



New York State Department of Taxation and Finance

Bankruptcy Section
P O Box 5300
Albany NY 12205-0300
(518) 457-3160

Statement date: 12/27/2011

Case number: 10-13054 KJC
Refer to this number for inquiries

Total claim amount: \$1,000.00

Taxpayer ID#: B-22-3724103-7

Pre-Petition Proof of Claim

UNITED STATES BANKRUPTCY COURT
TOTAL DISTRICT OF DELAWARE
URBAN BRANDS INC
c/o BMC GROUP, INC.
444 N NASH ST
EL SEGUNDO, CA 90245

This is a statement of tax liabilities for URBAN ACQUISITION CORPORATION OF NEW YOR. Penalty and interest for each liability is computed to 9/21/2010.

Unsecured Priority Liabilities

Table with 8 columns: Tax Type, Period End, Notice Number, Tax, Penalty, Interest, Total, Type. Row 1: CORP, 01/31/11, L-037095340-9, 1,000.00, 0.00, 0.00, 1,000.00 EST. Row 2: Total \$, 1,000.00.

Current Annual Interest Rates by Tax Type: Corporation - 7.5%
Liability Type Descriptions: EST - Estimated (No Return Filed)

Handwritten signature of a representative of BMC Group.

RECEIVED
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BMC GROUP

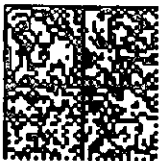


TC-280 (3/05)

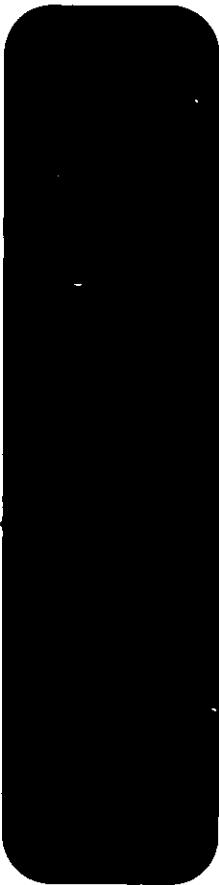
New York State  
Department of Taxation and Finance  
Bankruptcy Unit  
PO Box 5300  
Albany NY 12205-0300

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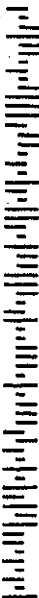
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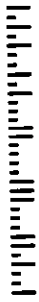


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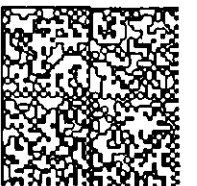


INT

BMC GROUP INC  
Mabel Soto  
300 N CONTINENTAL BLVD STE 570  
EL SEGUNDO, CA 90245



BMC Group  
Teresa Thomas  
18750 Lake Drive East  
Chanhassen, MN 55317



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BMC GROUP