



UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE
PROOF OF CLAIM

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SEP 15 2011

MARY E. DOWLING

In the matter of:

Urban Brands, Inc., et al.

Docket No.: 10-13005 KJC
Jointly Administered

Debtor

In Chapter 11 Proceedings

1. This proof is made for the claimant named below by the undersigned individual who is duly authorized to make this claim on behalf of the claimant, which is:

STATE OF NEW JERSEY
DIVISION OF TAXATION
COMPLIANCE ACTIVITY
PO BOX 245
TRENTON, NEW JERSEY 08695

2. The debtor was, AT the time of the filing of the petition initiating this case, and still is indebted (or liable) to this claimant by reason of failure to pay New Jersey State taxes due, as shown on the itemized schedule attached hereto.
3. This claim, in the amount of \$26,154.94 does NOT include penalties accrued under applicable law, and no part of the foregoing amount has been paid, and the entire amount is due and payable.
4. This claim is not subject to any set-off or counterclaim, and no note has been received for said debt, and no security other than that provided by statute is held therefor.
5. This is filed as a(n) 1ST AMENDED PRIORITY PROOF OF CLAIM.

Dated: 09-08-11

Signed

VALERIE WALACHY

Authorized Agent

For the N.J. Division of Taxation

United States Bankruptcy Court,
BMC Group, Inc.
Attn: Urban Brands Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

ID No: XXX-XX-678/000 MO

Paula T. Dow
Attorney General Office
R.J. Hughes Justice Complex
P.O. Box 106
Trenton, NJ 08625

Enclosure: Schedule of Liabilities

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SEP 15 2011

BMC GROUP



Urban Brands

00825



Chris Christie
GOVERNOR

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
September 7, 2011

Andrew P. Sidamon-Eristoff
STATE TREASURER

B TAXPAYER: 510-373-678/000 URBAN BRANDS, INC.

CASE NO: 002

SCHEDULE OF LIABILITIES

<u>TAX</u>	<u>PERIOD</u>	<u>TAX</u>				<u>AMOUNT</u>	
<u>TYPE</u>	<u>END</u>	<u>ITEM TYPE</u>	<u>LIABILITY</u>	<u>PENALTY</u>	<u>INTEREST</u>	<u>CREDITED</u>	<u>BALANCE DUE</u>

S&U	01/07-12/07	Audit	14,859.89	0.00	3,166.42	0.00	18,026.31
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		S&U Audit			TOTAL		18,026.31
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					TOTAL AMOUNT		\$18,026.31
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NOTES

Delinquent: No Return - Estimated Liability
 Deficient: Underpayment
 AUDIT: Assessment
 S&U: Sales & Use Tax
 GIT-ER: Gross Income Tax – Employer Withholding

IN REPLY REFER TO:
 MIRIAM OWENS
 NJ DIVISION OF TAXATION
 BANKRUPTCY SECTION
 P O BOX 245
 TRENTON NJ 08695-0245



Chris Christie
GOVERNOR

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
December 15, 2010

Andrew P. Sidamon-Eristoff
STATE TREASURER

B TAXPAYER: 223-494-004/000 ASNJ 10, INC.

CASE NO: 002

SCHEDULE OF LIABILITIES

<u>TAX</u> <u>TYPE</u>	<u>PERIOD</u> <u>END</u>	<u>TAX</u> <u>ITEM TYPE</u>	<u>LIABILITY</u>	<u>PENALTY</u>	<u>INTEREST</u>	<u>AMOUNT</u> <u>CREDITED</u>	<u>BALANCE DUE</u>
CBT	01-10	DEF	3,080.00	0.00	85.41	2,080.00	1,085.41

CBT TOTAL 1,085.41

TOTAL AMOUNT \$1,085.41

NOTES

Delinquent: No Return - Estimated Liability
Deficient: Underpayment
CBT: Corporate Business Tax

**IN REPLY REFER TO:
MIRIAM OWENS
NJ DIVISION OF TAXATION
BANKRUPTCY SECTION
P O BOX 245
TRENTON NJ 08695-0245**



Chris Christie
GOVERNOR

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
December 15, 2010

Andrew P. Sidamon-Eristoff
STATE TREASURER

B TAXPAYER: 223-614-152/000 ASHLEY STEWART WOMEN, LTD.

CASE NO: 008

SCHEDULE OF LIABILITIES

<u>TAX</u> <u>TYPE</u>	<u>PERIOD</u> <u>END</u>	<u>TAX</u> <u>ITEM TYPE</u>	<u>LIABILITY</u>	<u>PENALTY</u>	<u>INTEREST</u>	<u>AMOUNT</u> <u>CREDITED</u>	<u>BALANCE DUE</u>
CBT	01-09	DEF	3,080.00	0.00	108.19	2,080.00	1,108.19

CBT TOTAL

1,108.19

TOTAL AMOUNT

\$1,108.19

NOTES

Delinquent: No Return - Estimated Liability
Deficient: Underpayment
CBT: Corporate Business Tax

IN REPLY REFER TO:

MIRIAM OWENS
NJ DIVISION OF TAXATION
BANKRUPTCY SECTION
P O BOX 245
TRENTON NJ 08695-0245



Chris Christie
GOVERNOR

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
December 15, 2010

Andrew P. Sidamon-Eristoff
STATE TREASURER

B TAXPAYER: 223-612-585/000 KIDSPOT LTD

CASE NO: 009

SCHEDULE OF LIABILITIES

<u>TAX</u> <u>TYPE</u>	<u>PERIOD</u> <u>END</u>	<u>TAX</u> <u>ITEM TYPE</u>	<u>LIABILITY</u>	<u>PENALTY</u>	<u>INTEREST</u>	<u>AMOUNT</u> <u>CREDITED</u>	<u>BALANCE DUE</u>
CBT	01-09	DEF	3,080.00	0.00	108.19	2,080.00	1,108.19

CBT TOTAL 1,108.19

TOTAL AMOUNT \$1,108.19

NOTES

Delinquent: No Return - Estimated Liability
Deficient: Underpayment
CBT: Corporate Business Tax

**IN REPLY REFER TO:
MIRIAM OWENS
NJ DIVISION OF TAXATION
BANKRUPTCY SECTION
P O BOX 245
TRENTON NJ 08695-0245**



Chris Christie
GOVERNOR

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
December 15, 2010

Andrew P. Sidamon-Eristoff
STATE TREASURER

B TAXPAYER: 133-614-541/000 ASHLEY STEWART LTD

CASE NO: 027

SCHEDULE OF LIABILITIES

<u>TAX</u> <u>TYPE</u>	<u>PERIOD</u> <u>END</u>	<u>TAX</u> <u>ITEM TYPE</u>	<u>LIABILITY</u>	<u>PENALTY</u>	<u>INTEREST</u>	<u>AMOUNT</u> <u>CREDITED</u>	<u>BALANCE DUE</u>
CBT	01-07	DEF	2,080.00	0.00	213.62	1,580.00	713.62

CBT TOTAL 713.62

TOTAL AMOUNT \$713.62

NOTES

Delinquent: No Return - Estimated Liability

Deficient: Underpayment

CBT: Corporate Business Tax

IN REPLY REFER TO:

MIRIAM OWENS
NJ DIVISION OF TAXATION
BANKRUPTCY SECTION
P O BOX 245
TRENTON NJ 08695-0245



Chris Christie
GOVERNOR

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
PO BOX 269
TRENTON, NJ 08695-0269
December 15, 2010

Andrew P. Sidamon-Eristoff
STATE TREASURER

B TAXPAYER: 133-614-541/002 ASHLEY STEWART LTD

CASE NO: 008

SCHEDULE OF LIABILITIES

TAX TYPE	PERIOD END	ITEM TYPE	TAX LIABILITY	PENALTY	INTEREST	AMOUNT	
						CREDITED	BALANCE DUE
S&U	03-00	DEL	3,000.00	0.00	0.00	0.00	3,000.00
S&U	06-00	DEF	1,362.66	0.00	663.56	913.00	1,113.22

S&U TOTAL 4,113.22

TOTAL AMOUNT \$4,113.22

NOTES

Delinquent: No Return - Estimated Liability
Deficient: Underpayment

S&U: Sales and Use Tax

IN REPLY REFER TO:
MIRIAM OWENS
NJ DIVISION OF TAXATION
BANKRUPTCY SECTION
P O BOX 245
TRENTON NJ 08695-0245