

U.S. BANKRUPTCY COURT
 DELAWARE DISTRICT OF DELAWARE
 AT WILMINGTON

AMENDED SUPERSEDED PROOF OF CLAIM - OHIO DEPARTMENT OF TAXATION

IN RE: LARGE APPAREL OF OHIO INC
 100 METRO WAY
 SECAUCUS, NJ 07094

Case No.: 10-13036
 Chapter: 11
 Claim Date: 12/7/2011

1. The undersigned, whose office address is at 30 East Broad Street, Columbus, Ohio 43215, is the duly appointed agent of the Tax Commissioner of the State of Ohio and is authorized to make this Proof of Claim on behalf of the claimant.
2. **Claimant filed an original Proof of Claim dated 10/26/2010, 11/30/2010, 2/4/2011. Claimant has cause to believe these Proofs of Claims contained inadequate information. Wherefore this Amended Superseding Proof of Claim should be considered to supersede the previous**
3. The debtor is now indebted to the State of Ohio in the amount set forth below, as follows:

1 Use Tax Assessment XXXXX2680

Priority

1. Tax Due For 4/1/2001 through 3/31/2008	
2. Total Amount of Tax Due	\$68,926.83
3. Total Amount of Interest Due	\$24,284.98
4. Total Amount of Penalty Due <u>Gen. Unsecured</u>	\$10,338.78
5. Total Amount of Assessment	\$103,550.59

2 Sales Tax Assessment XXXXX2059

Priority

1. Tax Due For 5/1/1998 through 5/31/1998	
2. Total Amount of Tax Due	\$400.00
3. Total Amount of Interest Due	\$326.41
4. Total Amount of Penalty Due <u>Gen. Unsecured</u>	\$275.00
5. Total Amount of Assessment	\$1,001.41

3 Use Tax Assessment XXXXX2860

Priority

1. Tax Due For 4/1/2008 through 9/30/2010	
2. Total Amount of Tax Due	\$26,100.00
3. Total Amount of Interest Due	\$1,376.45
4. Total Amount of Penalty Due <u>Gen. Unsecured</u>	\$3,915.00
5. Total Amount of Assessment	\$31,391.45

Total Amount of Priority Claim	\$121,414.67
Total Amount of General Unsecured	\$14,528.78
Total Amount of Secured Claim	<u>\$0.00</u>

TOTAL AMOUNT DUE **\$135,943.45**

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BMC GROUP

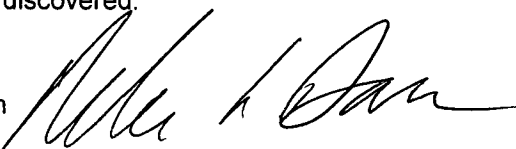
12/7/2011

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4. No judgments have been rendered except as set out in Paragraph 3 above.
5. The amount of all payments have been credited and deducted for the purpose of making this Proof of Claim.
6. No security interest is held for this claim except to the extent that the judgment set out in Paragraph 3 above has attached to real estate owned by the debtor.
7. The tax and interest claims listed above are entitled to priority in accordance with 11 U.S.C. Section 507 (a)(8) except as specifically set forth as a Non-Priority, general unsecured claim. Any penalty is a general unsecured claim not otherwise entitled to priority.
8. Leave is requested to amend this Proof of Claim at a later date should any increased tax deficiency be disclosed or discovered.

/s/Rebecca L Daum
#0046728


Attorney-Bankruptcy Division
Ohio Department of Taxation
PO Box 530, Columbus, OH 43216-0530

Contact Information: #614-752-6864 / Fax#614-995-0164 / Email: rebecca_daum@tax.state.oh.us

NOTICE

All checks in payment of this claim should be made payable and forwarded to the Attorney General of the State of Ohio, Collection Enforcement, 150 E. Gay Street, 21st Floor, Columbus, Ohio 43215



Bankruptcy Division
30 E. Broad Street, 23rd floor
Columbus, Ohio 43215
(614) 752-6864 Fax (614) 995-0164
www.state.oh.us/tax/

December 9, 2011

BMC Group, Inc.
Attn: Urban Brands Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020
To whom it may concern:

Find enclosed a Amended Superseded Proof of Claim to be filed on behalf of the Tax Commissioner of Ohio in the following case:

LARGE APPAREL OF OHIO INC.

Case # 10-13036

Please stamp the copy, with the received date and the bankruptcy claim number and return in the self addressed stamped envelope to this office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca L. Daum', written in a cursive style.

Rebecca L. Daum
Attorney - Bankruptcy Division