

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
UBI Liquidating Corp., et al.¹) Case No. 10-13005 (KJC)
)
Debtors.) Jointly Administered
)

AFFIDAVIT OF SERVICE RE:

Docket No. 1237 NOTICE OF FIFTH MONTHLY FEE APPLICATION OF PRICEWATERHOUSECOOPERS LLP

SUMMARY OF FIFTH MONTHLY APPLICATION OF PRICEWATERHOUSECOOPERS LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR FOR THE PERIOD FROM MARCH 1, 2011 THROUGH MARCH 31, 2011

FIFTH MONTHLY APPLICATION OF PRICEWATERHOUSECOOPERS LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM MARCH 1, 2011 THROUGH MARCH 31, 2011

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

I, Mabel Soto, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 444 North Nash Street, El Segundo, California 90245.

2. On May 10, 2011, at the direction of Richards, Layton & Finger, P.A., counsel for the Debtors and Debtors-in-Possession, the above referenced documents were served on the parties listed in Exhibit A via the modes of service indicated thereon:

Exhibit A The Affected Parties Address List regarding Docket No. 1237

Dated: May 11, 2011
El Segundo, California


Mabel Soto

State of California)
)
County of Los Angeles)

On May 11, 2011 before me, James H. Myers, a Notary Public, personally appeared Mabel Soto, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

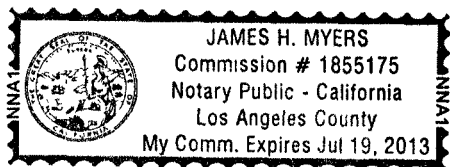




EXHIBIT A

Urban Brands

Total number of parties: 5

Exhibit A - Urban Brands

Svc Lst	Name and Address of Served Party	Mode of Service
43920	BALLARD SPAHR LLP, TOBEY M DALUZ / LESLIE C HEILMAN, (RE: COUNSEL TO UCC), 919 N MARKET STREET, 12TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
43919	COOLEY LLP, L GOTTLIEB / C HERSHCOPF / M KLEIN, (RE: COUNSEL TO UCC), LGOTTLIEB@COOLEY.COM	E-mail
43919	COOLEY LLP, L GOTTLIEB / C HERSHCOPF / M KLEIN, (RE: COUNSEL TO UCC), CHERSHCOPF@COOLEY.COM	E-mail
43919	COOLEY LLP, L GOTTLIEB / C HERSHCOPF / M KLEIN, (RE: COUNSEL TO UCC), MKLEIN@COOLEY.COM	E-mail
43920	OFFICE OF THE US TRUSTEE DELAWARE, DAVID L BUCHBINDER, ESQ., (RE: UST), 844 KING ST STE 2207, LOCKBOX 35, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 5