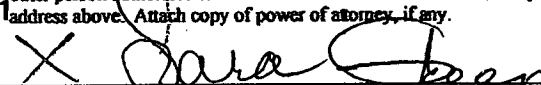



UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: UBI Liquidating Corp. f/k/a Urban Brands, Inc.		Case Number: 10-13005 (KJC)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Sara Green		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____
Name and address where notices should be sent: <div style="text-align: center;"> ZULLER LAW OFFICES 42 WEST 38th ST., STE. 802 NEW YORK, NY 10018 TEL: 212-279-8833 </div> Telephone No. BMC GROUP		
Name and address where payment should be sent (if different from above): Telephone No. _____		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ 350,000.00 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges		5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input checked="" type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: \$ _____ * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2. Basis for Claim: trip and fall accident on 4/28/06 in Ashley Stewart Store, 216 W. 125th St. Manhattan (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: SS# xxx-9135 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____ (See instruction #6 on reverse side.)		
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: May/0, 2011	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. 	FOR COURT USE ONLY Urban Brands  00787

ZULLER LAW OFFICES

42 WEST 38th STREET, SUITE 802
NEW YORK, N. Y. 10018

MICHAEL E. ZULLER, P.C.

OF COUNSEL

PHILIP J. HOFFMAN
MICHAEL RUSSO
JEFFREY SHEPRO

TELEPHONE: (212) 279-8833

FAX: (212) 279-2633

EMAIL: mezuller@juno.com

May 6, 2011

BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317

Re: Sara Green v. Ashley Stewart
Our file C235
Acc: 4/28/06
Your claim No.: 01-009272-100

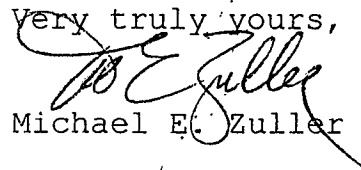
Dear Sir/Madam,

We are the attorneys representing Sara Green in her personal injury action pending in Civil Court, New York County. The case stems from a trip and fall accident occurring on April 28, 2006 at the Ashley Stewart clothing shop on 125th Street in Manhattan. Ms. Green suffered serious personal injuries, and treated surgically.

On February 17 we were advised by defense counsel, Frenkel Lambert Weiss, of Bay Shore, NY, of the bankruptcy filing by Urban Brands, Inc., parent company of Ashley Stewart. Upon learning certain details, we wrote to counsel for the debtor, asking about filing a proof of claim. Without any reply, we made further inquiry and learned of your company's involvement with the bankruptcy proceeding.

We now write to ask whether, under the circumstances, a late proof of claim can be filed *nunc pro tunc*. Please advise what procedure should be followed to this end. Thank you most sincerely.

Very truly yours,


Michael E. Zuller

ZULLER LAW OFFICES

42 WEST 38th STREET, SUITE 802
NEW YORK, N. Y. 10018

MICHAEL E. ZULLER, P.C.

OF COUNSEL

PHILIP J. HOFFMAN
MICHAEL RUSSO
JEFFREY SHEPRO

TELEPHONE: (212) 279-8833

FAX: (212) 279-2633

EMAIL: mezuller@juno.com

May 6, 2011

Frenkel, Lambert, Weiss
Weisman & Gordon, LLP
20 West Main Street
Bay Shore, NY 11706
Att: Todd E. Weisman, Esq.

Re: S. Green v. Ashley Stewart
Our file C235
Acc: 4/28/06
Your claim No.: 01-009272-100

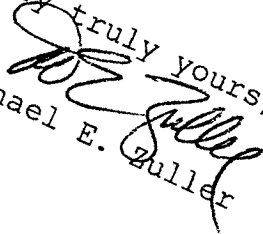
Dear Mr. Weisman,

Following your e-mail notification on February 17 of the bankruptcy filing by Urban Brands, Inc., parent company of defendant Ashley Stewart, Inc., we wrote to counsel for the debtors, asking about the filing of a proof of claim on behalf of plaintiff. When that letter failed to elicit any response, we made inquiries and learned that bankruptcy paperwork flows through BMC Group, Inc. of Chanhassen, MN (www.bmcgroup.com). Regrettably, the last day to file a proof of claim was January 24, 2011, which of course pre-dated your e-mail. Accordingly, plaintiff's claim, may not be considered for any distribution arising out of the bankruptcy.

In reviewing your discovery response on insurance, we note the defendant carried a \$20,000 self-insured retention, after which \$1 million of coverage becomes available through Arch Insurance Co.

There is a motion available, which I have made before, to a bankruptcy court requesting a modification of the stay (11 U.S.C. Section 362(d)). If granted, the movant is permitted to pursue a personal injury action, seeking recovery only to the extent of applicable liability coverage. To that end, we request that your office determine whether, to date, through costs, disbursements, investigation, third-party administrator, and attorneys' fees, etc., the \$20,000 self-insured retention has been exhausted for this case. If so, I believe it is worth pursuing a motion

to the bankruptcy court.
Kindly advise at your earliest convenience.
sincerely.

Very truly yours,

Michael E. Zuller

Thank you most

ZULLER LAW OFFICES

42 WEST 38th STREET, SUITE 802
NEW YORK, N. Y. 10018

MICHAEL E. ZULLER, P.C.

OF COUNSEL

PHILIP J. HOFFMAN
MICHAEL RUSSO
JEFFREY SHEPRO

March 15, 2011

TELEPHONE: (212) 279-8833
FAX: (212) 279-2633
EMAIL: mezuller@juno.com

Richards, Layton & Finger, P.A.
920 N. King Street
One Rodney Square
Wilmington, DE 19801

Re: Sara Green v. Ashley Stewart
Our file C235
Acc: 4/28/06
Bankruptcy: Urban Brands, Inc.

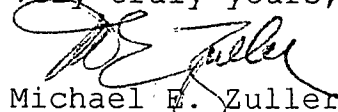
Gentlemen,

We are not the attorneys representing Sara Green in her personal injury action pending in New York County, Civil Court, under index number TS-300362-09/NY. The case stems from a trip and fall accident occurring at the Ashley Stewart Store on 125th Street in Manhattan on April 28, 2006. Ms. Green sustained serious personal injury as a result of the fall.

Currently, the case is scheduled to proceed to trial on March 22. In speaking with defense counsel late last week, we learned for the first time of the bankruptcy filing by Urban Brands, parent company of Ashley Stewart. In consequence, all matters, including our trial, are stayed.

We write to ask whether we must now file a "proof of claim" as part of the bankruptcy filing. If so, kindly forward all forms necessary to this end. Thank you most sincerely for taking account of this claim.

Very truly yours,


Michael E. Zuller

cc.: Frenkel, Lambert

ZULLER LAW OFFICES

42 WEST 38th STREET, SUITE 802
NEW YORK, N. Y. 10018

MICHAEL E. ZULLER, P.C.

OF COUNSEL

PHILIP J. HOFFMAN
MICHAEL RUSSO
JEFFREY SHEPRO

TELEPHONE: (212) 279-8833

FAX: (212) 279-2633

EMAIL: mezuller@juno.com

May 11, 2011

BMC Group, Inc.
Attn: Urban Brands Claims
P.O. Box 3020
Chanhassen, MN 55317

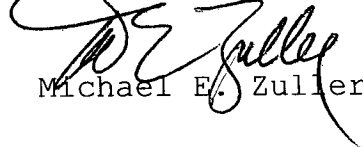
Re: Sara Green v. Ashley Stewart
Our file C235
Acc: 4/28/06
Your claim No.: 01-009272-100

Dear Sir/Madam,

Enclosed is our client's proof of claim, together with copies of relevant correspondence that pre-date it. Kindly submit the claim form to the bankruptcy court and advise whether it may be considered filed *nunc pro tunc*, under the circumstances.

Thank you most sincerely.

Very truly yours,


Michael E. Zuller