


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc.		Case Number: 10-13005 (KJC)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Angel Made In Heaven, Inc.		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____
Name and address where notices should be sent: Angel Made In Heaven, Inc. c/o SilvermanAcampora LLP 100 Jericho Quadrangle, Suite 300 Jericho, New York 11753		
Name and address where payment should be sent (if different from above): Angel Made In Heaven, Inc. 525 7th Avenue, Suite 1710 New York, New York 10018		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone No. (212) 869-5678		
1. Amount of Claim as of Date Case Filed: \$ 538,829.87		5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: \$ _____ * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges		
2. Basis for Claim: Goods Sold and Received (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, If any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____ (See instruction #6 on reverse side.)		
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: 1-18-11	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Morris DAHAN	
		Urban Brands  00581

Penalty for presenting fraudulent claim: Fine of up to \$300,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, District of Delaware), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim.

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §§ 507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9) State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim form is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §§ 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgement of Filing a Claim**

To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.bmcgroup.com/UrbanBrands>

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOFS OF CLAIM TO:

Via Regular U.S. Mail **Via Overnight Courier**

BMC Group, Inc.
Attn: Urban Brands
Claims Processing
P.O. Box 3020
Chanhassen, MN 55317

BMC Group, Inc.
Attn: Urban Brands
Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

10:47 AM

09/23/10

Accrual Basis

ANGEL MADE IN HEAVEN, INC
Customer Open Balance
All Transactions

Type	Date	Num	Memo	Due Date	Open Balance	Amount
NON FACTOR SALES						
ASHLEY - URBAN BRANDS						
Invoice	6/28/2010	8923		8/12/2010	23,305.97	23,305.97
Invoice	6/28/2010	8919		8/12/2010	17,002.14	17,002.14
Invoice	7/8/2010	8941		8/22/2010	8,809.27	8,809.27
Invoice	7/8/2010	8938		8/22/2010	7,319.89	7,319.89
Invoice	7/8/2010	8960		8/22/2010	248.37	248.37
Invoice	7/8/2010	8945		8/22/2010	90.32	90.32
Invoice	7/16/2010	8962		8/30/2010	34,564.99	34,564.99
Invoice	7/16/2010	8947		8/30/2010	11,831.50	11,831.50
Invoice	7/16/2010	8969		8/30/2010	11,741.18	11,741.18
Invoice	7/16/2010	8967		8/30/2010	17,024.72	17,024.72
Invoice	7/22/2010	8953		9/5/2010	15,330.81	15,330.81
Invoice	7/22/2010	8955		9/5/2010	16,694.50	16,694.50
Invoice	8/5/2010	9024		9/19/2010	7,225.23	7,225.23
Invoice	8/5/2010	9028		9/19/2010	7,225.23	7,225.23
Invoice	8/5/2010	9055		9/19/2010	1,676.51	1,676.51
Invoice	8/6/2010	9046		9/20/2010	9,813.48	9,813.48
Invoice	8/6/2010	9049		9/20/2010	12,119.39	12,119.39
Invoice	8/6/2010	9051		9/20/2010	5,023.64	5,023.64
Invoice	8/6/2010	9053		9/20/2010	17,273.09	17,273.09
Invoice	8/6/2010	9057		9/20/2010	11,278.31	11,278.31
Invoice	8/6/2010	9050		9/20/2010	5,017.52	5,017.52
Invoice	8/9/2010	9064		9/23/2010	3,471.55	3,471.55
Invoice	8/18/2010	9079		10/2/2010	21,412.61	21,412.61
Invoice	8/18/2010	9074		10/2/2010	4,338.03	4,338.03
Invoice	8/18/2010	9072		10/2/2010	3,072.89	3,072.89
Invoice	8/18/2010	9083		10/2/2010	31,398.49	31,398.49
Invoice	8/18/2010	9087		10/2/2010	8,640.78	8,640.78
Invoice	8/18/2010	9076		10/2/2010	13,171.20	13,171.20
Invoice	8/18/2010	9081		10/2/2010	29,243.83	29,243.83
Invoice	8/18/2010	9078		10/2/2010	21,412.61	21,412.61
Invoice	8/18/2010	9077		10/2/2010	225.79	225.79
Invoice	8/18/2010	9075		10/2/2010	13,171.20	13,171.20
Invoice	8/18/2010	9080		10/2/2010	29,243.83	29,243.83
Invoice	8/18/2010	9070		10/2/2010	782.75	782.75
Invoice	8/18/2010	9082		10/2/2010	31,398.49	31,398.49
Invoice	8/18/2010	9069		10/2/2010	1,485.99	1,485.99
Invoice	8/18/2010	9073		10/2/2010	4,338.73	4,338.73
Invoice	8/18/2010	9071		10/2/2010	3,072.89	3,072.89
Invoice	8/18/2010	9086		10/2/2010	8,634.66	8,634.66
Invoice	8/21/2010	9103		8/31/2010	11,696.03	11,696.03
Invoice	8/21/2010	9102		10/5/2010	11,696.03	11,696.03
Invoice	9/22/2010	BOU...	BOUNCED CHECK	9/22/2010	46,305.43	46,305.43
Total ASHLEY - URBAN BRANDS					538,829.87	538,829.87
Total NON FACTOR SALES					538,829.87	538,829.87
TOTAL					538,829.87	538,829.87

INVOICE

Page: 1

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009024-IN
INVOICE DATE: 08/05/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
15

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
15330H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
1559X GREY SL SEQUIN SHARKBITE	EACH	0.000 WHSE: 000	702.000	0.000	10.94	7,679.88

Net Invoice: 7,679.88
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 7,679.88

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009028-IN
 INVOICE DATE: 08/05/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJI

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 15

CUSTOMER P.O. 15329H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
1559X GREY SL SEQUIN SHARKBITE	EACH	0.000 WHSE: 000	702.000	0.000	10.94	7.679.88

Net Invoice:	7.679.88
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	7,679.88

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009055-IN
INVOICE DATE: 08/05/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
6

CUSTOMER P.O. 13780H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19489X FRED SEQUIN TOP	EACH	0.000 WHSE: 000	198.000	0.000	9.00	1,782.00

Net Invoice: 1,782.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 1,782.00

(-105.49)

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009046-IN
INVOICE DATE: 08/06/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
24

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
14738H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19645X WHITE 1 SHOULDER NAILHEAD TOP	EACH	0.000 WHSE: 000	513.000	0.000	9.50	4,873.50
19645X FRED 1 SHOULDER NAILHEAD TOP	EACH	0.000 WHSE: 000	585.000	0.000	9.50	5,557.50

(~~45~~ 617.52)

Net Invoice: 10,431.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 10,431.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009049-IN
INVOICE DATE: 08/06/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
29

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
14759H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19645X WHITE 1 SHOULDER NAILHEAD TOP	EACH	0.000 WHSE: 000	663.000	0.000	9.50	6,298.50
19645X FRED 1 SHOULDER NAILHEAD TOP	EACH	0.000 WHSE: 000	693.000	0.000	9.50	6,583.50

Net Invoice: 12,882.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 12,882.00

(-762.61)

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009051-IN
INVOICE DATE: 06/06/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
35

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
12868H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X SHYPE CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	960.000	0.000	3.25	3,120.00
19150X SUGAR CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	683.000	0.000	3.25	2,219.75

Net Invoice: 5,339.75
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 5,339.75

(-316.11)

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009053-IN
INVOICE DATE: 08/06/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
57

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
13779H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19489X HEATHER SEQUIN TOP	EACH	0.000 WHSE: 000	879.000	0.000	9.00	7,911.00
19489X WHITE SEQUIN TOP	EACH	0.000 WHSE: 000	786.000	0.000	9.00	7,074.00
19489X FRED SEQUIN TOP	EACH	0.000 WHSE: 000	375.000	0.000	9.00	3,375.00

Net Invoice: 18,360.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 18,360.00

(-1,086.91)

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009057-IN
 INVOICE DATE: 08/06/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 37

CUSTOMER P.O. 13780H	SHIP VIA TRUCK	F.O.B.			TERMS 45 DAYS 4%		
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT	
19489X FRED SEQUIN TOP	EACH	0.000 WHSE: 000	342.000	0.000	9.00	3,078.00	
19489X HEATHER SEQUIN TOP	EACH	0.000 WHSE: 000	540.000	0.000	9.00	4,860.00	
19489X WHITE SEQUIN TOP	EACH	0.000 WHSE: 000	450.000	0.000	9.00	4,050.00	

Net Invoice:	11,988.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	11,988.00

(- 709.69)

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009050-IN
INVOICE DATE: 08/06/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
34

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
12868	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X SHYPE CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	959.000	0.000	3.25	3,116.75
19150X SUGAR CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	682.000	0.000	3.25	2,216.50

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group Commercial Services, Inc.
P.O. Box 1536
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.~~

62-214

Net Invoice: 5,333.25
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 5,333.25

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009064-IN
 INVOICE DATE: 08/09/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJI

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 14

CUSTOMER P.O. 13788H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19489X HEATHER SEQUIN TOP	EACH	0.000 WHSE: 000	180.000	0.000	9.00	1.620.00
19489X FRED SEQUIN TOP	EACH	0.000 WHSE: 000	140.000	0.000	9.00	1.260.00
19489X WHITE SEQUIN TOP	EACH	0.000 WHSE: 000	90.000	0.000	9.00	810.00

(-218.45)

Net Invoice:	3,690.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	3,690.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009079-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
64

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
14084H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19555X STEEL SS STUDDER VNK TUNIC	EACH	0.000 WHSE: 000	1,107.000	0.000	10.00	11,070.00
19555X GARDEN SS STUDDER VNK TUNIC	EACH	0.000 WHSE: 000	1,169.000	0.000	10.00	11,690.00

Net Invoice: 22,760.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 22,760.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009074-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 24

CUSTOMER P.O. 14034H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X STEEL CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	540.000	0.000	3.25	1,755.00
19150X GARDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	420.000	0.000	3.25	1,365.00
19150X GOLDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	459.000	0.000	3.25	1,491.75

Net Invoice:	4,611.75
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	4,611.75

INVOICE

Page: 1

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009072-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
17

CUSTOMER P.O. 14035H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X STEEL CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	330.000	0.000	3.25	1,072.50
19150X GARDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	375.000	0.000	3.25	1,218.75
19150X GOLDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	300.000	0.000	3.25	975.00

Net Invoice: 3,266.25
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 3,266.25

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009083-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJI

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 96

CUSTOMER P.O. 13279H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19526X GARDEN SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	1,038.000	0.000	9.75	10,120.50
19526X FRED SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	1,437.000	0.000	9.75	14,010.75
19526X GOLDEN SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	948.000	0.000	9.75	9,243.00

Net Invoice:	33,374.25
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	33,374.25

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009087-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 39

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
12894H	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X BLACK CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	1,413.000	0.000	3.25	4,592.25
19150X WHITE CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	1,413.000	0.000	3.25	4,592.25

Net Invoice:	9,184.50
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	9,184.50

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009076-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 38

CUSTOMER P.O. 14192H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19556XP BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	400.000	0.000	13.00	5,200.00
19556X STEEL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	400.000	0.000	11.00	4,400.00
19556X BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	400.000	0.000	11.00	4,400.00

Net Invoice:	14,000.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	14,000.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009081-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 84

CUSTOMER P.O. 14193H	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19556XP BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	912.000	0.000	13.00	11,856.00
19556X STEEL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	976.000	0.000	11.00	10,736.00
19556X BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	772.000	0.000	11.00	8,492.00

Net Invoice:	31,084.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	31,084.00

INVOICE

Page: 1

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009078-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
63

CUSTOMER P.O. 14084	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19555X STEEL SS STUDDED VNK TUNIC	EACH	0.000 WHSE: 000	1,107.000	0.000	10.00	11,070.00
19555X GARDEN SS STUDDED VNK TUNIC	EACH	0.000 WHSE: 000	1,169.000	0.000	10.00	11,690.00

This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.

62-214

Net Invoice: 22,760.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 22,760.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009077-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJI

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
I

CUSTOMER P.O. 14084	SHIP VIA UPS	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19555X STEEL SS STUDDED VNK TUNIC	EACH	0.000 WHSE: 000	12.000	0.000	10.00	120.00
19555X GARDEN SS STUDDED VNK TUNIC	EACH	0.000 WHSE: 000	12.000	0.000	10.00	120.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.
62-214~~

Net Invoice: 240.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 240.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009075-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJI

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 37

CUSTOMER P.O. 14192	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19556XP BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	400.000	0.000	13.00	5,200.00
19556X STEEL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	400.000	0.000	11.00	4,400.00
19556X BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	400.000	0.000	11.00	4,400.00

This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
 P.O. Box 1038
 Charlotte, NC 28201-1036
 to whom notice must be given of any merchandise
 returns or claims.
 Payment made to any other party does not constitute
 valid payment of this invoice.

62-214

Net Invoice:	14,000.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	14,000.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009080-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 83

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
14193	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19556XP BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	912.000	0.000	13.00	11,856.00
19556X STEEL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	976.000	0.000	11.00	10,736.00
19556X BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	772.000	0.000	11.00	8,492.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036
 to whom notice must be given of any merchandise
 returns or claims.
 Payment made to any other party does not constitute
 valid payment of this invoice.~~

62-214

Net Invoice:	31,084.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	31,084.00

INVOICE

Page: 1

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009070-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
2

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
14694	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19556XP BAREL DOLMAN SLEEVE TOP	EACH	0.000 WHSE: 000	64.000	0.000	13.00	832.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.~~

62-214

Net Invoice: 832.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 832.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009082-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
96

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
13279	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19526X GARDEN SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	1,038.000	0.000	9.75	10,120.50
19526X FRED SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	1,437.000	0.000	9.75	14,010.75
19526X GOLDEN SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	948.000	0.000	9.75	9,243.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.
62-214~~

Net Invoice: 33,374.25
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 33,374.25

INVOICE

Page: 1

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009069-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
5

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
13280	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19526X G GREEN SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	90.000	0.000	9.75	877.50
19526X GOLDEN SS EMB CUTOUT TOP	EACH	0.000 WHSE: 000	72.000	0.000	9.75	702.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.~~

62-214

Net Invoice: 1,579.50
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 1,579.50

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009073-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
24

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
14034	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X STEEL CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	540.000	0.000	3.25	1,755.00
19150X GARDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	420.000	0.000	3.25	1,365.00
19150X GOLDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	459.000	0.000	3.25	1,491.75

~~This invoice is assigned to, owned by, and payable only to
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.~~

62-214

Net Invoice: 4,611.75
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 4,611.75

INVOICE

ANGEL MADE IN HEAVEN, INC.
 525 7th Ave Suite 1710
 NEW YORK, N.Y. 10018
 (212) 869-5678

INVOICE NUMBER: 0009071-IN
 INVOICE DATE: 08/18/2010

ORDER NUMBER:
 ORDER DATE:
 SALESPERSON: MD
 CUSTOMER NO: ASHLNJ1

SOLD TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

SHIP TO:
 ASHLEY STEWART LTD.
 100 METRO WAY
 Secaucus, NJ 07094

CONFIRM TO:
 17

CUSTOMER P.O. 14035	SHIP VIA TRUCK	F.O.B.	TERMS 45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X STEEL CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	330.000	0.000	3.25	1,072.50
19150X GARDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	375.000	0.000	3.25	1,218.75
19150X GOLDEN CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	300.000	0.000	3.25	975.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036
 to whom notice must be given of any merchandise
 returns or claims.
 Payment made to any other party does not constitute
 valid payment of this invoice.~~

62-214

Net Invoice:	3,266.25
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	3,266.25

INVOICE

Page: 1

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009086-IN
INVOICE DATE: 08/18/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
39

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
12894	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19150X BLACK CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	1,412.000	0.000	3.25	4,589.00
19150X WHITE CAMI W. ADJ STRAPS	EACH	0.000 WHSE: 000	1,412.000	0.000	3.25	4,589.00

~~This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.~~

62-214

Net Invoice: 9,178.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 9,178.00

INVOICE

ANGEL MADE IN HEAVEN, INC.
525 7th Ave Suite 1710
NEW YORK, N.Y. 10018
(212) 869-5678

INVOICE NUMBER: 0009102-IN
INVOICE DATE: 08/21/2010

ORDER NUMBER:
ORDER DATE:
SALESPERSON: MD
CUSTOMER NO: ASHLNJ1

SOLD TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

SHIP TO:
ASHLEY STEWART LTD.
100 METRO WAY
Secaucus, NJ 07094

CONFIRM TO:
21

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS			
15165	TRUCK		45 DAYS 4%			
ITEM NO.	UNIT	ORDERED	SHIPPED	BACK ORD	PRICE	AMOUNT
19591X BLUE CHAMBRAY BELTED SHIRT	EACH	0.000 WHSE: 000	1,036.000	0.000	12.00	12,432.00

This invoice is assigned to, owned by, and payable only to:
The CIT Group/Commercial Services, Inc.
P.O. Box 1036
Charlotte, NC 28201-1036
to whom notice must be given of any merchandise
returns or claims.
Payment made to any other party does not constitute
valid payment of this invoice.
62-214

Net Invoice: 12,432.00
Less Discount: 0.00
Freight: 0.00
Sales Tax: 0.00
Invoice Total: 12,432.00

January 20, 2011

VIA OVERNIGHT MAIL

BMC Group, Inc.
Attn: Urban Brands Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

**Re: UBI Liquidating Corp. f/k/a Urban Brands, Inc.
Chapter 11
Case No. 10-13005(KJC)
Our File No.: 059481**

To whom it may concern:

Attached please find an original proof of claim with supporting documentation against the above-referenced Debtors filed by Angel Made In Heaven, Inc. In addition, please find a second copy of claim form with a self-addressed and stamped envelope to be stamped and returned to us confirming receipt and filing of the proof of claim.

If you should have any questions regarding this proof of claim, please contact the undersigned.

Very truly yours,

/s/Katina Brontzas

Katina Brontzas

cc: Urban Brands, Inc., *et al.*
Richards, Layton & Finger, P.A.
Angel Made In Heaven, Inc.