

PricewaterhouseCoopers LLP - Financial Advisor

Hours and Compensation: Summary by Project Category and Task Code

For the Period January 1, 2011 through January 31, 2011

Project Category and Task Code	Hours	Total Compensation
Restructuring Advisory Services		
Correspondence, Meetings and Discussions with UCC	48.50	\$25,705.00
Bankruptcy Reporting (e.g. SOFA and SOAL)	15.20	\$8,056.00
Tax Matters	24.70	\$12,441.00
Claims Analysis	3.00	\$1,590.00
Post-Closing Analyses for Asset Purchase Agreement	38.10	\$24,193.00
Post-Closing/Post-Petition Disbursement Review	25.70	\$13,621.00
Asset Analysis of Recovery	2.90	\$1,537.00
Subtotal - Restructuring Advisory Services	158.10	\$87,143.00
Bankruptcy Requirements and Obligations		
Monthly, Interim, and Final Fee Applications	21.70	\$6,485.00
Subtotal - Bankruptcy Requirements and Obligations	21.70	\$6,485.00
Total Hours and Compensation	179.80	\$93,628.00