

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In Re:) Chapter 11
)
UBI Liquidating Corp., et al.,) Case No.: 10-13005 (REG)
)
)
Debtors)

PROOF OF ADMINISTRATIVE TAX CLAIM

The undersigned Claimant asserts an Administrative Claim against the above named Debtor and Debtor-In-Possession in the following amounts, pursuant to 11 U.S.C. §503(b)(1)(B) of the Bankruptcy Code:

Real Estate Property Tax (principal):	\$ _____
Business Personal Property Tax (principal):	\$2,665.13
Solid Waste Fee:	\$ _____
Privilege License:	\$ _____
Late List Penalties:	\$ _____
Interest through 01/05/2011:	\$ 0.00
Reduction in Credit:	\$ _____
TOTAL	\$2,665.13

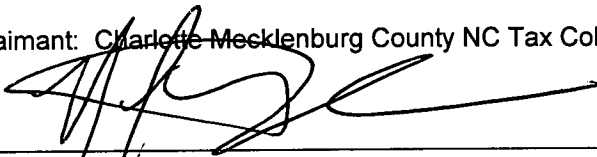
CHECK THE APPROPRAITE BOX:

- This Administrative Claim replaces or amends a previously filed Administrative Claim dated _____, Court's Claims Register Number _____.
- This Administrative Claim is a secured claim
- This Administrative Claim is not a secured claim

Date debt was incurred: 01/01/2011.

Interest continues to accrue on the first day of each month following the date of this claim. For accurate payoff information, please call (704) 432-3495.

Claimant: Charlotte Mecklenburg County NC Tax Collector



Neal L. Dixon
Director of Revenue Collections
Mecklenburg County Government
700 East Stonewall Street
Post Office Box 31457
Charlotte, North Carolina 28231

RECEIVED

JAN 03 2012

BMC GROUP

Date: December 20, 2011





Mecklenburg County Tax Collector
 PO Box 71063
 Charlotte, NC 28272-1063
<http://tax.charmeck.org>

2011 Property Tax Bill



000728548720112011000000

MECKLENBURG CHARLOTTE BUS

Bill Information

Bill Number - 0007285487-2011-2011-0000-00

Bill Date 8/13/2011 Due Date 9/1/2011 Interest Begins * 1/6/2012

NEW ASHLEY STEWART #395
 ATTN: TAX DEPARTMENT
 100 METRO WAY
 SECAUCUS NJ 07094

Property Description and Value

Legal Description	BUSINESS PERSONAL PROPERTY	Property Location	2770 ASHLEY RD CHARLOTTE NC 28208
Acreage	0.00	Tax Year	2011
Parcel ID		Year For	2011
Real Value	\$0	Exclusion	\$0
Deferred Value	\$0	Exemption	\$0
Use Value	\$0		
Total Real Value	\$0	Total Personal Value	\$212,598
		Total Taxable Value	\$212,598

Bill Line Items

Description	Rates/Fees	Amount Due(\$)
MECKLENBURG TAX	0.8166	1,736.08
CHARLOTTE TAX	0.4370	929.05
TOTAL		2,665.13

Important Messages

See back for important information.
 Pay before Interest Begins Date to avoid interest.
 Unpaid balances accrue interest at the rate of 2% the first month, and 0.75% each month thereafter until paid.

Payment Options

Credit/Debit Card Payments

OPC charges a fee for credit/debit card internet and phone transactions.
 Phone: Toll Free 1-877-533-0072
 Internet: <http://paytax.charmeck.org>
 Check: Payable to Mecklenburg County Tax Collector.
 In Person: 8:00 AM - 5:00 PM Monday - Friday
 700 East Stonewall St. Charlotte, NC
 or
 4150 Wilkinson Blvd. Charlotte, NC
 Cash, Check, or Money Order Only

Payment Stub

Please Detach and Return this stub with your Payment. Do not send cash. Use Bill number for all payment references.

Bill Number - 0007285487-2011-2011-0000-00	Parcel#	Bill Date	Due Date	Amount Due Before	Amount Due
		8/13/2011	9/1/2011	1/5/2012	\$2,665.13



000728548720112011000000

Mecklenburg County Tax Collector
 PO Box 71063
 Charlotte, NC 28272-1063

NEW ASHLEY STEWART #395
 ATTN: TAX DEPARTMENT
 100 METRO WAY
 SECAUCUS NJ 07094

RUFF, BOND, COBB, WADE & BETHUNE, L.L.P.

ATTORNEYS AT LAW

THE ADDISON BUILDING

831 EAST MOREHEAD STREET, SUITE 860

CHARLOTTE, NORTH CAROLINA 28202

TELEPHONE: (704) 377-1634

ESTABLISHED 1918

THOMAS C. RUFF
(1919-2009)

RETIRED
LYN BOND, JR.

TELECOPIER
(704) 342-3308

JAMES O. COBB
HAMLIN L. WADE
MARVIN A. BETHUNE
ROBERT S. ADDEN, JR.
JAMES D. DUPUY
RONALD L. GIBSON

December 28, 2011

BMC Group Inc.
Attn: Urban Brands Claims Processing
P. O. Box 3020
Chanhassen, MN 55317-3020

Re: UBI Liquidating Corp, et al
Case No.: 10-13005

Dear Sir or Madam:

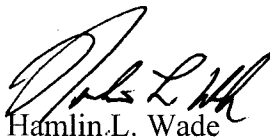
Enclosed herewith is a Proof of Administrative Claim by the City of Charlotte and Mecklenburg County Tax Collector in connection with the above case. Please give this claim the status as indicated.

c. ~~WIT LYNBOND JR~~
This matter has been forwarded to us for collection, and we request that any future correspondence or communications in connection therewith be made with the undersigned.

Please acknowledge receipt of this claim by signing or stamping the enclosed copy and returning same to the undersigned. A self-addressed, stamped envelope is enclosed for your convenience.

Yours very truly,

RUFF, BOND, COBB, WADE & BETHUNE, L.L.P.



Hamlin L. Wade

Mecklenburg County Tax Attorney

HLW:sm

Enclosures

c: Ms. Tiffany Gibson