

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| -----X |) | |
| In re |) | Chapter 11 |
| |) | |
| UBI Liquidating Corp., et al.,¹ |) | Case No. 10-13005 (KJC) |
| |) | |
| Debtors. |) | Jointly Administered |
| -----X |) | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 20, 2012 AT 11:30 A.M.**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE
HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT***

I. CONTINUED/RESOLVED MATTERS:

1. Motion (of Carmen Fortuna-Vazquez) Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to February 7, 2012.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. The hearing on this matter is continued to the next omnibus hearing in these cases.

¹ The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor's corporate office are located at 100 Metro Way, Secaucus, New Jersey 07094.

2. Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims, and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1623; filed August 15, 2012]

Objection Deadline: August 30, 2012 at 4:00 p.m. (EDT); extended to September 6, 2012 at 4:00 p.m. (EDT) for Capri Urban Baldwin, Florin Associates, and Slauson & Crenshaw Associates; extended to September 7, 2012 at 4:00 p.m. for AT&T Corp.; extended to September 14, 2012 at 4:00 p.m. for New York City Department of Finance.

Objections/Responses Received:

- A. The Ohio Department of Taxation's Response and Memorandum in Opposition to Liquidation Trustee's Seventh Omnibus Objection to Claims (Non-Substantive Objections) [Docket No. 1632; filed August 30, 2012]

Status: On September 25, 2012, the Court entered an order addressing this response.

- B. Response of City of New York to Debtor's Seventh Omnibus Objection to Claims, with Respect to Claim Number 729 of the New York City Department of Finance [Docket No. 1636; filed September 13, 2012]

Status: The parties are working to resolve this matter and intend to submit a stipulation and proposed order under certification of counsel. The hearing on the objection as it relates to the claims of the New York City Department of Finance is continued to the next omnibus hearing in these cases.

- C. Informal Response from The New 5-7-9 & Beyond, Inc.

Status: Pursuant to the settlement approved by the Order Authorizing and Approving the Stipulation of Settlement by and Among the UBI Liquidating Trust, the Liquidating Committee, and The New 5-7-9 and Beyond, Inc. [Docket No. 1656], the claims of The New 5-7-9 & Beyond, Inc. have been withdrawn. Accordingly, no hearing on the Objection as it relates to the claims of The New 5-7-9 & Beyond, Inc. is necessary.

- D. Informal Response from the New York State Department of Taxation and Finance

Status: The parties have resolved this informal response. No hearing on this matter is required.

E. Informal Response from Atlantek Property Maintenance

Status: The Liquidation Trustee has withdrawn this Objection to the claim of Atlantek Property Maintenance.

F. Informal Response from Kimberly Seaborne

Status: The Liquidation Trustee has withdrawn this Objection to the claim of Kimberly Seaborne.

G. Informal Response from Washington Suburban Sanitary Commission

Status: The Liquidation Trustee has withdrawn this Objection to the claim of Washington Suburban Sanitary Commission.

H. Informal Response from AT&T Corp. with respect to the claims of Illinois Bell Telephone Company, Michigan Bell Telephone Company, Southwestern Bell Telephone Company, Ohio Bell Telephone Company, Wisconsin Bell Telephone Company, Southwestern New England Telephone Company, and Pacific Bell Telephone Company

Status: On September 26, 2012, the Court entered an order on this Objection with respect to the claims of Illinois Bell Telephone Company, Michigan Bell Telephone Company, and Southwestern Bell Telephone Company listed on Exhibit B to the Objection. The Liquidating Trustee has withdrawn this objection to the claims of Michigan Bell Telephone Company, Southwestern Bell Telephone Company, Ohio Bell Telephone Company, Wisconsin Bell Telephone Company, Southwestern New England Telephone Company, and Pacific Bell Telephone Company listed on Exhibit D to the Objection.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1634; filed September 13, 2012]
- ii. Order Granting Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims, and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1643; filed September 25, 2012]

Global Status: On September 25, 2012, the Court entered an order resolving certain claims. This matter with respect to the claims of New York

City Department of Finance is continued to the next omnibus hearing in these cases.

3. Second Motion of the Liquidating Trustee and Liquidating Trust Committee for Order Under Bankruptcy Code Section 105(a) and Bankruptcy Rule 9006 Extending Time to Object to Claims [Docket No. 1659; filed November 7, 2012]

Objection Deadline: November 21, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Second Motion of the Liquidating Trustee and Liquidating Trust Committee for Order Under Bankruptcy Code Section 105(a) and Bankruptcy Rule 9006 Extending Time to Object to Claims [Docket No. 1668; filed November 27, 2012]
- ii. Order Under Bankruptcy Code Section 105(a) and Bankruptcy Rule 9006 Extending Time to Object to Claims [Docket No. 1669; filed November 30, 2012]

Status: On November 30, 2012, the Court entered an order resolving this matter. Accordingly, no hearing is necessary.

Dated: December 18, 2012
Wilmington, Delaware

Respectfully submitted,



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