

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 3, 2011 AT 11:30 A.M. (EDT)**<sup>2</sup>

**I. CONTINUED / RESOLVED MATTERS:**

1. Motion of Gwendolyn Scott-Adams for Relief from Stay Under Bankruptcy Code Section 362(d), Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 [Docket No. 538; filed November 30, 2010]

Objection Deadline: December 10, 2010 at 4:00 p.m. (EST); extended to January 6, 2011 at 4:00 p.m. (EST).

Objections/Responses Received: None to date.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (6209), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the March 29, 2011 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (Eastern Daylight Time) on Monday, May 2, 2011**, in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents:

- i. Declaration of Charles H. Jeanfreau in Support of Motion of Gwendolyn Scott-Adams for Relief from Stay Under Bankruptcy Code Section 362 (d), Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 [Docket No. 539; filed November 30, 2010]
- ii. Exhibits "A" and "B" to Declaration of Charles H. Jeanfreau in Support of Motion of Gwendolyn Scott-Adams for Relief from Stay [Docket No. 541; filed December 1, 2010]

Status: The parties have resolved this matter and intend to submit an agreed form of order under certification of counsel.

2. Motion Requesting Relief from Automatic Stay [Docket No. 1197 - filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to June 15, 2011

Objections/Responses Received: None as of this date.

Related Documents: None as of this date.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for June 28, 2011 at 3:30 p.m.

**II. CONTESTED MATTERS GOING FORWARD:**

3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors' Assets; (B) Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to Be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C) Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts and Unexpired Leases; (D) Approving Guidelines for Conducting Store Closing Sales; (E) Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 34; filed September 22, 2010]

Objections/Responses Received:

- A. Objection of Inland US Management, LLC and Inland American Retail Management, LLC to Corrected Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned Pursuant to Section 365 of the Bankruptcy Code in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto [Docket No. 238; filed October 19, 2010]

Status: The objection was resolved by mutual agreement between the parties.

- B. Objection to Cure Amounts by Westfield, LLC and Certain Affiliates in Accordance with Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors' Assets; (B) Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief [Docket No. 242; filed October 19, 2010]

Status: The objection was resolved by mutual agreement between the parties.

- C. Objection of General Growth Properties, Inc. to Debtors' Corrected Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned, Pursuant to Section 365 of the Bankruptcy Code, in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto [Docket No. 252; filed October 19, 2010]

Status: The hearing on the objection to the proposed cure amount is going forward. The parties are working to resolve this matter.

- D. Objection of Weingarten Realty Investors to Debtors' Corrected Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned, Pursuant to Section 365 of the Bankruptcy Code, in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto [Docket No. 255; filed October 19, 2010]

Status: The objection was resolved by mutual agreement between the parties.

Global Status: The objection of General Growth Properties, Inc. listed at tab C is going forward. The parties are working to resolve this objection. All other objections have been resolved.

Related Documents:

- i. Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned, Pursuant to Section 365 of the Bankruptcy Code, in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto [Docket No. 100; filed September 29, 2010]
  - ii. *Corrected* Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned, Pursuant to Section 365 of the Bankruptcy Code, in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto [Docket No. 104; filed September 30, 2010]
  - iii. Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C) Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts and Unexpired Leases; (D) Approving Guidelines for Conducting Store Closing Sales; (E) Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(D)(4) [Docket No. 434, entered October 27, 2010]
4. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1194 - filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to June 14, 2011 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

- A. Response of Carmen Fortuna-Vázquez in Opposition to UBI Liquidating Corp "Re-Notice of Debtor's First Omnibus Objection to Claims" [Docket No. 1205 - filed April 14, 2011]
- B. Informal Response of Taxing Authorities of Los Angeles County
- C. Informal Response from the New 5-7-9 & Beyond, Inc.

Related Documents:

- i. Re-Notice of Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1198 - filed April 5, 2011]

Status: The objection does not object to any claims of Carmen Fortuna-Vazquez, so the Debtors believe that response is moot. The hearing with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to the omnibus hearing at 3:30 p.m. on June 28, 2011. The informal response of the Taxing Authorities of Los Angeles County was resolved by revisions to the exhibits to the proposed form of order. The debtors intend to submit a revised order under certification of counsel. The hearing on this matter will go forward.

Dated: April 29, 2011  
Wilmington, Delaware

Respectfully submitted,



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