

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
UBI Liquidating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 14, 2012 AT 1:00 P.M. (EST)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE
HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT***

I. CONTINUED/RESOLVED MATTERS:

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1194; filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to April 17, 2012 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

² Amended items appear in bold.

Objections/Responses Received:

A. Informal Response from the New 5-7-9 & Beyond, Inc.

Related Documents:

- i. Re-Notice of Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1198; filed April 5, 2011]
- ii. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1224; filed May 3, 2011]

Status: The hearing with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to the next omnibus hearing scheduled for April 24, 2012 at 10:00 a.m. (EDT). The Court entered an order regarding all other claims included in the objection.

- 2. Motion (of Sara Green) for Relief from Stay [Docket No. 1370; filed August 29, 2011]

Objection/Response Deadline: October 12, 2011; extended for the Debtors to November 29, 2011.

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of Counsel Regarding Order Granting Sara Green Limited Relief from Automatic Stay Solely to Allow State Court Litigation to Proceed Against Debtors' Insurer Only [Docket No. 1532; filed January 13, 2012]
- ii. Order Granting Sara Green Limited Relief from Automatic Stay Solely to Allow State Court Litigation to Proceed Against Debtors' Insurer Only [Docket No. 1534; entered January 17, 2012]

Status: On January 17, 2012, the Court entered an order with respect to this matter. Accordingly, no hearing on this matter is necessary.

- 3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363, and 554 for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1476; filed November 11, 2011]

Objection/Response Deadline: November 28, 2011 at 4:00 p.m. (EST), extended to November 30, 2011 at 4:00 p.m. (EST) for The New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

- A. Limited Objection of The New 5-7-9 and Beyond, Inc. to Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, and 554, for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records; and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1490; filed November 30, 2011]

Related Documents: None to date.

Status: The parties are working to resolve this matter and may submit an agreed order under certification of counsel. The hearing on this matter is continued to the next omnibus hearing scheduled for April 24, 2012 at 10:00 a.m. (EDT).

II. UNCONTESTED MATTER GOING FORWARD:

4. Motion (of Carmen Fortuna-Vazquez) Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to February 7, 2012.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. **The hearing on this matter is continued to the next omnibus hearing scheduled for April 24, 2012 at 10:00 a.m. (EDT).**


III. FOURTH INTERIM AND FINAL FEE APPLICATIONS:

5. See index attached as Exhibit A.

Status: A hearing binder containing the applicable fee applications was submitted to the Court on February 7, 2012. **The parties intend to submit an order under certification of counsel with respect to this matter. Accordingly, no hearing on this matter is necessary.**

Dated: February 14, 2012
Wilmington, Delaware

Respectfully submitted,



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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<hr/>)	Chapter 11
)	
UBI Liquidating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
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**INDEX OF FOURTH INTERIM AND FINAL FEE APPLICATIONS
TO BE CONSIDERED AT THE FEBRUARY 14, 2012 HEARING**

1. Eleventh Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from September 1, 2011 Through December 1, 2011 and Final Fee Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from September 21, 2010 Through December 1, 2011 [Docket No. 1504; filed December 12, 2011]

Related Documents:

- A. Eighth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from June 1, 2011 through June 30, 2011 [Docket No. 1329; filed July 27, 2011]

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

- B. Certification of No Objection [Docket No. 1358; filed August 18, 2011]
 - C. Ninth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from July 1, 2011 through July 31, 2011 [Docket No. 1366; filed August 25, 2011]
 - D. Certification of No Objection [Docket No. 1396; filed September 16, 2011]
 - E. Tenth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from August 1, 2011 through August 31, 2011 [Docket No. 1401; filed September 21, 2011]
 - F. Certification of No Objection [Docket No. 1434; filed October 13, 2011]
 - G. Notice of Fourth Interim Fee Application of PricewaterhouseCoopers LLP for the Period from June 1, 2011 through August 31, 2011 [Docket No. 1405; filed September 23, 2011]
 - H. Certification of No Objection [Docket No. 1518; filed January 5, 2012]
2. Application of Cooley LLP for Compensation and Reimbursement of Expenses Incurred in Connection with Representing The Official Committee of Unsecured Creditors for (A) The Interim Period from September 1, 2011 Through November 30, 2011 and (B) The Final Period from October 1, 2010 Through November 30, 2011 [Docket No. 1524; January 11, 2012]

Related Documents:

- A. Ninth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of June 1, 2011 Through June 30, 2011 [Docket No. 1339; filed August 4, 2011]
- B. Certificate of No Objection to Ninth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period June 1, 2011 Through June 30, 2011 [Docket No. 1369; filed August 26, 2011]
- C. Tenth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of July 1, 2011 Through July 31, 2011 [Docket No. 1362; filed August 23, 2011]

- D. Certificate of No Objection to Tenth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period July 1, 2011 Through July 31, 2011 [Docket No. 1394; filed September 15, 2011]
 - E. Eleventh Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of August 1, 2011 Through August 31, 2011 [Docket No. 1421; filed October 5, 2011]
 - F. Certificate of No Objection to Eleventh Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period August 1, 2011 Through August 31, 2011 [Docket No. 1468; filed October 31, 2011]
 - G. Fourth Interim Application of Cooley LLP, Counsel for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from June 1, 2011 Through August 31, 2011 [Docket No. 1435; filed October 13, 2011]
 - H. Certificate of No Objection to Fourth Interim Fee Application of Cooley LLP, Counsel for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from June 1, 2011 Through August 31, 2011 [Docket No. 1474; filed November 9, 2011]
 - I. Twelfth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of September 1, 2011 Through September 30, 2011 [Docket No. 1469; filed October 31, 2011]
 - J. Certificate of No Objection to Twelfth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period September 1, 2011 Through September 30, 2011 [Docket No. 1485; filed November 23, 2011]
 - K. Certificate of No Objection to Application of Cooley LLP for Compensation and Reimbursement of Expenses Incurred in Connection with Representing the Official Committee of Unsecured Creditors for (A) The Interim Period from September 1, 2011 Through November 30, 2011 and (B) The Final Period from October 1, 2010 Through November 30, 2011 [Docket No. 1557; filed February 3, 2012]
3. Fourteenth Monthly and Final Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 21, 2010 Through December 1, 2011 [Docket No. 1527; filed January 12, 2012]

Related Documents:

- A. Ninth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2011 through June 30, 2011 [Docket No. 1330; filed July 28, 2011]
- B. Certification of No Objection [Docket No. 1360; filed August 19, 2011]
- C. Tenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2011 through July 31, 2011 [Docket No. 1364; filed August 23, 2011]
- D. Certification of No Objection [Docket No. 1392; filed September 14, 2011]
- E. Eleventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2011 through August 31, 2011 [Docket No. 1409; filed September 28, 2011]
- F. Certification of No Objection [Docket No. 1456; filed October 20, 2011]
- G. Notice of Fourth Interim Fee Application of Richards, Layton & Finger, P.A. for the Period from June 1, 2011 through August 31, 2011 [Docket No. 1412; filed September 30, 2011]
- H. Twelfth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2011 through September 30, 2011 [Docket No. 1466; filed October 27, 2011]
- I. Certification of No Objection [Docket No. 1479; filed November 18, 2011]
- J. Thirteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2011 through October 31, 2011 [Docket No. 1481; filed November 21, 2011]
- K. Certification of No Objection [Docket No. 1506; filed December 14, 2011]
- L. Certification of No Objection [Docket No. 1556; filed February 3, 2012]

4. Final Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 1, 2010 Through December 1, 2011 [Docket No. 1530; January 13, 2012]

Related Documents:

- A. Ninth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period June 1, 2011 Through June 30, 2011 [Docket No. 1355; filed August 16, 2011]
- B. Certificate of No Objection to Ninth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period June 1, 2011 Through June 30, 2011 [Docket No. 1393; filed September 15, 2011]
- C. Tenth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period July 1, 2011 Through July 31, 2011 [Docket No. 1389; filed September 13, 2011]
- D. Certificate of No Objection to Tenth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period July 1, 2011 Through July 31, 2011 [Docket No. 1420; filed October 5, 2011]
- E. Eleventh Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period August 1, 2011 Through August 31, 2011 [Docket No. 1460; filed October 21, 2011]
- F. Certificate of No Objection to Eleventh Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period August 1, 2011 Through August 31, 2011 [Docket No. 1480; filed November 21, 2011]
- G. Fourth Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period June 1, 2011 Through August 31, 2011 [Docket No. 1475; filed November 9, 2011]
- H. Certificate of No Objection to Fourth Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period June 1, 2011 Through August 31, 2011 [Docket No. 1497; filed December 2, 2011]

- I. Twelfth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period September 1, 2011 Through September 30, 2011 [Docket No. 1471; filed November 3, 2011]
 - J. Certificate of No Objection to Twelfth Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period September 1, 2011 Through September 30, 2011 [Docket No. 1495; filed December 2, 2011]
 - K. Thirteenth Combined Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 1, 2011 Through November 30, 2011 [Docket No. 1529; filed January 12, 2012]
 - L. Certificate of No Objection to Thirteenth Combined Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 1, 2011 Through November 30, 2011 [Docket No. 1558; filed February 3, 2012]
5. Application of Loughlin Management Partners, Inc., Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Incurred for (A) The Interim Period from September 1, 2011 Through November 30, 2011 and (B) The Final Period from October 5, 2010 Through November 30, 2011 [Docket No. 1531; filed January 13, 2012]
- A. Ninth Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from June 1, 2011 Through June 30, 2011 [Docket No. 1327; filed July 26, 2011]
 - B. Certificate of No Objection to Ninth Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period June 1, 2011 Through June 30, 2011 [Docket No. 1357; filed August 18, 2011]
 - C. Tenth Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from July 1, 2011 Through July 31, 2011 [Docket No. 1363; filed August 23, 2011]
 - D. Certificate of No Objection to Tenth Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period July 1, 2011 Through July 31, 2011 [Docket No. 1395; filed September 1, 2011]

- E. Eleventh Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from August 1, 2011 Through August 31, 2011 [Docket No. 1407; filed September 26, 2011]
 - F. Certificate of No Objection to Eleventh Monthly Application of Loughlin Meghji + Company, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period August 1, 2011 Through August 31, 2011 [Docket No. 1461; filed October 21, 2011]
 - G. Fourth Interim Fee Application of Loughlin Meghji + Company, Inc., Financial Advisors to the Official Committee of Unsecured Creditors, for the Period June 1, 2011 Through August 31, 2011 [Docket No. 1462; filed October 21, 2011]
 - H. Certificate of No Objection to Fourth Interim Fee Application of Loughlin Meghji + Company, Financial Advisors to the Official Committee of Unsecured Creditors, for the Period June 1, 2011 Through August 31, 2011 [Docket No. 1482; filed November 22, 2011]
 - I. Twelfth Monthly Application of Loughlin Meghji + Company, Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from September 1, 2011 Through September 30, 2011 [Docket No. 1470; filed October 31, 2011]
 - J. Certificate of No Objection to Twelfth Monthly Application of Loughlin Meghji + Company, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period September 1, 2011 Through September 30, 2011 [Docket No. 1486; filed November 23, 2011]
 - K. Thirteenth Monthly Application of Loughlin Meghji + Company, Financial Advisor for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period from October 1, 2011 Through October 31, 2011 [Docket No. 1484; filed November 22, 2011]
 - L. Certificate of No Objection to Thirteenth Monthly Application of Loughlin Meghji + Company, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 1, 2011 Through October 31, 2011 [Docket No. 1507; filed December 16, 2011]
6. Final Application of BDO USA, LLP, for Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultant to the Debtors for the Period March 30, 2011 Through December 1, 2011 [Docket No. 1535; January 17, 2012]

Related Documents:

- A. Second Consolidated Monthly Application of BDO USA, LLP, for Interim Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultant to the Debtors for the Period June 1, 2011 through September 30, 2011 [Docket No. 1472; filed November 3, 2011]
- B. Certification of No Objection [Docket No. 1488; filed November 29, 2011]
- C. Third Consolidated Monthly Application of BDO USA, LLP, for Interim Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultant to the Debtors for the Period October 1, 2011 through November 30, 2011 [Docket No. 1508; filed December 21, 2011]
- D. Certification of No Objection [Docket No. 1526; filed January 12, 2012]