


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: <b>UBI Liquidating Corp. f/k/a Urban Brands, Inc.</b>		Case Number: <b>10-13005 (KJC)</b>
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>Coll, Argel E.</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (if known) Filed on: _____
Name and address where notices should be sent: <b>Argel Coll Urb. Santa Rosa 48-17 - Calle 22 Bayamon, P.R. 00959</b>		
Name and address where payment should be sent (if different from above): <b>Same Above</b>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
RECEIVED JUL 15 2011 Telephone No. <b>(787) 269-5119</b> BMC GROUP		
1. Amount of Claim as of Date Case Filed: \$ <b>687.90</b> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges		5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim.  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input checked="" type="checkbox"/> Wages, salaries, or commission (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier -- 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Section 503(b)(9) Claim -- check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case -- 11 U.S.C. § 503(b)(9). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____).
2. Basis for Claim: _____ (See instruction #2 on reverse side.) 3. Last four digits of any number by which creditor identifies debtor: <b>XX-XX 4651</b> 3a. Debtor may have scheduled account as: <b>Carrizo Alta Apparel Corp</b> (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____ (See instruction #6 on reverse side.)		
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____		Amount entitled to priority: <b>\$ 687.90</b> * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
Date: <b>07/11/2011</b>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <b>Argel Coll</b>	Urban Brands  00810

# URBAN BRANDS®

INVESTING IN URBAN AMERICA

8 De Junio, 2011

Argel Coll  
Urb. Santa Rosa  
48-17- Calle 22  
Bayamón, PR 00959

Saludos;

Según fue informado a todos nuestros asociados activos y no activos de la Compañía Urban Brands se declaro en banca rota en Septiembre 21, 2010. Durante este proceso usted se encontraba recibiendo pagos de regalía en los cuales en el primer trimestre del año 2010, fueron descontados descuentos que subsecuentemente fueron cancelados debido a una revisión en las leyes de pagos por regalía.

Lamentablemente como los descuentos ocurrieron y fueron procesados con más de 180 días antes de la notificación de banca rota, los representantes de esta Compañía se les hace imposible emitir directamente el reembolso al asociado por la cantidad de \$687.90 en impuestos pagados directamente al Gobierno de Puerto Rico.

Sin embargo le adjuntamos la notificación para someter prueba de reclamo en contra del deudor para registrar su deuda y someter reclamo de pago. Por favor revise el documento, complete su información y envíe directamente a las siguientes direcciones:

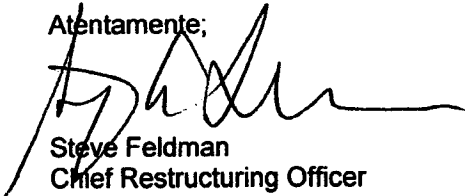
**Correo Regular**

BMC Group, INC  
Attn: Urban Brands Claims Processing  
PO Box 3020  
Chanhassen, MN 55317

**Envío directo Servicio "Overnight"**

BMC Group, INC  
Attn: Urban Brands Claim Processing  
18750 Lake Drive East  
Chanhassen, MN 55317

Atentamente;



Steve Feldman  
Chief Restructuring Officer  
UBI Liquidating Corp.  
[sfeldman@ubiliquidatingcorp.com](mailto:sfeldman@ubiliquidatingcorp.com)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROOF OF CLAIM

Name of Debtor: Urban Brands, Inc.

Case Number: 10-13005(KJC)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of this case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):  
COLL, ARGEL E

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:  
25641046014794  
COLL, ARGEL E  
URB SANTA ROSA  
48-17 CALLE 22  
BAYAMON, PR 00959

Court Claim Number: \_\_\_\_\_  
(if known)  
Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above):  
Same Above (787)269-5119  
Telephone No.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  
 Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 1,999.97  
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  
If all or part of your claim is entitled to priority, complete item 5.  
 Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges

5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(p). If any portion of your claim falls in one of the following categories, check the box and state the amount.  
Specify the priority of the claim.

2. Basis for Claim: Severance  
(See instruction #2 on reverse side.)

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- Wages, salaries, or commission (up to \$11,725<sup>9</sup>) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which ever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- Up to \$2,600<sup>9</sup> of deposits toward purchase lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Section 503(b)(9) Claim - check this box if your claim is for the value of goods received by the Debtor within 20 days before the commencement of the case - 11 U.S.C. § 503(b)(9).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)( ).

3. Last four digits of any number by which creditor identifies debtor: XX-XX-4651  
3a. Debtor may have scheduled account as: Carraizo Alto Apparel Corp.  
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)  
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  
Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe:  
Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ %  
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ \_\_\_\_\_ Basis for Perfection: \_\_\_\_\_  
Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ \_\_\_\_\_  
(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  
8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)  
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING.  
If the documents are not available, please explain:

Amount entitled to priority:  
\$ \_\_\_\_\_  
<sup>9</sup> Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: 11/28/2010

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  
[Signature]

FOR COURT USE ONLY

November 11, 2010

Via Federal Express

Argel Coll  
Urb. Santa Rosa  
48-17 Calle 22  
Bayamon PR 00959

Dear Argel

As you were notified, Urban Brands, Inc. and certain of its affiliates (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") on September 21, 2010 in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). Effective October 29, 2010, substantially all of the Debtors' assets were sold, after auction and pursuant to a Bankruptcy Court order, to a company formed by GB Merchant Partners.

We write to inform you that the Bankruptcy Code does not permit the continued payment of your prepetition general unsecured severance claims at this time.

The Debtors have requested that a bar date be set for the filing of proofs of claim by creditors of the Debtors. Once a bar date is set by the Court, you will receive notice of the bar date, a proof of claim form and instructions for completing the proof of claim form.

If you have any questions, please contact Paul Heath, our bankruptcy counsel. Contact information for Mr. Heath is set forth below.

Paul N. Heath  
Richards, Layton & Finger, P.A.  
(302) 651-7590 (Direct)  
(302) 651-7700 (General)  
Email: heath@rlf.com

Sincerely,



A. David Brown  
EVP of Human Resources

Claim  
11/28/2010