

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
UBI Liquidating Corp, <u>et al.</u>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered

**APPLICATION OF FEDEX TECH CONNECT, INC.  
FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM  
RELATING TO CHAPTER 11 CASE**

FedEx Tech Connect, Inc. ("FedEx") in accordance with 11 U.S.C. Section 503 and in accordance with the Notice of Effective Date, Administrative Bar Date, and Rejection Claims Bar Date, and Final Fee Application Deadline, filed December 1, 2011, hereby requests payment of administrative expenses in the amount of Two Hundred Twenty Seven Thousand, Seven Hundred Thirty Five Dollars and Eighty three cents (\$227,735.83)("FedEx Admin Claim") The FedEx Admin Claim consists of unpaid invoices for shipping between September 21, 2010 and November 30, 2011. The FedEx services provided were necessary to the Debtors' continued operation as Debtors-In-Possession, and provided an actual benefit to the Estate. A spreadsheet supporting the FedEx Admin Claim is attached hereto as Exhibit "A".

WHEREFORE, FedEx Tech Connect, Inc. respectfully requests payment of administrative expenses by the Debtors in the amount of Two Hundred Twenty Seven Thousand Seven Hundred Thirty Five Dollars and Eighty Three Cents (\$227,735.83) and for any and all such other and further relief to which it may be entitled..

DATED: December 29, 2011

**RECEIVED**  
**DEC 29 2011**  
**BMC GROUP**

/s/ Laurie Schenker Polleck  
Christopher D. Loizides (No. 3968)  
Laurie Schenker Polleck (No. 4300)  
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*Counsel for FedEx Tech Connect, Inc.*

# EXHIBIT A

## Case No 10-13005

## EXHIBIT "A"

Account #	Invoice	Inv Date	Inv Amt due	Amt Due
154620885	593784950	7/19/2011	\$ 48.78	\$ 48.78
154620885	765521878	10/10/2011	\$ 21.78	\$ 21.78
154620885	770080497	11/21/2011	\$ 10.86	\$ 10.86
233865400	754953352	7/4/2011	\$ 11.94	\$ 11.94
233865400	758757502	8/8/2011	\$ 26.85	\$ 26.85
233865400	759534398	8/15/2011	\$ 10.00	\$ 10.00
233865400	768634253	11/7/2011	\$ 8.87	\$ 8.87
233865400	770160389	11/21/2011	\$ 177.40	\$ 177.40
234883224	770093553	11/21/2011	\$ 244.66	\$ 244.66
234883224	770859530	11/28/2011	\$ 32.22	\$ 32.22
234885421	769413795	11/14/2011	\$ 5.61	\$ 5.61
234885847	772232928	12/12/2011	\$ 8.87	\$ 8.87
234886142	771517852	12/5/2011	\$ 79.83	\$ 79.83
234886142	772289392	12/12/2011	\$ 85.94	\$ 85.94
234886908	768507469	11/7/2011	\$ 11.22	\$ 11.22
234888668	768585721	11/7/2011	\$ 8.87	\$ 8.87
234890840	765606860	10/10/2011	\$ 8.87	\$ 8.87
234890840	771551886	12/5/2011	\$ 8.87	\$ 8.87
234891928	770123545	11/21/2011	\$ 17.74	\$ 17.74
234892681	769413796	11/14/2011	\$ 26.61	\$ 26.61
234892681	770923538	11/28/2011	\$ 5.61	\$ 5.61
234892860	770048492	11/21/2011	\$ 8.87	\$ 8.87
234893904	769391610	11/14/2011	\$ 8.87	\$ 8.87
234893904	771551887	12/5/2011	\$ 8.87	\$ 8.87
234894021	768646101	11/7/2011	\$ 9.95	\$ 9.95
234895125	770821059	11/28/2011	\$ 5.61	\$ 5.61
234895168	765488197	10/10/2011	\$ 8.87	\$ 8.87
234895168	769274604	11/14/2011	\$ 8.87	\$ 8.87
234895168	770039867	11/21/2011	\$ 8.87	\$ 8.87
234895540	768608545	11/7/2011	\$ 18.16	\$ 18.16
234903241	769274605	11/14/2011	\$ 8.87	\$ 8.87
234904426	770845253	11/28/2011	\$ 11.22	\$ 11.22
234906046	765541278	10/10/2011	\$ 10.00	\$ 10.00
234906046	768566054	11/7/2011	\$ 10.00	\$ 10.00
234906046	769323294	11/14/2011	\$ 10.00	\$ 10.00
234906046	770093554	11/21/2011	\$ 10.00	\$ 10.00
234906046	770859531	11/28/2011	\$ 10.00	\$ 10.00
234906046	771487692	12/5/2011	\$ 10.00	\$ 10.00

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## EXHIBIT "A"

234906046	772258514	12/12/2011	\$	10.00	\$	10.00
234907026	773049294	12/19/2011	\$	8.59	\$	8.59
234907409	771464394	12/5/2011	\$	26.61	\$	26.61
234907409	772235172	12/12/2011	\$	8.87	\$	8.87
234907867	765556602	10/10/2011	\$	8.87	\$	8.87
234908227	755576437	7/11/2011	\$	5.66	\$	5.66
234909665	772331552	12/12/2011	\$	35.48	\$	35.48
234909762	769318482	11/14/2011	\$	8.87	\$	8.87
234910027	769332066	11/14/2011	\$	8.87	\$	8.87
235106078	727804898	11/1/2010	\$	8,921.06	\$	8,921.06
235106078	770032277	11/21/2011	\$	38,784.27	\$	38,784.27
235106078	770032278	11/21/2011	\$	22,119.47	\$	22,119.47
235106078	770032279	11/21/2011	\$	9,930.60	\$	9,930.60
235106078	599224078	11/22/2011	\$	145.14	\$	145.14
235106078	770808308	11/28/2011	\$	27,120.72	\$	27,120.72
235106078	770808309	11/28/2011	\$	21,701.39	\$	21,701.39
235106078	770808310	11/28/2011	\$	5,413.41	\$	5,413.41
235106078	599520474	11/29/2011	\$	357.01	\$	357.01
235106078	771434505	12/5/2011	\$	24,579.41	\$	24,572.64
235106078	771434506	12/5/2011	\$	19,808.01	\$	19,808.01
235106078	771434507	12/5/2011	\$	2,555.60	\$	2,555.60
235106078	772205238	12/12/2011	\$	27,592.47	\$	23,623.74
235106078	772205239	12/12/2011	\$	6,831.99	\$	5,844.18
235106078	772985252	12/19/2011	\$	26,602.91	\$	3,462.68
247954520	765543584	10/10/2011	\$	15.11	\$	15.11
247955003	765488198	10/10/2011	\$	12.33	\$	12.33
247955500	770146505	11/21/2011	\$	17.74	\$	17.74
247955500	771539315	12/5/2011	\$	668.94	\$	668.94
247956727	770913810	11/28/2011	\$	25.60	\$	25.60
255143727	769296433	11/14/2011	\$	26.61	\$	26.61
255143727	770061112	11/21/2011	\$	8.87	\$	8.87
268392149	770167977	11/21/2011	\$	26.53	\$	26.53
311218123	770821846	11/28/2011	\$	8.87	\$	8.87
316597700	771508805	12/5/2011	\$	8.87	\$	8.87
321248500	768552925	11/7/2011	\$	5.61	\$	5.61
323067384	771517853	12/5/2011	\$	26.61	\$	26.61
327600680	768588078	11/7/2011	\$	17.74	\$	17.74
327600680	769345738	11/14/2011	\$	8.87	\$	8.87
327600680	770115200	11/21/2011	\$	8.87	\$	8.87

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338310188	768539643	11/7/2011	\$	11.85	\$	11.85
344315361	769298867	11/14/2011	\$	17.74	\$	17.74
344315965	770893716	11/28/2011	\$	38.18	\$	38.18
350258922	765488199	10/10/2011	\$	7.14	\$	7.14
350258922	769274606	11/14/2011	\$	26.61	\$	26.61
351400846	772297271	12/12/2011	\$	8.87	\$	8.87
353313940	765511173	10/10/2011	\$	8.87	\$	8.87
353841785	735483971	1/10/2011	\$	8.31	\$	8.31
353841785	737044265	1/24/2011	\$	8.62	\$	8.62
353841785	744134647	3/28/2011	\$	8.71	\$	8.71
353841785	751884933	6/6/2011	\$	8.87	\$	8.87
353841785	756419667	7/18/2011	\$	8.95	\$	8.95
353841785	766340243	10/17/2011	\$	8.87	\$	8.87
353841785	770891267	11/28/2011	\$	8.87	\$	8.87
354789620	769343327	11/14/2011	\$	8.87	\$	8.87
354789620	771500532	12/5/2011	\$	44.35	\$	44.35
354789620	772277423	12/12/2011	\$	116.90	\$	116.90
372198826	768610895	11/7/2011	\$	8.87	\$	8.87
387638482	770854658	11/28/2011	\$	59.70	\$	59.70
390111487	770091218	11/21/2011	\$	17.74	\$	17.74
435031340	770069691	11/21/2011	\$	5.61	\$	5.61
486245328	770057624	11/21/2011	\$	1,889.72	\$	1,889.72
486245328	770110025	11/21/2011	\$	1,896.25	\$	1,896.25
486245328	599243358	11/22/2011	\$	199.62	\$	199.62
486245328	770834163	11/28/2011	\$	3,487.14	\$	3,487.14
486245328	770868122	11/28/2011	\$	1,167.48	\$	1,167.48
486245328	599537144	11/29/2011	\$	113.13	\$	113.13
486245328	771452648	12/5/2011	\$	1,540.06	\$	1,532.80
486245328	771496814	12/5/2011	\$	281.89	\$	281.89
486245328	599835046	12/6/2011	\$	40.58	\$	40.58
486245328	772223084	12/12/2011	\$	3,942.06	\$	14.00
486245328	772274030	12/12/2011	\$	275.89	\$	233.22
486245328	773055819	12/19/2011	\$	156.86	\$	40.16
					\$	227,735.83

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
UBI Liquidating Corp, <u>et al.</u> ,	)	Case No. 10-13005 (KJC)
	)	(Jointly Administered)
Debtors.	)	
	)	Re: Docket No. ____
	)	

**ORDER GRANTING FEDEX TECH CONNECT, INC  
APPLICATION FOR ADMINISTRATIVE EXPENSE CLAIM**

Upon the application of FedEx Tech Connect, Inc. ("FedEx") for an Administrative Expense Claim for allowance of reimbursements for post-petition obligations as administrative expenses incurred by the Debtors during the pendency of the Chapter 11 case, the Court, being fully advised after due notice and hearing; and it appearing that good and just cause exists for the relief requested, it is hereby ORDERED:

1. that pursuant to 11 U.S.C. Sections 503(a) and (b), 507(a)(1), FedEx Tech Connect, Inc. is allowed the amount of Two Hundred Twenty Seven Thousand, Seven Hundred Thirty Five Dollars and Eighty Three Cents (\$227,735.83) as an Administrative Expense Claim; and

2. that the payment of the Administrative Claim by the Debtor should be made forthwith to FedEx Tech Connect, Inc. Attention: Bankruptcy Section, 3965 Airways Boulevard, Module G, 3rd Floor, Memphis, Tennessee 381116.

DATED: \_\_\_\_\_

\_\_\_\_\_  
Honorable Kevin J. Carey  
United States Bankruptcy Court Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
UBI Liquidating Corp, <u>et al.</u> ,	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered

**CERTIFICATE OF SERVICE**

I, Laurie Schenker Polleck, hereby certify that on December 29, 2011, true and correct copies of the foregoing **APPLICATION OF FEDEX TECH CONNECT, INC. FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM RELATING TO CHAPTER 11 CASE** were served on the parties listed on the attached service list in the manner listed thereon.

DATED: December 29, 2011

/s/ Laurie Schenker Polleck  
Laurie Schenker Polleck (No. 4300)  
LOIZIDES, P.A.  
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**SERVICE LIST**

**VIA FACSIMILE**

Mark D. Collins, Esquire  
Paul N. Heath, Esquire  
L. Katherine Good, Esquire  
RICHARDS, LAYTON, & FINGER, P.A.  
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Fax: (302) 651-7701

**VIA FIRST CLASS MAIL**

Office of the United States Trustee  
844 King Street, Room 2207  
Wilmington, DE 19801