


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc.		Case Number: 10-13005 (KJC)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): JEFFREY CRAIG, LTD.		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____
Name and address where notices should be sent: JEFFREY CRAIG, LTD. C/O SILVERMAN ALCANTARA LLP 100 JERICHO QUADRANGLE, SUITE 300 JERICHO, NEW YORK 11753		
Name and address where payment should be sent (if different from above): JEFFREY CRAIG LTD. 1384 BRUNOWAY NEW YORK, NY 10018-3796		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: <u>\$ 94,710.75</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges		
2. Basis for Claim: <u>FOR GOODS ACCEPTED BY THE DEBTOR</u> (See instruction #2 on reverse side.)		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input checked="" type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____).
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): <u>\$ 94,710.75</u> (See instruction #6 on reverse side.) <u>FOR GOOD SOLD, RECEIVED AND ACCEPTED BY THE DEBTOR.</u>		Amount entitled to priority: <u>\$ 94,710.75</u> * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: <u>1/21/2011</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>Kevin Berny</u> as attorney of Silverman Alcantara LLP for Jeffrey Craig LTD.	
		FOR COURT USE ONLY Urban Brands  00657

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

URBAN BRANDS, INC., *et al.*,

Debtors¹.

Case No. 10-13005 (KJC)

Chapter 11
(Jointly Administered)

BANKRUPTCY CODE SECTION 503(B)(9) CLAIM REQUEST ADDENDUM

The amounts asserted in this Claim Request, by Jeffrey Craig Ltd. ("Craig"), relate to goods sold and initially delivered to the warehouse of the above-referenced Debtors (the "Debtors") on August 31, 2010. The Debtors did not accept the goods until Craig had some of its agents come to the Debtors warehouse to make modifications to the goods. Those modifications occurred after September 1, 2011 and the goods were accepted by the Debtors.

The amounts asserted by this Claim Request are also included in Craig's previously filed Proof of Claim, dated January 18, 2011, and received by the by the Debtor's Claims Agent on January 20, 2011. Upon payment of the amounts asserted in this Claim Request, Craig will amend its Proof of Claim to remove the underlying invoices from that Proof of Claim. Nothing contained herein, or in the Proof of Claim, can or shall be construed as an admission or acknowledgement by Craig that the amounts asserted for the invoices do not qualify under 11 U.S.C. §503(b)(9), or as general unsecured claims in the event this claim is not allowed.

Craig reserves its rights to amend and/or supplement this Claim Request as necessary.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Woman Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

URBAN BRANDS/ASHLEY STEWART UNPAID INVOICES

P.O.	Invoice	Amount	Invoice date	Recd by urban brand
14262	24572	\$ 3,052.50	8/27/2010	8/31/2010
14263	24573	\$ 8,639.50	8/27/2010	8/31/2010
14264	24574	\$ 8,750.50	8/27/2010	8/31/2010
14257	24575	\$ 13,357.00	8/27/2010	8/31/2010
14260	24576	\$ 11,544.00	8/27/2010	8/31/2010
14266	24577	\$ 4,199.50	8/27/2010	8/31/2010
14256	24578	\$ 17,427.00	8/27/2010	8/31/2010
14259	24579	\$ 11,747.50	8/27/2010	8/31/2010
14267	24580	\$ 4,273.50	8/27/2010	8/31/2010
14258	24581	\$ 6,142.00	8/27/2010	8/31/2010
14261	24582	\$ 3,838.75	8/27/2010	8/31/2010
14265	24583	\$ 1,739.00	8/27/2010	8/31/2010
	Total	\$ 94,710.75		

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE

DATE **08/27/10**
 NUMBER **24572**

BILL TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO
 CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

TRANS DATE
 08/24/10

APRV #
 11

TORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.				
		14262	ASHL	122962	142519	25377	31	NET 45	COLD COAST	TATCO				
			DM/PK	126	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
2-805-879		CAME	ASH	126	75	21	21	21	21	21	75	330	9.25	3,052.50

PKT FLY FRT TROUSER PETITE / CAMEL /

Page	Units	Merchandise
Sub Totals	330	3,052.50

Total Units	Sub Total
330	3,052.50
Disc. Amount	
Freight/Ins.	
Misc Amount	
Total	3,052.50

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JEFFREY CRAIG LTD
 1384 BROADWAY
 NEW YORK, NY 10018-3796 USA

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 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE
 DATE 08/27/10
 NUMBER 24573

SHIP TO: NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

BILL TO: NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO: CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

TRANS DATE: 08/24/10
 APFV #: 11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SI/SI	TERMS:	SHIPPED VIA	F.O.B.			
		14263	ASHL	122963	142520	25379	75	NET 45	COLD COAST	TATCO			
STYLE	COLOR	LABEL	DM/PK	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
22-805-880	CAME	ASH		126	96	94	156	192	164	22	134	76	934 9.25 8,639.50

PRT FLY FRT TROUSER AVG / CAMEL /

Page	Units	Merchandise
Sub Totals	934	8,639.50

Total Units	Sub Total
934	8,639.50
	Disc. Amount
	Freight/Ins.
	Misc Amount
	Total

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 Page 1

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1384 BROADWAY
NEW YORK, NY 10018-3796 USA

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INVOICE
DATE **NUMBER**

08/27/10 **24574**

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

TRANS DATE
08/24/10

APPV #
11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.					
		14264	ASHL	122964	142521	25385	31	NET 45	GOLD COAST	FATCO					
STYLE	COLOR	LABEL	DM/PK	126	12	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
92-805-881	CAME	ASH		126	90	94	192	198	22	82	76		946	9.25	8,750.50

L PKT FLY FRT TROUSER TALL / CAMEL /

Page	Units	Merchandise
Sub Totals	946	8,750.50

Total Units	Sub Total
946	8,750.50
Disc. Amount	
Freight/Ins.	
Misc Amount	
Total	8,750.50

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

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 Charlotte, NC 28201-1036 USA

INVOICE
 DATE: **08/27/10**
 NUMBER: **24575**

SHIP TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

BILL TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO
 CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.	TRANS DATE				
		14257	ASHL	122965	142522	25378	75	NET 45	GOLD COAST	TATCO	08/24/10				
STYLE	COLOR	LABEL	DM/PK	126	126	14	15	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
92-805-880	BLK	ASH		126	202	70	174	260	200	116	258	164	1444	9.25	13,357.00

L PKT FLY FRT TROUSER AVG / BLACK /

Page	Units	Merchandise
Sub Totals	1444	13,357.00
Total Units	Sub Total	13,357.00
1444	Disc. Amount	
	Freight/Ins.	
61	Misc Amount	
	Total	\$13,357.00
# CTMS	WEIGHT	PAY LAST AMOUNT SHOWN

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JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

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 Charlotte, NC 28201-1036 USA

INVOICE
 DATE: **08/27/10**
 NUMBER: **24576**

SHIP TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO
 CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

TRANS DATE
 08/24/10
APFV #
 11

BILL TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.	
		14260	ASHL	122966	142523	25380	75	NET 45	GOLD COAST	TATCO	
STYLE	COLOR	LABEL	DM/PK	126 12	14 16 18 20 22 24 26	188	100		TOTAL	PRICE	TOTAL AMOUNT
92-805-880	NAVY	ASH		126 124 130 214 256 212 24 188 100					1248	9.25	11,544.00

L FRT ELY FRT TROUSER AVG / NAVY /

Page	Units	Merchandise
Sub Totals	1248	11,544.00
Total Units	Sub Total	11,544.00
1248	Disc. Amount	
	Freight/Ins.	
53	Misc Amount	
	Total	\$11,544.00

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 Page: 1
 # CTNS: WEIGHT: PAY LAST AMOUNT SHOWN

JEFFREY CRAIG LTD
 1384 BROADWAY
 NEW YORK, NY 10018-3796 USA

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 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE

DATE: 08/27/10
 NUMBER: 24577

BILL TO: NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

SHIP TO: CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

TORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.					
		14266	ASHL	122967	142524	25381	75	NET 45	GOLD COAST	TATCO					
			DM/PK	14	16	18	20	22	24	26					
									TOTAL	PRICE					
										TOTAL AMOUNT					
2-805-880		GREY	ASH	126	45	46	76	92	78	16	64	36	454	9.25	4,199.50

PNT FLY FRT TROUSER AVG / GREY /

Page	Units	Merchandise
Sub Totals	454	4,199.50

Total Units	Sub Total
454	4,199.50
	Disc. Amount
	Freight/Ins.
	Misc Amount
	Total

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 Page 1

CTNS: WEIGHT: PAY LAST AMOUNT SHOWN: \$4,199.50

JEFFREY CRAIG LTD
384 BROADWAY
NEW YORK, NY 10018-3796 USA

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INVOICE
NUMBER

DATE 08/27/10
NUMBER 24578

BILL TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO
 CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

TRANS DATE
 08/24/10
APPV #
 11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP TERMS:	SHIPPED VIA	F.O.B.					
		14256	ASHL	122968	142525	25383	31 NET 45	GOLD COAST	TATCO					
TYLE	COLOR LABEL	DM/PK	126 12	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT	
-805-881	BLK	ASH	126	190	162	336	360	330	166	176	164	1884	9.25	17,427.00

EKT FLY FRT TROUSER TALL / BLACK /

Page	Units	Merchandise
Sub Totals:	1884	17,427.00

Total Units	Sub Total
1884	17,427.00
Disc. Amount	
Freight/Ins.	
Misc Amount	
Total	\$17,427.00

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JEFFREY CRAIG LTD
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 Charlotte, NC 28201-1036 USA

SHIP TO: NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

BILL TO: NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO: CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

INVOICE
 DATE: 08/27/10
 NUMBER: 24579

TRANS DATE: 08/24/10
 APPV #: 11

TORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.				
		14259	ASHL	122969	142526	25386	31	NET 45	GOLD COAST	TATCO				
			DM/PK	12	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
2-805-881	NAVY	NAVY	ASH	116	130	256	256	48	108	104	1270	9.25	11,747.50	

PKT FLY FRT TROUSER TALL / NAVY /

Page Units Merchandise
 Sub Totals 1270 11,747.50

Total Units Sub Total 11,747.50
 1270 Disc. Amount
 53 Freight/Ins.
 1270 Misc Amount
 Total \$11,747.50

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

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The CIT Group
Commercial Service Inc.
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Charlotte, NC 28201-1036 USA

INVOICE

DATE 08/27/10
NUMBER 24580

SHIP TO	BILL TO	REMIT TO	TRANS DATE
NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA	NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA	CIT GROUP COMMERCIAL SERVICE C/O JEFFREY CRAIG LTD P.O. BOX 1036 CHARLOTTE, NC 28201-1036 USA	08/24/10 APRV # 11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.			
		14267	ASHL	122970	142527	25384	31	NET 45	GOLD COAST	TATCO			
STYLE	COLOR	LABEL	DM/PK	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
92-805-881	GREY	ASH	126	44	46	92	96	40	40	12	462	9.25	4,273.50

L PNT FLY FRT TROUSER TALL / GREY /

Page	Units	Merchandise
Sub Totals	462	4,273.50
Total Units	Sub Total	4,273.50
462	Disc. Amount	
	Freight/Ins.	
21	Misc Amount	
	Total	\$4,273.50

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

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The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
NUMBER

08/27/10 **24581**

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

BILL TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

TRANS DATE
08/24/10

APPV #
11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.		
		14258	ASHL	122971	142528	25374	31	NET 45	GOLD COAST	TATCO		
			DM/PK	14	16	18	20	22	24	26		
92-805-879		BLK	ASH	126	164	34	34	36	34	164		
L PKT FLY FRT TROUSER PETITE / BLACK /												
									TOTAL	PRICE	TOTAL AMOUNT	
										664	9.25	6,142.00

Page	Units	Merchandise
Sub Totals	664	6,142.00
Total Units	Sub Total	6,142.00
664	Disc. Amount	
	Freight/Ins.	
29	Misc Amount	
	Total	\$6,142.00

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JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

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 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE
 DATE **08/27/10**
 NUMBER **24582**

SHIP TO	BILL TO	REMIT TO	TRANS DATE
NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA	NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA	CIT GROUP COMMERCIAL SERVICE C/O JEFFREY CRAIG LTD P.O. BOX 1036 CHARLOTTE, NC 28201-1036 USA	08/24/10 APPV # 11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS:	SHIPPED VIA	F.O.B.					
		14261	ASHL	122972	142529	25376	31	NET 45	GOLD COAST	TATCO					
STYLE	COLOR	LABEL	DM/PK	126	12	14	16	18	20	22	24	25	TOTAL	PRICE	TOTAL AMOUNT
92-805-879	NAVY	ASH		126	100	23	23	23	23	100	100	100	415	9.25	3,838.75

L ENT FLY FRT TROUSER PETITE / NAVY /

Page	Units	Merchandise
Sub Totals	415	3,838.75
Total Units	Sub Total	3,838.75
415	Disc. Amount	
	Freight/Ins.	
20	Misc Amount	
	Total	3,838.75

*** DUPLICATE *** 11/29/10 12:48:21 PM

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
DATE **NUMBER**
08/27/10 **24583**

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
00 METROWAY
ECAUCUS, NJ 07094 USA

REMITS TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

TRANS DATE
08/24/10

APPV #
11

STORE #	DEPT #	CUST. P.O. #	ACCT. NO.	REG. NO.	ORDER NO.	PICK NO.	SLSP	TERMS	SHIPPED VIA	F.O.B.			
		14265	ASHL	122973	142530	25375	31	NET 45	GOLD COAST	TATCO			
STYLE	COLOR	LABEL	DM/PK	14	16	18	20	22	24	26	TOTAL	PRICE	TOTAL AMOUNT
2-805-879	GREY	ASH	126	12	16	16	16	16	16	16	188	9.25	1,739.00
PNT FLY FRT TROUSER PETITE / GREY /													

Page	Units	Merchandise
Sub Totals	188	1,739.00
Total Units	Sub Total	1,739.00
188	Disc. Amount	
	Freight/Ins.	
11	Misc Amount	
11/29/10 12:48:22 PM	Total	\$1,739.00

*** DUPLICATE *** 11/29/10 12:48:22 PM 11 188 Total

SilvermanAcampora LLP

Katina Brontzas

Direct Dial: 516.479.6372
Direct Fax: 516.945.6372
KBrontzas@SilvermanAcampora.com

January 21, 2011

VIA OVERNIGHT MAIL

BMC Group, Inc.
Attn: Urban Brands Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317


**Re: UBI Liquidating Corp. f/k/a Urban Brands, Inc.
Chapter 11
Case No. 10-13005(KJC)
Our File No.: 057050**

To whom it may concern:

Attached please find an original proof of claim with supporting documentation against the above-referenced Debtors filed by Jeffrey Craig, Ltd. In addition, please find a second copy of claim form with a self-addressed and stamped envelope to be stamped and returned to us confirming receipt and filing of the proof of claim.

If you should have any questions regarding this proof of claim, please contact the undersigned.

Very truly yours,

/s/Katina Brontzas 

Katina Brontzas

cc: Urban Brands, Inc., *et al.*
Richards, Layton & Finger, P.A.
Jeffrey Craig, Ltd.