

**UNITED STATES BANKRUPTCY COURT**

District of Delaware

**PROOF OF CLAIM**

Name of Debtor:  
Large Apparel of Ohio Inc.

Case Number:  
10-13036

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):  
Ohio Department of Taxation

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:  
Ohio Department of Taxation, Bankruptcy Division  
P.O. Box 530  
Columbus, OH 43216

RECEIVED  
FEB 08 2011

Court Claim Number: \_\_\_\_\_  
(If known)

Telephone number:

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):

BMC GROUP

Ohio Attorney General, Collections Enforcement  
150 E. Gay St., 21st Floor  
Columbus, OH 43215

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 31,391.45

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Ohio Taxes  
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_

3a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)  
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:  
02/04/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Urban Brands



00726

/s/Rebecca L. Daum #0046728, Attorney-Bankruptcy Division

Amount entitled to priority:  
\$ 27,476.45

\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

**U.S. BANKRUPTCY COURT**  
DELAWARE DISTRICT OF DELAWARE  
AT WILMINGTON

**SUPPLEMENTAL PROOF OF CLAIM - OHIO DEPARTMENT OF TAXATION**

**IN RE:** LARGE APPAREL OF OHIO INC  
100 METRO WAY  
SECAUCUS, NJ 07094

**Case No.:** 10-13036  
**Chapter:** 11  
**Claim Date:** 2/4/2011

1. The undersigned, whose office address is at 30 East Broad Street, Columbus, Ohio 43215, is the duly appointed agent of the Tax Commissioner of the State of Ohio and is authorized to make this Proof of Claim on behalf of the claimant.
2. **The debtor is now indebted to the State of Ohio in the amount set forth below, which is in addition to the amount claimed in the Proof of Claim dated 10/26/2010, 11/30/2010, as follows:**

<b>1 Use Tax Assessment XXXXX2860</b>	<b>Priority</b>
1. Tax Due For 4/1/2008 through 9/30/2010	
2. Total Amount of Tax Due	\$26,100.00
3. Total Amount of Interest Due	\$1,376.45
4. Total Amount of Penalty Due <u>Gen. Unsecured</u>	<u>\$3,915.00</u>
5. Total Amount of Assessment	<b>\$31,391.45</b>
<b>Total Amount of Priority Claim</b>	<b>\$27,476.45</b>
<b>Total Amount of General Unsecured</b>	<b>\$3,915.00</b>
<b>Total Amount of Secured Claim</b>	<b>\$0.00</b>

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<b>TOTAL AMOUNT DUE</b>	<b>\$31,391.45</b>
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3. No judgments have been rendered except as set out in Paragraph 2 above.
4. The amount of all payments have been credited and deducted for the purpose of making this Proof of Claim.
5. No security interest is held for this claim except to the extent that the judgment set out in Paragraph 2 above has attached to real estate owned by the debtor.
6. The tax and interest claims listed above are entitled to priority in accordance with 11 U.S.C. Section 507 (a)(8) except as specifically set forth as a Non-Priority, general unsecured claim. Any penalty is a general unsecured claim not otherwise entitled to priority.
7. Leave is requested to amend this Proof of Claim at a later date should any increased tax deficiency be disclosed or discovered.

/s/Rebecca L Daum

#0046728

Attorney-Bankruptcy Division

Ohio Department of Taxation

PO Box 530, Columbus, OH 43216-0530



Contact Information: #614-752-6864 / Fax#614-995-0164 / Email: rebecca\_daum@tax.state.oh.us

**NOTICE**

All checks in payment of this claim should be made payable and forwarded to the Attorney General of the State of Ohio, Collection Enforcement, 150 E. Gay Street, 21st Floor, Columbus, Ohio 43215

All Notices, pleadings and filings relating to this claim should also be forwarded to the Attorney General's office, at the above address and copied to the Ohio Department of Taxation , C/O Rebecca Daum at the undersigned address.



**Bankruptcy Division**  
30 E. Broad Street, 23rd floor  
Columbus, Ohio 43215  
(614) 752-6864 Fax (614) 995-0164  
[www.state.oh.us/tax/](http://www.state.oh.us/tax/)

**February 4, 2011**

**BMC Group, Inc.**  
**Attn: Urban Brands Claims Processing**  
**18750 Lake Drive East**  
**Chanhassen, MN 55317**

To whom it may concern:

Find enclosed a Supplemental Proof of Claim to be filed on behalf of the Tax Commissioner of Ohio in the following case:

**LARGE APPAREL OF OHIO INC.**

**Case #10-13036**

Please stamp the copy, with the received date and the bankruptcy claim number and return in the self addressed stamped envelope to this office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca L. Daum', is written over the typed name.

Rebecca L. Daum  
Attorney - Bankruptcy Division