,328	15742	1604.4	63891M/55%CTTN45%POLYW	8.50	19788.00
	COLORS: SHY PEACOCK=2328						
	SIZES: 1X=873 2X=873 3X=582						
274	TOTAL CARTONS	6,576	TOTAL PIECES	4,531.9	TOTAL WEIGHT		

SUB-TOTAL	55,896.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	55,896.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

MILBERG FACTORS INC.
99 PARK AVENUE
NEW YORK, NY 10016-1502
(212) 697-4200

STATEMENT REPRINT

PG	TO	CUSTOMER NUMBER	CLIENT NAME	STATEMENT DATE
1	URBAN BRANDS INC 9/21/10 ACCT PAYABLE MARIANNE DIV P O BOX 2518 SECAUCUS NJ 07094	920048	HIGHWAY JEAN	9/29/10

INVOICE DATE	INVOICE NUMBER	PO #/DESCRIPTION	DUE DATE	AMOUNT
6/30/10	358885	12778	8/14/10	810.00
6/30/10	358886	14713	8/14/10	354.00
6/30/10	358887	14717	8/14/10	354.00
6/30/10	358888	14789	8/14/10	324.00
6/30/10	358889	15290	8/14/10	408.00
7/06/10	358898	12775	8/20/10	44,250.00
7/06/10	358899	12779	8/20/10	885.00
7/06/10	358900	12942	8/20/10	35,223.00
7/06/10	358901	13125	8/20/10	31,620.00
7/06/10	358902	13511	8/20/10	1,020.00
7/12/10	358971	13128	8/26/10	101,850.00
7/12/10	358972	13187	8/26/10	5,547.20
7/12/10	358973	14790	8/26/10	1,100.00
7/22/10	359699	13893	9/05/10	38,100.00
7/22/10	359700	13002	9/05/10	497.25
7/22/10	359701	13003	9/05/10	26,622.00
7/22/10	359702	13604	9/05/10	34,992.00
7/22/10	359703	13635	9/05/10	648.00
7/22/10	359704	15162	9/05/10	22,600.00
8/04/10	360720	13842	9/18/10	92,862.00
8/04/10	360721	13845	9/18/10	1,608.00

TOTAL	CURRENT	1-30	31-60	61-90	OVER 90 DAYS
441,674.45		217929.25	223745.20		

SETTLEMENT FOR THE INVOICES ABOVE, WHICH HAVE BEEN DULY ASSIGNED AND MADE PAYABLE TO MILBERG FACTORS INC., MUST BE MADE DIRECT TO MILBERG FACTORS INC. NO OTHER SETTLEMENT WILL BE RECOGNIZED. PLEASE REMIT PAST DUE BALANCE OR EXPLAIN REASON FOR NON-PAYMENT. IF PAID INVOICES APPEAR ABOVE, PLEASE GIVE US DATE AND NET AMOUNT OF YOUR PAYMENT.
ALWAYS IDENTIFY YOUR CUSTOMER NUMBER, SUPPLIER, DATE, NUMBER AND AMOUNT OF INVOICES ON PAYMENTS. OUR BOOKKEEPING SYSTEM PREVENTS US FROM SHOWING CREDITS ON THIS STATEMENT. ACCOUNT TOTALS AGED ABOVE ARE BASED ON INVOICE DUE DATES AND REFLECT PAYMENTS APPLIED THROUGH STATEMENT DATE. INTEREST WILL BE CHARGED ON ALL PAST DUE ITEMS.

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

"358885"

INVOICE NO.	358885
DATE	07/01/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-040-7910

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
12778		34		05	FDS	RFF927

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	062810-063010	220874	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	FD979746RJX-EC1 COLORS: DARK=30 SIZES: 12=6 14=12 16=12	30	12778	44.1	DESTRUCTED PULL-ON SKI	13.50	405.00
2	FD979746RJX-EC2 COLORS: DARK=30 SIZES: 18=6 20=12 22=8 24=4	30	12778	44.1	DESTRUCTED PULL-ON SKI	13.50	405.00
4	TOTAL CARTONS	60	TOTAL PIECES	88.2	TOTAL WEIGHT		

SUB-TOTAL	810.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	810.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358886

INVOICE NO.	358886
DATE	07/01/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
14713		34		05	FDS	RFF927

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	052810-062310	224099	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	FD980046GMJX COLORS: MEDIUM=24 SIZES: 12=2 14=4 16=6 18=4 20=4 22=2 24=2	24	14713	28.7	SKINNY SILVER GLITTER	14.75	354.00
2	TOTAL CARTONS	24	TOTAL PIECES	28.6	TOTAL WEIGHT		

SUB-TOTAL	354.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	354.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358887

INVOICE NO.	358887
DATE	07/01/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
14717		34		05	FDS	RFF927

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	070510-070710	224100	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	FD979046SLJX COLORS: LIGHT=24 SIZES: 12=2 14=4 16=6 18=4 20=4 22=2 24=2	24	14717	39.2	SKINNY PAINT SPLATTER	14.75	354.00
2	TOTAL CARTONS	24	TOTAL PIECES	39.1	TOTAL WEIGHT		

SUB-TOTAL	354.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	354.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

"358888"

INVOICE NO.	358888
DATE	07/01/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE. THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
14789		34		05	FDS	RFF927

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	062810-063010	224103	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	FD979746RJX COLORS: DARK=24 SIZES: 12=2 14=4 16=6 18=4 20=4 22=2 24=2	24	14789	35.3	DESTRUCTED PULL-ON SKI	13.50	324.00
2	TOTAL CARTONS	24	TOTAL PIECES	35.2	TOTAL WEIGHT		

SUB-TOTAL	324.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	324.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358889

INVOICE NO.	358889
DATE	07/01/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-040-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
15290		34		05	FDS	RFF927

TERMS	F.O.B	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	062810-063010	224735	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
4	FD320846BYX COLORS: BLACK=48 SIZES: 12=4 14=8 16=12 18=8 20=8 22=4 24=4	48	15290	48.5	SMOCKED WAIST SKIRT BC	8.50	408.00
4	TOTAL CARTONS	48	TOTAL PIECES	48.5	TOTAL WEIGHT		

SUB-TOTAL	408.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	408.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

"358898"

INVOICE NO.	358898
DATE	07/06/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-040-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
12775		34		05	FDS	RFF930

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	070510-070710	220875	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
250	FD980046GMJX COLORS: MEDIUM=3000 SIZES: 12=250 14=500 16=750 18=500 20=500 22=250 24=250	3,000	12775	3582.5	SKINNY SILVER GLITTER	14.75	44250.00
250	TOTAL CARTONS	3,000	TOTAL PIECES	3,582.5	TOTAL WEIGHT		

SUB-TOTAL	44,250.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	44,250.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358899

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7910

INVOICE NO.	358899
DATE	07/06/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA
A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA
A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
12779		34		05	FDS	RFF930

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	070510-070710	220875	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	FD980046GMJX-EC1 COLORS: MEDIUM=30 SIZES: 12=6 14=12 16=12	30	12779	33.1	SKINNY SILVER GLITTER	14.75	442.50
2	FD980046GMJX-EC2 COLORS: MEDIUM=30 SIZES: 18=6 20=12 22=8 24=4	30	12779	33.1	SKINNY SILVER GLITTER	14.75	442.50
4	TOTAL CARTONS	60	TOTAL PIECES	66.1	TOTAL WEIGHT		

SUB-TOTAL	885.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	885.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS
HIGHWAY JEANS
A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358900

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7910

INVOICE NO.	358900
DATE	07/06/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
12942		34		05	FDS	RFF930

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	070510-070710	220876	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
199	FD979046SLJX COLORS: LIGHT=2388 SIZES: 12=199 14=398 16=597 18=398 20=398 22=199 24=199	2,388	12942	3896.4	SKINNY PAINT SPLATTER	14.75	35223.00
199	TOTAL CARTONS	2,388	TOTAL PIECES	3,896.4	TOTAL WEIGHT		

SUB-TOTAL	35,223.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	35,223.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358901

INVOICE NO.	358901
DATE	07/06/2010

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MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
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D-U-N-S 05-046-7910

INVOICE

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C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13125		34		05	FDS	RFF930

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	061710-061910	221361	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
229	FD320846RYX COLORS: RINSE=2748 SIZES: 12=229 14=458 16=687 18=458 20=458 22=229 24=229	2,748	13125	2777.8	SMOCKED WAIST SKIRT BC	8.50	23358.00
81	FD320846BYX COLORS: BLACK=972 SIZES: 12=81 14=162 16=243 18=162 20=162 22=81 24=81	972	13125	982.5	SMOCKED WAIST SKIRT BC	8.50	8262.00
310	TOTAL CARTONS	3,720	TOTAL PIECES	3,760.3	TOTAL WEIGHT		

SUB-TOTAL	31,620.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	31,620.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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Louise PARIS

HIGHWAY JEANS
A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358902

INVOICE NO.	358902
DATE	07/06/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13511		34		05	FDS	RFF930

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	070510-070710	223324	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
1	FD320846RYX-EC1 COLORS: RINSE=30 SIZES: 12=5 14=10 16=15	30	13511	25.4	SMOCKED WAIST SKIRT BC	8.50	255.00
1	FD320846RYX-EC2 COLORS: RINSE=30 SIZES: 18=10 20=10 22=5 24=5	30	13511	25.4	SMOCKED WAIST SKIRT BC	8.50	255.00
1	FD320846BYX-EC1 COLORS: BLACK=30 SIZES: 12=5 14=10 16=15	30	13511	25.4	SMOCKED WAIST SKIRT BC	8.50	255.00
1	FD320846BYX-EC2 COLORS: BLACK=30 SIZES: 18=10 20=10 22=5 24=5	30	13511	25.4	SMOCKED WAIST SKIRT BC	8.50	255.00
4	TOTAL CARTONS	120	TOTAL PIECES	101.4	TOTAL WEIGHT		

SUB-TOTAL	1,020.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	1,020.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

368971

INVOICE NO.	358971
DATE	07/12/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
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D-U-N-S 05-046-7810

INVOICE

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URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13128		34		05	FDS	RFF948

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	071410-071610	222033	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
185	FK961546BJX	2,960	13128	1885.2	5 PKT SUPER SKINNY 77	12.50	37000.00
	COLORS: JET BLACK=2960						
	SIZES: 12=370 14=555 16=555 18=555 20=555 22=185 24=185						
286	FK961546RJX	4,576	13128	6432.1	5 PKT SUPER SKINNY 770	12.50	57200.00
	COLORS: RINSE=4576						
	SIZES: 12=572 14=858 16=858 18=858 20=858 22=286 24=286						
51	FK961546LJX	612	13128	1204.6	5 PKT SUPER SKINNY 77	12.50	7650.00
	COLORS: LIGHT=612						
	SIZES: 12=51 14=102 16=102 18=153 20=102 22=51 24=51						
522	TOTAL CARTONS	8,148	TOTAL PIECES	9,521.9	TOTAL WEIGHT		

SUB-TOTAL	101,850.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	101,850.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358972

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
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D-U-N-S 05-046-7810

INVOICE NO.	358972
DATE	07/12/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O.NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13187		34		05	FDS	RFF948

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	070510-070710	222033	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
10	FK961546BJX-EC1 COLORS: JET BLACK=160 SIZES: 12=20 14=30 16=30 18=30 20=30 22=10 24=10	160	13187	176.4	5 PKT SUPER SKINNY 77	12.50	2000.00
10	FK961546RJX-EC1 COLORS: RINSE=120 SIZES: 12=10 14=20 16=20 18=30 20=20 22=10 24=10	120	13187	1102.5	5 PKT SUPER SKINNY 77	12.50	1500.00
2	FK961546RJX-EC3 COLORS: RINSE=32 SIZES: 26=8 28=8 30=8 32=8	32	13187	44.1	5 PKT SUPER SKINNY 77	13.80	441.60
1	FK961546LJX-EC1 COLORS: LIGHT=30 SIZES: 12=3 14=5 16=5 18=7 20=5 22=3 24=2	30	13187	41.9	5 PKT SUPER SKINNY 77	12.50	375.00
1	FK961546LJX-EC3 COLORS: LIGHT=16 SIZES: 26=4 28=4 30=4 32=4	16	13187	22.1	5 PKT SUPER SKINNY 77	13.80	220.80
2	FK961546BJX-EC3 COLORS: JET BLACK=46 SIZES: 26=10 28=12 30=12 32=12	46	13187	70.6	5 PKT SUPER SKINNY 77	13.80	634.80
1	FK961546LJX-EC2 COLORS: LIGHT=30 SIZES: 12=2 14=5 16=5 18=8 20=5 22=2 24=3	30	13187	41.9	5 PKT SUPER SKINNY 77	12.50	375.00
27	TOTAL CARTONS	434	TOTAL PIECES	1,499.4	TOTAL WEIGHT		

SUB-TOTAL	5,547.20
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	5,547.20
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407,Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

358973

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-040-7810

INVOICE NO.	358973
DATE	07/12/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
14790				05	FDS	RFF948

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	062810-063010	224256	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
2	FK961546BJX COLORS: JET BLACK=32 SIZES: 12=4 14=6 16=6 18=6 20=6 22=2 24=2	32	14790	20.4	5 PKT SUPER SKINNY 77	12.50	400.00
2	FK961546LJX COLORS: LIGHT=24 SIZES: 12=2 14=4 16=4 18=6 20=4 22=2 24=2	24	14790	47.2	5 PKT SUPER SKINNY 77	12.50	300.00
2	FK961546RJX COLORS: RINSE=32 SIZES: 12=4 14=6 16=6 18=6 20=6 22=2 24=2	32	14790	45.0	5 PKT SUPER SKINNY 770	12.50	400.00
6	TOTAL CARTONS	88	TOTAL PIECES	112.6	TOTAL WEIGHT		

SUB-TOTAL	1,100.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	1,100.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

359699

INVOICE NO.	359699
DATE	07/22/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7910

INVOICE

SOLD TO
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C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13893		34		05	FDS	RFF987

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	071910-072110	223080	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
6	FK961546RJX-12 COLORS: RINSE=72 SIZES: 12=72	72	13893	103.3	5 PKT SUPER SKINNY 77	12.50	900.00
12	FK961546RJX-14 COLORS: RINSE=144 SIZES: 14=144	144	13893	206.6	5 PKT SUPER SKINNY 77	12.50	1800.00
18	FK961546RJX-16 COLORS: RINSE=216 SIZES: 16=216	216	13893	310.0	5 PKT SUPER SKINNY 770	12.50	2700.00
12	FK961546RJX-18 COLORS: RINSE=144 SIZES: 18=144	144	13893	206.6	5 PKT SUPER SKINNY 77	12.50	1800.00
8	FK961546RJX-20 COLORS: RINSE=96 SIZES: 20=96	96	13893	137.8	5 PKT SUPER SKINNY 770	12.50	1200.00
6	FK961546RJX-22 COLORS: RINSE=72 SIZES: 22=72	72	13893	103.3	5 PKT SUPER SKINNY 770	12.50	900.00
2	FK961546RJX-24 COLORS: RINSE=24 SIZES: 24=24	24	13893	34.4	5 PKT SUPER SKINNY 770	12.50	300.00
	TOTAL CARTONS		TOTAL PIECES		TOTAL WEIGHT		

SUB-TOTAL	
FREIGHT & HANDLING	
TOTAL AMOUNT	
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS.
HIGHWAY JEANS
A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

359699

INVOICE NO.	359699
DATE	07/22/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE. THANK YOU.
D-U-N-S 05-046-7910

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13893		34		05	FDS	RFF987

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	071910-072110	223080	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
12	FK961546BJX-12 COLORS: JET BLACK=144 SIZES: 12=144	144	13893	210.1	5 PKT SUPER SKINNY 77	12.50	1800.00
32	FK961546BJX-14 COLORS: JET BLACK=384 SIZES: 14=384	384	13893	560.3	5 PKT SUPER SKINNY 77	12.50	4800.00
50	FK961546BJX-16 COLORS: JET BLACK=600 SIZES: 16=600	600	13893	875.5	5 PKT SUPER SKINNY 77	12.50	7500.00
34	FK961546BJX-18 COLORS: JET BLACK=408 SIZES: 18=408	408	13893	595.3	5 PKT SUPER SKINNY 77	12.50	5100.00
32	FK961546BJX-20 COLORS: JET BLACK=384 SIZES: 20=384	384	13893	560.3	5 PKT SUPER SKINNY 77	12.50	4800.00
20	FK961546BJX-22 COLORS: JET BLACK=240 SIZES: 22=240	240	13893	350.2	5 PKT SUPER SKINNY 77	12.50	3000.00
10	FK961546BJX-24 COLORS: JET BLACK=120 SIZES: 24=120	120	13893	175.1	5 PKT SUPER SKINNY 770	12.50	1500.00
254	TOTAL CARTONS	3,048	TOTAL PIECES	4,428.9	TOTAL WEIGHT		

SUB-TOTAL	38,100.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	38,100.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

359700

INVOICE NO.	359700
DATE	07/26/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7910

INVOICE

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C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
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SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13002		34		05	FDS	RFF988

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072610-072810	223539	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
1	ED960546LJX-EC1 COLORS: LSB=18 SIZES: 12=6 14=9 16=3	18	13002	28.7	5 PKT ROUCHE BOTTOM LS	12.75	229.50
1	ED960546LJX-EC2 COLORS: LSB=21 SIZES: 18=5 20=6 22=6 24=4	21	13002	28.7	5 PKT ROUCHE BOTTOM LS	12.75	267.75
2	TOTAL CARTONS	39	TOTAL PIECES	57.3	TOTAL WEIGHT		

SUB-TOTAL	497.25
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	497.25
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS.

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

359701

INVOICE NO.	359701
DATE	07/26/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13003		34		05	FDS	RFF988

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072610-072810	223538	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
174	ED960546LJX COLORS: LSB=2088 SIZES: 12=174 14=348 16=522 18=522 20=174 22=174 24=174	2,088	13003	3069.4	5 PKT ROUCHE BOTTOM LS	12.75	26622.00
174	TOTAL CARTONS	2,088	TOTAL PIECES	3,069.3	TOTAL WEIGHT		

SUB-TOTAL	26,622.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	26,622.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

"359702"

INVOICE NO.	359702
DATE	07/26/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O.NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13604		34		05	FDS	RFF988

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072610-072810	222255	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
216	FD988246DYX COLORS: DSB=2592 SIZES: 12=216 14=432 16=648 18=432 20=432 22=216 24=216	2,592	13604	3810.2	SKINNY MOTOCROSS JEAN	13.50	34992.00
216	TOTAL CARTONS	2,592	TOTAL PIECES	3,810.2	TOTAL WEIGHT		

SUB-TOTAL	34,992.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	34,992.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

359703

INVOICE NO.	359703
DATE	07/26/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13635		34		05	FDS	RFF988

TERMS	F.O.B	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072610-072810	222863	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
4	FD988246DYX-EC COLORS: DSB=48 SIZES: 12=4 14=8 16=12 18=8 20=8 22=4 24=4	48	13635	70.6	SKINNY MOTOCROSS JEAN	13.50	648.00
4	TOTAL CARTONS	48	TOTAL PIECES	70.5	TOTAL WEIGHT		

SUB-TOTAL	648.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	648.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

359704

INVOICE NO.	359704
DATE	07/26/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
15162		34		05	FDS	RFF988

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	072810-073010	224368	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
113	FK961546BJX-A COLORS: JET BLACK=1808 SIZES: 12=226 14=339 16=339 18=339 20=339 22=113 24=113	1,808	15162	2314.2	5 PKT SUPER SKINNY 77	12.50	22600.00
113	TOTAL CARTONS	1,808	TOTAL PIECES	2,314.2	TOTAL WEIGHT		

SUB-TOTAL	22,600.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	22,600.00
OPEN BALANCE	

WAREHOUSE ADDRESS:

FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1407 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

"360720"

INVOICE NO.	360720
DATE	08/04/2010

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13842		34		05	FDS	RFF026

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	081610-081810	222698	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
231	FD732246DJX COLORS: DSB=2772 SIZES: 12=231 14=462 16=462 18=693 20=462 22=231 24=231	2,772	13842	4074.8	L/S BEJEWELED JACKET C	18.50	51282.00
231	FD987346DJX COLORS: DSB=2772 SIZES: 12=231 14=462 16=462 18=693 20=462 22=231 24=231	2,772	13842	3305.6	SKINNY BEJEWELED JEAN	15.00	41580.00
462	TOTAL CARTONS	5,544	TOTAL PIECES	7,380.4	TOTAL WEIGHT		

SUB-TOTAL	92,862.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	92,862.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
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"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

Louise PARIS

HIGHWAY JEANS

A division of LOUISE PARIS, LTD.
1497 Broadway, Suite 1407, New York, NY 10018
Phone: (212) 938-0088 Fax:
DUNS Number: 053242009

360721

THIS ACCOUNT HAS BEEN ASSIGNED TO, AND IS PAYABLE ONLY TO
MILBERG FACTORS, INC.
99 PARK AVENUE, NEW YORK, NY 10016
IF THIS BILL IS NOT FOUND TO BE CORRECT IN ALL RESPECTS, MILBERG FACTOR, INC. MUST BE NOTIFIED AT ONCE.THANK YOU.
D-U-N-S 05-046-7810

INVOICE NO.	360721
DATE	08/04/2010

INVOICE

SOLD TO
URBAN BRANDS, INC
C/O MERCHANDISE PAYABLES DEPT
P. O. BOX 2518
SECAUCUS, NJ 07096-2518
USA
A501

SHIP TO
ASHLEY STEWART LTD.
100 METRO WAY
SECAUCUS, NJ 07094
USA
A119

MAKE CHECKS PAYABLE TO: MILBERG FACTORS, INC.
SEND PAYMENT TO: MILBERG FACTORS, INC., 99 PARK AVENUE, NEW YORK, NY 10016

CUSTOMER P.O NUMBER	STORE	DEPT.	VENDOR	SALES PERSON	SHIPPED VIA	REFERENCE
13845		34		05	FDS	RFF026

TERMS	F.O.B.	INTERNAL CODE	CONTROL NO.	ZONE
4% NET 45	OUR WAREHOUSE - NORTH BRUNSWICK, NJ 08902	081610-081810	223876	

CARTONS	STYLE	PIECES	ORDER NUMBER	WEIGHT	DESCRIPTION / CUST. STYLE	PRICE	AMOUNT
1	FD732246DJX-EC COLORS: DSB=20 SIZES: 12=4 14=8 16=8	20	13845	29.8	L/S BEJEWELED JACKET C	18.50	370.00
1	FD732246DJX-EC1 COLORS: DSB=28 SIZES: 18=12 20=8 22=4 24=4	28	13845	40.8	L/S BEJEWELED JACKET C	18.50	518.00
1	FD987346DJX-EC COLORS: DSB=20 SIZES: 12=4 14=8 16=8	20	13845	23.2	SKINNY BEJEWELED JEAN	15.00	300.00
1	FD987346DJX-EC1 COLORS: DSB=28 SIZES: 18=12 20=8 22=4 24=4	28	13845	32.0	SKINNY BEJEWELED JEAN	15.00	420.00
4	TOTAL CARTONS	96	TOTAL PIECES	125.6	TOTAL WEIGHT		

SUB-TOTAL	1,608.00
FREIGHT & HANDLING	0.00
TOTAL AMOUNT	1,608.00
OPEN BALANCE	

WAREHOUSE ADDRESS:
FEDERATION DISTRIBUTION SERVIC
149 BLACKHORSE LANE, NORTH BRUNSWICK, NJ 08902

No returns will be accepted for credit without our written permission.
All claims to merchandise received must be made within 5 days of receipt of shipment.
"Continuing guaranty under the Textile Fiber Products Identification Act filed with the Federal Trade Commission."

PARK AVENUE
NEW YORK, NY 10016-1502
(212) 697-4200

STATEMENT REPRINT

PG	TO	CUSTOMER NUMBER	CLIENT NAME	STATEMENT DATE
1	URBAN BRANDS INC 9/21/10 ACCT PAYABLE MARIANNE DIV P O BOX 2518 SECAUCUS NJ 07094	920048	CAROLE WREN	9/29/10

INVOICE DATE	INVOICE NUMBER	PO #/DESCRIPTION	DUE DATE	AMOUNT
5/17/10	66490	12318	7/01/10	100.00
6/18/10	66994	13809	8/02/10	120.00
6/22/10	67002	13809	8/06/10	120.00
7/13/10	67606	13809	8/27/10	39,000.00
7/19/10	67635	14669	9/02/10	165.00
7/19/10	67636		9/02/10	110.00
7/19/10	67637	14668	9/02/10	107.50
7/21/10	67641	14668	9/04/10	165.00
8/18/10	68960	14669	10/02/10	58,025.00
8/18/10	68961	14668	10/02/10	57,497.50
8/18/10	68962	14920	10/02/10	32,972.50
8/18/10	68963	037135	10/02/10	1,650.00
8/18/10	68964	14921	10/02/10	33,137.50

TOTAL	CURRENT	1-30	31-60	61-90	OVER 90 DAYS
223,170.00					

SETTLEMENT FOR THE INVOICES ABOVE, WHICH HAVE BEEN DULY ASSIGNED AND MADE PAYABLE TO MILBERG FACTORS INC., MUST BE MADE DIRECT TO MILBERG FACTORS INC. NO OTHER SETTLEMENT WILL BE RECOGNIZED. PLEASE REMIT PAST DUE BALANCE OR EXPLAIN REASON FOR NON-PAYMENT. IF PAID INVOICES APPEAR ABOVE, PLEASE GIVE US DATE AND NET AMOUNT OF YOUR PAYMENT.
ALWAYS IDENTIFY YOUR CUSTOMER NUMBER, SUPPLIER, DATE, NUMBER AND AMOUNT OF INVOICES ON PAYMENTS. OUR BOOKKEEPING SYSTEM PREVENTS US FROM SHOWING CREDITS ON THIS STATEMENT. ACCOUNT TOTALS AGED ABOVE ARE BASED ON INVOICE DUE DATES AND REFLECT PAYMENTS APPLIED THROUGH STATEMENT DATE. INTEREST WILL BE CHARGED ON ALL PAST DUE ITEMS.

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0066490

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

LIC

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/17/10	035444	ASH000	FED OVERNIGHT	12318		38	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
061	PURPLE	SATEEN CROP	38		2	3	2	1	1	1			10	10.00	100.0
										SUBTOTAL					100.0

NO DISCOUNT ON SHIPPING CHARGES	TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
SEE REVERSE SIDE FOR TERMS AND CONDITIONS	10.00	45 DAYS ROG	10	X		100.0

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization
Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0066994

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

30

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/18/10	035765	ASH000	FED OVERNIGHT	13809		38	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
098	BLACK	MILL LEGGING	38	1	2	2	2	2	1	1	1		12	10.00	120.0
										SUBTOTAL					120.0
	FLOOR SET														

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
12.00	45 DAYS ROG	12	X		120.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0067002

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

30

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/22/10	055765	ASH000	FED OVERNIGHT	13809		38	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
)98	GREY FLOOR SET	MILL LEGGING	38	1	2	2	2	2	1	1 SUBTOTAL	1		12	10.00	120.0 120.0

NO DISCOUNT ON SHIPPING CHARGES	TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
EE REVERSE SIDE FOR TERMS AND CONDITIONS o Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization ontinuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the ammable Fabrics Act, filed with the Federal Trade Commissions	12.00	45 DAYS ROG	12	X		120.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren Inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0067606

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

40

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/13/10	054766	ASH000	TDS-USA	13809		38	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
098	BLACK	MILL LEGGING	38	196	392	392	392	392	196	196	196		2352	10.00	23520.0
098	GREY	MILL LEGGING	38	129	258	258	258	258	129	129	129		1548	10.00	15480.0
										SUBTOTAL					39000.0

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
3900.00	45 DAYS ROG	3900	X		39000.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0067635

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

30

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/19/10	036790	ASH000	FED OVERNIGHT	14669		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
559	BLK-WHT	TWEED STUD JCKT	38	1	2	2	1	1	1	1	1		10	16.50	165.0
										SUBTOTAL					165.0
	FLOOR SET STYLE#96559														

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
10.00	45 DAYS RUG	10	X		165.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0067636

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

30

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/19/10	036791	ASH000	FED OVERNIGHT	14669		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
053	BLK-WHT	SLIM SKIRT	38	1	2	2	1	1	1	1	1		10	11.00	110.0
										SUBTOTAL					110.0
	FLOOR SET STYLE#93053														

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
10.00	45 DAYS RDG	10	X		110.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0067637

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

30

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/19/10	036793	ASH000	FED OVERNIGHT	14668		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
040	GREY	STUD SKIRT	38	1	2	2	1	1	1	1	1		10	10.75	107.5
										SUBTOTAL					107.5
	FLOOR SET STYLE#93040														

NO DISCOUNT ON SHIPPING CHARGES

EE REVERSE SIDE FOR TERMS AND CONDITIONS

o Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization ontinuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the lammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
10.00	45 DAYS RDG	10	X		107.5

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0067641

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

30

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/21/10	036792	ASH000	FED OVERNIGHT	14668		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
560	GREY	STUD JACKET	38	1	2	2	1	1	1	1	1		10	16.50	165.0
										SUBTOTAL					165.0
	FLOOR SET STYLE#76560														

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
10.00	45 DAYS ROG	10	X		165.0

S' WROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0068960

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

09

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/18/10	035921	ASH000	ESSENTIAL FREIG	14669		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
053	BLK-WHT	SLIM SKIRT	38	211	422	422	211	211	211	211	211		2110	11.00	23210.0
359	BLK-WHT	TWEED STUD JCKT	38	211	422	422	211	211	211	211	211		2110	16.50	34815.0
										SUBTOTAL					58025.0

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
4220.00	45 DAYS RDG	4220	X		58025.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0068961

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

09

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/18/10	035922	ASH000	ESSENTIAL FREIG	14668		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
040	GREY	STUD SKIRT	38	211	422	422	211	211	211	211	211		2110	10.75	22682.50
360	GREY	STUD JACKET	38	211	422	422	211	211	211	211	211		2110	16.50	34815.00
										SUBTOTAL					57497.50

NO DISCOUNT ON SHIPPING CHARGES

SEE REVERSE SIDE FOR TERMS AND CONDITIONS

No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
4220.00	45 DAYS ROG	4220	X		57497.50

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0068962

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

09

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/18/10	036748	ASH000	ESSENTIAL FREIG	14920		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
040	GREY	STUD SKIRT	38	105	125	370	400	75	55	40	40		1210	10.75	13007.50
360	GREY	STUD JACKET	38	105	125	370	400	75	55	40	40		1210	16.50	19965.00
										SUBTOTAL					32972.50

NO DISCOUNT ON SHIPPING CHARGES
SEE REVERSE SIDE FOR TERMS AND CONDITIONS
No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization
Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
2420.00	45 DAYS ROG	2420	X		32972.50

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren Inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0068963

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

09

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/18/10	037135	ASH000	ESSENTIAL FREIG	15888		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
053	BLK-WHT	SLIM SKIRT	38	6	12	12	6	6	6	6	6		60	11.00	660.0
559	BLK-WHT	TWEED STUD JCKT	38	6	12	12	6	6	6	6	6		60	16.50	990.0
										SUBTOTAL					1650.0

NO DISCOUNT ON SHIPPING CHARGES
SEE REVERSE SIDE FOR TERMS AND CONDITIONS
No Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization
Continuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the Flammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
120.00	45 DAYS RUG	120	X		1650.0

SHOWROOM: 1385 BROADWAY
NEW YORK, N.Y. 10018
(212) 719-4666

Carole Wren inc.

CAROLE WREN INC.
30-00 47th AVE, 5th FLR
PHONE # (718) 552-3800
FAX # (718) 937-5709
LONG ISLAND CITY, NY 11101

INVOICE NUMBER 0068964

D-U-N-S NO. 00-122-5143

SOLD TO
ASHLEY STEWART
URBAN BRANDS A/P
100 METRO WAY
SECAUCUS NJ 07094

SHIP TO
ASHLEY STEWART
100 METRO WAY
SECAUCUS NJ 07094
USA

09

DATE	OUR ORDER NO.	CUSTOMER NO.	VIA	CUSTOMER P.O. NO.		DEPT. NO.	REP	VENDOR NO.
/18/10	036749	ASH000	ESSENTIAL FREIG	14921		47	JAM	1087

STYLE NUMBER	COLOR	DESCRIPTION	38	12	14	16	18	20	22	24	26	ONLY	TOTAL QUANT.	UNIT PRICE	TOTAL
053	BLK-WHT	SLIM SKIRT	38	105	120	370	400	75	55	40	40		1205	11.00	13255.0
359	BLK-WHT	TWEED STUD JCKT	38	105	120	370	400	75	55	40	40		1205	16.50	19882.5
										SUBTOTAL					33137.5

IO DISCOUNT ON SHIPPING CHARGES

EE REVERSE SIDE FOR TERMS AND CONDITIONS

o Claims Allowed After 5 Days of Receipt of Shipment. No Returns Accepted Without Prior Written Authorization ontinuing Guaranties under the Textile Fiber Products Identification Act, the Wool Products Labeling Act and the ammable Fabrics Act, filed with the Federal Trade Commissions

TOTAL WEIGHT	TERMS	TOTAL UNITS	ORDER COMP.	TO FOLLOW	PAY THIS AMOUNT
2410.00	45 DAYS RUG	2410	X		33137.5

Milberg Factors Inc.

99 PARK AVENUE
NEW YORK, N.Y. 10016
(212) 697-4200
(212) 697-4866 (FAX)

STATEMENT REPRINT

TO:	CUSTOMER NUMBER	CLIENT NAME	STATEMENT DATE:
Urban Brands Inc. P.O. Box 2518 Secaucus, NJ 07094	920048	Fresh of LA, Inc.	01/07/2011

INVOICE DATE	INVOICE NUMBER	CHARGES	CREDITS	BALANCE
07/30/10	2607	30,672.00		30,672.00
			TOTAL	$30,672.00

*** Please note that these accounts receivables were previously assigned to Finance One and reassigned to Milberg Factors, Inc. pursuant to a re-factoring agreement dated April 30, 2008.**

TOTAL:

SETTLEMENT FOR THE INVOICES ABOVE, WHICH HAVE BEEN DULY ASSIGNED AND MADE PAYABLE TO MILBERG FACTORS, INC., MUST BE MADE DIRECT TO MILBERG FACTORS, INC. NO OTHER SETTLEMENT WILL BE RECOGNIZED. PLEASE REMIT PAST DUE BALANCE OR EXPLAIN REASON FOR NON-PAYMENT. IF PAID INVOICES APPEAR ABOVE, PLEASE GIVE US DATE AND NET AMOUNT OF YOUR PAYMENT. ALWAYS IDENTIFY YOUR CUSTOMER NUMBER, SUPPLIER, DATE, NUMBER AND AMOUNT OF INVOICES ON PAYMENT.

* PAYMENTS RECEIVED BY THIS DATE HAVE BEEN APPLIED, AND ITEMS LISTED ARE PAST DUE. INTEREST WILL BE CHARGED ON ALL PAST DUE ITEMS.

Milberg Factors Inc.

99 PARK AVENUE
NEW YORK, N.Y. 10016
(212) 697-4200
(212) 697-4866 (FAX)

SUMMARY OF MILBERG FACTORS, INC – PROOF OF CLAIM

NAME OF DEBTOR: ***UBI Liquidating Corp.***
f/k/a Urban Brands, Inc.
P.O. Box 2518
Secaucus, NJ 07094

CASE NUMBER: *10-13005*

DATE OF CLAIM: *01/14/11*

TOTAL CLAIM: *$995,041.95*

CLIENT		*AMOUNT*
Louise Paris		*$299,525.50*
Highway Jeans		*$441,674.45*
Carole Wren		*$223,170.00*
Fresh of LA, Inc.		*$ 30,672.00**
	Less deposit	$(250,000)
	Net Amount	$745,041.95

**** Please note that these accounts receivables were previously assigned to Finance One and reassigned to Milberg Factors, Inc. pursuant to a re-factoring agreement dated April 30, 2008.**

**Statements Attached*

Milberg Factors Inc.

99 PARK AVENUE
NEW YORK, N.Y. 10016
(212) 697-4200
(212) 697-4866 (FAX)

January 14, 2011

BMC Group, Inc.
Attn: Urban Brands Claims Processing
P.O. Box 3020
Chanhassen, MN 55317-3020

RE: UBI Liquidating Corp.
f/k/a Urban Brands, Inc.
P.O. Box 2518
Secaucus, NJ 07094

Case Number: 10-13005

Gentlemen:

Enclosed please find proof of claim, summary and itemized statement of account in duplicate for the above concern. Copies of all outstanding invoices are included.

Please acknowledge receipt by stamping the enclosed extra copy of this letter and returning it to us in the stamped, self-addressed envelope.

Very truly yours,

MILBERG FACTORS, INC.

Barry Machowsky
Senior Vice President

Enclosures