

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DELAWARE
DELAWARE DIVISION

Case number: 10-13030-KJC

In re: MARIANNE USPR, INC.
Taxpayer number: 1-22-3622193-8

Priority Proof Of Claim

Name of Creditor: Texas Comptroller of Public Accounts on behalf of the State of Texas, Texas Municipalities, Texas Counties, Special Purpose Districts and/or Texas Metropolitan or Regional Transportation Authorities.

Send notices to: Office of the Attorney General
Bankruptcy - Collections Division
P. O. Box 12548
Austin, TX 78711-2548

RECEIVED

FEB 14 2011

BMC GROUP

1. BASIS FOR CLAIM: Taxes, Penalties and Interest
2. DATE DEBT WAS INCURRED: 01/01/2007 to 09/21/2010
3. IF COURT JUDGMENT, DATE OBTAINED:
4. CLASSIFICATION OF CLAIM: Unsecured priority claim {11 U.S.C sec. 507(A)(8)}
5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: \$ 109,677.20

SALES AND USE TAX CH. 151, (321,322,323)


	TAX	PENALTY	INTEREST
State Liability	70,310.18	6,834.98	5,943.53
City Liability	22,499.37	2,187.20	1,901.94

6. CREDITS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. Creditor reserves all setoff rights under Texas law, including those arising from audits, credits, refunds, or payments due for goods and services provided to the State of Texas.
7. This is an estimated claim pending a tax audit. When the audit is completed, the claim will be amended to reflect the audit results.

8. Attached, if any

Date: 02/10/2011

Mail payments to: Revenue Accounting Division
Attention: Bankruptcy
P.O. Box 13528
Austin, TX 78711-3528

Urban Brands

00731

Alberta H. Kemp

ALBERTA H. KEMP
Accounts Examiner (512) 463-4510
Revenue Accounting Division
Texas Comptroller of Public Accounts

Penalty for presenting fraudulent claim: fine of up to \$5,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. secs. 152 and 3571.

TEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13528 • AUSTIN, TX 78711-3528



February 10, 2011

Clerk
U.S. Bankruptcy Court
824 MARKET STREET, 3RD FL.
WILMINGTON, DE 19801-3024

Re: Taxpayer #1-22-3622193-8
MARIANNE USPR, INC.
SALES AND USE TAX CH. 151, (321,322,323)

Bankruptcy Case #10-13030-KJC

In the above-captioned proceeding, the State of Texas submits for filing the enclosed Pre-petition Tax Claim.

Attached is an extra copy of the proof of claim. Please stamp this copy with the date filed and return in the enclosed self-addressed envelope. The Comptroller of Public Accounts will be represented in this proceeding by the Office of the Attorney General. Please direct all notices and correspondence to:

Office of the Attorney General
Collections Division/Bankruptcy Section
P.O. Box 12548, Capitol Station
Austin, TX 78711-2548

Thank you for your cooperation in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Alvin H. Kemp", written over a horizontal line.

Accounts Examiner
Revenue Accounting Division
P.O. Box 13528
Austin, TX 78711-3528

Enclosure