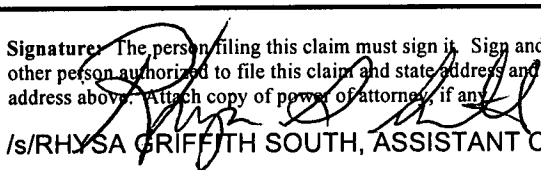



B10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT FOR THE _____ DISTRICT OF DELAWARE _____		PROOF OF CLAIM
Name of Debtor: URBAN BRANDS AKA LARGE APPAREL OF VIRGINIA INC.		Case Number: 10-13045
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): HENRICO COUNTY, VIRGINIA (Acct. # 0080418-00573615)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Name and address where notices should be sent: RHYSA GRIFFITH SOUTH, ASSISTANT COUNTY ATTORNEY P.O. BOX 90775; HENRICO, VIRGINIA 23273-0775		
Telephone number: (804) 501-4200		
Name and address where payment should be sent (if different from above): <div style="text-align: center;"> RECEIVED MAR 07 2011 BMC GROUP </div> Telephone number:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ <u>75.94</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2. Basis for Claim: <u>Water & Sewer</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: <u>1/21/11</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <div style="text-align: center;">  /s/RHYSA GRIFFITH SOUTH, ASSISTANT COUNTY ATTORNEY </div>	
		FOR COURT USE ONLY Urban Brands  00752



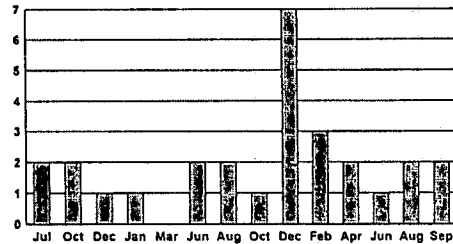
COUNTY OF HENRICO, VIRGINIA
 DEPARTMENT OF PUBLIC UTILITIES
 P.O. BOX 90775
 HENRICO, VA 23273-0775

ACCOUNT SUMMARY

PREVIOUS BALANCE	ADJUSTMENTS	PAYMENTS	NEW CHARGES	BALANCE DUE			
40.81	1.00CR	0.00	36.13	\$75.94			
For Inquiries Phone (804) 501-4275		Refer to Account No. 0080418-00573615	Service Address 10101 BROOK ROAD 00124				
Date of Bill: 10/12/2010		Prorated Bill	Date Payment Due: 11/12/2010				
SERVICE	METER	BILLING PERIOD	DAYS PREV. READ	CUR. READ	UNITS	MULTIPLIER	USAGE
Water	08031654	08/02/2010 09/21/2010	50	20	22	CCF	1 2

TRANSACTION DESCRIPTION	AMOUNT
Previous Balance	\$40.81
Delinquent Charge Adjustment	\$1.00CR
Water Charge 2 CCF	\$13.16
Sewer Charge 2 CCF	\$21.97
Delinquent Charge	\$1.00
Balance Due	\$75.94

Water Consumption History in CCF



NOTE: If the current balance due includes an unpaid previous balance for which a NOTICE OF POSSIBLE DISCONNECTION has been produced, service disconnection could occur without additional notification. Call 804-501-4275.

**BANKRUPTCY
 PRE-PETITION CHARGE**

See back of bill for payment options

If paying by mail: Detach this portion and return it with your payment in the enclosed envelope



PLEASE ENTER ACCOUNT
 NUMBER ON YOUR CHECK

0080418005736150000075946

ACCOUNT NUMBER	BALANCE DUE	DUE DATE	AMOUNT ENCLOSED
0080418-00573615	\$75.94	11/12/2010	

MAKE CHECK PAYABLE TO
 COUNTY OF HENRICO

PLEASE ALLOW AT LEAST 5 BUSINESS DAYS FOR MAILING
 PAY BY DUE DATE TO AVOID A \$1 PAST DUE CHARGE

LARGE APPELLAL VIRGINIA #375
 JOANNE RUPP
 PO BOX 2518
 SECAUCUS NJ 07096

COUNTY OF HENRICO
 P.O. BOX 90799
 HENRICO, VA 23228-0799





COMMONWEALTH OF VIRGINIA

COUNTY OF HENRICO

OFFICE OF THE COUNTY ATTORNEY

JOSEPH P. RAPISARDA, JR.
COUNTY ATTORNEY

JOHN L. KNIGHT
DEPUTY COUNTY ATTORNEY

J.T. TOKARZ
KAREN M. ADAMS
SENIOR ASSISTANT COUNTY ATTORNEYS

RHYSA GRIFFITH SOUTH
ELLEN R. FULMER
MARISSA D. MITCHELL
BENJAMIN A. THORP
MELISSA K. VELAZQUEZ †
LEE ANN ANDERSON
ANDREW R. NEWBY
ASSISTANT COUNTY ATTORNEYS

January 21, 2011

BMC Group Inc.
Attn: Urban Brands Claims Processing
P.O. Box 3020
Chanhassen MN 55317-3020

**Re: Chapter 11 Bankruptcy of Urban Brands Inc.
Case No.: 10-13005 (10-13045)**

Dear Sir or Madam:

Please file the enclosed *Proof of Claims* on behalf of **Henrico County, Virginia** in the amount of **\$75.94 for water and sewer utility service and 2010 personal property tax for furniture, fixtures and computer in the amount of \$1,271.85**. Please return stamped copies in the enclosed self-addressed stamped envelope. Also, please send any future notices to my attention at the above address.

Thank you for your assistance.

Very sincerely yours,

Tinesha Jackson
Paralegal

Enclosures

4301 East Parham Road, Henrico, Virginia 23228-2752 ~ P.O. Box 90775, Henrico, Virginia 23273-0775
(804) 501-4342 ~ Fax: (804) 501-4140

† Reply to Melissa K. Velazquez:
Henrico County Public Schools, 3820 Nine Mile Road ~ P.O. Box 23120, Henrico, Virginia 23223-0420
(804) 652-3712 ~ Fax: (804) 652-3885

WE CARE

US Postal Service

DEAR VALUED POSTAL CUSTOMER:

I want to extend my sincere apology as your Postmaster for the enclosed document that was inadvertently damaged in handling by your Postal Service.

We are aware how important your mail is to you. With that in mind, we are forwarding it to you in an expeditious fashion.

The United States Postal Service handles over 202 billion pieces of mail each year. While each employee makes a concerted effort to process, without damage, each piece of mail, an occasional mishap does happen.

We are constantly working to improve our processing methods so that these incidents will be eliminated. You can help us greatly in our efforts if you will continue to properly prepare and address each letter or parcel that you enter into the mailstream.

We appreciate your cooperation and understanding and sincerely regret any inconvenience that you have experienced.

YOUR POSTMASTER