

**United States Bankruptcy Court  
District of Delaware**

**Administrative  
Expense Claim**

Debtor against which claim is asserted:  
**Ashley Stewart Women, Inc.  
Large Apparel of Illinois, Inc.  
Ashley Stewart, Ltd.**

Case Name and Number:  
**In re UBI Liquidating Corp., et al,  
Chapter 11, Case No. 10-13005(KJC), Jointly Administered**

**NOTE:** This form should not be used to make a claim in connection with a request for payment for goods or services provided to the Debtors prior to the commencement of the case. This Administrative Expense Claim (Supplemental Bar Date) form is to be used solely in connection with a request for payment of an administrative expense arising after commencement of the case pursuant to 11 U.S.C. § 503.

Name of Creditor  
*(The person or other entity to whom the debtor owes money or property)*

**C. Michelle Panovich, as the Court Appointed Receiver  
for Lincoln Mall, Matteson, Illinois  
c/o Robert D. Tepper  
Schenk, Annes, Brookman, & Tepper, Ltd.  
311 S. Wacker Drive, Suite 5125  
Chicago, IL 60606-6657**

Telephone No. **312-554-3116**

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement given particulars.
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if the address differs from the address on the envelope sent to you by the court.

**THIS SPACE IS FOR  
COURT USE ONLY**

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:

Check here if this claim:  replaces  amends a previously filed claim, dated:

**RECEIVED**

1. BASIS FOR CLAIM

- Goods sold
- Services performed
- Money loaned
- personal injury/wrongful death
- Taxes
- Other (Described briefly) **Obligations Due Lease**

**JAN 19 2011**

**BMC GROUP**

Retiree benefits as defined in 11 U.S.C. § 1114(a)

Wages, salaries, and compensation (Fill out below)

Your social security number \_\_\_\_\_

Unpaid compensation for services performed

from \_\_\_\_\_ to \_\_\_\_\_  
(date) (date)

2. DATE DEBT WAS INCURRED **9/21/10-9/30/10**

3. IF COURT JUDGMENT, DATE OBTAINED: **N/A**

4. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM: **\$896.89**

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized of all additional charges.

5. Brief Description of Claim (attach any additional information):

**Obligations due under Lease as Stub Rent.**

6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amount that claimant owes to debtor.

7. SUPPORTING DOCUMENTS: *Attach copies of supporting documents*, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. Any attachment must be 8-1/2" by 11".

8. DATE-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

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Date

**1-18-2011**

Signed and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

**Robert D. Tepper, Esq.**  
Attorney for C. Michelle Panovich, of Mid-America Asset Management, Inc., the court appointed receiver Lincoln Mall

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 52 and 3571.



**Attorneys At Law**  
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Robert D. Tepper, Esquire

Phone: (312) 554-3116  
Email: rtepper@sabt.com

January 17, 2011

**VIA FEDERAL EXPRESS**

BMC Group, Inc.  
Attn: Urban Brands Claims Processing  
18750 Lake Drive East  
Chanhassen, MN 55317

Re: In re UBI Liquidating Corp., et al., f/k/a Urban Brands, Inc.  
Case No.: 10-13005 (Jointly Administered)  
Honorable Judge Kevin J. Carey

Dear Sir or Ms.:

We represent C. Michelle Panovich, of Mid-America Asset Management, Inc., as court appointed Receiver for Lincoln Mall. Enclosed please find an original and a copy of a Pre-Petition Proof of Claim and an Administrative Expense Claim in connection with the above-referenced matter. Please file the original Claims and return file stamped copies to the undersigned in the enclosed self addressed prepaid Federal Express envelope.

If you have any questions regarding this matter, please contact the undersigned.

Very truly yours,

  
Robert D. Tepper

RDT/pnc

cc: Ms. C. Michelle Panovich, *via email*  
Ms. Tracy Munno, *via email*  
Andrew J. Annes, Esquire, *via email*  
Phillip N. Coover, Esquire, *via email*