

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

_____))
In re:) Chapter 11
))
URBAN BRANDS, INC., et al.,) Case No. 10-13005 (KJC)
) Jointly Administered
))
Debtors.)
))
_____)

VERIFIED STATEMENT PURSUANT TO RULE 2019(a)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to the provisions of Rule 2019(a) of the Federal Rules of Bankruptcy Procedure, Russell R. Johnson III of the Law Firm of Russell R. Johnson III, PLC files this Verified Statement of that firm's multiple representations in this case:

1. The name and address of the creditors represented by the Law Firm of Russell R. Johnson III, PLC are:

- A. Commonwealth Edison Company
PECO Energy Company
Attn: Lynn R. Zack, Esq.
Exelon Corporation
2301 Market Street, S23-1
Philadelphia, PA 19103
- B. Consolidated Energy Company of New York, Inc.
Attn: Leon Z. Mener, Esq.
4 Irving Place
Room 1815-S
New York, NY 10003
- C. Dominion East Ohio
Dominion Virginia Power
Attn: Sherry Ward
701 East Cary Street
Richmond, VA 23219

- D. Georgia Power Company
Attn: Jim Maynard, Credit Coordinator
2500 Patrick Henry Parkway
McDonough, GA 30253

- E. Florida Power Company, d/b/a
Progress Energy of Florida
Attn: Elaine A. McCallister
160 Rush St. WWI
Raleigh, NC 27603

- F. Public Service Electric and Gas Company
Attn: Suzanne Klar, Esq.
80 Park Plaza, T5D
Newark, NJ 07102-0570

- H. Southern California Edison Company
Attn: Patricia A. Cirucci
Senior Attorney
Southern California Edison Company
2244 Walnut Grove Ave., 3rd Floor
Rosemead, CA 91770

- I. The Cleveland Electric Illuminating Company
Toledo Edison Company
Attn: Christine Weber, Esq.
FirstEnergy Corp.
76 S. Main St., A-GO-15
Akron, OH 44308

2. The nature and the amount of claims (interests) and the times of acquisition thereof are as follows:

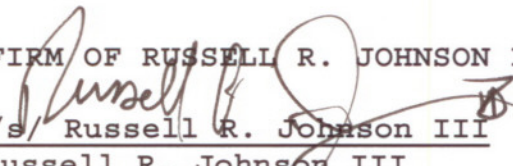
(a) PECO Energy Company Consolidated Energy Company of New York, Inc., Dominion East Ohio, Dominion Virginia Power, Georgia Power Company, Florida Power Company, d/b/a Progress Energy Florida, Public Service Electric and Gas Company, Southern California Edison Company, The Cleveland Electric Illuminating Company and Toledo Edison Company have unsecured claims against one or more of the above-referenced debtors arising from prepetition utility usage.

(b) Commonwealth Edison Company and Georgia Power Company each held prepetition security that exceeded the amount of the prepetition debt owed by the Debtors.

(c) For more information regarding the foregoing utility companies' interests and claims in this case, refer to the *Objection of Certain Utility Companies to the Motion of the Debtors and Debtors-In-Possession for Entry of Interim and Final Orders Determining Adequate Assurances of Payment for Future Utility Services* filed in connection with this pleading.

3. The Law Firm of Russell R. Johnson III, PLC was retained to represent the foregoing creditors in September 2010.

LAW FIRM OF RUSSELL R. JOHNSON III, PLC

By:  Russell R. Johnson III
Russell R. Johnson III

Russell R. Johnson III appeared before me this 1st day of October 2010, and acknowledged that the representations in the foregoing statement are true to the best of his knowledge, information and belief.

NOTARY PUBLIC


My commission expires: April 30th 2011

