

UNITED STATES BANKRUPTCY COURT - District of Delaware

PROOF OF CLAIM

Name of Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc.

Case Number: 10-13005 (KJC)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Name of Creditor (the person or other entity to whom the debtor owes money or property): U.S. Customs and Border Protection

Check this box to indicate that this claim amends a previously filed claim.

Name and addresses where notices should be sent: U.S. Customs and Border Protection Attn: Revenue Division, Bankruptcy Team 6650 Telecom Dr., Suite 100 Indianapolis, IN 46278

RECEIVED

JAN 24 2011

BMC GROUP

Court Claim Number: (If known)

Telephone Number: 1-800-743-3333 (relay); 317-298-1501

Filed on:

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: \$ 0.00 + unliquidated/contingent

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

2. Basis for Claim: Unliquidated/contingent duties, fees and other charges (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: 3678

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

3a. Debtor may have scheduled amount as: (See instruction #3a on reverse side)

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

4 Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

Value of Property: Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

If any: Basis for perfection:

Amount of Secured Claim: Amount Unsecured \$

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)().

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Please see attached statement labeled Attachment A.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

Amount entitled to priority:

\$ 0.00 + unliq/contingent

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

If the documents are not available, please explain:

Date: 19 JAN 2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Kara N. Welty Chief, Debt Collection Section

FOR COURT USE ONLY Urban Brands 00655

Attachment A

This claim reflects the known liability of the debtor to this agency of the United States. The United States reserves the right to amend this claim to assert subsequently discovered liabilities. This agency holds subject to setoff against this claim a debt owed to the debtor of \$0.00. The identification of any sums held subject to setoff is without prejudice to any other right under 11 U.S.C. § 553 to set off, against this claim, debts owed to debtor by this or any other federal agency.

SUMMARY SHEET - PROOF OF CLAIM
U.S. BANKRUPTCY COURT - DISTRICT OF DELAWARE

Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc. Case No: 10-13005 (KJC)

The claim(s) for this debtor consist of:

SECURED	AMOUNT
Supplemental duty bills	_____
Inspectional charges	_____
Debit Vouchers	_____
Fines & Penalties	_____
other: _____	_____
TOTAL	<u>\$0.00</u>
UNSECURED NON-PRIORITY	
Supplemental duty bills	_____
Inspectional charges	_____
Debit Vouchers	_____
Fines & Penalties	_____
other: _____	_____
TOTAL	<u>\$0.00</u>
PRIORITY	
Supplemental duty bills	_____
Inspectional charges	_____
Debit Vouchers	_____
Fines & Penalties	_____
other: _____	_____
TOTAL	<u>\$0.00 + unliq/cont</u>
GRAND TOTAL	<u><u>\$0.00 + unliq/cont</u></u>

There are 41 **unliquidated pre-petition entries** which may liquidate with duty, fees, or other charges due the U.S. Customs and Border Protection per 19 C.F.R. § 159.1 thru 159.58. See next page listing unliquidated entry numbers.

UBI Liquidating Corp. f/k/a Urban Brands, Inc.

Case No. 10-13005 (KJC)

UNLIQUIDATED ENTRIES

Entry Number	Entry Date	Port of Entry	
1	BBP-77120902	December 30, 2009	New York/Newark Area
2	BBP-77121827	January 11, 2010	New York/Newark Area
3	BBP-77121868	January 18, 2010	New York/Newark Area
4	BBP-77123039	January 30, 2010	New York/Newark Area
5	BBP-77123658	February 8, 2010	New York/Newark Area
6	BBP-77123781	February 18, 2010	New York/Newark Area
7	BBP-77124029	February 18, 2010	New York/Newark Area
8	BBP-77124185	February 22, 2010	New York/Newark Area
9	BBP-77124896	March 3, 2010	New York/Newark Area
10	BBP-77125620	March 6, 2010	New York/Newark Area
11	BBP-77125612	March 9, 2010	New York/Newark Area
12	BBP-77126305	March 12, 2010	New York/Newark Area
13	BBP-77126297	March 15, 2010	New York/Newark Area
14	BBP-77128400	April 8, 2010	New York/Newark Area
15	BBP-77128764	April 16, 2010	New York/Newark Area
16	BBP-77129325	April 28, 2010	New York/Newark Area
17	BBP-77130968	May 13, 2010	New York/Newark Area
18	BBP-77132006	May 24, 2010	New York/Newark Area
19	BBP-77132782	May 28, 2010	New York/Newark Area
20	BBP-77133285	June 10, 2010	New York/Newark Area
21	BBP-77133517	June 12, 2010	New York/Newark Area
22	BBP-77135751	July 13, 2010	New York/Newark Area
23	BBP-77136353	July 13, 2010	New York/Newark Area
24	BBP-77136510	July 15, 2010	New York/Newark Area
25	BBP-77137807	July 31, 2010	New York/Newark Area
26	BBP-77137815	July 31, 2010	New York/Newark Area
27	BBP-77137823	July 31, 2010	New York/Newark Area
28	BBP-77137385	August 5, 2010	New York/Newark Area
29	BBP-77137658	August 5, 2010	New York/Newark Area
30	BBP-77138268	August 12, 2010	New York/Newark Area
31	BBP-77138276	August 16, 2010	New York/Newark Area
32	BBP-77139100	August 23, 2010	New York/Newark Area
33	BBP-77139266	August 30, 2010	New York/Newark Area
34	BBP-77140397	September 7, 2010	New York/Newark Area
35	BBP-77141239	September 7, 2010	New York/Newark Area
36	BBP-77141320	September 13, 2010	New York/Newark Area
37	BBP-77124953	February 9, 2010	JFK Int'l Airport, NY
38	BBP-77132394	May 18, 2010	JFK Int'l Airport, NY
39	BBP-77132543	May 14, 2010	JFK Int'l Airport, NY
40	BBP-44046735	February 23, 2010	LOS ANGELES, CA
41	BBP-77129804	April 16, 2010	LOS ANGELES, CA

6650 Telecom Drive
Indianapolis, IN 46278



**U.S. Customs and
Border Protection**

JAN 19 2011

BMC Group, Inc.
Attn: Urban Brands Claims Processing
P.O. Box 3020
Chanhausen, MN 55317-3020

Re: UBI Liquidating Corp. f/k/a Urban Brands, Inc.
Case Number: 10-13005 (KJC)

Marianne VI, Inc.
Case Number: 10-13025 (KJC)

Dear Sir or Madam:

Enclosed are our Proofs of Claim for the above referenced bankruptcy cases. Please file the claims and return a file-marked copy of each claim in the accompanying self-addressed, stamped envelope.

If you have any questions regarding these cases, please make immediate contact with Scott Vrooman at relay number 1-800-743-3333 and then tell an agent to dial 317-298-1501.

Sincerely,


Kara N. Welty

Chief, Debt Collection Section
Financial Operations, Office of Administration
U.S. Customs and Border Protection

Enclosures