

## PricewaterhouseCoopers LLP - Financial Advisor

## Hours and Compensation: Summary by Project Category and Task Code

For the Period April 1, 2011 through April 30, 2011

<b>Project Category and Task Code</b>	<b>Hours</b>	<b>Total Compensation</b>
<b>Restructuring Advisory Services</b>		
Correspondence, Meetings and Discussions with UCC	13.30	\$7,449.00
Bankruptcy Reporting (e.g. SOFA and SOAL)	2.80	\$1,484.00
Tax Matters	82.00	\$28,510.00
Claims Analysis	13.00	\$6,890.00
Post-Closing Analyses for Asset Purchase Agreement	48.10	\$27,343.00
Post-Closing/Post-Petition Disbursement Review	19.70	\$10,441.00
Asset Analysis and Recovery	2.30	\$1,219.00
<b>Subtotal - Restructuring Advisory Services</b>	<b>181.20</b>	<b>\$83,336.00</b>
<b>Bankruptcy Requirements and Obligations</b>		
Monthly, Interim, and Final Fee Applications	30.60	\$7,555.00
<b>Subtotal - Bankruptcy Requirements and Obligations</b>	<b>30.60</b>	<b>\$7,555.00</b>
<b>Total Hours and Compensation</b>	<b>211.80</b>	<b>\$90,891.00</b>