

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

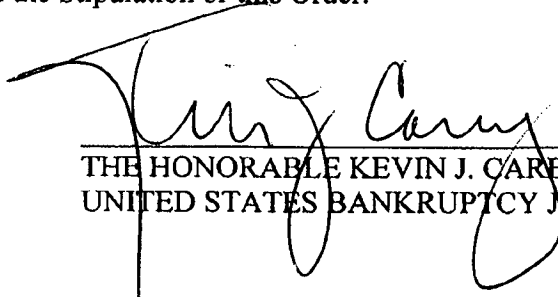
In re:)	Chapter 11
UBI LIQUIDATING CORP., <u>et al.</u> ,)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered
)	Re: Docket Nos. 467

**ORDER APPROVING STIPULATION REGARDING
ALLOWED ADMINISTRATIVE AND UNSECURED
CLAIMS OF TWO-ONE-TWO NEW YORK, INC.**

Upon consideration of the *Motion for Allowance and Payment of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(9)* [D.I. 467] and the *Stipulation Regarding Allowed Administrative and Unsecured Claims of Two-One-Two New York, Inc.* (the "Stipulation"), a copy of which is attached hereto as Exhibit 1, as agreed to by and among UBI Liquidating Corp. and its affiliated debtors and debtors in possession (the "Debtors") and Two-One-Two New York, Inc. ("212") (together with the Debtors, the "Parties"), IT IS HEREBY ORDERED THAT:

1. The Stipulation is APPROVED.
2. The Parties are hereby authorized to take any and all actions reasonably necessary to effectuate the terms of the Stipulation.
3. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of the Stipulation or this Order.

Dated: Feb 23, 2011
Wilmington, Delaware



THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE

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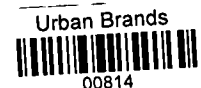


EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
UBI LIQUIDATING CORP., <u>et al.</u> ,)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered
)	
)	

**STIPULATION REGARDING ALLOWED ADMINISTRATIVE AND UNSECURED
CLAIMS OF TWO-ONE-TWO NEW YORK, INC.**

WHEREAS, on November 4, 2010, Two-One-Two New York, Inc. ("212") filed its Motion For Allowance And Payment of Administrative Expense Pursuant To 11 U.S.C. § 503(b)(9) (the "Motion");

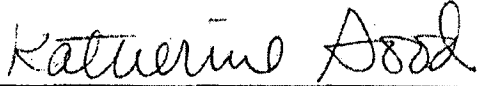
WHEREAS, following the filing of the Motion, 212 and New Ashley Stewart, Inc. ("New Ashley") entered into an agreement providing for the immediate payment of 212's administrative claim under Section 503(b)(9) of the Bankruptcy Code;

IT IS HEREBY STIPULATED AND AGREED, by and between Debtors UBI Liquidating Corp. and its affiliated debtors and debtors in possession and 212, subject to approval of the Court, that 212 had an allowed administrative claim of \$91,150.00, which 212 compromised and released in exchange for payment received by New Ashley and, accordingly, 212 no longer has an administrative claim under section 503(b)(9) of the Bankruptcy Code;

IT IS FURTHER STIPULATED AND AGREED, by and between the parties, that 212 has an allowed unsecured claim of \$314,480.64 against UBI Liquidating Corp.; and

IT IS FURTHER STIPULATED AND AGREED, by and between the parties, that 212

need not need to file a proof of claim.



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Dated: February 17, 2011



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