

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 9, 2011 AT 2:30 P.M. (EDT)<sup>2</sup>**

**I. CONTINUED MATTER:**

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1194; filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to August 24, 2011 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the August 9, 2011 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (Eastern Daylight Time) on Monday, August 8, 2011 in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Objections/Responses Received:

- A. Informal Response from the New 5-7-9 & Beyond, Inc.

Related Documents:

- i. Re-Notice of Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1198; filed April 5, 2011]
- ii. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1224; filed May 3, 2011]

Status: The hearing on this matter with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to September 7, 2011 at 1:30 p.m. The Court entered an order regarding all other claims included in the objection.

**II. UNCONTESTED MATTER WITH CERTIFICATION OF NO OBJECTION:**

2. Motion of Debtors and Debtors in Possession for Entry of an Order Pursuant to Section 1121 of the Bankruptcy Code Further Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Docket No. 1287; filed June 20, 2011]

Objection/Response Deadline: July 6, 2011 at 4:00 p.m. (EDT).

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion of Debtors and Debtors in Possession for Entry of an Order Pursuant to Section 1121 of the Bankruptcy Code Further Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Docket No. 1340; filed August 5, 2011]

Status: On August 5, 2011, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

**III. UNCONTESTED MATTER GOING FORWARD:**

3. Motion Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to July 26, 2011.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The hearing on this matter will go forward.

**IV. THIRD INTERIM FEE APPLICATIONS:**

4. See index attached as Exhibit A.

Status: A hearing binder containing the applicable fee applications was submitted to the Court on August 2, 2011. The hearing on this matter will go forward.

Dated: August 5, 2011  
Wilmington, Delaware

Respectfully submitted,



---

Mark D. Collins (No. 2981)  
Michael J. Merchant (No. 3854)  
Paul N. Heath (No. 3704)  
L. Katherine Good (No. 5101)  
Julie A. Finocchiaro (No. 5303)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

*Attorneys for the Debtors and Debtors in Possession*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<hr/>	)	Chapter 11
	)	
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered
<hr/>	)	

**INDEX OF THIRD INTERIM FEE APPLICATIONS TO BE  
CONSIDERED AT THE AUGUST 9, 2011 HEARING**

1. Notice of Third Interim Fee Application of Richards, Layton & Finger, P.A. for the Period from March 1, 2011 through May 31, 2011 [Docket No. 1302; filed June 30, 2011]

Related Documents:

- A. Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from March 1, 2011 through March 31, 2011 [Docket No. 1219; filed April 29, 2011]
- B. Certification of No Objection [Docket N. 1244; filed May 23, 2011]

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

- C. Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2011 through April 30, 2011 [Docket No. 1254; filed May 27, 2011]
  - D. Certification of No Objection [Docket No. 1285; filed June 20, 2011]
  - E. Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2011 through May 31, 2011 [Docket No. 1281; filed June 16, 2011]
  - F. Certification of No Objection [Docket No. 1316; filed July 8, 2011]
2. Notice of Third Interim Fee Application of PricewaterhouseCoopers LLP for the Period from March 1, 2011 through May 31, 2011 [Docket No. 1303; filed June 30, 2011]

Related Documents:

- A. Fifth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from March 1, 2011 through March 31, 2011 [Docket No. 1237; filed May 10, 2011]
  - B. Certification of No Objection [Docket No. 1261; filed June 2, 2011]
  - C. Sixth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from April 1, 2011 through April 30, 2011 [Docket No. 1250; filed May 25, 2011]
  - D. Certification of No Objection [Docket No. 1283; filed June 17, 2011]
  - E. Seventh Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from May 1, 2011 through May 31, 2011 [Docket No. 1293; filed June 27, 2011]
  - F. Certification of No Objection [Docket No. 1323; filed July 21, 2011]
3. Third Interim Fee Application of Loughlin Meghji + Company, Inc., Financial Advisors to the Official Committee of Unsecured Creditors, for the Period March 1, 2011 through May 31, 2011 [Docket No. 1313; July 8, 2011]

Related Documents:

- A. Sixth Monthly Application of Loughlin Meghji + Company, Inc, Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from March 1, 2011 through March 31, 2011 [Docket No. 1214; filed April 27, 2011]
  - B. Certificate of No Objection to Sixth Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through March 31, 2011 [Docket No. 1242; filed May 19, 2011]
  - C. Seventh Monthly Application of Loughlin Meghji + Company, Inc, Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from April 1, 2011 through April 30, 2011 [Docket No. 1253; filed May 27, 2011]
  - D. Certificate of No Objection to Seventh Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2011 through April 30, 2011 [Docket No. 1286; filed June 20, 2011]
  - E. Eighth Monthly Application of Loughlin Meghji + Company, Inc, Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from May 1, 2011 through May 31, 2011 [Docket No. 1305; filed June 30, 2011]
  - F. Certificate of No Objection to Eighth Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period May 1, 2011 through May 31, 2011 [Docket No. 1326; filed July 26, 2011]
  - G. Certificate of No Objection to Third Interim Fee Application of Loughlin Meghji + Company, Inc., Financial Advisors to the Official Committee of Unsecured Creditors, for the Period March 1, 2011 through May 31, 2011 [Docket No. 1326; filed July 26, 2011]
4. Third Interim Fee Application of Cooley LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through May 31, 2011 [Docket No. 1314; filed July 8, 2011]

Related Documents:

- A. Sixth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period of March 1, 2011 through March 31, 2011 [Docket No. 1222; filed May 2, 2011]
  - B. Certificate of No Objection to Sixth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through March 31, 2011 [Docket No. 1249; filed May 25, 2011]
  - C. Seventh Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period of April 1, 2011 through April 30, 2011 [Docket No. 1266; filed June 10, 2011]
  - D. Certificate of No Objection to Seventh Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2011 through April 30, 2011 [Docket No. 1310; filed July 8, 2011]
  - E. Eighth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period of May 1, 2011 through May 31, 2011 [Docket No. 1304; filed June 30, 2011]
  - F. Certificate of No Objection to Eighth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period May 1, 2011 through May 31, 2011 [Docket No. 1333; filed July 29, 2011]
  - G. Certificate of No Objection to Third Interim Fee Application of Cooley LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from March 1, 2011 through May 31, 2011 [Docket No. 1333; filed July 29, 2011]
5. Third Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through May 31, 2011 [Docket No. 1315; filed July 8, 2011]



Related Documents:

- A. Sixth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through March 31, 2011 [Docket No. 1233; filed May 9, 2011]
  - B. Certificate of No Objection to Sixth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through March 31, 2011 [Docket No. 1263; filed June 3, 2011]
  - C. Seventh Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2011 through April 30, 2011 [Docket No. 1273; filed June 13, 2011]
  - D. Certificate of No Objection to Seventh Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2011 through April 30, 2011 [Docket No. 1311; filed July 8, 2011]
  - E. Eighth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period May 1, 2011 through May 31, 2011 [Docket No. 1312; filed July 8, 2011]
  - F. Certificate of No Objection to Eighth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period May 1, 2011 through May 31, 2011 [Docket No. 1335; filed August 2, 2011]
  - G. Certificate of No Objection to Third Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period March 1, 2011 through May 31, 2011 [Docket No. 1338; filed August 2, 2011]
6. First Interim Fee Application Request of BDO USA, LLP for the Period from March 30, 2011 through May 31, 2011 [Docket No. 1317; filed July 11, 2011]
    - A. First Consolidated Monthly Application of BDO USA, LLP, for Interim Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultant to the Debtors for the Period March 30, 2011 through May 31, 2011 [Docket No. 1307; filed July 6, 2011]
    - B. Certification of No Objection [Docket No. 1331; filed July 28, 2011]