

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) **Chapter 11**
)
UBI Liquidating Corp., et al.,¹) **Case No. 10-13005 (KJC)**
)
Debtors.) **Jointly Administered**
)
) **Re: Docket No. 1237**

CERTIFICATION OF NO OBJECTION

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection or other responsive pleading with respect to the **Fifth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Financial Advisor to the Debtors and Debtors in Possession for the Period from March 1, 2011 through March 31, 2011** (the "Application") filed by PricewaterhouseCoopers LLP (the "Applicant") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") on May 10, 2011. The undersigned further certifies that she has reviewed the Bankruptcy Court's docket in the above-captioned

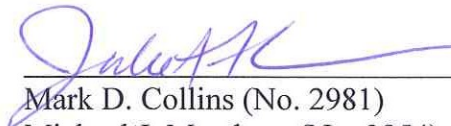
¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

cases and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Fifth Monthly Fee Application of PricewaterhouseCoopers LLP filed with the Application, objections to the Application were to be filed and served no later than **May 31, 2011 at 4:00 p.m. (Eastern Daylight Time)**.

The Application was filed and served in accordance with the *Order Granting Motion of the Debtors for an Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 192] (the "Administrative Order"). Pursuant to the Administrative Order, the above-captioned debtors and debtors-in-possession are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this certification of no objection without the need for a further order of the Bankruptcy Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as Exhibit A.

Dated: June 2, 2011
Wilmington, Delaware

Respectfully submitted,



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EXHIBIT A
UBI Liquidating Corp., et al.

Professional Fees and Expenses
Monthly Fee Applications

Applicant	Time Period	Fees & Expenses Requested in Application	Fees and Expenses Allowed/ Awarded	Date Filed	Objection Deadline
PricewaterhouseCoopers LLP [Docket No. 1237]	03/01/11- 03/31/11	\$110,145.50 (Fees)	\$88,116.40 (Fees @ 80%)	05/10/11	05/31/11
		\$965.20 (Expenses)	\$965.20 (Expenses @ 100%)		