

UNITED STATES BANKRUPTCY COURT  
For the District of Delaware

XX-XXX503-2

In re: Marianne USPR, Inc.

Case No. 10-13030

ADMINISTRATIVE EXPENSE PROOF OF CLAIM  
AND REQUEST FOR PAYMENT

John Moore, Texas Workforce Commission, Regulatory Integrity Division, 101 E 15<sup>th</sup> Street Room 556 Austin TX 78778-0001 says:

1. That he is the agent of the Texas Workforce Commission, TWC Building, Austin, Texas and that he is authorized by the Texas Workforce Commission, Creditor, to make this proof of claim in its behalf.
2. The debtor was, subsequent to the time of the filing of the petition herein, and still is, justly and truly indebted (or liable) to claimant in the sum of \$767.24 (SEVEN HUNDRED SIXTY-SEVEN AND 24/100 DOLLARS).
3. The consideration of this debt (or liability) is tax due under the Texas Unemployment Compensation Act, Labor Code, Chapter 201 et seq.
4. Attached is detailed information concerning the amount of tax, interest and penalty owed.
5. The said debt became due on or subsequent to 9-21-10.
6. No judgment has been rendered on the claim.
7. The amount of all payments of this claim has been credited and deducted for the purpose of making this proof of claim.
8. No security interest is held for this claim
9. This claim is filed as An Administrative Expense Claim pursuant to 11 U.S.C. §503. Payment is hereby requested pursuant to 11 U.S.C. §503 (a).

\$ 767.24  
Total Amount claimed

Dated at Austin, Texas, this 31<sup>st</sup> day of May, 2011.

Signed



John Moore  
Regulatory Integrity Division, Texas Workforce Commission  
(512) 463-2782

Penalty for Presenting Fraudulent Claim. Fine of not more than \$5000 or imprisonment for not more than five years or both – Title 18 U.S.C. §152.

RECEIVED

JUN 10 2011

BMC GROUP

Urban Brands



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JUN 06 2011

MARK D. COLLINS

ER

CC:  Office of the Attorney General,  Trustee,  Debtor's Attorney

TEXAS WORKFORCE COMMISSION

XX-XXX503-2

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AUSTIN, TEXAS 78778

CERTIFICATION OF DELINQUENT CONTRIBUTIONS, TAXES, ASSESSMENTS, PENALTIES AND/OR INTEREST DUE BY EMPLOYER NAMED BELOW FOR PERIODS SHOWN

Employer **MARIANNE USPR INC**

INQUIRIES, NOTICES & CORRESPONDENCE:

Attorney General, State of Texas  
Collection Div., Bankruptcy Sec.  
P.O. Box 12548  
Austin, Texas 78711

PAYMENTS

Texas Workforce Commission  
Regulatory Enforcement Div., Special Action Unit  
101 E 15th Street Rm. 556  
Austin, Texas 78778-0001

PERIOD (CALENDAR QUARTER)	TOTAL TAXABLE WAGES	TAX RATE (%)	CONTRIBUTION DUE	DELINQUENCY DATE	INT# RATE (%)	CURRENT INTEREST DUE#	PENALTY & OTHER CHARGES
1-11	\$41,532.98	7.75	\$755.90	5/1/2011	1.50	\$11.34	
xxx	xxx	xx	\$755.90	xxx	xx	\$11.34	\$0.00

TOTAL AMOUNT DUE AS OF May-2011

FOR PERIODS SHOWN ABOVE \$

\$767.24

**Amounts due on wages paid subsequent to filing of the petition.**

**Late payment interest accrues at the rate of 1.5% of tax each month or portion of a month tax and interest remain unpaid.**

\*(NOTE: T.U.C.A., LABOR CODE, Sec. 213.021 and 213.025 provides for late payment interest on delinquent contributions or taxes and interest on contributions or taxes reduced to judgment or final assessment. Section 213.022 provides that penalties are assessed for late submission of or failure to submit Employer's Quarterly Report.)

THE STATE OF TEXAS §  
COUNTY OF TRAVIS §

The undersigned, an authorized representative of the Texas Workforce Commission, hereby certifies in accordance with T.U.C.A., LABOR CODE, Sec. 213.034, that the foregoing statement was made from reports or audits of the employer named above which are on file in the offices of the Texas Workforce Commission. The contributions, taxes, assessments, penalties, or interest shown to be due by the above statement are past due and unpaid and all just and lawful offsets, payments, and credits have been allowed.



*John Moore*

John Moore  
Regulatory Enforcement Division, Texas Workforce Commission

EXHIBIT A