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| UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE | PROOF OF CLAIM |
| Name of Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc. | Case Number: 10-13005 (KJC) |

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

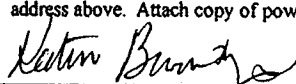

| | |
|--|--|
| Name of Creditor (the person or other entity to whom the debtor owes money or property): JEFFREY CRAIG, LTD. | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. |
| Name and address where notices should be sent: JEFFREY CRAIG, LTD. C/O SILVERMAN ALCANTARA LLP 100 JERICHO QUADRANGLE, SUITE 300 JERICHO, NEW YORK 11753 | Court Claim Number: _____ (if known) Filed on: _____ |
| Telephone No. _____ BMC GROUP | |

| | |
|---|--|
| Name and address where payment should be sent (if different from above): JEFFREY CRAIG LTD. 1384 BROADWAY NEW YORK, NY 10018-3796 | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. |
| Telephone No. _____ BMC GROUP | RECEIVED JAN 24 2011 FEB 01 2011 |

| | |
|---|--|
| 1. Amount of Claim as of Date Case Filed: <u>\$ 94,710.75</u> BMC GROUP If all or part of your claim is secured, complete item 4 below, however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges | 5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. |
|---|--|

| | |
|---|--|
| 2. Basis for Claim: <u>FOR GOODS ACCEPTED BY THE DEBTOR</u> (See instruction #2 on reverse side.) | <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input checked="" type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). |
| 3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.) | <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____). |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | Amount entitled to priority: <u>\$ 94,710.75</u> * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |

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|---|--|
| 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): <u>\$ 94,710.75</u> (See instruction #6 on reverse side.) <u>FULL GOOD SOLD, RECEIVED AND ACCEPTED BY THE DEBTOR</u> | |
| 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. | |
| 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) | |
| DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: | |

| | | |
|------------------------|--|--|
| Date: <u>1/21/2011</u> | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  as attorney of Silverman Alcantara LLP By Jeffrey Craig LTD. | FOR COURT USE ONLY Urban Brands  00711 |
|------------------------|--|--|

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

-----X
In re:

Case No. 10-13005 (KJC)

URBAN BRANDS, INC., *et al.*,

Chapter 11
(Jointly Administered)

Debtors¹.
-----X

BANKRUPTCY CODE SECTION 503(B)(9) CLAIM REQUEST ADDENDUM

The amounts asserted in this Claim Request, by Jeffrey Craig Ltd. ("Craig"), relate to goods sold and initially delivered to the warehouse of the above-referenced Debtors (the "Debtors") on August 31, 2010. The Debtors did not accept the goods until Craig had some of its agents come to the Debtors warehouse to make modifications to the goods. Those modifications occurred after September 1, 2011 and the goods were accepted by the Debtors.

The amounts asserted by this Claim Request are also included in Craig's previously filed Proof of Claim, dated January 18, 2011, and received by the by the Debtor's Claims Agent on January 20, 2011. Upon payment of the amounts asserted in this Claim Request, Craig will amend its Proof of Claim to remove the underlying invoices from that Proof of Claim. Nothing contained herein, or in the Proof of Claim, can or shall be construed as an admission or acknowledgement by Craig that the amounts asserted for the invoices do not qualify under 11 U.S.C. §503(b)(9), or as general unsecured claims in the event this claim is not allowed.

Craig reserves its rights to amend and/or supplement this Claim Request as necessary.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Woman Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

URBAN BRANDS/ASHLEY STEWART UNPAID INVOICES

| P.O. | Invoice | Amount | Invoice date | Recd by urban brand |
|-------------|----------------|---------------------|---------------------|----------------------------|
| 14262 | 24572 | \$ 3,052.50 | 8/27/2010 | 8/31/2010 |
| 14263 | 24573 | \$ 8,639.50 | 8/27/2010 | 8/31/2010 |
| 14264 | 24574 | \$ 8,750.50 | 8/27/2010 | 8/31/2010 |
| 14257 | 24575 | \$ 13,357.00 | 8/27/2010 | 8/31/2010 |
| 14260 | 24576 | \$ 11,544.00 | 8/27/2010 | 8/31/2010 |
| 14266 | 24577 | \$ 4,199.50 | 8/27/2010 | 8/31/2010 |
| 14256 | 24578 | \$ 17,427.00 | 8/27/2010 | 8/31/2010 |
| 14259 | 24579 | \$ 11,747.50 | 8/27/2010 | 8/31/2010 |
| 14267 | 24580 | \$ 4,273.50 | 8/27/2010 | 8/31/2010 |
| 14258 | 24581 | \$ 6,142.00 | 8/27/2010 | 8/31/2010 |
| 14261 | 24582 | \$ 3,838.75 | 8/27/2010 | 8/31/2010 |
| 14265 | 24583 | \$ 1,739.00 | 8/27/2010 | 8/31/2010 |
| | Total | \$ 94,710.75 | | |

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
DATE 08/27/10
NUMBER 24572

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

TRANS DATE 08/24/10
APPV #
11

BILL TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP TERMS: | SHIPPED VIA | F.O.B. | | | | | |
|------------|--------|--------------|-----------|----------|-----------|----------|-------------|-------------|--------|----|----|-------|-------|--------------|
| | | 14262 | ASHL | 122962 | 142519 | 25377 31 | NET 45 | GOLD COAST | TATCO | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-879 | CAME | ASH | | 126 | 75 | 21 | 21 | 21 | 21 | 21 | 75 | 330 | 9.25 | 3,052.50 |

L PKT FLY FRT TROUSER PETITE / CAMEL /

| Page | Units | Merchandise |
|------------|-------|-------------|
| Sub Totals | 330 | 3,052.50 |

| Total Units | Sub Total |
|-------------|--------------|
| 330 | Disc. Amount |
| | Freight/Ins. |
| 17 | Misc Amount |
| 330 | Total |

CTNS WEIGHT PAY LAST AMOUNT SHOWN
 3,052.50
 \$3,052.50

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 Page: 1

JEFFKEY CRAIG LTD
 1384 BROADWAY
 NEW YORK, NY 10018-3796 USA

was receivables is assigned to, owned by and payable only to:
 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE
 DATE 08/27/10
 NUMBER 24573

SHIP TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

BILL TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO
 CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

F.O.B. TATCO

| STORE # | DEPT # | CUST. P.O. # | ACT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSF | TERMS: | SHIPPED VIA | F.O.B. | | | | | |
|-------------------------------------|--------|--------------|----------|----------|-----------|----------|------|--------|-------------|--------|-----|----|-------|-------|--------------|
| | | 14263 | ASHL | 122963 | 142520 | 25379 | 75 | NET 45 | GOLD COAST | TATCO | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-880 | CAME | ASH | | 126 | 96 | 94 | 156 | 192 | 164 | 22 | 134 | 76 | 934 | 9.25 | 8,639.50 |
| L PKT FLY FRT TROUSER AVG / CAMEL / | | | | | | | | | | | | | | | |

| Page | Units | Merchandise |
|-------------|--------|-----------------------|
| Sub Totals | 934 | 8,639.50 |
| Total Units | 934 | Sub Total 8,639.50 |
| | | Disc. Amount |
| | | Freight/Ins. |
| | | Misc Amount |
| | | Total |
| # CTNS | WEIGHT | PAY LAST AMOUNT SHOWN |

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 Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE

DATE: **08/27/10** NUMBER: **24574**

| | | |
|---|--|-------------------|
| SHIP TO | REMIT TO | TRANS DATE |
| NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | CIT GROUP COMMERCIAL SERVICE C/O JEFFREY CRAIG LTD P.O. BOX 1036 CHARLOTTE, NC 28201-1036 USA | 08/24/10 |

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP | TERMS: | SHIPPED VIA | F.O.B. | | | | | |
|------------|--------|--------------|-----------|----------|-----------|----------|------|--------|-------------|--------|----|-------|-------|--------------|----------|
| | | 14264 | ASHL | 122964 | 142521 | 25385 | 31 | NET 45 | COLD COAST | TATCO | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT | |
| 92-805-881 | CAME | ASH | | 126 | 90 | 94 | 192 | 192 | 198 | 22 | 82 | 76 | 946 | 9.25 | 8,750.50 |

L PRT FLY FRT TROUSER TALL / CAMEL /

| | | |
|------------|-------|-------------|
| Page | Units | Merchandise |
| Sub Totals | 946 | 8,750.50 |

| | |
|-------------|--------------|
| Total Units | Sub Total |
| 946 | 8,750.50 |
| | Disc. Amount |
| | Freight/Ins. |
| | Misc Amount |
| | Total |
| | 8,750.50 |

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 # CTNS WEIGHT PAY LAST AMOUNT SHOWN
 40 946
 Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
DATE 08/27/10
NUMBER 24575

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

BILL TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

TRANS DATE 08/24/10
APPV # 11

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP TERMS: | SHIPPED VIA | F.O.B. | | | | | | |
|-------------------------------------|--------|--------------|-----------|----------|-----------|----------|-------------|-------------|--------|-----|-----|-----|-------|-------|--------------|
| | | 14257 | ASHL | 122965 | 142522 | 25378 | 75 NET 45 | GOLD COAST | TATCO | | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-880 | BLK | ASH | | 126 | 202 | 70 | 174 | 260 | 200 | 116 | 258 | 164 | 1444 | 9.25 | 13,357.00 |
| L FRT FLY FRT TROUSER AVG / BLACK / | | | | | | | | | | | | | | | |

| Page | Units | Merchandise |
|--------------------|------------------|------------------------------|
| Sub Totals | 1444 | 13,357.00 |
| Total Units | Sub Total | 13,357.00 |
| 1444 | Disc. Amount | |
| | Freight/Ins. | |
| | Misc Amount | |
| | Total | |
| # CTNS | WEIGHT | PAY LAST AMOUNT SHOWN |
| 61 | 1444 | \$13,357.00 |

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 Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE

DATE: **08/27/10**
 NUMBER: **24576**

SHIP TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

BILL TO
 NEW ASHLEY STUART LLC
 ASHLEY STEWART
 100 METROWAY
 SECAUCUS, NJ 07094 USA

REMIT TO

CIT GROUP COMMERCIAL SERVICE
 C/O JEFFREY CRAIG LTD
 P.O. BOX 1036
 CHARLOTTE, NC 28201-1036 USA

TRANS DATE

08/24/10

APPV #

11

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SISP | TERMS: | SHIPPED VIA | F.O.B. | | | | | |
|------------|--------|--------------|-----------|----------|-----------|----------|------|--------|-------------|--------|-----|-----|-------|-------|--------------|
| | | 14260 | ASHL | 122966 | 142523 | 25380 | 75 | NET 45 | GOLD COAST | TATCO | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-880 | NAVY | ASH | | 126 | 124 | 130 | 214 | 256 | 212 | 24 | 188 | 100 | 1248 | 9.25 | 11,544.00 |

L PRT FLY BRT TROUSER AVG / NAVY /

Page Units Merchandise
 Sub Totals 1248 11,544.00

Total Units Sub Total 11,544.00
 Disc. Amount
 1248
 Freight/Ins.

53 1248 Misc Amount \$11,544.00
 Total
 # CTNS WEIGHT PAY LAST AMOUNT SHOWN

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JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE

DATE **08/27/10** NUMBER **24577**

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

BILL TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | BLSP | TERMS: | SHIPPED VIA | F.O.B. | TRANS DATE |
|------------------------------------|--------|--------------|-----------|----------|-----------|----------|------|--------|-------------|--------|--------------|
| | | 14266 | ASHL | 122967 | 142524 | 25381 | 75 | NET 45 | GOLD COAST | TATCO | 08/24/10 |
| 92-805-880 | GREY | ASH | 126 | 46 | 46 | 78 | 16 | 64 | 36 | 454 | 9.25 |
| L PRT FLY FRT TROUSER AVG / GREY / | | | | | | | | | | | |
| TOTAL | | | | | | | | | | PRICE | TOTAL AMOUNT |
| | | | | | | | | | | 454 | 4,199.50 |

| Page | Units | Merchandise |
|-------------|--------------|-----------------------|
| Sub Totals | 454 | 4,199.50 |
| Total Units | Sub Total | 4,199.50 |
| 454 | Disc. Amount | |
| | Freight/Ins. | |
| 20 | Misc Amount | \$4,199.50 |
| # CTNS | WEIGHT | PAY LAST AMOUNT SHOWN |
| 1 | | |

*** DUPLICATE *** 11/29/10 12:48:19 PM Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
DATE **08/27/10**
NUMBER **24578**

| | | | | | | | |
|----------------|---|----------------|---|-----------------|--|-------------------|-----------------|
| SHIP TO | NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | BILL TO | NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | REMIT TO | CIT GROUP COMMERCIAL SERVICE C/O JEFFREY CRAIG LTD P.O. BOX 1036 CHARLOTTE, NC 28201-1036 USA | TRANS DATE | 08/24/10 |
|----------------|---|----------------|---|-----------------|--|-------------------|-----------------|

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP TERMS: | SHIPPED VIA | F.O.B. | | | | | | |
|------------|--------|--------------|-----------|----------|-----------|----------|-------------|-------------|--------|-----|-----|-----|-------|-------|--------------|
| | | 14256 | ASHL | 122968 | 142525 | 25383 | 31 NET 45 | GOLD COAST | TATCO | | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-881 | BLK | ASH | | 126 | 190 | 162 | 336 | 360 | 330 | 166 | 176 | 164 | 1884 | 9.25 | 17,427.00 |

L EXT FLY FRT TROUSER TALL / BLACK /

| Page | Units | Merchandise |
|-------------|--------------|-----------------------|
| Sub Totals | 1884 | 17,427.00 |
| Total Units | Sub Total | 17,427.00 |
| 1884 | Disc. Amount | |
| | Freight/Ins. | |
| 79 | Misc Amount | 917,427.00 |
| # CTNS | WEIGHT | PAY LAST AMOUNT SHOWN |
| | | |

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 Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
DATE
08/27/10
NUMBER
24579

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

BILL TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

TRANS DATE
08/24/10

APPV #
11

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLS# | TERMS: | SHIPPED VIA | F.O.B. | | | | | |
|--|--------|--------------|-----------|----------|-----------|----------|------|--------|-------------|--------|-----|-----|-------|-------|--------------|
| | | 14259 | ASHL | 122969 | 142526 | 25386 | 31 | NET 45 | GOLD COAST | TATCO | | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-881 | NAVY | ASH | | 126 | 116 | 130 | 256 | 256 | 252 | 48 | 108 | 104 | 1270 | 9.25 | 11,747.50 |
| L PKT FLY FRT TROUSER TAIL / NAVY / | | | | | | | | | | | | | | | |

Page Units Merchandise
Sub Totals 1270 11,747.50

| Total Units | Sub Total |
|--------------|------------------|
| 1270 | 11,747.50 |
| Disc. Amount | |
| Freight/Ins. | |
| Misc Amount | |
| Total | 11,747.50 |

CTNS WEIGHT
53 **1270**

*** DUPLICATE *** 11/29/10 12:48:20 PM
 Page: 1

PAY LAST AMOUNT SHOWN
\$11,747.50

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
NUMBER
24580

DATE
08/27/10

| | | | |
|---|---|--|--------------------------|
| SHIP TO | BILL TO | REMIT TO | TRANS DATE |
| NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | CIT GROUP COMMERCIAL SERVICE C/O JEFFREY CRAIG LTD P.O. BOX 1036 CHARLOTTE, NC 28201-1036 USA | 08/24/10 APFV # 11 |

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP | TERMS: | SHIPPED VIA | F.O.B. | | | | |
|------------|--------|--------------|-----------|----------|-----------|----------|------|--------|-------------|--------|----|-------|-------|--------------|
| | | 14267 | ASHL | 122970 | 142527 | 25384 | 31 | NET 45 | GOLD COAST | TATCO | | | | |
| 92-805-881 | | COLOR LABEL | DM/PK 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| | | GREY ASH | 126 | 44 | 46 | 92 | 96 | 40 | 40 | 12 | | 462 | 9.25 | 4,273.50 |

L. PKT FLY FRT TROUSER TALL / GREY /

| | | |
|--------------------|------------------|--------------------|
| Page | Units | Merchandise |
| Sub Totals | 462 | 4,273.50 |
| Total Units | Sub Total | 4,273.50 |
| 462 | Disc. Amount | |
| | Freight/Ins. | |
| | Misc Amount | |
| | Total | \$4,273.50 |

*** DUPLICATE *** 11/29/10 12:48:20 PM 21 462
 # CTNS WEIGHT PAY LAST AMOUNT SHOWN
 Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
The CIT Group
Commercial Service Inc.
P.O. Box 1036
Charlotte, NC 28201-1036 USA

INVOICE
NUMBER
24581

DATE
08/27/10

SHIP TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

BILL TO
NEW ASHLEY STUART LLC
ASHLEY STEWART
100 METROWAY
SECAUCUS, NJ 07094 USA

REMIT TO
CIT GROUP COMMERCIAL SERVICE
C/O JEFFREY CRAIG LTD
P.O. BOX 1036
CHARLOTTE, NC 28201-1036 USA

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP | TERMS: | SHIPPED VIA | F.O.B. | TRANS DATE | | | | |
|---|--------|--------------|-----------|----------|-----------|----------|------|--------|-------------|--------|------------|-----|-------|-------|--------------|
| | | 14258 | ASHL | 122971 | 142528 | 25374 | 31 | NET 45 | GOLD COAST | TATCO | 08/24/10 | | | | |
| STYLE | COLOR | LABEL | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-879 | BLK | ASH | | 126 | 164 | 34 | 34 | 34 | 34 | 34 | 164 | 164 | 664 | 9.25 | 6,142.00 |
| 1 PRT FLY FRT TROUSER PETITE / BLACK / | | | | | | | | | | | | | | | |

| | | |
|------------|-------|-------------|
| Page | Units | Merchandise |
| Sub Totals | 664 | 6,142.00 |

| | |
|-----------------------|------------|
| Total Units | Sub Total |
| 664 | 6,142.00 |
| Disc. Amount | |
| Freight/Ins. | |
| Misc Amount | |
| Total | |
| # CTNS | WEIGHT |
| 29 | 664 |
| PAY LAST AMOUNT SHOWN | |
| | \$6,142.00 |

*** DUPLICATE *** 11/29/10 12:48:21 PM
 Page: 1

JEFFREY CRAIG LTD
1384 BROADWAY
NEW YORK, NY 10018-3796 USA

This receivable is assigned to, owned by and payable only to:
 The CIT Group
 Commercial Service Inc.
 P.O. Box 1036
 Charlotte, NC 28201-1036 USA

INVOICE
 DATE **08/27/10**
 NUMBER **24582**

| | | | | | | | |
|---|--|---|--|--|--|-------------------|--|
| SHIP TO | | BILL TO | | REMIT TO | | TRANS DATE | |
| NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | | NEW ASHLEY STUART LLC ASHLEY STEWART 100 METROWAY SECAUCUS, NJ 07094 USA | | CIT GROUP COMMERCIAL SERVICE C/O JEFFREY CRAIG LTD P.O. BOX 1036 CHARLOTTE, NC 28201-1036 USA | | 08/24/10 | |

| STORE # | DEPT # | CUST. P.O. # | ACCT. NO. | REG. NO. | ORDER NO. | PICK NO. | SLSP TERMS: | SHIPPED VIA | F.O.B. | | | | | | |
|------------|--------|--------------|-----------|----------|-----------|----------|-------------|-------------|--------|-----|----|----|-------|-------|--------------|
| | | 14261 | ASHL | 122972 | 142529 | 25376 | 31 NET 45 | GOLD COAST | TATCO | | | | | | |
| | | | DM/PK | 126 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | TOTAL | PRICE | TOTAL AMOUNT |
| 92-805-879 | | | NAVY ASH | 126 | 100 | 23 | 23 | 23 | 100 | 100 | | | 415 | 9.25 | 3,838.75 |

L PNT FLY FRN TROUSER PETITE / NAVY /

| | | |
|-------------|--------------|-----------------------|
| Page | Units | Merchandise |
| Sub Totals | 415 | 3,838.75 |
| Total Units | Sub Total | |
| 415 | Disc. Amount | |
| | Freight/Ins. | |
| 20 | Misc Amount | |
| | Total | |
| # CTNS | WEIGHT | PAY LAST AMOUNT SHOWN |

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 Page: 1

DIRECT DIAL: 516.479.6372
DIRECT FAX: 516.945.6372
KBROUNTZAS@SILVERMANACAMPORA.COM

January 21, 2011

RECEIVED

JAN 27 2011

MARK D. COLLINS

VIA OVERNIGHT MAIL

BMC Group, Inc.
Attn: Urban Brands Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

**Re: UBI Liquidating Corp. f/k/a Urban Brands, Inc.
Chapter 11
Case No. 10-13005(KJC)
Our File No.: 057050**

To whom it may concern:

Attached please find an original proof of claim with supporting documentation against the above-referenced Debtors filed by Jeffrey Craig, Ltd. In addition, please find a second copy of claim form with a self-addressed and stamped envelope to be stamped and returned to us confirming receipt and filing of the proof of claim.

If you should have any questions regarding this proof of claim, please contact the undersigned.

Very truly yours,

/s/Katina Broutzas

Katina Broutzas

cc: Urban Brands, Inc., *et al.*
Richards, Layton & Finger, P.A.
Jeffrey Craig, Ltd.

KB/842666.2/057050