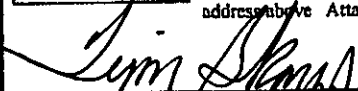


<b>UNITED STATES BANKRUPTCY COURT</b> District of Delaware		<b>PROOF OF CLAIM</b>
Name of Debtor: <b>UBI Liquidating Corp., et al.</b>		Case Number: <b>10-13005 (KJC)</b>
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>Advanced Retail Construction, Inc.</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim  Court Claim Number: _____ (if known)  Filed on: _____
Name and address where notices should be sent: P.O. Box 33 Mount Perry, OH 43760		
Telephone number: (740) 743-9390		
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number:		
1. Amount of Claim as of Date Case Filed:      \$ <u>9,750.00</u>  If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4  If all or part of your claim is entitled to priority, complete item 5  <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim.  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B)  <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4)  <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5)  <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7)  <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8)  <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____)  Amount entitled to priority: \$ _____  * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2. Basis for Claim: <u>services performed</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____  3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe:  Value of Property: \$ _____ Annual Interest Rate _____ %  Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____  Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim  7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side)  DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING  If the documents are not available, please explain:		
Date: <b>01/10/2011</b>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.   <b>TIM SKABGS OWNER</b>	

FOR COURT USE ONLY





**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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## INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN 13 STORES.

STORE #

120

125

362

127

214

169

182

326

361

407

331

222

269

TOTAL

\$9,750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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**INVOICE**

---

ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 120.

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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## INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 125.

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 362.

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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## INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 127

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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## INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 214

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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**INVOICE**

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 169

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*





**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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**INVOICE**

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 182

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 326

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 361

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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INVOICE

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 407

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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**INVOICE**

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 331

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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**INVOICE**

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 222

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*

*Please remit payment to the above referenced address. Thank you.*



**ADVANCED RETAIL  
CONSTRUCTION, INC.**

PO Box 33 Mount Perry, OH 43760  
(740)743-9390

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**INVOICE**

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ASHLEY STEWART

ATTN: MICHAEL D'ANGELO

Wednesday May 12, 2010

ADDED A LUX TRACK LIGHTING IN STORE # 269

TOTAL

\$750.00

*Please remit payment to the above referenced address. Thank you.*





*Carlile Patchen & Murphy* LLP  
ATTORNEYS AT LAW

Writer's Direct Line: (614) 628-0878  
Writer's E-Mail Address: [rswoager@cpmlaw.com](mailto:rswoager@cpmlaw.com)

January 20, 2011

CERTIFIED MAIL NO. 7008 1830 0001 2236 1202

BNC Group, Inc.  
ATTN: Urban Brands Claims Processing  
P.O. Box 3020  
Chanhassen, Minnesota 55317-3020

Re: UBI Liquidating Corp., et al.  
Case No. 10-13005

Dear Sir/Madam:

Enclosed please find the original and one copy of a Proof of Claim being submitted on behalf of Creditor Advanced Retail Construction, Inc. Please return a copy to me indicating receipt. We are enclosing a self-addressed, stamped envelope for your convenience.

If upon receipt of this letter you have any questions, please feel free to call me at 1-800-666-2762.

Very truly yours,

CARLILE PATCHEN & MURPHY LLP

Rebecca M. Swoager  
Paralegal